

Submitted for recognition as an American National Standard

**Lubricating Oil, Aircraft Piston Engine (Ashless Dispersant)**

**1. Scope**—This SAE Standard establishes the requirements for lubricating oils containing ashless dispersant additives to be used in four-stroke cycle, reciprocating piston aircraft engines. This document covers the same lubricating oil requirements as the former military specification MIL-L-22851. Users should consult their airframe or engine manufacturers manuals for the latest listing of acceptable lubricants.

**1.1 Classification**—The lubricating oils shall be furnished in the following grades as in Table 1:

**TABLE 1—VISCOSITY GRADE COMPARISON TABLE**

SAE Grade	Military Grade	Commercial Grade	NATO Code Number
30	none	65	none
40	Type III	80	0—123
50	none	100	none
60	Type II	120	0—128
Multi-Grade	none	none	none

NOTE—The Military Grade designations are being phased-out in favor of the NATO Code Numbers. Commercial Grade designations are being replaced by the SAE Grade classifications.

**1.2 Commercial Products**—Commercial products sold under this document must meet all of the requirements of Sections 3 and 4 of this document with the following exceptions:

- a. Qualification samples and test results do not have to be submitted to Naval Air Warfare Center (NAWC), but must be retained by the manufacturer for a period of at least three years.
- b. Individual products acceptance lists for commercial aviation piston engine oils will be maintained by each of the original aircraft engine manufacturers.
- c. The detailed sampling and inspection procedural requirements of 4.4.2.2 through 4.4.3.2 do not apply.
- d. Commercial products do not have to meet the packaging requirements of Section 5.

SAE Technical Standards Board Rules provide that: "This report is published by SAE to advance the state of technical and engineering sciences. The use of this report is entirely voluntary, and its applicability and suitability for any particular use, including any patent infringement arising therefrom, is the sole responsibility of the user."

SAE reviews each technical report at least every five years at which time it may be reaffirmed, revised, or cancelled. SAE invites your written comments and suggestions.

TO PLACE A DOCUMENT ORDER; (724) 776-4970 FAX: (724) 776-0790  
SAE WEB ADDRESS <http://www.sae.org>

## 2. References

**2.1 Applicable Publications**—The following publications form a part of this specification to the extent specified herein. The latest issue of SAE publications shall apply.

### 2.1.1 GOVERNMENT DOCUMENTS

**2.1.1.1 Specifications and Standards**—The listed publications and standards form a part of this specification to the extent specified herein. Unless otherwise specified, the issues of these documents shall be those listed in the issue of the Department of Defense Index of Specifications and Standards (DODISS) and supplement thereto cited in the solicitation (see 6.2). The military specifications are listed for reference only and are not current.

#### 2.1.1.1.1 Specifications

##### Military

MIL-L-6082—Lubricating Oil, Aircraft Piston Engine (Non-Dispersant Mineral Oil), canceled Nov. 1995

MIL-L-22851—Lubricating Oil, Aircraft Piston Engine (Ashless Dispersant), canceled Nov. 1995

#### 2.1.1.1.2 Standards

##### Federal

FED-STD-313—Material Safety Data Sheets, Preparation and the Submission of

FED-STD-791—Lubricants, Liquid Fuels and Related Products; Methods of Testing

##### Military

MIL-STD-290—Packaging, Packing and Marking of Petroleum and Related Products

(Unless otherwise indicated, copies of federal and military specifications, standards, and handbooks are available from DODSSP, Subscription Services Desk, Building 4D, 700 Robbins Avenue, Philadelphia, PA 19111-5094.)

**2.1.1.2 Other Government Publications**—The following other Government publications form a part of this specification to the extent specified herein. Unless otherwise specified, the issues shall be those in effect on the date of the solicitation.

##### Naval Air Systems Command

Navair 17-15-BF-62—Fluid Analysis Spectrometer, Type A/E 35U-3, Operation Instructions and Maintenance Instructions

(Application for copies should be addressed to the Naval Air Technical Services Facilities, 700 Robbins Avenue, Philadelphia, PA 19111-5098.)

(Copies of specifications, standards, other Government documents and publications required by contractors in connection with specific acquisition functions should be obtained from the contracting activity or as directed by the contracting activity.)

## SAE J1899 Revised JUN2000

**2.2 Other Publications**—The following publications form a part of this specification to the extent specified herein. Unless otherwise specified, the issues of the documents which are DOD adopted shall be those listed in the issue of the DODISS specified in the solicitation. Unless otherwise specified, the issues of documents not listed in the DODISS shall be the issue of the nongovernment documents which is current on the date of the solicitation (See 6.2).

2.2.1 SAE PUBLICATIONS—Available from SAE, 400 Commonwealth Drive, Warrendale, PA 15096-0001.

SAE J300—Engine Oil Viscosity Classification

SAE J1787—Measurement of the Total Ash Content of Aviation Piston Engine Oils by a Calculation Method

2.2.2 AMERICAN SOCIETY FOR TESTING AND MATERIALS (ASTM)—Available from the American Society for Testing and Materials, 100 Barr Harbor Drive, West Conshohocken, PA 19428-2959.

ASTM D 92—Flash and Fire Points by Cleveland Open Cup

ASTM D 93—Flash Point by Pensky-Martens Closed Cup Tester

ASTM D 97—Pour Point of Petroleum Oils

ASTM D 129—Sulfur in Petroleum Products (General Bomb Method)

ASTM D 130—Detection of Copper Corrosion from Petroleum Products by the Copper Strip Tarnish Test

ASTM D 445—Kinematic Viscosity of Transparent and Opaque Liquids (and the Calculation of Dynamic Viscosity)

ASTM D 482—Ash from Petroleum Products

ASTM D 664—Neutralization Number by Potentiometric Titration

ASTM D 892—Foaming Characteristics of Lubricating Oils

ASTM D 1298—Density, Relative Density (Specific Gravity), or API Gravity of Crude Petroleum and Liquid Petroleum Products by Hydrometer Method

ASTM D 1552—Sulfur in Petroleum Products (High-Temperature Method)

ASTM D 2270—Calculating Viscosity Index from Kinematic Viscosity at 40 and 100 °C

ASTM D 2273—Trace Sediment in Lubricating Oils

ASTM D 2622—Sulfur in Petroleum Products (X-ray Spectrographic Method)

ASTM D 4052—Density and Relative Density of Liquids by Digital Density Method

ASTM D 4057—Manual Sampling of Petroleum and Petroleum Products

ASTM D 4177—Automatic Sampling of Petroleum and Petroleum Products

ASTM D 4683—Measuring Viscosity at High Temperature and High Shear Rate by Tapered Bearing Simulator

ASTM D 4684—Determination of Yield Stress and Apparent Viscosity of Engine Oils at Low Temperature

ASTM D 4741—Measuring Viscosity at High Temperature and High Shear Rate by Tapered-Plug Viscometer

ASTM D 4927—Elemental Analysis of Lubricant and Additive Components—Barium, Calcium, Phosphorus, Sulfur, and Zinc by Wavelength—Dispersive X-Ray Fluorescence Spectroscopy

ASTM D 5119—Single Cylinder Engine Test

ASTM D 5293—Evaluation of Automotive Engine Oils Between -5 and -30 °C Using the Cold-Cranking Simulator

ASTM D 5949—Pour Point of Petroleum Products (Automatic Pressure Pulse Method)

ASTM D 5950—Pour Point of Petroleum Products (Automatic Tilt Method)

ASTM D 5985—Pour Point of Petroleum Products (Rotational Method)

2.2.3 AMERICAN NATIONAL STANDARDS INSTITUTE (ANSI)—Application for copies should be addressed to the American National Standards Institute, 11 West 42nd Street, New York, NY 10036-8002.

ANSI Z129.1—American National Standard for the Precautionary Labeling of Hazardous Industrial Chemicals

SAE J1899 Revised JUN2000

2.2.4 AMERICAN SOCIETY FOR QUALITY CONTROL (ASQC)—Available from the American Society for Quality Control, P.O. Box 12233, Research Triangle Park, NC 27709.

ASQC-Z1.4—Sampling Procedures and Tables for Inspection by Attributes (DoD Accepted)

2.2.5 ORDER OF PRECEDENCE—In the event of a conflict between the text of this specification and the references cited herein (except for associated detail specifications, specification sheets, or MS standards), the text of this specification takes precedence. Nothing in this specification, however, shall supersede applicable laws and regulations unless a specific exemption has been obtained.

### 3. Requirements

3.1 **Qualification**—The lubricating oils furnished under this specification shall be products which are authorized by the qualifying activity for listing on the applicable qualified products list at the time for opening of bids (see 4.3 and 6.2.2). Detailed information on the procedures to be followed when submitting a candidate lubricating oil are available from the Naval Air Systems Command, AIR-4.4.5, Fuels and Lubricants Division, Building 2360, 22229 Elmer Road, Unit 4, Patuxent River, MD 20670. Interim qualification approval will be granted upon the successful completion of all specification requirements with the exception of the 12-month storage stability test.

3.1.1 READ-ACROSS APPROVALS—Read-across approvals will only be granted to different grades of oil which are composed of varying percentages of the same base stocks blended with identical additive packages (adjustments in VI improver and pour point depressant concentration will be permitted). Complete chemical and physical property test results shall be submitted for each grade of oil for which qualification is requested. L-38 tests shall be performed on the lightest and heaviest single grade oils to be blended from the same basestock materials (neutral and bright stock). All single grade oils blended from the same basestock materials and meeting SAE viscosity classification standards between the two tested products will be granted qualification approval based on similarity. The 150 h engine test will be run on an SAE 50 grade oil unless the use of another grade is acceptable to the approving agency. The flight test will be run on the appropriate single grade(s) for the environmental conditions encountered. No read-across approvals will be granted to multi-grade oils.

3.1.2 REQUALIFICATION—Requalification shall be required in the event any change is made in the source or composition of the lubricant, the ingredients used, the manufacturing processes, or the plant location.

3.2 **Materials**—The lubricating oils shall be derived from petroleum fractions, synthetically prepared compounds or a combination of the two types of products compounded with such functional additives as dispersants, oxidation inhibitors, antifoam agents, viscosity index improvers, and pour point depressants necessary to meet specified requirements. Crude source(s) and the types of processing used in the manufacture of the base stocks shall be identified in accordance with Appendix A. Exceptions to these requirements shall be directed to the qualifying activity. If re-refined materials are used the manufacturer must demonstrate the consistency of the products to the qualifying activity.

3.3 **Chemical and Physical Properties**—The finished lubricating oil shall conform to the physical and property requirements specified in Tables 2A and 2B.

3.4 **Sulfur**—The sulfur content of the oil shall not exceed the value shown for each grade in Tables 2A and 2B. For quality conformance inspection, the sulfur content shall be within  $\pm 0.15\%$  mass of the qualification value or within a 0.3% mass range selected by the manufacturer to bracket the qualification value.

3.5 **API Gravity**—The American Petroleum Institute (API) gravity of the oil shall be determined but not limited on qualification inspection. For quality conformance inspection, the gravity shall be within  $\pm 1.0$  °API of the qualification value, or within a 2.0 °API range selected by the manufacturer to bracket the qualification value.

TABLE 2A—CHEMICAL AND PHYSICAL PROPERTY REQUIREMENTS FOR FINISHED LUBRICANT

Characteristic (Limits) SAE GRADE	30	40	50	60	Multi- grade	Test Method
Viscosity, cSt, @ 100 °C, Min	9.3	12.5	16.3	21.9	(1)	ASTM D 445
@ 100 °C, Less than	12.5	16.3	21.9	26.1	(1)	
Viscosity Index, Min	100	100	95	95	100	ASTM D 2270
Flash Point, °C, Min	220	225	243	243	220	ASTM D 92
Flash Point, °C	report	report	report	report	report	ASTM D 93
Pour Point, °C, Max	-24	-22	-18	-18	—	ASTM D 97
						ASTM D 5949
						ASTM D 5950
						ASTM D 5985
Sulfur, Mass %, Max	0.6	0.8	1.0	1.2	0.6	ASTM D 129
						ASTM D 1552
						ASTM D 2622
Viscosity, Low Temp., Pumping	—	—	—	—	(1)	ASTM D 4684
Viscosity, Low Temp., Cold Crank Sim., cP, Min	—	—	—	—	(1)	ASTM D 5293
Viscosity, High Temp., High Shear, at 150 °C, cP, Min	3.3	3.7	3.7	3.7	(1)	ASTM D 4683
						ASTM D 4741
<b>All Grades</b>						
Viscosity, cSt, @ 40 °C		report				ASTM D 445
Total Acid Number, mg KOH/g, Max <sup>(2)</sup>		1.0				ASTM D 664
Density, @ 15 °C, kg/L		report				ASTM D 4052
Gravity, @ 60 °F, °API <sup>(3)</sup>		report				ASTM D 1298, ASTM D 4052
Ash Content, <sup>(4)</sup> Mass %, Max		0.011				ASTM D 482, SAE J1787
Trace Sediment, mL/100 mL Oil, Max		0.005				ASTM D 2273
Copper Strip Corrosion, <sup>(5)</sup> Max Rating						ASTM D 130
3 h @ 100 °C		1				
3 h @ 204 °C		3				
Foaming Tendency/Stability Seq. 1						ASTM D 892
Aerated Vol., mL, Max		50				
Vol. after 10 min, mL, Max		0				
Seq. II						
Aerated Vol., mL, Max		50				
Vol. after 10 min, mL, Max		0				
Seq. III						
Aerated Vol., mL, Max		50				
Vol. after 10 min, mL, Max		0				

- Oil shall meet the viscosity requirements of SAE J300 for the designated grade.
- Titrate to a pH 11 end point.
- API gravity may be computed from the relative density measured by ASTM D 4052.
- ASTM D 482 is required for qualification. Either ASTM D 482 or SAE J1787 may be used for quality Assurance testing.
- Conduct the test in accordance with ASTM D 130 but at the temperature specified.

**TABLE 2B—CHEMICAL AND PHYSICAL PROPERTY REQUIREMENTS FOR FINISHED LUBRICANT**

Characteristic (Limits) SAE Grade		All Grades	Test Method
Compatibility with other oils <sup>(1)</sup>		pass	FTM 791 Method 3470
Elastomer Compatibility <sup>(2)</sup> % swelling, acceptable range: after 72 h			FTM 791 Method 3604
Material	Test Temp.		
AMS 3217/1	70 °C (158 °F)	-5 to +5	
AMS 3217/4	150 °C (302 °F)	-5 to +5	
AMS 3217/5	150 °C (302 °F)	-5 to +5	
US Navy			
Silicone Rubber	121 °C (250 °F)	0 to +20	
Trace Metal Content, ppm, Max <sup>(3)</sup>			(see 4.5.2)
Iron (Fe)		5	
Silver (Ag)		2	
Aluminum (Al)		7	
Chromium (Cr)		5	
Copper (Cu)		3	
Magnesium (Mg)		3	
Nickel (Ni)		3	
Lead (Pb)		5	
Silicon (Si)		25	
Tin (Sn)		10	
Titanium (Ti)		2	
Molybdenum (Mo)		4	

1. Reference oils may be obtained from NAWC.

2. The elastomer compatibility test shall be performed in accordance with Fed Test Method Std 791 Method 3604 with the following exception: The specific materials which shall be tested and the temperature at which the test is to be conducted are those listed in this table.

3. Required for qualification and for U.S. Government procurements.

**3.6 Workmanship**—The lubricating oil shall be a homogeneous blend when examined visually at room temperature ( $25\text{ °C} \pm 3\text{ °C}$ ) in a well-lighted room or daylight. It shall exhibit no separation or fallout of the additive package. Any jelly-like substance or very viscous material observed in the bottom of the container will be considered evidence of additive fallout.

### 3.7 Storage Stability

3.7.1 FOURTEEN-DAY STORAGE TEST—When stored as specified in 4.5.1.1, the oil shall show no separation.

3.7.2 TWELVE-MONTH STORAGE TEST—When stored as specified in 4.5.1.2, the oil shall show no separation.

### 3.8 Performance Requirements

3.8.1 L-38 ENGINE TEST—The fully formulated oil shall meet the requirements of Table 3 when tested in the L-38 engine in accordance with ASTM D 5119. The test shall be run with the oil gallery temperature controlled at  $135\text{ °C} \pm 1\text{ °C}$  ( $275\text{ °F} \pm 2\text{ °F}$ ).

TABLE 3—L-38 ENGINE TEST REQUIREMENTS AT 40 H (END OF TEST)<sup>(1)</sup>

End of Test Characteristic	Limit Single Grade	Limit Multigrade	Test Method
BEARING			
Bearing Weight Loss, Total, mg, Max	500	500	ASTM D 5119
USED OIL			
Viscosity, % Change, Max @ 40 °C	-15 to +10	report	ASTM D 445
Viscosity, @ 100 °C	—	(2)	ASTM D 445
Total Acid Number, Change, Max <sup>(3)</sup>	2.0	2.0	ASTM D 664

1. L-38 engine test is to be run in accordance with ASTM D 5119, Part IV with an oil gallery temperature of 135 °C ± 1 °C (275 °F ± 2 °F).
2. Stripped viscosity of the 10 h sample shall remain in original SAE grade.
3. Titrate to a pH 11 end point.

3.8.2 ENGINE TEST—All candidate lubricating oils shall demonstrate satisfactory performance in a 150 h engine endurance test run on a Textron Lycoming TIO-540-J2BD engine in accordance with Appendix B. Results of this engine test shall be acceptable to the qualifying activity. For read-across approvals, only one engine test is required as defined in 3.1.1.

3.8.2.1 *Engine Test Exclusion*—At the discretion of the qualifying activity, this engine test requirement may be waived. Manufacturers requesting this waiver shall provide sufficient data to the qualifying activity to either verify that the candidate oil formulation does not represent a significant change from an existing qualified formulation or demonstrate the performance of the oil in an equivalent manner.

3.8.3 FLIGHT TEST—After satisfactory completion of the 150 h engine test requirement, all candidate oils shall demonstrate satisfactory performance when flight tested as specified in Appendix C. Flight tests shall be performed in accordance with current Federal Aviation Administration (FAA) advisory material. If the terms of 3.8.2.1 apply, the flight test shall not be required.

3.9 **Material Safety Data Sheets**—When applying for qualification, the manufacturer shall submit to the qualifying activity Material Safety Data Sheets prepared in accordance with FED-STD-313 (see 6.5).

#### 4. **Quality Assurance Provisions**

4.1 **Responsibility for Inspection**—Unless otherwise specified in the contract or purchase order, the contractor is responsible for the performance of all inspection requirements as specified herein. Except as otherwise specified in the contract or purchase order, the contractor may use his own or any other facility suitable for the performance of the inspection requirements specified herein, unless disapproved by the Government. The Government reserves the right to perform any of the inspections set forth in the specification where such inspections are deemed necessary to assure supplies and services conform to prescribed requirements.

4.1.1 **RESPONSIBILITY FOR COMPLIANCE**—All items shall meet all requirements of Sections 3 and 5. The inspection set forth in this document shall become a part of the contractor's overall inspection system or quality program. The absence of any inspection requirements in the specification shall not relieve the contractor of the responsibility of assuring that all products or supplies submitted to the Government for acceptance comply with all requirements of the contract. Sampling inspection, as part of manufacturing operations, is an acceptable practice to ascertain conformance to requirements; however, this does not authorize submission of known defective material; either indicated or actual, nor does it commit the Government to accept defective material.

SAE J1899 Revised JUN2000

**4.2 Classification of Inspections**—The inspection requirements specified herein are classified as follows:

- a. Qualification inspection (see 4.3).
- b. Quality assurance inspection (see 4.4).

**4.3 Qualification Inspection**—The qualification inspection shall consist of a review of and concurrence with the manufacturer's test results (see 4.3.2) by NAVAIR's field activity, the Naval Air Warfare Center (NAWC). Additional testing of the qualification inspection sample shall be performed by NAPC to confirm compliance with the requirements of Tables 2A and 2B.

**4.3.1 QUALIFICATION INSPECTION SAMPLE**—All qualification and NAWC testing shall be conducted on the same homogeneous batch of oil. In addition, the qualification inspection test samples for testing by NAWC shall consist of a 3.8 L (1 gal) sample of each grade of blended base oil without additives and a 38 L (10 gal) sample of each grade of the finished oil for which qualification approval is sought. Material Safety Data Sheets completed in accordance with FED-STD-313 shall also be included with the test samples. At the direction of the Naval Air Systems Command, AIR-4.45, these samples should be forwarded to the Naval Air Warfare Center, AIR-4.4.5 at an address to be specified at the time of sample submission. The sample should be plainly identified by a securely attached durable tag or label marked with the following information:

QUALIFICATION INSPECTION SAMPLE  
LUBRICATING OIL, AIRCRAFT PISTON ENGINE,  
ASHLESS DISPERSANT

Type of Sample: \_\_\_\_\_ (basestock or finished oil)  
Name of Manufacturer \_\_\_\_\_  
Product Code Number \_\_\_\_\_  
Batch Number \_\_\_\_\_  
Date of Manufacture \_\_\_\_\_  
Submitted by \_\_\_\_\_ (name) on \_\_\_\_\_ (date)  
for qualification inspection in accordance with SAE J1899 under authorization of (reference authorizing letter) (see 6.2.2).

FIGURE 1—QUALIFICATION INSPECTION SAMPLE

**4.3.2 TEST RESULTS**—The manufacturer shall present a certified copy of the test report to NAWC. The report shall contain complete test data showing the results of all tests required by this specification with the exception of the 12-month storage stability test and the trace metal content. Photographs of the test parts from the L-38 engine shall be included along with data on the test oil's viscosity (measured at 40 °C) and TAN at 0, 10, 20, 30, and 40 h into the test (including the stripped 40 °C viscosity of the 10 h sample for multigrade oils.) The test report shall also include complete formulation data, including the brand name and manufacturer of each of the additives used, the concentration of each additive in the finished oil, the percentages of neutral and bright stock, as well as the crude oil sources and type of processing used in the manufacture of these base stock components.

**4.4 Quality Assurance Inspection**—Quality assurance inspection shall consist of all the tests in Table 4. Oil manufacturers shall retain a copy of each batch test report in their files for at least three years. A copy of the test report on each batch of oil produced for the U.S. Government shall be forwarded to Naval Air Systems Command.

SAE J1899 Revised JUN2000

TABLE 4—QUALITY ASSURANCE TEST REQUIREMENTS FOR FINISHED LUBRICANT

Characteristic (Limits) SAE Grade	30	40	50	60	Multi- Grade	Test Method
Viscosity, cSt, @ 100 °C, Min	9.3	12.5	16.3	21.9	(1)	ASTM D 445
@ 100 °C, Less Than	12.5	16.3	21.9	26.1	(1)	
Flash Point, °C Min	220	225	243	243	220	ASTM D 92
Sulfur, Mass % Max <sup>(2)</sup>	0.6	0.8	1.0	1.2	0.6	ASTM D 129, ASTM D 1552, ASTM D 2622
Pour Point, °C Max	-18	-15	-12	-9	—	ASTM D 97 ASTM D 5949 ASTM D 5950 ASTM D 5985
Viscosity, Low Temp., Cold Crank Sim.	—	—	—	—	(1)	ASTM D 5293
----- All Grades -----						
Viscosity, cSt, @ 40 °C		Report				ASTM D 445
Viscosity Index, Min.		85				ASTM D 2270
Total Acid Number, mg KOH/g, Max <sup>(3)</sup>		1.0				ASTM D 664
Density @ 15 °C, kg/L		Report				ASTM D 4052
Gravity @ 60 °F, °API <sup>(4)</sup>		Report				ASTM D 1298, ASTM D 4052
Ash Content <sup>(5)</sup> Mass % Max		0.011				ASTM D 482, SAE J1787
Trace Sediment ml/100 mL Oil, Max.		0.005				ASTM D 2273
Copper Strip Corrosion, Max Rating 3 h @ 100 °C		1				ASTM D 130
Foaming Tendency/Stability Sequence 2						ASTM D 892
Aerated Volume, mL, max		50				
Volume after 10 min, mL, max		0				
Trace Metal Content, ppm, Max <sup>(6)</sup>						See 4.5.2
Iron (Fe)		5				
Silver (Ag)		2				
Aluminum (Al)		7				
Chromium (Cr)		5				
Copper (Cu)		3				
Magnesium (Mg)		3				
Nickel (Ni)		3				
Lead (Pb)		5				
Silicon (Si)		25				
Tin (Sn)		10				
Titanium (Ti)		2				
Molybdenum (Mo)		4				

- Oil shall meet the viscosity requirements of SAE J300 for the designated grade.
- See 3.4 for conformance limit range.
- Titrate to a pH 11 end point.
- API gravity may be computed from the relative density measured by ASTM D 4052, see 3.5 for conformance limit range.
- ASTM D 482 is required for qualification. Either ASTM D 482 or SAE J1787 may be used for Quality Assurance Testing.
- Required for U.S. Government procurements only.

## SAE J1899 Revised JUN2000

### 4.4.1 LOT FORMATION

4.4.1.1 *Bulk Lot*—A bulk lot is considered as an indefinite quantity of homogeneous mixture of material in a single isolated container or manufactured by a single plant run (not exceeding 24 h) through the same processing equipment, with no change in ingredient material.

4.4.1.2 *Packaged Lot*—A packaged lot is considered as an indefinite number of 208 L (55 gal) drums or smaller unit packages of identical size and type filled with a homogeneous mixture of material manufactured by a single plant run (not exceeding 24 h) through the same processing equipment, with no change in ingredient material.

### 4.4.2 SAMPLING

4.4.2.1 *Sampling for Verification of Product Quality*—Each bulk and packaged lot of material shall be sampled at random in accordance with ASTM D 4057 or ASTM D 4177 for verification of product quality as specified in 4.4.

4.4.2.2 *Sampling for Examination of Filled Containers*—Each packaged lot of containers shall be sampled in accordance with ASQC-Z1.4, for leakage, fill, closure, and preparation for shipment (packaging, packing, marking) in accordance with Section 5.

4.4.2.3 *Sampling for Examination of Sedimentation of Filled and Sealed Containers*—Samples of filled and sealed 0.95 L (1 qt) containers shall be taken at such periodic levels as to be representative of each day of operation. The number of samples to be taken each day shall be in accordance with ASQC-Z1.4, when tested against the sedimentation requirement of Table 4.

### 4.4.3 INSPECTION

4.4.3.1 *Inspection of Material*—Inspection shall be performed in accordance with Method 9601 of FED-STD-791.

4.4.3.2 *Examination of Filled Containers*—Examine samples taken in accordance with 4.4.2.2 for compliance with MIL-STD-290 with regard to fill, closure, sealing, leakage, packaging, packing, and marking requirements. Reject any container having one or more defects or under the required fill. If the number of defective or unfilled containers exceeds the acceptance number for the appropriate plan of ASQC-Z1.4, reject the lot represented by the sample.

**4.5 Test Methods**—Tests shall be performed in accordance with the applicable methods listed in Tables 2A, 2B, 3, and 4, and Appendices B and C.

### 4.5.1 STORAGE STABILITY

4.5.1.1 *Fourteen-Day Storage Test*—A clean, capped, or stoppered 0.95 L (1 qt) glass bottle shall be half filled with test oil and stored on alternate days  $\pm 1$  h at  $5\text{ }^{\circ}\text{C} \pm 1\text{ }^{\circ}\text{C}$  ( $40\text{ }^{\circ}\text{F} \pm 2\text{ }^{\circ}\text{F}$ ) and  $-18\text{ }^{\circ}\text{C} \pm 1\text{ }^{\circ}\text{C}$  ( $0\text{ }^{\circ}\text{F} \pm 2\text{ }^{\circ}\text{F}$ ) by daily transferring from one cold box to another. Examine the sample for evidence of additive separation immediately after removal from the  $5\text{ }^{\circ}\text{C}$  storage. Note optical clarity and invert the bottles to see if deposits adhere to the bottom. Also slowly pour 10 to 15 mL of cold oil over the lip of the bottle and observe carefully any unevenness in fluid texture. Deposits or suspended material may be present even though the sample is optically clear, because of similar refractive indices. The test cycle shall be repeated for 14 days except for weekend periods where the sample may remain at one temperature condition for up to 72 continuous hours.

4.5.1.2 *Twelve-Month Storage Test*—A 1 gal sample shall be stored in a clean, capped, or stoppered wide-mouth glass container for a period of 12 months at  $25\text{ }^{\circ}\text{C} \pm 3\text{ }^{\circ}\text{C}$  ( $77\text{ }^{\circ}\text{F} \pm 5\text{ }^{\circ}\text{F}$ ) away from light. At the end of the storage period the oil shall then be examined visually for separation of components.

4.5.2 TRACE METAL CONTENT—The trace metal content of the oil shall be determined with a Joint Oil Analysis Program (JOAP) approved atomic emission spectrometer. Using JOAP spectrometric calibration standards, the spectrometer shall be standardized in accordance with 4-32, 4-33, 4-46, and 4-47 of NAVAIR 17-15-BF-62 publication. Immediately after standardizing the spectrometer, five determinations for trace metal content shall be determined on the oil. The average of the five determinations shall be reported. Samples requiring trace metal content determinations may be sent to: Department of Defense, Technical Support Center, Joint Oil Analysis Program, 85 Millington Avenue, Pensacola, FL 32508-5020.

## 5. Packaging (For Military Procurements)

5.1 Preservation and Packing—For acquisition purposes, the packaging requirements shall be as specified in the contract order (see 6.2.1.1).

5.2 Marking—All unit, intermediate, and shipping containers shall be marked in accordance with the contract order. All unit and intermediate packs of toxic and hazardous chemicals and materials shall also be labeled in accordance with the applicable laws, statutes, regulations, or ordinances, including Federal, State, and Municipal requirements. In addition, unit or intermediate containers, including unit containers that serve as shipping containers, such as pails and drums, shall be marked with the applicable precautionary information detailed in ANSI Z129.1.

6. Notes—This section contains information of a general or explanatory nature that may be helpful, but is not mandatory.

6.1 Intended Use—The lubricating oil covered by this specification is intended for use in four cycle piston aircraft engines and covers the same lubricating oil requirements as the former military specification MIL-L-22851. Users should consult their engine manufacturers manuals for the latest listing of acceptable lubricants.

## 6.2 Military Procurements

### 6.2.1 ORDERING DATA

6.2.1.1 Acquisition Requirements—Procurement documents should specify the following:

- a. Title, number, and date of this specification;
- b. Grade of lubricating oil required (see 1.2);
- c. Type and size of containers required (see 5.1);
- d. Level of packing required (see 5.1);
- e. Quantity desired;
- f. Submittal of test results (see 4.4).

6.2.2 QUALIFICATION—With respect to products requiring qualification, awards shall be made only for the products which are, at the time set for opening of bids, qualified for inclusion in applicable Qualified Products List whether or not such products have actually been so listed by that date. The attention of the contractors is called to these requirements, and manufacturers are urged to arrange to have the products that they propose to offer to the Federal Government tested for qualification in order that they may be eligible to be awarded contracts or purchase orders for the products covered by this specification. The activity responsible for the Qualified Products List is Commander, Naval Air Systems Command, AIR-4.4.5, Fuels and Lubricants Division, Building 2360, 22229 Elmer Road, Unit 4, Patuxent River, MD 20670. Information pertaining to qualification of products may be obtained from that activity.

SAE J1899 Revised JUN2000

- 6.2.3 **INTERNATIONAL STANDARDIZATION AGREEMENT\***—Certain provisions of this specification are the subject of an international standardization agreement with NATO (STANAG 1135). When amendment, revision, or cancellation of this specification is proposed which will affect or violate the international agreement concerned, the preparing activity shall take appropriate reconciliation action through international standardization channels, including department standardization offices, if required.
- 6.3 **Revisions**—Revisions or changes to this document must have concurrence from the Naval Air Systems Command.
- 6.4 **Material Safety Data Sheets\***—Contracting officers will identify those activities requiring copies of completed Material Safety Data Sheets prepared in accordance with FED-STD-313. The pertinent Government mailing addresses for submission of data are listed in paragraph 4 of FED-STD-313.
- 6.5 **Marginal Indicia**—The change bar (I) located in the left margin is for the convenience of the user in locating areas where technical revisions have been made to the previous issue of the report. An (R) symbol to the left of the document title indicates a complete revision of the report.

PREPARED BY THE SAE FUELS AND LUBRICANTS TECHNICAL COMMITTEE 8—  
AVIATION PISTON ENGINE FUELS AND LUBRICANTS

SAENORM.COM : Click to view the full PDF of J1899 - 200006

APPENDIX A

BASE STOCK CRUDE OIL SOURCE AND PROCESSING DESCRIPTIONS

**A.1** When applying for qualification, refiners shall provide the following information about the crude oil and the processing used in the manufacture of each base stock blended into their product:

- a. Name of original base stock refiner or processor;
- b. Location of refinery or processing plant, by city and state (U.S.), province (Canada), or country;
- c. General crude source shall be identified as follows:

ACI—Alaskan Cook Inlet  
ANS—Alaskan North Slope  
DE—Diester (Including Manufacturing Source)  
GE—Germany  
MC—Mid Continent  
MW—Middle East  
MW—Mid West  
MXA—Maya  
MXO—Mexican  
NA—North Africa  
PA—Pennsylvania  
PAO—Polyalpha Olefin (Including Manufacturing Source)  
PE—Polyol Ester (Including Manufacturing Source)  
VEN—Venezuelan  
WC—West Coast  
WCA—Western Canada  
WT—West Texas  
OC—Other (Please provide brief description)

- d. General crude refining processes (nonsynthetics only) shall be defined as follows:

SC—Straight Distillation  
VD—Vacuum Distillation  
SR—Solvent Refining  
MH—Mild Hydrogenation  
SH—Severe Hydrogenation  
HP—Hydrocracked  
OP—Other (Please provide brief description)

APPENDIX B

ENGINE TEST REQUIREMENTS FOR SAE J1899/MIL-L-22851 AVIATION PISTON ENGINE LUBRICANT

**B.1 References (Latest Applicable Publication Applies)**

- a. Society of Automotive Engineers Standard, SAE J1899, Lubricating Oil, Aircraft Piston Engine (Ashless Dispersant).
- b. Code of Federal Regulations (CFR) 14, Federal Air Regulation Part 33.49 Endurance test, Subpart D Block Test, Reciprocating Aircraft Engines.
- c. Overhaul Manual, Textron Lycoming Direct Drive Engine, Publication Number 60287-23.
- d. Operator's Manual, Textron Lycoming TIO-540 Series Aircraft Engines, Publication Number 60278-23.
- e. Parts Catalog, Textron Lycoming TIO-540-J2BD Engine, Publication Number PC315.
- f. Overhaul Manual for Aircraft Systems Turbochargers, Publication Number TP20-0128.
- g. Service Table of Limits and Torque Value Recommendations, Textron Lycoming, Publication Number SSP1776.
- h. Overhaul Manual for Aircraft System Valves and Controllers, Publication Number TP20-0129.
- i. Code of Federal Regulations (CFR) 14, Federal Air Regulation Part 33.57 General Conduct of Block Tests.

**B.2 Enclosures**

- a. TIO-540-J2BD Engine Instrumentation Data (Tables B1 and B2)
  - b. Figures B1 and B2
1. Objective: To conduct an engine test that will evaluate the quality of aviation piston engine oils (described in B.1a) prior to being subjected to flight test evaluations.
  2. Introduction:
    - a. Qualified oils under SAE J1899 are synthetic or petroleum base lubricating oil blends containing additives to impart oxidative stability and dispersant properties. Laboratory and bench tests are performed under B.1a to determine the chemical and physical properties of the lubricants.
    - b. Flight evaluations are also performed according to B.1a to determine the oil's performance under actual engine operating conditions.
    - c. This directive identifies the equipment, procedure, and requirements for a full scale piston engine test to evaluate aviation engine lubricating oils.

**B.3 Approach**

- a. The engine used in this test is the Textron Lycoming TIO-540-J2BD or an equivalent model with the approval of the Naval Air Systems Command (NAVAIR). It shall be run in the 150 h endurance test described in B.1b without the turbocharger test requirements and along with the exceptions and amendments described herein.
  1. Prior to the engine test, the engine is to be assembled using original manufacturer parts.
  2. All the critical parts are to be measured during the initial build-up. These dimensions shall be compared with the respective post test engine dimensions to determine the amount of wear which has occurred.
  3. Engine hardware shall also be visually inspected after the test and the presence of carbonaceous deposits shall be described and recorded.
  4. The test may be run at ambient pressure altitude in place of the critical altitude and 8000 ft pressure altitude requirement as noted in reference B.1.b.
  5. It is not necessary to load each accessory drive and mounting attachment as noted in reference B.1.b.
  6. NOTE: A TIO-540-J2BD Engine test run in strict compliance with reference B.1.b may be used to qualify lubricant without these listed exceptions.

SAE J1899 Revised JUN2000

- b. Lubricant properties shall be examined periodically throughout the test to determine oil degradation.
- c. All measured items shall meet the requirements contained herein.

**TABLE B1—TIO-540-J2BD ENGINE INSTRUMENTATION DATA<sup>(1)</sup>**

Parameter	I.D. Tags	Range	Limit
Temperature (°F)			
Oil, In (gallery)	TIS	0–400	245 Max <sup>(2)</sup>
Oil, Out (to cooler)	TOO	0–500	Record
Air, Compressor Inlet	TAI	0–200	32–104
Air, Compressor Outlet	TATE	0–500	400 Max
Air, Test Cell	TATC	0–200	32–104
Exhaust Gas, Turbocharger Inlet	TETI	0–2000	1650 Max
Cylinder Head (at each Cyl.)	TCH (1–6)	0–800	500 Max
Fuel Inlet	TFI	0–200	100 Max
Pressure			
Oil, Engine Gallery	POEG	0–200	55–95 <sup>(2)(3)</sup>
Oil, Pump Exit Engine (psig)	POPE	0–300	Record <sup>2</sup>
Oil, Filter Outlet (psig)	POFO	0–200	Record <sup>(4)</sup>
Air, Dry Manifold, Std. Location (in Hg)	PAM	0–100	49.0 Max <sup>(2)</sup>
Air, Barometric, Test Cell (in Hg)	PBTC	0–40	Record <sup>(5)</sup>
Fuel, at Engine Fuel Pump Inlet (psig)	PFUP	0–200	–2 to +65
Flow			
Fuel (lb/h)	FF	0–300	250 Max
Speed (rpm)			
Engine	ERPM	0–4000	2575 Max
Other			
Test Time, h	TET	0–200	150
Test Time, h	TOT	0–200	

1. The test instrumentation shall be calibrated before each test so that reported data shall have static accuracy within the following limits:
  - Temperature within 2 °F
  - Pressure within 2%
  - Flow within 0.2%
  - Speed within 0.2%
2. Measured at the location specified in B.6d.
3. Values stated are for normal operation after engine warm-up. The minimum idle pressure is 25 psig and the maximum warm-up pressure is 115 psig.
4. The oil filter outlet pressure should not drop more than 18 psi below the oil pump exit pressure.
5. Barometric pressure.

TABLE B2—150 H TEST OPERATING CONDITIONS, TIO-540-J2BD<sup>(1)</sup>

Test Period	Cumulative Time, h	Cycles/Period	Cycle Time, h	BHR	RPM	Manifold Pressure <sup>(2)</sup>	Fuel Flow lb/h	Oil Temp. °F	Cyl. Head Temp. °F
1	0 to 30	10	0.08	350	2575	43.0	240–250	140–245	350–475
			0.08	210	2200	record	86–90	140–245	350–475
2	30 to 50	4	2.5	350	2575	43.0	240–250	215–225	350–475
			2.5	210	2200	record	86–90	215–225	350–475
3	50 to 70	10	1.5	350	2575	43.0	240–250	215–225	350–475
			0.5	263	2340	record	130–135	140–245	350–475
4	70 to 90	10	1.5	350	2575	43.0	240–250	235–245	500 Min <sup>(3)</sup>
			0.5	245	2290	record	120–125	140–245	350–475
5	90 to 110	10	1.5	350	2575	43.0	240–250	235–245	500 Min <sup>3</sup>
			0.5	228	2240	record	102–109	140–245	350–475
6	110 to 130	10	1.5	350	2575	43.0	240–250	235–245	500 Min <sup>3</sup>
			0.5	210	2180	record	86–90	140–245	350–475
7	130 to 150	10	1.5	350	2575	43.0	240–250	235–245	500 Min <sup>3</sup>
			0.5	175	2050	record	79–84	140–245	350–475

1. The engine is to be shut down a minimum of 0.5 h between each cycle.
2. Measured at 60 °F. For nonstandard conditions, use power charts to set the manifold pressure to corrected values.
3. Starting at cycle 7, the hottest cylinder head shall maintain a minimum temperature of 500 °F. The temperature of the remaining cylinder heads shall be within 50 °F of the hottest cylinder head for the remainder of the test at all maximum power conditions.

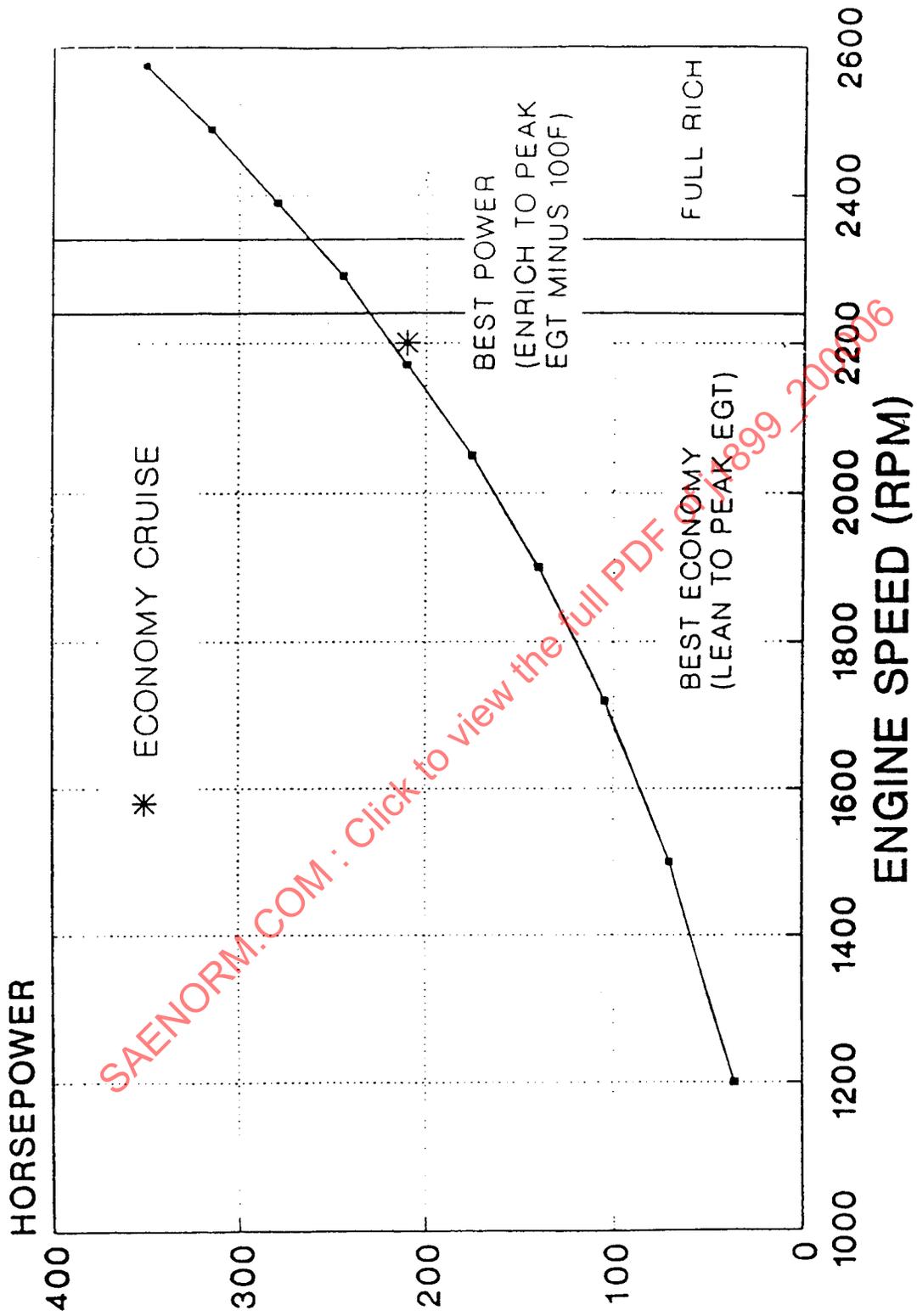
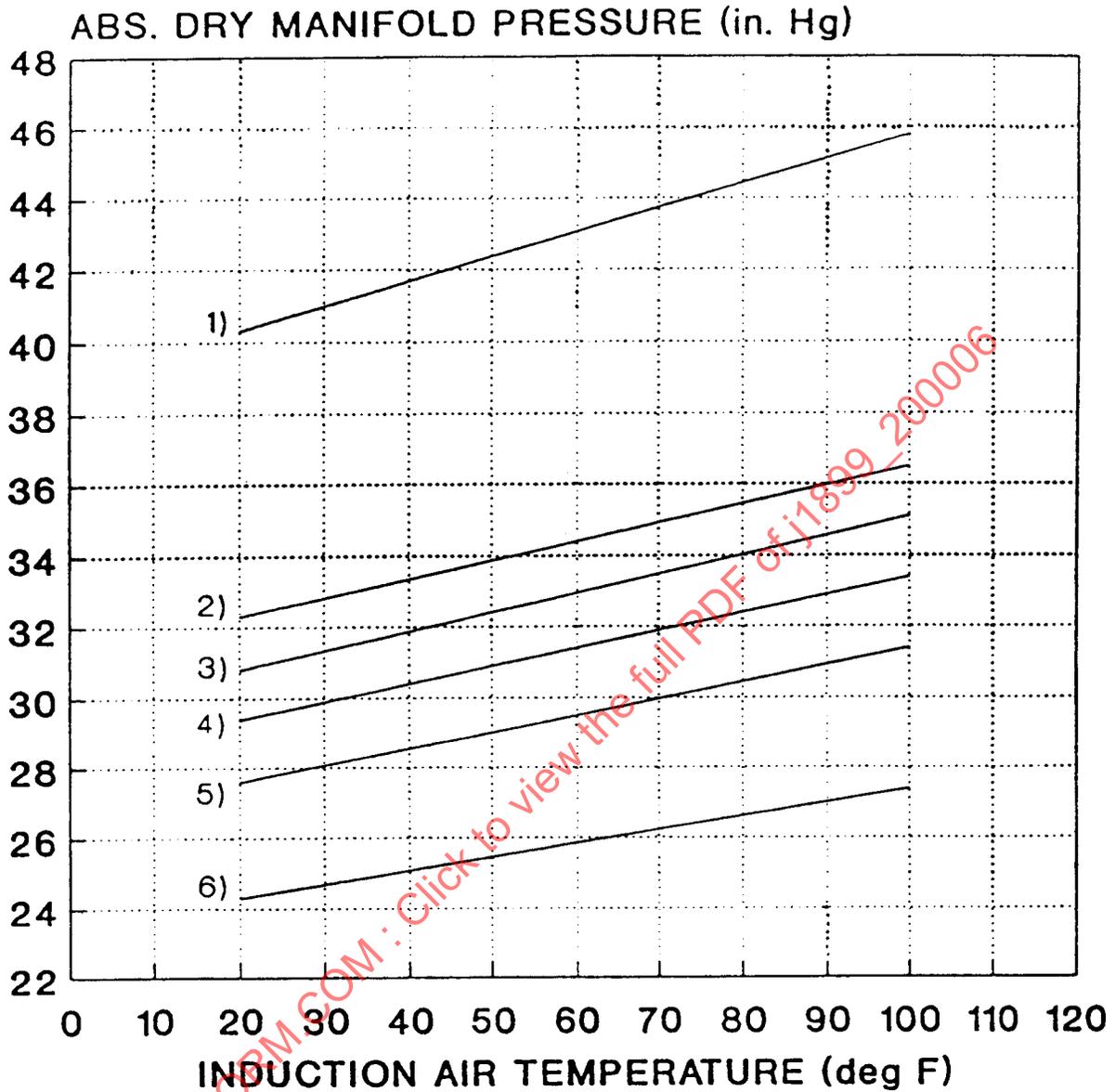


FIGURE B1—HORSEPOWER VERSUS ENGINE SPEED

NOTE: EGT - EXHAUST GAS TEMPERATURE



- 1) 2575 RPM 350 HP 240-250 #/HR FUEL FLOW  
 2) 2340 RPM 263 HP 130-135 #/HR FUEL FLOW  
 3) 2290 RPM 245 HP 120-125 #/HR FUEL FLOW  
 4) 2240 RPM 225 HP 102-109 #/HR FUEL FLOW  
 5) 2150 RPM 210 HP 95-101 #/HR FUEL FLOW  
 2200 RPM 210 HP 86-90 #/HR FUEL FLOW  
 6) 2050 RPM 175 HP 79-84 #/HR FUEL FLOW

FIGURE B2—POWER CHART AT SEA LEVEL

**B.4 Equipment**

- a. Engine:
  1. The TIO-540-J2BD engine is manufactured by Textron Lycoming, Williamsport Division, Textron Inc., Williamsport, Pennsylvania. It is an internal combustion, air cooled, turbocharged piston engine.
  2. It is equipped with a continuous flow type fuel injection system and shall run on aviation grade gasoline with a minimum octane rating of 100LL.
  3. The engine is a six-cylinder opposed design with a displacement of 8873.6 cm<sup>3</sup> (541.5 in<sup>3</sup>). At maximum power it shall develop 350 Horsepower at sea level through critical altitude (4626 m [15 000 ft]).
  4. The engine is provided with a wet sump oil system having a capacity of 11.36 L (12 qt).
  5. Accessories supplied with the engine are the fuel pump, the starter, and the alternator. Two additional accessory drives are supplied on this model engine and need not be loaded during the test.
- b. Test Stand: The test stand shall consist of an aircraft type dynafocal engine mounting system, Piper model number 01272-2, identical to that used on the Piper PA31-350 (manufactured by Piper Aircraft Corp., Vero Beach, Florida) or equivalent. This system shall then be attached to a suitable test bed.
- c. Power Absorber:
  1. This engine drives a propeller directly off the engine crankshaft. For this test setup a flight propeller shall be used to absorb engine power. The propeller shall be a three-blade variable pitch type, Hartzell model number HC3YR-2UF/FC8468-6R manufactured by Hartzell Propeller Inc., Piqua, Ohio, or equivalent representative propeller in a fixed position. Used in conjunction with this propeller shall be the Hartzell propeller governor model number F624Z or equivalent. This propeller and governor are similar to those used on the Piper PA31-350.
  2. With this type of installation auxiliary air may be required to cool the engine to the specified limits. The flight propeller alone may not provide sufficient cooling air to the engine in a test cell environment.
  3. Alternate means of absorbing engine power, e.g., club propellers or dynamometers are acceptable for this test method.
- d. Instrumentation:
  1. The test location shall be equipped with the necessary instrumentation and associated hardware to record the required data. The minimum required instrumentation is listed in Table B1. Also listed are the ranges and the limits of these parameters. The system shall acquire data from thermocouples, pressure taps, flow meters, and tachometer. The instrumentation shall also be equipped with suitable alarms and controls to permit safe operation.
  2. Data shall be recorded periodically throughout the entire test. This includes the break-in, pre and post test calibration, and oil consumption runs along with the endurance test run. The data shall be recorded either by hand or by data acquisition system.
- e. Fuel: All testing shall be conducted using grade 100LL aviation fuel manufactured to ASTM D 910 Standards.
- f. The test installation shall incorporate a suitably sized air-oil separator connected to the oil breather exit of the engine.

**B.5 Location**—The engine test shall be conducted by a testing source approved by NAVAIR. To become an approved source, an operator must have successfully completed a similar FAA monitored 150 h aircraft engine type test, conducted per reference B.1b.

**B.6 Procedure****B.6.1 Introduction**

- a. The engine shall be run using the power settings outlined in B.1b. The test shall run for a total of 150 h. A daily engine log shall be maintained summarizing all the daily activities.
- b. Prior to performing the 150 h endurance test a break-in, an oil consumption run, and a pretest calibration run shall be performed. The time spent on these sequences shall not be included as part of the 150 h of test time. All nontest time accumulated during the 150 h endurance test plus the pre- and post-test run time and any miscellaneous running should not exceed 20 h. All miscellaneous running time shall be documented.
- c. After 150 h of testing has been completed the engine shall be subjected to a post-test calibration run. At this time any change in engine performance which has occurred during the test shall be determined and recorded.
- d. Prior to starting any sequence (break-in, pre- and post-test calibration, and oil consumption runs) the engine shall be run at a lower setting to allow the oil to reach a temperature of 60 °C (140 °F) as recommended in Section 9 of B.1c. The start-up, warm-up, and ground check procedures outlined in Section B.1d shall be used at the beginning of any run listed in this procedure. This shall also be done at the start of each cycle of the endurance run and at start-up after the engine has been shut down (e.g., shutdown for maintenance, etc.). This warm-up time shall not be included in the 150 h endurance test time.
- e. At the end of any sequence or cycle or in the event of a premature shutdown, the engine shall be stopped according to the shutdown procedure in B.1d. The only time this procedure may be omitted is if the engine shall sustain serious damage if it is run, even at an idle condition, for any length of time (e.g., complete loss of oil or oil pressure, etc.).
- f. For all engine running procedures listed below, the engine speed shall be maintained within  $\pm 3\%$  of the specified values and the manifold pressure within  $\pm 0.5$  in of Hg. The test cell environment shall stay at ambient conditions.
- g. For all sequences run prior to the actual endurance test, an oil filter shall be used in the oil system. At the completion of the pretest calibration run this filter shall be replaced with a new oil filter.

**B.6.2 Break-In Run**

- a. The engine shall be run for a 3 h break-in period according to the procedure outline in B.6.2b. This sequence shall be run at ambient pressure with the mixture setting adjusted to full rich. Record the data once at each power setting. The oil used during this run shall be a SAE J1966.
- b. The break-in run shall be conducted as follows:
  1. 0.25 h at 1200 rpm.
  2. 0.25 h at 1500 rpm.
  3. 0.25 h at 1720 rpm.
  4. 0.25 h at 1900 rpm.
  5. 0.33 h at 2050 rpm.
  6. 0.33 h at 2170 rpm with a manifold pressure of 32 in of Hg.
  7. 0.33 h at 2290 rpm with a manifold pressure of 36 in of Hg.
  8. 0.33 h at 2390 rpm with a manifold pressure of 38 in of Hg.
  9. 0.33 h at 2490 rpm with a manifold pressure of 41 in of Hg.
  10. 0.33 h at 2575 rpm with a manifold pressure of 43 in of Hg.
  11. Adjust the turbocharger density controller as per Lycoming Service Instruction Number 1187.
  12. Shut down the engine according to the shutdown procedure in B.1d.

During the break-in run, the engine temperatures, pressures, and speeds shall remain within the normal operating limits specified by the manufacturer for the power setting selected. If a fixed pitch (club propeller) type of power absorber is used, the break-in run manifold pressure for condition (j) shall be met. For all other conditions the test profile manifold pressure shall be monitored but not controlled.

- c. Drain the used break-in oil from the engine, oil lines, and oil cooler. Remove the oil filter and replace it with a new one. Fill the crankcase with a clean charge of the candidate oil and proceed to the oil consumption run.

### B.6.3 Oil Consumption Run

- a. This sequence shall be run for 2 h at maximum continuous power and speed (2575 rpm with a manifold pressure of 43 in of Hg), at sea level pressure, and have an oil temperature of  $93\text{ }^{\circ}\text{C} \pm 6\text{ }^{\circ}\text{C}$  ( $200\text{ }^{\circ}\text{F} \pm 10\text{ }^{\circ}\text{F}$ ). During this run record data every 15 min. After the engine has been shut down and the oil has drained down into the engine sump (approximately one-half hour), add enough test oil to bring the level to the full mark. Determine the oil consumption from the amount of oil added and record this quantity. The oil consumption shall not exceed 0.95 L per hour (1.0 qt per hour), if this value is exceeded the engine shall be rejected for testing.
- b. Drain the used oil from the engine, oil lines, and the oil cooler. Fill the engine with a clean charge of candidate oil to flush out any residual break-in lubricant. Proceed to the pretest calibration run.

### B.6.4 Pretest Calibration Run

- a. Prior to endurance testing a calibration run shall be conducted. The engine shall not be used if its performance does not meet the required power settings listed in B.6.4c. With the data obtained from the calibration run described as follows, construct a propeller load curve for the engine to be used in testing. This propeller load curve shall also be used as a record of the engine's performance prior to running the endurance test.
- b. The pretest calibration run shall be conducted using three different power settings. Each of these settings shall be held for a minimum of 10 min and the data shall be recorded when all the parameters have stabilized. The engine speed, manifold pressure, and fuel mixture shall be held constant for each power level.
- c. The propeller pitch stops shall be set according to the propeller manufacturer's recommendations or as necessary to achieve an engine speed of 2575 rpm and a manifold pressure of 40 in of Hg. This shall enable the engine to run at all the settings listed in B.6.4d with the propeller blades at the fixed pitch position. The propeller blade pitch angle, obtained at the 30 in station, shall be measured and recorded. Run the engine at the speeds indicated in B.6.4d and record the manifold achieved. Construct a propeller load curve using the manifold pressures achieved at these engine speeds.
- d. The following instrument settings shall be used for the pretest calibration run:
  1. All power levels below shall be run with the fuel mixture at the settings specified in Figure B1;
  2. 2575 rpm at 40 in of Hg manifold pressure;
  3. 2400 rpm and record manifold pressure;
  4. 2200 rpm and record manifold pressure;
  5. Shut down the engine according to the shutdown procedure in B.1d.
- e. If an alternate power absorber is used, a similar propeller load curve shall be constructed to measure engine power. The alternate device selected shall allow the engine to operate at the speeds and manifold pressures specified by the manufacturer for the ambient conditions present. These values and limits are contained in B.1d. If the engine's performance does not meet the minimum acceptable limits, it will not be considered acceptable for use.
- f. Drain the used oil from the engine, oil lines, and the oil cooler. Replace the slave oil filter with a new test oil filter. Install a fresh charge of test oil and proceed to the endurance test.

**B.6.5 FAR 33.49 Endurance Test**

- a. The test procedure listed below is similar to that as described in B.1b. The test consists of seven portions for which the engine is run at various power settings. The total test duration is 150 h as indicated in Table B2.
- b. Use Figure B2 as a guideline to set the manifold pressure and engine speed to achieve the desired power settings. Figure B1 shows the recommended fuel mixture setting for the desired engine speed and horsepower. Holding the engine speed and the manifold pressure constant, adjust the fuel mixture as necessary to obtain the setting shown in Figure B1. The fuel flow shall remain within the specified limits shown in Figure B2.
- c. During 50 h of the endurance test at least one cylinder shall be operated at or above the limiting cylinder head temperature, 260 °C (500 °F). The other cylinders shall not be lower than 28 °C (50 °F) below the limiting cylinder head temperature. This 50 h of test time shall be conducted with the engine set at maximum continuous power and speed. For test method consistency this phase shall take place during the last 50 h of testing at the maximum continuous power setting. Start at test portion 4 cycle 7, as given in B.6.5d.
- d. The 50 h of test time mentioned above shall also be run with the oil inlet temperature maintained within  $\pm 3$  °C ( $\pm 5$  °F) of the limiting oil inlet temperature, 118 °C (245 °F). Adjust the cooling equipment for the engine is necessary to achieve this temperature. If it is necessary the oil lines and sump may be insulated. The remainder of the test shall be conducted with the oil inlet temperature of 104 °C  $\pm$  3 °C (220 °F  $\pm$  5 °F).
- e. The test procedure shall be run as follows with a minimum of one-half hour separation between cycles. The delay between cycles is to permit evaluation of the lubricant's resistance to the formation of carbonaceous materials during static hot soak conditions. Test data is to be recorded once during the last 5 min of each power setting in portion 1. In portions 2 through 7 record the data at approximately 15 min intervals during each power setting. Allow the engine to run for at least 10 min after a setting change (in portions 2 through 7) before taking an instrument reading. (All horsepower values are corrected to sea level standard day conditions at the stated speed.)
  1. Portion 1, 0 to 30 h (10 cycles):  
Each test cycle shall include the 0.16 h (10 min) sequence as follows, repeated 18 times in a 3 h period:
    - a. 0.08 h at maximum continuous power with maximum continuous speed (350 horsepower at 2575 rpm).
    - b. 0.08 h at economy cruise (210 horsepower at 2200 rpm).
  2. Portion 2, 30 to 50 h (4 cycles):  
Each test cycle is 5 h run as follows:
    - a. 2.5 h at maximum continuous power with maximum continuous speed (350 horsepower at 2575 rpm).
    - b. 2.5 h at maximum best economy cruising power (210 horsepower at 2200 rpm).
  3. Portion 3, 50 to 70 h (10 cycles):  
Each test cycle is 2 h run as follows:
    - a. 1.5 h at maximum continuous power with maximum continuous speed (350 horsepower at 2575 rpm).
    - b. 0.5 h at 75% maximum continuous power with 91% maximum continuous speed (263 horsepower at 2340 rpm).

4. Portion 4, 70 to 90 h (10 cycles):  
Each test cycle is 2 h run as follows:
  - a. 1.5 h at maximum continuous power with maximum continuous speed (350 horsepower at 2575 rpm).
  - b. 0.5 h at 70% maximum continuous power with 89% maximum continuous speed (245 horsepower at 2290 rpm).
5. Portion 5, 90 to 110 h (10 cycles):  
Each test cycle is 2 h run as follows:
  - a. 1.5 h at maximum continuous power with maximum continuous speed (350 horsepower at 2575 rpm).
  - b. 0.5 h at 65% maximum continuous power with 87% maximum continuous speed (228 horsepower at 2240 rpm).
6. Portion 6, 110 to 130 h (10 cycles):  
Each test cycle is 2 h run as follows:
  - a. 1.5 h at maximum continuous power with maximum continuous speed (350 horsepower at 2575 rpm).
  - b. 0.5 h at 60% maximum continuous power with 84.5% maximum continuous speed (210 horsepower at 2180 rpm).
7. Portion 7, 130 to 150 h (10 cycles):  
Each test cycle is 2.0 h run as follows:
  - a. 1.5 h at maximum continuous power with maximum continuous speed (350 horsepower at 2575 rpm).
  - b. 0.5 h at 50% maximum continuous power with 79.5% maximum continuous speed (175 horsepower at 2050 rpm).

NOTE—Proceed to the post-test calibration run.

**B.6.6 Post-Test Calibration Run**—This sequence shall be conducted after the endurance test has been completed. The data obtained here shall be compared to the pretest calibration data to determine the loss of engine performance due to the endurance test. The procedure performed shall use the same method as that employed in the pre-test calibration run (B.6.4), except that the propeller blade angle shall be fixed at the angle established in the pre-test run. Changes in performance will be displayed by the differences in the manifold pressures needed to achieve a specified engine speed in the pre- and post-test calibration runs.

**B.6.7 Oil Sampling**

- a. Oil samples shall be taken from the sampling valve (B.6.8g) on the engine crankcase within 10 min after the engine is shut down. The samples shall be taken every 25 test hours or at the end of the next cycle nearest the 25 h interval (unless otherwise specified). When taking oil samples drain 50 mL of oil into a clean beaker to clear the sample line then take a clean sample bottle and draw the required sample amount. Return the original 50 mL of oil to the oil sump.
- b. Draw a 100 mL sample of the lubricant for laboratory analysis. This analysis shall consist of viscosity at 40 °C (104 °F) and 100 °C (212 °F) (per ASTM D 445), total acid number determination (per ASTM 664, titrate to a pH of 11) and trace metal content determination (by spectrometric oil analysis).
- c. Identify the oil sample with the test number, engine model number, engine serial number, oil time, engine time, test portion and cycle number, oil code number, and the date drawn.
- d. The oil samples are to be taken before any make-up oil is added to the oil sump.

**B.6.8 Engine Assembly**

- a. The engine is to be built up according to the assembly procedure outlined in B.1d and e. Engine parts are to be replaced as recommended in B.1c during the engine overhaul. Certain parts shall be replaced that are not listed in B.1c. This is to be done for the purpose of rating consistency. These parts are as follows: pistons, valves, and valve guides, piston pin plugs, camshaft, valve lifters, spark plugs, cylinders, crankshaft gear, crankshaft to camshaft idler gear, rocker arm shafts, rocker arm bushings, and the turbocharger. The turbocharger may be reconditioned as long as it meets with the manufacturer's specifications for new equipment (B.1f) and is fitted with a new bearing. A preassembly hydraulic leak down test shall be performed on each lifter unit and the data recorded.
- b. The piston ring gap shall be at the service maximum (B.1g).
- c. The turbocharger shall be sent to the manufacturer or to an overhaul facility approved by the manufacturer for inspection and overhaul. It shall be installed on the engine according to the procedures listed in B.1f and h.
- d. The engine crankshaft bearings shall be weighed prior to being installed in the engine. The bearings shall be clean, dry, and free of any grease, oil, or preservative before weighing. Do not handle clean unweighed bearings with bare hands. Wear clean rubber gloves (e.g., surgical gloves) or use a clean pair of tweezers to handle the bearings. Weigh bearings on a scale with an accuracy of 0.001 g. Record the weight of each bearing and the position where it is installed in the engine.
- e. Prior to each engine assembly specific engine parts are to be measured and their dimensions recorded. These same parts shall be measured after the test has been completed and compared to the original dimensions. This comparison shall be used to determine the amount of wear that has occurred during the test. B.1g lists all the required items to be measured prior to overhaul, with their respective dimensions and clearances. Some of these parts are of particular importance in determining the outcome of the test. The dimensions of these items and the items listed in B.1g shall be recorded upon assembly of the engine for comparison with post test dimensions. Listed below are the critical items to be measured:
  1. Crankshaft journals, main, and rod;
  2. Bearings, main, and rod inside diameter;
  3. Tappet bore, case inside diameter;
  4. Tappet body, outside diameter;
  5. Tappet plunger assembly and body;
  6. Camshaft journal and bore;
  7. Connecting rod bushing, inside diameter;
  8. Piston pin hole in piston, inside diameter;
  9. Piston pin, outside diameter;
  10. Piston ring and piston, side clearance, all rings;
  11. Piston ring, gap, all rings;
  12. Piston pin plug hole in piston, inside diameter;
  13. Piston pin plug, outside diameter;
  14. Piston, outside diameter, lands, and skirts;
  15. Cylinder barrel bore at 2,4, and 6 in stations as measured from the bottom of the cylinder;
  16. Valve stem, intake and exhaust, outside diameter (3 places), and length;
  17. Valve guide, intake and exhaust, inside diameter (3 places);
  18. Valve rocker shaft, outside diameter;
  19. Valve rocker bushing, intake and exhaust, inside diameter;
  20. Oil pump impeller, diameter, and side clearance;
  21. Accessory drive bushings, inside diameters;
  22. Accessory drive journals, outside diameters.
- f. If a constant speed propeller is used, the condition of its oil wetted parts shall be documented prior to use. The propeller shall be inspected and assembled as described in the manufacturer's overhaul manuals.

- g. In order to reduce the possibility of oil loss during sample acquisition, the crankcase drain plug should be replaced with an appropriate sampling valve.
- h. After the break-in run is completed perform a compression check on each cylinder. Record the cylinder pressure for comparison with the post-test compression check.

#### **B.6.9 Servicing and Maintenance**

- a. The oil level should be checked after each cycle and not allowed to drop below 9.46 L (10 qt). Add test oil as necessary to keep the system full (11.36 L, 12 qt). An oil test log shall be maintained by recording the amount of oil added to or removed from the engine during the test. This data shall be used for the determination of engine oil consumption.
- b. After 75 h of testing, the used test oil shall be drained from the engine, oil lines, and oil cooler. This shall be performed in portion 4 between cycles 3 and 4 of the endurance test. The amount of oil drained shall be recorded on the oil test log. Allow sufficient time for the oil to completely drain from the engine (approximately one-half hour). Store the oil in a sealable metal container and mark the container as per B.6.7c. Remove the oil filter and replace it with a new one. The filter is to be drained, placed in a sealed container, and retained for later examination. Any oil removed with the filter housing shall be measured and the amount recorded on the oil test log. The engine shall be recharged to the 11.36 L (12 qt) level with new test oil which shall be used for the remainder of the test. The spark plugs shall be inspected, cleaned, and regapped if necessary, at 75 h of test time.
- c. Maintenance during the test shall be allowed as long as it is in accordance with B.1i and it shall be reported in the test log.
- d. Prior to engine disassembly a post test cylinder compression check shall be performed.

#### **B.6.10 Test Completion**

- a. Perform post-test calibration run.
- b. Drain oil and retain a 3.8 L (1 gal) sample and the oil filter.
- c. Remove any disassemble engine as per B.1c. Take care not to disturb any carbonaceous deposits that have formed during the test.

#### **B.7 Post-Test Inspection Requirements**

- a. Introduction: After the engine has been disassembled, it shall be inspected. The engine's moving and respective stationary parts shall be measured to determine the amount of wear that has occurred throughout the test. The oil wetted areas in the engine shall be visually examined to determine the amount and the type of carbonaceous deposits that have formed. Color photographs of lubricant wetted areas, as designated by NAVAIR, shall be taken prior to engine cleaning. Disassembly and inspection of the engine shall be witnessed by a NAVAIR designated representative.
- b. Deposit Inspection
  - 1. Visual: The oil wetted surfaces in the engine shall be visually inspected for carbonaceous deposits at the end of the test. These deposits shall be rated according to their type and severity (e.g., light varnish, medium carbon, heavy sludge, etc.). All the inspections and ratings shall be reviewed by NAVAIR. A comparison shall be made between the relative rated areas in the test engine and the engine from the reference test. With this method if any of the areas have more severe deposits than those found in the reference test, the oil may be rejected for qualification under the SAE J1899 Standard. Ratings shall be conducted according to the Coordinating Research Council manuals and procedures. Photographs shall be taken of all post test lubricant wetted areas prior to cleaning to insure a pictorial documentation of the deposits. Photographs and deposit ratings of the reference oil are available from the cognizant activity.