
**Fine ceramics (advanced ceramics,
advanced technical ceramics) —
Determination of friction and wear
characteristics of monolithic ceramics
by ball-on-disc method**

*Céramiques techniques — Détermination des caractéristiques de
frottement et d'usure des céramiques monolithiques par la méthode
"bille sur disque"*

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Contents

| | Page |
|---|-----------|
| Foreword | iv |
| 1 Scope | 1 |
| 2 Normative references | 1 |
| 3 Terms and definitions | 1 |
| 4 Significance and use | 2 |
| 5 Test materials and specimen preparation | 2 |
| 5.1 Materials | 2 |
| 5.2 Ball specimen | 3 |
| 5.3 Disc specimen | 3 |
| 6 Apparatus | 3 |
| 7 Testing procedure | 4 |
| 7.1 Determination of specimen density | 4 |
| 7.2 Treatment of specimen before test | 4 |
| 7.3 Measurement of mass before test | 4 |
| 7.4 Preparation of wear test | 4 |
| 7.5 Testing conditions | 4 |
| 7.6 Measurement of friction force | 5 |
| 7.7 Measurement of mass after test | 5 |
| 7.8 Measurement of wear scar on ball specimen | 5 |
| 7.9 Measurement of wear track on disc specimen | 5 |
| 7.10 Number of test repeats | 5 |
| 8 Calculation of test results | 6 |
| 8.1 Specific wear rate of ball specimen | 6 |
| 8.1.1 Specific wear rate according to wear volume | 6 |
| 8.1.2 Specific wear rate according to mass loss | 8 |
| 8.2 Specific wear rate of disc specimen | 8 |
| 8.2.1 Specific wear rate according to wear volume | 8 |
| 8.2.2 Specific wear rate according to mass loss | 9 |
| 8.3 Coefficient of friction | 9 |
| 8.4 Rounding off of numerical values | 9 |
| 9 Test report | 10 |
| Bibliography | 11 |

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see www.iso.org/directives).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see www.iso.org/patents).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation on the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT) see the following URL: www.iso.org/iso/foreword.html.

The committee responsible for this document is ISO/TC 206, *Fine ceramics*.

This second edition cancels and replaces the first edition (ISO 20808:2004), which has been technically revised.

Fine ceramics (advanced ceramics, advanced technical ceramics) — Determination of friction and wear characteristics of monolithic ceramics by ball-on-disc method

1 Scope

This document specifies a procedure for and provides guidance on the determination of the coefficient of friction and the specific wear rate for monolithic ceramics. In this method, the materials are tested in pairs, in a ball-on-disc configuration, under dry, non-abrasive conditions.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 1101, *Geometrical product specifications (GPS) — Geometrical tolerancing — Tolerances of form, orientation, location and run-out*

ISO 3274, *Geometrical Product Specifications (GPS) — Surface texture: Profile method — Nominal characteristics of contact (stylus) instruments*

ISO 3611, *Geometrical product specifications (GPS) — Dimensional measuring equipment: Micrometers for external measurements — Design and metrological characteristics*

ISO 4287, *Geometrical Product Specifications (GPS) — Surface texture: Profile method — Terms, definitions and surface texture parameters*

ISO 13385 (all parts), *Geometrical product specifications (GPS) — Dimensional measuring equipment*

ISO 80000-1, *Quantities and units — Part 1: General*

ISO/IEC 17025, *General requirements for the competence of testing and calibration laboratories*

3 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at <http://www.electropedia.org>
- ISO Online browsing platform: available at <http://www.iso.org/obp>

3.1

wear

alteration of a solid surface by progressive loss or progressive displacement of material due to relative motion between that surface and a contacting substance or substances

3.2

wear test

method of evaluating the friction and wear performance of materials in sliding contact

3.3

ball-on-disc method

wear test method in which the sliding contact is brought about by pushing a ball specimen on to a rotating disc specimen under a constant load

3.4

friction force

resisting force tangential to the interface between two bodies when, under the action of an external force, one body moves or tends to move relative to the other

3.5

coefficient of friction

μ

dimensionless ratio of the friction force between the two bodies, F_f , to the normal force, F_p , pressing these bodies together

$$\mu = \frac{F_f}{F_p}$$

3.6

specific wear rate

W_s

rate of material removal by wear defined as the quotient of wear volume, V , and the product of normal force, F_p , and sliding distance, L

$$W_s = \frac{V}{(F_p \times L)}$$

4 Significance and use

This document gives guidance on conducting a sliding friction and wear test in a ball-on-disc configuration. It shall be used to determine the wear resistance and friction generated in uniaxial sliding contacts between ceramics.

It should be noted that there are many parameters in sliding contact that affect the magnitude of friction and wear. The aim of performing any wear test is to simulate, as closely as possible, the conditions that occur in the real application. As the deviation between the test conditions and the application conditions becomes larger, the test results become less relevant. To add credence to the test results, the appearance of the worn surfaces from the test samples shall be compared with the appearance of the worn surface from the actual worn component in order to ensure that similar wear mechanisms have taken place in each case.

The recommended test conditions suggested in this document shall be used when the application conditions are not well defined but general comparison among materials is required.

5 Test materials and specimen preparation

5.1 Materials

This test method can be applied to a variety of materials. The only requirement is that ball and disc specimens having the dimensions specified below can be prepared, and that they shall withstand the stresses imposed during the testing without failure or excessive flexure. In principle, the ball and disc specimen should be from the same material, but ball and disc specimens from different materials can also be tested by this method. Any pertinent details of the materials such as their dimensions, surface finish, material type, composition, microstructure and processing treatments shall be reported.

5.2 Ball specimen

The ball specimen shall be a true sphere of more than 5 mm diameter, or a straight rod whose end part is machined to a spherical cap. The recommended diameter of the sphere is 10 mm. The surface roughness of the specimen shall be not more than $0,1 \mu\text{m } R_a$ as specified in ISO 4287.

5.3 Disc specimen

The disc specimen shall be more than 3 mm in thickness and be large enough to enable the testing surface to contain a sliding circle of more than 30 mm diameter. The surfaces of the disc shall be flat and parallel to within 0,02 mm as specified in ISO 1101. The roughness of the test surface shall be not more than $0,1 \mu\text{m } R_a$ as specified in ISO 4287.

6 Apparatus

6.1 Ball-on-disc method testing apparatus.

The testing apparatus shall consist of the following:

- the disc holder, for securing a disc specimen;
 - the drive system for rotating the disc;
 - the ball holder for gripping a ball specimen;
 - the loading mechanism for pushing the ball specimen on to the disc specimen;
 - the equipment for measuring the friction force and the linear wear;
 - the equipment for controlling the testing atmosphere;
 - the ancillary devices for the above.
- a) The disc holder shall rotate in a horizontal or vertical plane. The eccentricity of rotating axis shall be less than 0,02 mm and the fluctuation at the contact point in the direction perpendicular to the disc shall be less than 0,05 mm.
 - b) The drive system shall be capable of giving a controllable sliding speed that is stable under the influence of the friction forces that are generated. The drive system shall be fitted with a revolution counter or equivalent device.
 - c) The ball holder shall firmly grip the ball specimen and have a high rigidity with respect to the stress generated at the contact point with the disc specimen.
 - d) The loading mechanism shall apply a controlled load to the ball holder directly or through a lever-arm device with attached weight, or by a hydraulic or pneumatic system.
 - e) The friction force shall be measured by means of mechanisms, such as a load cell, distortion of a leaf spring or measurement of rotational torque. The measurement should not affect the frictional condition. The accuracy of friction measurement shall be $\pm 1 \%$ or better of the applied load. A device for measuring the linear wear is optional, but when provided it should have a sensitivity of $2,5 \mu\text{m}$ or better.
 - f) The testing atmosphere shall be controlled to within $\pm 2 \text{ }^\circ\text{C}$ of the set temperature and the relative humidity to $(50 \pm 10) \%$. Alternatively, the testing apparatus itself can be placed in a room with conditions controlled to these limits.
 - g) If the specification of testing apparatus is different from the above, it shall be described in the test report.

6.2 **Balance**, capable of measuring the mass of the specimen to the nearest 0,01 mg.

6.3 **Micrometer calliper**, capable of measuring as specified in ISO 3611 or equivalent or better.

6.4 **Vernier calliper**, having a resolution of 0,05 mm as specified in ISO 13385 (all parts) or equivalent or better.

6.5 **Micrometer microscope**, capable of reading to the nearest 0,01 mm.

6.6 **Contact stylus profilometer**, as specified in ISO 3274 or at least equal thereto in precision.

7 Testing procedure

7.1 Determination of specimen density

Measure the diameter of the ball specimen and the diameter and thickness of the disc specimen using a micrometer calliper (6.3), Vernier calliper (6.4) or equivalent, and calculate the density of the specimen from the mass measured in accordance with 7.3. The density value measured by another method having equivalent or superior precision can also be used, e.g. density determination in accordance with ISO 18754.

7.2 Treatment of specimen before test

Wash specimens ultrasonically in high purity acetone for 10 min or longer, with the testing surface downwards in the case of the disc specimen. Without allowing them to dry, the specimens should be rinsed with high purity hexane and then dried for 30 min or longer in an oven set at 120 °C. Acetone and/or hexane can be replaced with other solvents or deionized water as long as clean specimen surfaces are produced at the end of the procedure. The specimens shall be stored in the same atmosphere as that used for the wear testing apparatus until required.

7.3 Measurement of mass before test

Measure the mass of each specimen by weighing it with a balance (6.2) immediately before the wear test.

7.4 Preparation of wear test

Clamp the ball and disc specimen firmly in position in their respective holders and bring them gently into contact, then apply the set load. After the testing atmosphere has stabilized for at least 30 min, start the test by rotating the disc at the set condition.

7.5 Testing conditions

Recommended test conditions are listed below, but can be changed to suit the particular needs of the measuring process. All test conditions shall be described in the test report.

- a) **Applied load:** 10 N.
- b) **Sliding speed:** 0,1 m/s; the diameter of the sliding circle should be more than 0,030 m and the rotational velocity of disc holder be determined using [Formula \(1\)](#):

$$v_r = \frac{v}{2\pi R} \quad (1)$$

where

v_r is the rotational velocity, in rotations per second (s^{-1});

v is the sliding speed, in metres per second (m/s);

R is the sliding circle radius, in metres (m).

c) **Sliding distance:** 2 000 m.

d) **Testing atmosphere:** air at room temperature; the temperature should be controlled to within ± 2 °C and the relative humidity to within (50 ± 10) %.

7.6 Measurement of friction force

Measure the friction force continuously during the test and record it by using a data logger or other recording device. An appropriate system for averaging the fluctuation with rotation period shall be adopted. Before the test starts, the zero of the friction force measurement device should be checked with the specimens not in contact with one another.

7.7 Measurement of mass after test

After the wear test has been completed, give the specimens the same cleaning treatment as in 7.2, and then measure the mass using the same balance as in 7.3. The wear debris on the disc specimen shall be carefully collected for further analysis before this treatment.

7.8 Measurement of wear scar on ball specimen

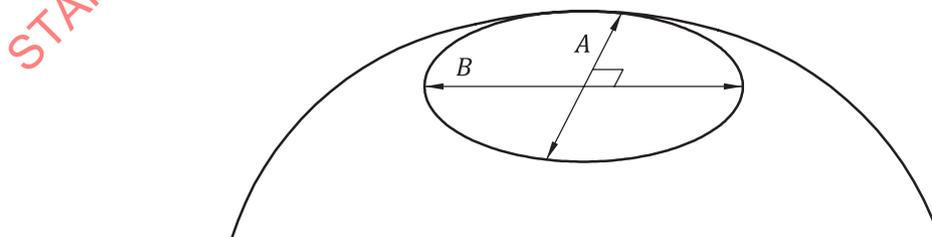
On completion of the test, there will be a roughly circular scar on the ball specimen, as shown in Figure 1. Measure the minimum diameter, A , and the diameter in a direction perpendicular to it, B , by using the micrometer microscope (6.5).

7.9 Measurement of wear track on disc specimen

On completion of the test, there will be a wear track on the disc specimen, as shown in Figure 2. Measure the cross-sectional profile of the wear track at four places (S_1 to S_4) at intervals of 90° using a contact stylus profilometer (6.6) or similar instrument and calculate the cross-sectional area of the wear track at each position.

7.10 Number of test repeats

Repeat the wear test at least three times under the same testing conditions.

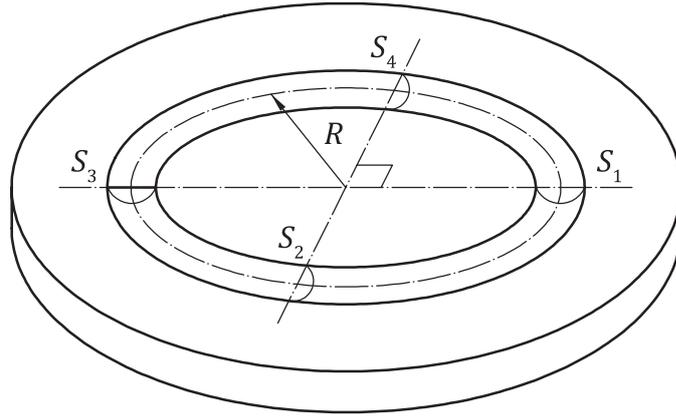


Key

A minimum diameter

B perpendicular diameter

Figure 1 — Wear scar on ball specimen



Key

R radius

S_n cross-sectional profiles where n is 1, 2, 3 or 4

Figure 2 — Wear track on disc specimen

8 Calculation of test results

8.1 Specific wear rate of ball specimen

8.1.1 Specific wear rate according to wear volume

Calculate the wear volume of the ball specimen using [Formula \(2\)](#) from the minimum diameter of wear scar and the diameter in a direction perpendicular to it, which were measured in [7.8](#).

$$V_{\text{ball}} = \frac{\pi A^3 B}{32D} \tag{2}$$

where

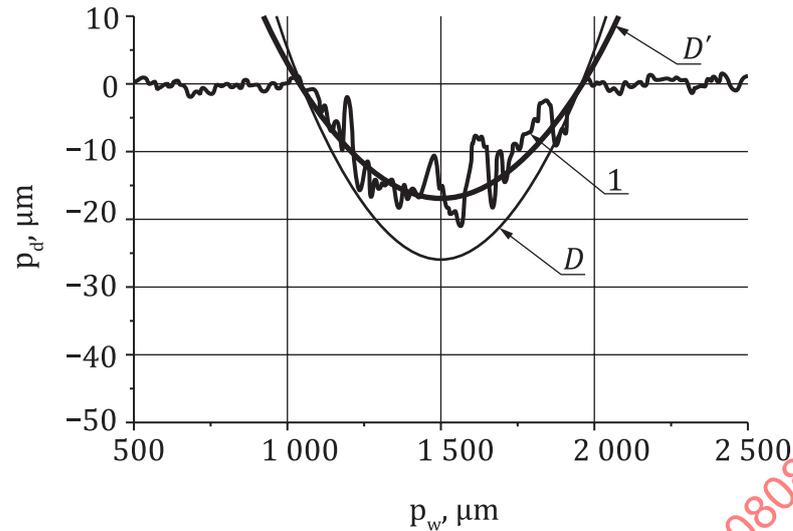
V_{ball} is the wear volume of ball specimen, in cubic metres (m³);

A is the minimum diameter of wear scar, in metres (m);

B is the diameter in direction perpendicular to minimum diameter, in metres (m);

D is the diameter of ball specimen, in metres (m).

When the shape of the wear scar is warped because of the large groove of wear track on the disc specimen ($B > 1,5 A$), this formula shall not be applied and the wear volume can be obtained by profiling the wear scar accurately with a profilometer ([6.6](#)) or similar instrument.

**Key**

- 1 wear scar profile
- D original diameter of ball specimen
- D' diameter of curvature of worn part (virtual ball surface after the wear test)
- p_d profile depth in μm
- p_w profile width in μm

Figure 3 — Curvature of original ball surface and after wear test

In this case, the cross-sectional wear profiles, S_n , as described in 7.9 shall be used. From the wear scar profiles, the new diameter D' of the ball, as shown in Figure 3, which is larger than the original diameter, D , due to the occurred wear, can be derived by curve fitting. This is done with all four profiles measured at cross-sectional places S_1 , S_2 , S_3 and S_4 , and D' is then averaged. With the new average diameter, D'_{av} , of ball specimen after wear test, the wear volume at ball is calculated by Formula (3):

$$V_{\text{Ball}} = \frac{\pi \times A^2 \times B^2}{32} \left(\frac{1}{D} - \frac{1}{D'_{av}} \right) \quad (3)$$

where

V_{Ball} is the wear volume of ball, in cubic metres (m^3);

A is the wear scar diameter perpendicular to sliding direction, the minimum diameter, in metres (m);

B is the wear scar diameter parallel to sliding direction, perpendicular to A , in metres (m);

D is the diameter of the ball specimen before wear test;

D'_{av} is the average diameter of ball after testing according to wear scar profiles.

The specific wear rate of the ball specimen shall be obtained from V_{ball} in Formula (2) or (3) by means of Formula (4):

$$W_{s(\text{ball})} = \frac{V_{\text{ball}}}{F_p \times L} \quad (4)$$

where

$W_{s(\text{ball})}$ is the specific wear rate of ball specimen, in square metres per newton (m^2/N);

F_p is the applied load (normal force), in newtons (N);

L is the sliding distance, in metres (m).

8.1.2 Specific wear rate according to mass loss

The specific wear rate shall be calculated from the difference due to wear between the mass of the ball specimen before and after the test by means of [Formula \(5\)](#):

$$W_{s(\text{ball})} = \frac{m_{\text{before}} - m_{\text{after}}}{F_p \times L \times \rho_{\text{ball}}} \quad (5)$$

where

$W_{s(\text{ball})}$ is the specific wear rate of ball specimen, in square metres per newton (m^2/N);

m_{before} is the mass before test, in kilograms (kg);

m_{after} is the mass after test, in kilograms (kg);

ρ_{ball} is the density of ball specimen, in kilograms per cubic metre (kg/m^3).

If the mass loss is very small compared with the total mass or is not detectable [$(m_{\text{before}} - m_{\text{after}})/m_{\text{before}} < 0,000\ 1$], the specific wear rate from the mass loss shall not be used.

8.2 Specific wear rate of disc specimen

8.2.1 Specific wear rate according to wear volume

Calculate the wear volume of the disc specimen from the cross-sectional area of wear track, which was measured as described in [7.9](#), by means of [Formula \(6\)](#):

$$V_{\text{disc}} = \frac{\pi \times R (S_1 + S_2 + S_3 + S_4)}{2} \quad (6)$$

where

V_{disc} is the wear volume of disc specimen, in cubic metres (m^3);

R is the radius of wear track, in metres (m);

S_1 to S_4 represent the cross-sectional areas at four places on wear track circle in square metres (m^2).

If the ratio of the maximum to the minimum cross-sectional area exceeds 1,5, [Formula \(6\)](#) shall not be applied.

The specific wear rate of the disc specimen shall be obtained from V_{disc} in [Formula \(6\)](#) by means of [Formula \(7\)](#):

$$W_{s(\text{disc})} = \frac{V_{\text{disc}}}{F_p \times L} \quad (7)$$