



IEC 62769-1

Edition 3.0 2023-04  
REDLINE VERSION

# INTERNATIONAL STANDARD



Field device integration (FDI®) –  
Part 1: Overview

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Field device integration (FDI®) –  
Part 1: Overview

INTERNATIONAL  
ELECTROTECHNICAL  
COMMISSION

ICS 25.040.40; 35.100.05

ISBN 978-2-8322-6801-8

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## FIELD DEVICE INTEGRATION (FDI®) –

## Part 1: Overview

## FOREWORD

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IEC 62769-1 has been prepared by subcommittee 65E: Devices and integration in enterprise systems, of IEC technical committee 65: Industrial-process measurement, control and automation. It is an International Standard.

This third edition cancels and replaces the second edition published in 2021. This edition constitutes a technical revision.

This edition includes the following significant technical changes with respect to the previous edition:

- a) added references to Part 6-100 and Part 6-200 (technology mapping for .NET and HTML5);
- b) updated Subclause 8.3.1: major version, minor version and revision shall be written as two-digit numbers;
- c) added reference to new Part 8 and FDI® OPC UA Server Facet.

The text of this International Standard is based on the following documents:

|             |                  |
|-------------|------------------|
| Draft       | Report on voting |
| 65E/854/CDV | 65E/927/RVC      |

Full information on the voting for its approval can be found in the report on voting indicated in the above table.

The language used for the development of this International Standard is English.

This document was drafted in accordance with ISO/IEC Directives, Part 2, and developed in accordance with ISO/IEC Directives, Part 1 and ISO/IEC Directives, IEC Supplement, available at [www.iec.ch/members\\_experts/refdocs](http://www.iec.ch/members_experts/refdocs). The main document types developed by IEC are described in greater detail at [www.iec.ch/standardsdev/publications](http://www.iec.ch/standardsdev/publications).

A list of all parts in the IEC 62769 series, published under the general title *Field device integration (FDI®)*, can be found on the IEC website.

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under "<http://webstore.iec.ch>" in the data related to the specific document. At this date, the document will be

- reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- amended.

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## INTRODUCTION

The IEC 62769 series has the general title *Field Device Integration (FDI)* and the following parts:

- Part 1: Overview
- Part 2: FDI Client
- Part 3: FDI Server
- Part 4: FDI Packages
- Part 5: FDI Information Model
- Part 6: FDI Technology Mapping
- Part 7: FDI Communication Devices
- Part 100: Profiles — Generic Protocol Extensions
- Part 101-1: Profiles — Foundation Fieldbus H1
- Part 101-2: Profiles — Foundation Fieldbus HSE
- Part 103-1: Profiles — PROFIBUS
- Part 103-4: Profiles — PROFINET
- Part 109-1: Profiles — HART and WirelessHART
- Part 115-2: Profiles — Protocol-specific Definitions for Modbus RTU
- Part 150-1: Profiles — ISA 100.11a

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# FIELD DEVICE INTEGRATION (FDI®) –

## Part 1: Overview

### 1 Scope

This part of IEC 62769 describes the concepts and overview of the Field Device Integration (FDI®<sup>1</sup>) specifications. The detailed motivation for the creation of this technology is also described (see 4.1). Reading this document is helpful to understand the other parts of this multi-part standard.

### 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 61804 (all parts), *Devices and integration in enterprise systems – Function Blocks (FB) for process control and Electronic Device Description Language (EDDL)*

IEC 61804-3, *Devices and integration in enterprise systems – Function blocks (FB) for process control and electronic device description language (EDDL) – Part 3: EDDL syntax and semantics*

IEC 61804-4, *Devices and integration in enterprise systems – Function blocks (FB) for process control and electronic device description language (EDDL) – Part 4: EDD interpretation*

IEC 62453 (all parts), *Field device tool (FDT) interface specification*

IEC 62541 (all parts), *OPC Unified Architecture*

IEC TR 62541-1, *OPC Unified Architecture – Part 1: Overview and concepts*

IEC 62541-3, *OPC Unified Architecture – Part 3: Address Space Model*

IEC 62541-4, *OPC Unified Architecture – Part 4: Services*

IEC 62541-5, *OPC Unified Architecture – Part 5: Information Model*

IEC 62541-100, *OPC Unified Architecture – Part 100: Device Interface*

IEC 62769-2, *Field Device Integration (FDI®) – Part 2: Client*

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<sup>1</sup> FDI® is a registered trademark of the non-profit organization Fieldbus Foundation, Inc. This information is given for the convenience of users of this document and does not constitute an endorsement by IEC of the trademark holder or any of its products. Compliance does not require use of the trade name. Use of the trade name requires permission of the trade name holder.

IEC 62769-3, *Field Device Integration (FDI®) – Part 3: Server*

IEC 62769-4:2023, *Field Device Integration (FDI®) – Part 4: FDI® Packages*

IEC 62769-5:2023, *Field Device Integration (FDI®) – Part 5: FDI® Information Model*

IEC 62769-6:2023, *Field Device Integration (FDI®) – Part 6: FDI® Technology Mappings*

IEC 62769-7, *Field Device Integration (FDI®) – Part 7: Communication Devices*

IEC 62769-8, *Field Device Integration (FDI®) – Part 8: EDDL to OPC-UA Mapping*

ISO/IEC 11578, *Information technology – Open Systems Interconnection – Remote Procedure Call (RPC)*

### 3 Terms, definitions, abbreviated terms and ~~conventions~~ acronyms

#### 3.1 Terms and definitions

For the purposes of this document, the terms and definitions given in IEC TR 62541-1, IEC 62541-3, IEC 62541-4, IEC 62541-5, IEC 62541-100 and the following apply.

ISO and IEC maintain terminology databases for use in standardization at the following addresses:

- IEC Electropedia: available at <https://www.electropedia.org/>
- ISO Online browsing platform: available at <https://www.iso.org/obp>

##### 3.1.1

#### Field Device Integration

##### FDI®

Device Integration and Device Management Technology, combining base concepts and technology aspects of the Electronic Device Description Language (EDDL) according to IEC 61804 series and Field Device Tool (FDT®) according to IEC 62453 series, as well as in IEC 62541-1 (OPC UA)

Note 1 to entry: The combination of those different proven technologies ensures a secure life-cycle and the ability to address all challenges of Device Integration and Device Management in a scalable manner.

##### 3.1.2

#### Action

procedure that requires collaboration between an FDI® Client and an FDI® Server

##### 3.1.3

#### Business Logic

descriptive element of an FDI® Package that specifies the device specific behaviour and/or mapping logic for a Nested Communication

##### 3.1.4

#### Business Logic Interface

interface through which Business Logic is integrated with the Information Model

##### 3.1.5

#### Communication Device

physical device that provides access to networks and devices

Note 1 to entry: Gateways and routers are examples of Communication Devices.

**3.1.6****Connection Point**

~~logical representation of a connection of a communication end point to a communication network~~

**3.1.6****Device Access Services**

set of services through which a User Interface Plug-in accesses the Information Model of an FDI® Server

**3.1.7****Device Definition**

required element of an FDI® Package that provides the core definition of a device

**3.1.8****Device Instance**

representation of a specific device in the Information Model of an FDI® Server

**3.1.9****Device Tool**

standalone application that contains both an FDI® Client and an FDI® Server

**3.1.11****Device Topology**

~~arrangement of communication networks and devices that forms a network~~

**3.1.10****Device Type**

representation of a type of device in the Information Model of an FDI® Server

**3.1.11****FDI® Client**

software component that uses the Information Model, interprets User Interface Descriptions, and hosts User Interface Plug-ins

**3.1.12****FDI® Communication Server**

OPC UA server that is used by an FDI® Server to access non-native networks

**3.1.13****FDI® Package**

collection of components that provide all the information necessary to integrate a type of device into a system

**3.1.14****FDI® Server**

software component that implements the Information Model, executes Business Logic, and communicates with device via Native Communication and/or Nested Communication

**3.1.15****FDI® Technology Version**

version number that identifies to a specific revision of the overall FDI® technology

**3.1.16****Hosting Services**

set of services through which a User Interface Plug-in interacts with an FDI® Client

**3.1.17**

**Information Model**

set of objects, variables, and methods exposed by an FDI<sup>®</sup> Server

**3.1.18**

**Modular Device**

device that is composed of one or more subdevices

**3.1.19**

**Native Communication**

communication with devices that are an integral part of the system

**3.1.20**

**Nested Communication**

communication with devices through a series of Communication Devices

~~**3.1.23**~~

~~**Offline Data**~~

~~device information maintained by an FDI Server that is stored in an FDI Server-specific database~~

~~**3.1.24**~~

~~**Online Data**~~

~~device information maintained by an FDI Server that is retrieved from a physical device~~

**3.1.21**

**User Interface Services**

**UI Services**

set of services through which a User Interface Plug-in accesses the operating system

**3.1.22**

**platform User Interface Services**

**platform UI Services**

user interface services provided natively by the operating system

**3.1.23**

**User Interface Description**

**UID**

descriptive element of an FDI<sup>®</sup> Package that is used by an FDI<sup>®</sup> Client to render user interface

**3.1.24**

**UID interpreter**

**User Interface Description interpreter**

software component in an FDI<sup>®</sup> Client that renders User Interface Descriptions and invokes Actions

**3.1.25**

**User Interface Plug-in**

**UIP**

executable element of an FDI<sup>®</sup> Package that is executed by an FDI<sup>®</sup> Client

**3.1.26**

**UIP Services**

**User Interface Plug-in Services**

set of services through which an FDI<sup>®</sup> Client interacts with a User Interface Plug-in

### 3.2 IEC TR 62541-1 terms (OPC UA)

For the purposes of this document, the following terms and definitions given in IEC TR 62541-1 apply.

AddressSpace  
Attribute  
Client  
Method  
Node  
NodeClass  
Notification  
Object  
ObjectType  
Reference  
ReferenceType  
Server  
Service Set  
Session  
Subscription  
Variable

### 3.3 IEC 62541-3 (OPC UA) terms

For the purposes of this document, the following terms and definitions given in IEC 62541-3 (OPC UA) apply.

Aggregates  
ArrayDimensions  
AuditEvent  
AuditUpdateMethodEvent  
BrowseName  
ByteString  
DataType  
DataVariable  
Folder  
HasComponent  
HasProperty  
HasSubType  
HasTypeDefinition  
ModellingRule  
NodeId  
Property  
UserAccessLevel  
UserExecutable  
Value  
ValueRank

### 3.4 IEC 62541-4 (OPC UA) terms

For the purposes of this document, the following terms and definitions given in IEC 62541-4 (OPC UA) apply.

AddReferences  
Browse  
BrowseNext  
Call  
CreateSession  
NodeManagement  
Read  
Request Header  
Response Header  
StatusCode  
TranslateBrowsePathsToNodeIds  
UserIdentityToken  
Write

### 3.5 IEC 62541-5 (OPC UA) terms

For the purposes of this document, the following terms and definitions given in IEC 62541-5 apply.

BaseObjectType  
PropertyType

### 3.6 IEC 62541-100 (OPC UA for Devices) terms

For the purposes of this document, the following terms and definitions given in IEC 62541-100 apply.

Block  
Device  
DeviceType  
Parameter

### 3.7 Abbreviated terms and acronyms

|                   |  |
|-------------------|--|
| DTM               | Device Type Manager                      |
| EDD               | Electronic Device Description            |
| EDDL              | Electronic Device Description Language   |
| FB                | Function blocks                          |
| FDI <sup>®</sup>  | Field Device Integration                 |
| FDT <sup>®2</sup> | Field Device Tool (see IEC 62453 series) |
| GUI               | Graphical User Interface                 |
| n/a               | Not applicable                           |

<sup>2</sup> FDT logo<sup>®</sup> is a trade name registered trademark of the non-profit organization FDT Group AISBL. This information is given for the convenience of users of this document and does not constitute an endorsement by IEC of the trade names trademark holder or any of its products. Compliance does not require use of the registered trade name trademark. Use of the trade names trademark requires permission of the trade name trademark holder.

|        |  |
|--------|--|
| OPC    | Open packaging conventions   |
| OPC UA | OPC Unified Architecture (see IEC 62541 series)  |
| PC     | Personal computer  |
| PNO    | PROFIBUS Nutzerorganisation e. V. (is a regional organization of the PROFIBUS and PROFINET International consortium) |
| RPC    | Remote Procedure Call  |
| UI     | User Interface   |
| UID    | User Interface Description   |
| UIP    | User Interface Plug-in   |
| UUID   | Universally unique identifier  |
| XML    | Extensible markup language   |
| ZVEI   | Zentralverband Elektrotechnik- und Elektronikindustrie e. V.   |

### 3.8 Conventions

Capitalization of the first letter of words ~~beyond those defined in ISO/IEC Directives Part 2~~ is used in the IEC 62769 series to emphasize an FDI<sup>®</sup> specific meaning. It is used for the following cases:

- defined terms,
- names of Services defined in IEC 62769-2,
- names of FDI<sup>®</sup> Package elements defined in IEC 62769-4,
- names of Information Model elements defined in IEC 62769-5,

EDD language elements are written with all letters in uppercase.

## 4 Background

### 4.1 Motivation

In today's automation systems, field devices from many different suppliers have to be integrated into the system, which results in additional effort for installation, version management and operation of these devices. This challenge is best met with an open and standardized device integration solution.

Two different device integration technologies exist: the Electronic Device Description Language (EDDL) according to IEC 61804 series and the Field Device Tool (FDT<sup>®</sup>) according to IEC 62453 series. While these technologies take different approaches to solve the problem, there is a lot of overlap between them. This has led to a situation where technologies compete with each other instead of complementing each other. As a result, system suppliers have taken their positions, device suppliers have had to double their efforts in order to support EDDL and FDT<sup>®</sup>, and the end users have become frustrated because they want the best of both technologies.

For all parties involved, the ideal solution looks different. System suppliers want to achieve robustness while assuring a high level of technology and platform independence. Device suppliers want to support only one technology instead of two in order to reduce cost and effort, and they want to provide the optimal means for operating their devices. End users want to avoid false investments and therefore demand only one future-proof solution that offers all the advantages of the competing technologies.

## 4.2 Electronic Device Description Language (EDDL)

The Electronic Device Description Language (EDDL) is a language for describing the behaviour of field devices. It enables systems to configure, calibrate, troubleshoot, and operate a field device without any prior knowledge of the device.

Device descriptions written in EDDL describe the capabilities of the field device; it is up to the system to determine how to utilize these capabilities. These device descriptions enable systems to access all the data and properties of all devices, which simplifies the maintenance, support, and operation of the devices. It works well for small handheld applications and large integrated automation systems. It works well for embedded systems and systems running on commercial operating systems.

With EDDL, the device supplier can organize the device's data, properties, and procedures for access by the end user. This provides the system guidance in dynamically creating a user interface for the device. The capabilities of this user interface can vary significantly for different classes of devices, and it can be as simple or complex as the device being described.

In the early 1990s, the first version of EDDL was created and was used to describe HART field devices. In 1996, the EDDL was used to describe FOUNDATION Fieldbus devices. Then in 2000 it was used to describe PROFIBUS devices. All three versions of EDDL can trace their lineage back to the original HART version. Therefore, all three versions are largely the same, with some differences due to differences in the underlying communication protocols. EDDL was standardized first as part of IEC 61804-3 and IEC 61804-4 in March 2004.

## 4.3 Field Device Tool (FDT®)

FDT® is an interface specification that standardizes the interface between the device software and the systems. It provides independence from the communication protocol and establishes a clear boundary between the software provided by the device supplier and the software provided by the system supplier.

In FDT®, field devices are delivered with a device-specific software component called a Device Type Manager (DTM), which is only functional when used in conjunction with an FDT®-specific environment called a "frame application". A frame application interacts with a DTM through a set of standard FDT® interfaces.

A device supplier can develop a DTM for each of its devices, or it can develop a DTM for a group of devices. A DTM can be used to access Device Parameters, configure and operate the device, and diagnose problems. A DTM can range from a simple graphical user interface (GUI) for setting Device Parameters to a highly sophisticated application for performing complex calculations for diagnosis.

DTMs can be nested in order to support Modular Devices. The nesting of DTMs also allows multi-level communication hierarchies to be supported. Devices routed through different bus protocols can be connected through standard interfaces. A device DTM just has to support its own communication protocol. Gateway DTMs that connect to the device DTM handle protocol transformation.

The FDT® specification supports a variety of bus protocols, for example: PROFIBUS®<sup>3</sup>, HART®<sup>4</sup>, FOUNDATION®<sup>5</sup> Fieldbus, INTERBUS®<sup>6</sup>, AS-interface®<sup>7</sup>, IO-Link®<sup>2</sup>, DeviceNet®<sup>8</sup>, and PROFINET® IO.

In 1998, the specification phase started in the context of the Zentralverband Elektrotechnik und Elektronikindustrie e. V. (ZVEI). In 1999, completion of the technology was accelerated when the specification was adopted by PROFIBUS Nutzerorganisation e. V. (PNO), which later transferred the rights to the FDT Group AISBL. FDT® was standardized in IEC 62453-1 [1]<sup>9</sup> in May 2009.

#### 4.4 OPC Unified Architecture (OPC UA)

OPC Unified Architecture (OPC UA) is a platform-independent standard through which various kinds of systems and devices can communicate by sending messages between clients and servers over various types of networks. It supports robust, secure communication that assures the identity of clients and servers and resists attacks.

OPC UA defines standard sets of services that servers can provide, and individual servers specify to clients what service sets they support. The services act on an object model which is managed by the server and discoverable by a client. Information is conveyed using standard and vendor-defined data types, and servers define object models that clients can dynamically discover. Servers can provide access to both current and historical data, as well as alarms and events to notify clients of important changes.

OPC UA can be mapped onto a variety of communication protocols and data can be encoded in various ways to trade off portability and efficiency. Transports and encodings for XML based Web Services as well as a high-performance binary are defined for OPC UA. The abstraction of the OPC UA standard from any particular technology provides future-proofing allowing OPC UA to be mapped onto future technologies.

The integration of system components includes a "how" factor and a "what" factor. The comprehensive set of services provided by OPC UA enables the "how" of system integration.

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<sup>9</sup> Numbers in square brackets refer to the Bibliography.

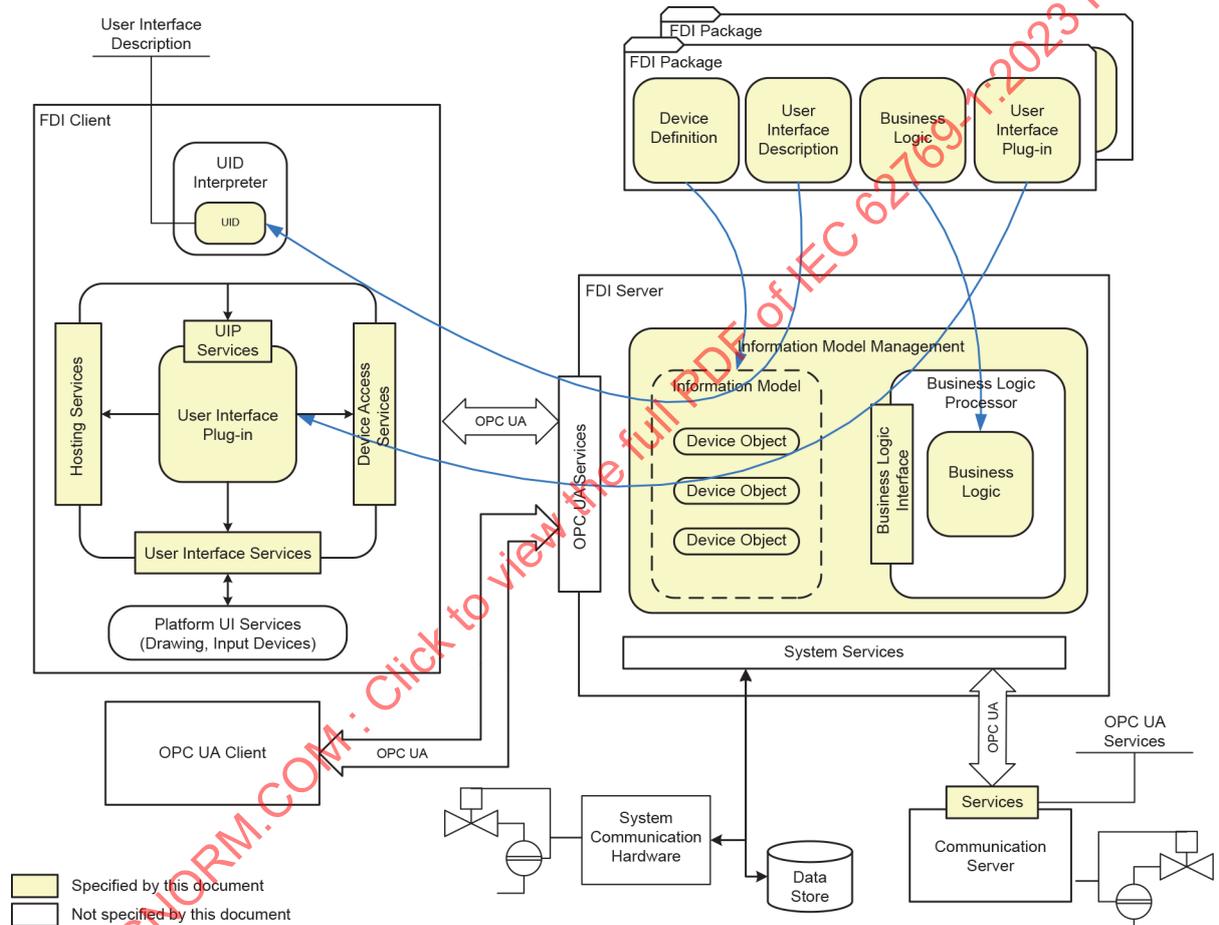
OPC UA also provides the basic building blocks of the "what" of system integration by defining an extensible object model. Other standards bodies, vendors, and end users can extend this object model to achieve a tight integration between system components.

OPC UA is standardized in the IEC 62541 series.

## 5 Architecture

### 5.1 Overview

The FDI<sup>®</sup> architecture consists of FDI<sup>®</sup> Packages, FDI<sup>®</sup> Clients, and FDI<sup>®</sup> Servers as shown in Figure 1.



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Figure 1 – FDI<sup>®</sup> architecture diagram

### 5.2 FDI<sup>®</sup> Packages

FDI<sup>®</sup> Packages are the means by which device vendors provide information about their devices to system vendors. FDI<sup>®</sup> Packages collect all of the device information required by a system vendor in one place. FDI<sup>®</sup> Packages are system independent, i.e., device vendors provide the same FDI<sup>®</sup> Package to all system vendors.

An FDI<sup>®</sup> Package includes the following:

- Device Definition – Core definition of the device that is used by an FDI<sup>®</sup> Server to create the Information Model.

- Business Logic – Ensures the integrity of the Information Model.
- User Interface Description – Declarative user interface that is rendered by an FDI® Client via a UID Interpreter.
- User Interface Plug-in – Optional programmed user interface that is hosted by an FDI® Client.

The Device Definition and Business Logic are used exclusively by an FDI® Server. The User Interface Description is processed by the FDI® Server and transferred to the FDI® Client. User Interface Plug-ins are not processed by the FDI® Server, beyond what is necessary to deliver them to the FDI® Client.

The Device Definition, Business Logic, and User Interface Description are completely platform independent. User Interface Plug-ins shall be targeted at a specific run-time environment. Distinct User Interface Plug-ins can be developed for different run-time environments, but a specific User Interface Plug-in will only run on a single run-time environment.

The content of an FDI® Package is specified in IEC 62769-4.

### 5.3 FDI® Client

FDI® Clients interpret and render descriptive user interface contents (UID, Device Parameter values and so on) that are delivered to an FDI® Client via the Information Model of an FDI® Server in a specified format and through defined services. Interpretation of the EDD portion of an FDI® Package, however, is only done in the FDI® Server. In addition, FDI® Clients also host User Interface Plug-ins.

The environment for hosting User Interface Plug-ins consists of four sets of services: the Hosting Services, the UIP Services, the User Interface Services, and the Device Access Services.

- The Hosting Services provide the means by which a User Interface Plug-in interacts with the FDI® Client.
- The UIP Services provide the means by which an FDI® Client can activate, control, and shutdown the User Interface Plug-in.
- The User Interface Services provide the means by which a User Interface Plug-in accesses the operating system specific Platform UI Services, which provide access to the screen, keyboard, mouse, and so on.
- The Device Access Services provide the means by which a User Interface Plug-in accesses the Information Model in an FDI® Server.

The behaviour of an FDI® Client is specified in IEC 62769-2.

### 5.4 FDI® Server

FDI® Servers provide FDI® Clients access to information about Device Instances and Device Types regardless of where the information is stored, for example, in the device itself or in a data store. This information can be provided via OPC UA services.

The Information Model specifies the entities that can be accessed in an FDI® Server, including their properties, their relationships, and the operations that can be performed on them. The Information Model is driven largely by the Device Definitions in FDI® Packages. The Information Model is based on the Information Model specified in the OPC UA Devices Specification.

The FDI® Server invokes the Business Logic in FDI® Packages as entities in the Information Model are accessed. One of the main purposes of the Business Logic is to keep the Information Model consistent.

The Business Logic Interface is the means by which Business Logic is integrated with the Information Model. This interface consists of a set of well-defined Business Logic entry points, which can be used by the Information Model to invoke Business Logic, and a set of well-defined Information Model entry points, which can be used by the Business Logic to access the Information Model.

An FDI<sup>®</sup> Server shall support all elements of an FDI<sup>®</sup> Package.

Some of the information managed by an FDI<sup>®</sup> Server shall be stored persistently. The means by which this data is stored is server specific.

The behaviour of an FDI<sup>®</sup> Server is specified in IEC 62769-3, and the Information Model is specified in IEC 62769-5.

### 5.5 FDI<sup>®</sup> Communication Server

An FDI<sup>®</sup> Server inherently knows how to communicate with devices via the communication hardware it natively supports. In addition, an FDI<sup>®</sup> Communication Server can be used to extend the devices that the FDI<sup>®</sup> Server can communicate with. An FDI<sup>®</sup> Server communicates with an FDI<sup>®</sup> Communication Server via standard communication services that are specified in IEC 62769-7.

### 5.6 User Interface tiering

There are three tiers of user interfaces that can be developed using FDI<sup>®</sup>.

The lowest tier is a User Interface Description based user interface. This kind of user interface is completely defined by a User Interface Description. It is the easiest user interface to create, but it also has the most limitations. This kind of user interface is sufficient for relatively simple devices.

The second tier is a User Interface Plug-in based user interface. This kind of user interface is defined via the combination of a User Interface Description and one or more User Interface Plug-ins. This is a more complicated user interface to build since it involves some software development, but it also can produce a more sophisticated user interface. This kind of user interface is required for some complex devices.

The third tier is an FDI<sup>®</sup> Client. An FDI<sup>®</sup> Client ~~may~~ can access multiple devices, while User Interface Descriptions and User Interface Plug-ins may only access a single device. This kind of user interface is required when access to multiple devices is required.

### 5.7 FDI<sup>®</sup> security considerations

FDI<sup>®</sup> is used between components in the operation of an industrial facility at multiple levels: from high-level enterprise management applications accessing device data to low-level direct process control of a device. Such a system ~~may~~ can be an attractive target for industrial espionage or sabotage, and ~~may~~ can also be exposed to threats through untargeted malware such as worms circulating on public networks. Corrupted device configurations could result in financial losses, affect employee and public safety, or cause environmental damage.

FDI<sup>®</sup> relies on many other systems within the industrial facility. The FDI<sup>®</sup> Clients and Servers are installed on IT systems. Standard communication protocols such as OPC UA and field bus protocols are used for communication between the FDI<sup>®</sup> Clients and the FDI<sup>®</sup> Server as well as between the FDI<sup>®</sup> Server and the devices. Therefore, FDI<sup>®</sup> security should work within the overall Cyber Security Management System (CSMS) of a site. A CSMS typically addresses threats, analyses the security risks and determines what security controls the site needs.

Resulting security controls commonly implement a "defence-in-depth" strategy that provides multiple layers of protection and recognizes that no single layer can protect against all attacks.

Boundary protections ~~may~~ can include firewalls, intrusion detection and prevention systems, controls on dial-in connections, and controls on media and computers that are brought into the system. Protections in components of the system ~~may~~ can include hardened configuration of the operating systems, security patch management, anti-virus programs, and not allowing email in the control network. Standards that ~~may~~ can be followed by a site include the IEC 62443 series [2] and IEC TR 62351-10 [3].

The system owner that installs FDI® Clients or Servers should analyse its security risks and provide appropriate mechanisms to mitigate those risks to achieve an acceptable level of security.

Developers of FDI® Clients and Servers should analyse security threats to the system and implement appropriate countermeasures. The threats and appropriate countermeasures depend on the technologies used for implementation and fall outside the scope of the FDI® specification.

## 5.8 Redundancy

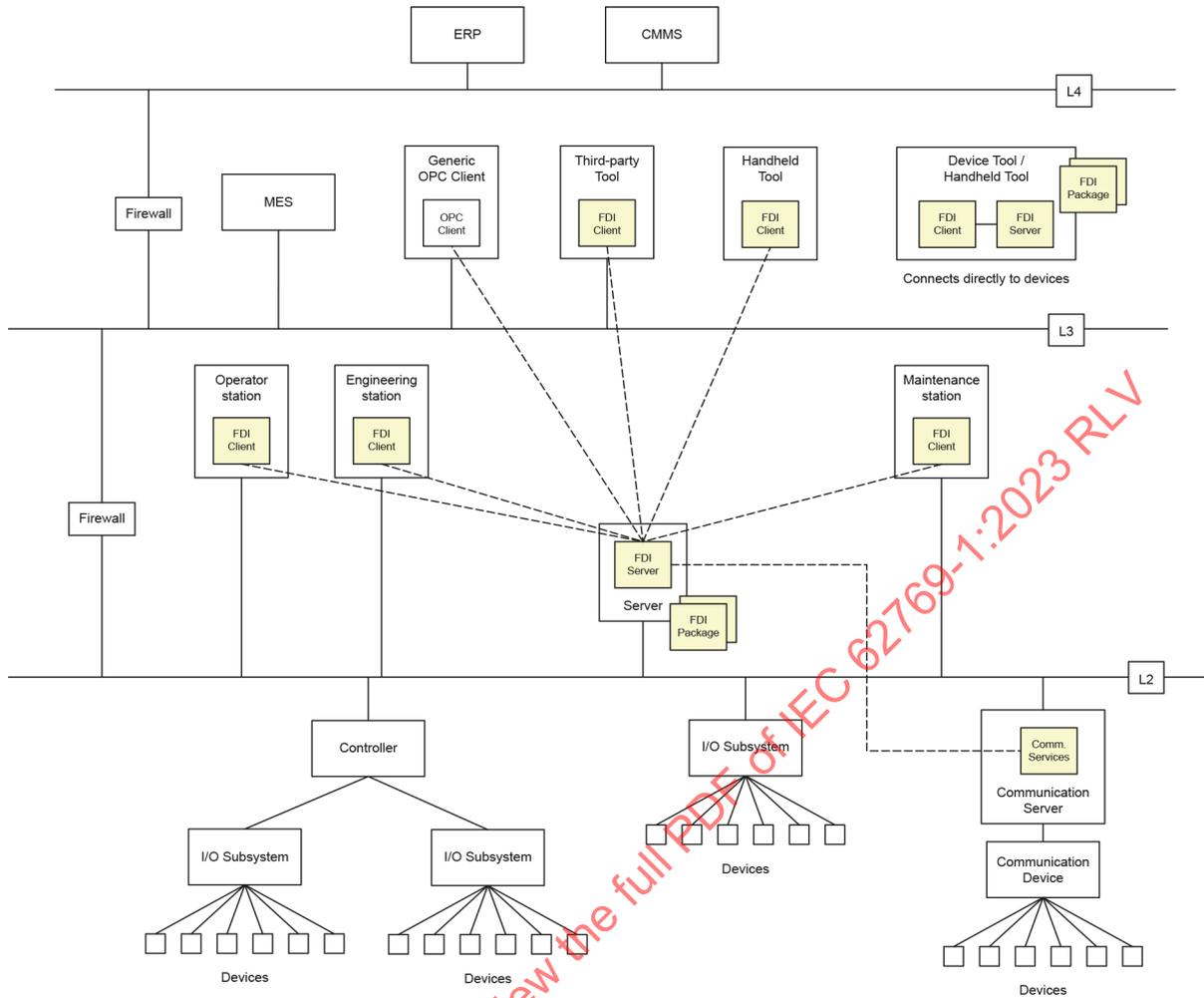
Redundancy is system specific and managed by the automation system. FDI® Packages are specified without regard to redundancy. User Interface Descriptions and User Interface Plug-ins have no knowledge about the redundancy of the devices they are associated with.

## 6 Deployment

### 6.1 Overview

The FDI® specification does not mandate a specific deployment strategy. However, a typical deployment scenario is shown in Figure 2. The shaded boxes correspond to the components described in 5.2, 5.3, 5.4, and 5.5.

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**Figure 2 – Typical deployment scenario**

**6.2 Engineering, operator and maintenance stations**

The engineering, operator and maintenance stations are part of an automation system through which users engineer, operate and maintain their plant. One or more FDI® Clients can be running on these stations. These FDI® Clients are full-featured clients that can interpret User Interface Descriptions and execute User Interface Plug-ins.

**6.3 FDI® Server**

An FDI® Server is provided as part of the automation system. FDI® Packages are installed on the FDI® Server. The FDI® Server serves up information from the FDI® Packages to the FDI® Clients.

The supplier of the automation system can provide both an FDI® Server and one or more FDI® Clients. These FDI® Clients can communicate with the FDI® Server through proprietary protocols; however, if the FDI® Server supports third-party FDI® Clients, it shall support OPC UA.

The FDI® Server is usually distinct from the servers that provide run-time data to the operator, engineering, and maintenance stations.

## 6.4 FDI® Communication Servers

An FDI® Communication Server can be embedded within a Communication Device or can be provided via a separate server as shown in Figure 2.

## 6.5 Device Tools

A Device Tool is a standalone application that contains both an FDI® Client and an FDI® Server. The FDI® Packages supported by the Device Tool are installed along with the Device Tool.

## 6.6 Third-party Tools

Third-party Tools are applications that contain an FDI® Client and communicate with the automation system's FDI® Server. While these tools can be provided by the supplier of the automation system, they are often provided by other vendors.

## 6.7 Handheld Tools

Handheld Tools are applications running on handheld devices. Handheld Tools can be implemented as a Device Tool, where an FDI® Client, an FDI® Server, and FDI® Packages are installed on the handheld device. Handheld Tools can also be implemented as a third-party tool where only an FDI® Client is installed on the handheld device.

## 6.8 Generic OPC UA Clients

When an FDI® Server is an OPC UA Server (see 6.3), generic OPC UA Clients with no knowledge of FDI® can connect to the FDI® Server. These clients are limited to general access of the Information Model. In particular, the lack of understanding of User Interface Descriptions and User Interface Plug-ins prevents them from rendering an FDI®-based user interface.

# 7 FDI® Host

## 7.1 Overview

FDI® Hosts are combinations of FDI® Client and FDI® Server applications capable of consuming FDI® Packages. FDI® Hosts are used to access Device data (typically Field Device and Communication Device Parameters) through User Interfaces or directly and **may can** allow the modification of the Device data. FDI® Hosts are subject to FDI® Host Conformance Tests.

There are several possibilities of how FDI® Hosts **may can** be structured. Subclauses 7.2 and 7.3 list the different FDI® Host Variants, Entities and so-called Facets.

## 7.2 FDI® Host Variants and Entities

There are different ways to implement and structure an FDI® Host:

- **FDI® Host (Single User)**  
Deployed to a single device (e.g. notebooks, mobile computer). Only a single user can work with the host at a time. Typical examples are so called Device Tools, standalone device management applications and handheld devices.
- **FDI® Host (Multi User)**  
Installed on a single device but potentially also on several devices (e.g. Client/Server architecture). Multiple users are allowed to use the FDI® Host at a time. Concurrent access to device data and the concurrent use of User Interfaces is normal to those hosts. Typical examples are distributed host systems and asset management systems.
- **FDI® Server (OPC UA)**  
An FDI® Server with OPC UA interface consumes FDI® Device Packages and supports the FDI® OPC UA Server Facet (see 7.3).

- **FDI® Client (OPC UA)**  
An FDI® aware client application usually provided separately from a DCS (Distributed Control System) and typically provided from a different vendor. This FDI® Client application requires an FDI® Host supporting the FDI® Information Model Facet (see 7.3) and is only possible with FDI® Host (Multi User) variant.
- **FDI® Communication Server**  
This server application is used to connect communication hardware to a communication network (as so called network entry point). The FDI® Communication Servers are integrated via FDI® Communication Packages but the software as such comes separately or is implemented embedded into the communication hardware. The FDI® Communication Server requires an FDI® Host supporting the FDI® Communication Server Facet.

**7.3 FDI® Host Facets**

Optional aspects can be added to FDI® Host implementations, extending the host with additional capabilities (see Table 1 and Table 2).

- **FDI® Information Model Facet**  
An FDI® Host implementing this facet is required to provide an FDI® Information Model as per IEC 62769-5 and to support OPC UA as a communication mechanism between FDI® Servers and Client applications. The host therefore allows using FDI® Client (OPC UA) applications.
- **FDI® OPC UA Server Facet**  
An FDI® Server implementing this facet is required to support the EDDL to OPC UA Mapping as per IEC 62769-8 and to provide an OPC UA Server based on the mapping information defined in the FDI® Package. This allows generic OPC UA clients to access the device data.
- **FDI® Communication Server Facet**  
The capabilities of this facet allow the FDI® Host to use FDI® Communication Servers. Those grant access to communication networks via Communication Devices that can now be integrated into an FDI® Host via FDI® Communication Packages as per IEC 62769-7 and IEC 62769-4.

**Table 1 – FDI® Host Variants and possible Facets**

| FDI® Host Variants |             | Information Model Facet | FDI® OPC UA Server | Communication Server Facet |
|--------------------|-------------|-------------------------|--------------------|----------------------------|
| FDI® Host          | Single User |                         |                    | X                          |
|                    | Multi User  | X                       | X                  | X                          |

**Table 2 – FDI® Host Facets and related required FDI® Entities**

| FDI® Entities             |   | Information Model Facet | FDI® OPC UA Server | Communication Server Facet |
|---------------------------|---|-------------------------|--------------------|----------------------------|
| FDI® Client (OPC UA)      | — | X                       |                    |                            |
| FDI® Communication Server | — |                         |                    | X                          |

**8 Life-cycle Model**

**8.1 Overview**

The FDI® life-cycle model defines how different versions of FDI® Clients, FDI® Servers, FDI® Packages, and devices can co-exist within a given system over time. See Annex A for a summary of the FDI® life-cycle concept. The model is focused on the ability to add FDI® Packages to a system without having to update FDI® Clients or FDI® Servers. The model

supports the life-cycle model of devices, which includes adding, upgrading, and replacing devices in a system.

The life-cycle model is based on the following principles.

- Every FDI<sup>®</sup> Client, FDI<sup>®</sup> Server, and FDI<sup>®</sup> Package shall have an FDI<sup>®</sup> version number. This version number shall be the version of the FDI<sup>®</sup> specification to which the client, server, or package was built. The major revision of all clients, servers, and packages in a given system shall be the same.
- If any specification referenced by the FDI<sup>®</sup> specification changes, the revision of the FDI<sup>®</sup> specification shall change.
- The version of the underlying technology shall be independent of the FDI<sup>®</sup> version.
- The FDI<sup>®</sup> version supported by a specific FDI<sup>®</sup> Client, FDI<sup>®</sup> Server, or FDI<sup>®</sup> Package can be queried.
- The version of the underlying technology supported by a specific FDI<sup>®</sup> Client, FDI<sup>®</sup> Server, or FDI<sup>®</sup> Package can be queried. Version queries can be used to determine interoperability and compatibility between FDI<sup>®</sup> Clients, FDI<sup>®</sup> Servers, and FDI<sup>®</sup> Packages.
- The algorithm for associating an FDI<sup>®</sup> Package with a physical device is protocol -specific.

~~A summary of the FDI life-cycle concept is given in Annex A.~~

## 8.2 Identification mechanism

Universally unique identifiers (UUID) shall be used to uniquely identify entities within the FDI<sup>®</sup>, see ISO/IEC 11578.

A UUID is a 16-byte number that is usually expressed as a sequence of 32 hexadecimal digits, displayed in 5 groups separated by hyphens, in the following form:

xxxxxxxx-xxxx-xxxx-xxxx-xxxxxxxxxxxx.

The following regular expression more precisely specifies the format of a UUID:

```
^(\{0,1\}[0-9a-fA-F]{8}-[0-9a-fA-F]{4}-[0-9a-fA-F]{4}-[0-9a-fA-F]{4}-[0-9a-fA-F]{12}\)\{0,1\}$
```

## 8.3 Versioning mechanism

### 8.3.1 Version levels

#### 8.3.1.1 Overview

The following pattern shall be used for all version numbers:

<major release>.<minor release>.<revision>-<build number>

Subclauses 8.3.1.2 to 8.3.1.5 specify the standard behaviour when dealing with different versions. Some installations, for example in regulated industries, ~~may~~ can require different handling.

#### 8.3.1.2 Major release

Significant changes have been made that are not compatible with previous major releases. The necessity for those changes can be technology motivated, for example, an incompatible change of interfaces. They can also be strategically motivated, for example, the introduction of a new generation of existing elements.

A major release coexists with other major releases of the same entity. The increment of a major release requires the UUID of the affected entity to be changed. **The major release is a two-digit number.**

### 8.3.1.3 Minor release (element upgrade)

A fully backward compatible functional extension has been made, for example, by adding features or functionality. No actions ~~have~~ need to be taken to use the updated entity in the existing environment. The entity fully interoperates with already deployed entities that might have lower minor release numbers.

A minor release overwrites an already deployed previous version of the same entity. The increment of a minor version number shall not impact the UUID of the affected entity. The minor release is a two digit number.

### 8.3.1.4 Revision (element update)

A fully backward compatible correction or editorial change has been made, i.e., a change that does not include any functional extensions. No actions ~~have~~ need to be taken to use the updated entity in the existing environment. The entity fully interoperates with already deployed entities that might have lower revision numbers.

A revision overwrites an already deployed previous version of the same entity. The increment of a revision number shall not impact the UUID of the affected entity. The revision is a two-digit number.

### 8.3.1.5 Build number

The build number shall not be exposed to the end user and shall only be used for internal development purposes.

## 8.3.2 FDI® Technology Version

### 8.3.2.1 General

The FDI® technology as such has to be versioned to make sure that all individually developed and provided elements are able to interoperate. The above described versioning mechanisms and principles shall be applied to the FDI® Technology Version.

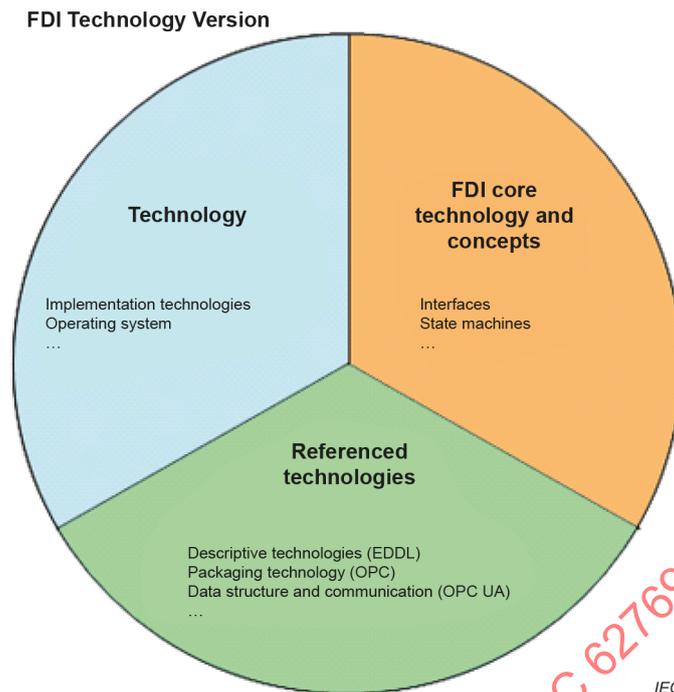
The FDI® Technology Version is directly and indirectly influenced by several factors such as interface changes/adjustments, behaviour changes/adjustments, and changes of underlying technologies (referenced specifications).

FDI® components shall check the FDI® Technology Version of connected components or FDI® Packages to be consumed to ensure that both have the necessary FDI® specific capabilities and are therefore able to interoperate.

An FDI® Server, for example, is implemented following a specific FDI® Technology Version and therefore supports all FDI® Packages following the same version or lower. FDI® Clients can typically be connected to FDI® Servers that are implemented following the same FDI® Technology Version or higher.

The following indicate the FDI® Technology Version they support:

- FDI® Client (see IEC 62769-2)
- FDI® Server (see IEC 62769-3)
- FDI® Package (see IEC 62769-4)
- User Interface Plug-in (see IEC 62769-4)



**Figure 3 – FDI® Technology Version dependencies**

Figure 3 shows the influencing factors on the FDI® Technology Version which are further described below.

### 8.3.2.2 FDI® core technology and concepts

The FDI® core technology and concepts are defined in all referenced parts of this specification. The specified interfaces, behaviours, state machines, and concepts ~~have need~~ to be implemented according to this specification to ensure interoperability of FDI® components.

Changes to the specification documents such as fixing typographical errors, rephrasing to increase the clarity of the document, and other similar changes shall lead to an increment of the revision of the FDI® Technology Version.

Changes to the FDI® core technology and concepts to improve the technology or to extend the feature set that are fully backward compatible shall lead to an increment of the minor release of the FDI® Technology Version.

If non-backward compatible changes are necessary, a new generation of the FDI® technology shall be created by incrementing the major release of the FDI® Technology Version.

~~Issue reporting processes concerning FDI core technologies are described in Annex B.~~

### 8.3.2.3 Technology mapping

FDI® components can be implemented using different implementation technologies and can also run on multiple platforms and operating systems. The details of those technologies are specified in IEC 62769-6.

Updates to mapped technologies shall not lead to an increment of the revision of the FDI® Technology Version.

The minor release of the FDI® Technology Version shall be incremented when mapped technologies are upgraded without disturbing the interoperability and the proper execution of

FDI<sup>®</sup> components, for example, fully backward compatible operating system changes or introduction of additional implementation technologies, platforms, or operating system versions supported.

Incompatible changes or the discontinuing of mapped technologies shall lead to a new generation of FDI<sup>®</sup> and an increment to the major release of the FDI<sup>®</sup> Technology Version.

**8.3.2.4 Referenced technologies**

The FDI<sup>®</sup> technology references technologies which are used to make possible and support specified functions and concepts of FDI<sup>®</sup>. Those referenced technologies are maintained outside the scope of FDI<sup>®</sup>.

The IEC 62769-6 lists the versions of the specifications referenced. Implementation of FDI<sup>®</sup> components using different versions is not permitted.

Updates to referenced technologies shall not lead to an increment of the revision of the FDI<sup>®</sup> Technology Version.

If a referenced technology specification is changed, the new version of the specification shall be adopted into FDI<sup>®</sup> if those changes are fully backward compatible and those improvements also increase the value of FDI<sup>®</sup>. The decision to adopt a new specification version of a referenced technology shall lead to an increment of the minor release of the FDI<sup>®</sup> Technology Version.

Generation changes of referenced technologies shall only be adopted by the FDI<sup>®</sup> if this generation is fully compatible with the previous generation. These changes shall lead to an increment of the minor release of the FDI<sup>®</sup> Technology Version but not to the major release.

Table 3 summarizes influences on the FDI<sup>®</sup> Technology Version.

**Table 3 – Summary of influences on the FDI<sup>®</sup> Technology Version**

| Influence                                     | FDI <sup>®</sup> Technology Version – Version level |   |  |
|---|---|---|--|
|   | Revision  | Minor   | Major  |
| FDI <sup>®</sup> core technology and concepts | Editorial   | Extend interfaces<br>Extend functionalities                                       | Generation change by introducing non backward compatible functions or by removing existing aspects |
| Technology mapping                            | n/a   | Upgrade, fully compatible extensions or generations of mapped technologies        | Incompatible changes or discontinuing of mapped technologies                                       |
| Referenced technologies                       | n/a   | Change if new reference technology fully backward compatible and increasing value | n/a  |

At least two succeeding major FDI<sup>®</sup> Technology Versions (the latest and the previous generation of FDI<sup>®</sup>) shall be supported in parallel as part of a single FDI<sup>®</sup> Host installation. Support means that FDI<sup>®</sup> Server(s) and FDI<sup>®</sup> Client(s) implement the specifics of the supported technology versions and also accept the import of FDI<sup>®</sup> Packages based on those FDI<sup>®</sup> Technology Versions.

### 8.3.3 Forward compatibility

#### 8.3.3.1 Version combinations to be handled

FDI® Packages are designed to a specific FDI® Technology Version that is reflected in the FdiVersionSupported property of the respective FDI® Package (see IEC 62769-6). FDI® Servers and FDI® Clients are also designed to a specific FDI® Technology Version.

Table 4 specifies the combinations of FDI® Package and FDI® Client/Server that shall be supported. Subclauses 8.3.3.2 to 8.3.3.6 describe how each use case shall be handled.

**Table 4 – Combinations of Minor Versions that require special handling**

| Component   | FDI® Technology Version – Minor version   |                            |   |
|-------------|---|----------------------------|---|
|             | < FDI® Package  | = FDI® Package             | > FDI® Package  |
| FDI® Server | Deployment<br>IM Creation<br>Business Logic Execution<br>User Interface Description | No special handling needed | Rules of backward compatibility, no special handling needed |
| FDI® Client | Visualization (UID)<br>UIP Execution  | No special handling needed | Rules of backward compatibility, no special handling needed |

#### 8.3.3.2 Deployment

FDI® Packages can be deployed to FDI® Servers even if the FDI® Package's FDI® Technology Version is higher than the FDI® Server's FDI® Technology Version. An automatic blocking mechanism for such FDI® Packages is prohibited. During the deployment process, the user shall be clearly informed when an FDI® Package with a higher version than is supported by the FDI® Server is being deployed.

#### 8.3.3.3 Information Model Creation

The Information Model nodes are created on the basis of the EDD provided by the FDI® Package. If there are EDD constructs that are not known to the FDI® Server, the creation of the Information Model shall be cancelled since it cannot be ensured that the FDI® Package can be properly imported and that a consistent Information Model can be created. The FDI® Server shall provide mechanisms to inform the user about the incompatibility.

#### 8.3.3.4 Business Logic execution

Business Logic is executed by the FDI® Server to create nodes in the Information Model and to protect the integrity of the Information Model. If there are EDD constructs (including built-in functions) that are not known to the FDI® Server, the execution of the Business Logic shall be cancelled since it cannot be ensured the Business Logic will not endanger the integrity of the Information Model. The FDI® Server shall provide mechanisms to inform the user about the incompatibility.

#### 8.3.3.5 User Interface Description/Visualization

User Interface Descriptions are created from EDD information and sent to the FDI® Client by the FDI® Server. If the FDI® Client's UID Interpreter is not able to interpret and/or visualize a part of the UID the user shall be informed, for example, by showing an empty control with an embedded question mark.

### 8.3.3.6 UIP execution

The forward compatibility of User Interface Plug-ins depends on the forward compatibility capabilities of the underlying implementation technology, see IEC 62769-6.

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## Annex A (informative)

### FDI® life-cycle concept summary

#### A.1 General

All aspects of the FDI® technology supporting a stable and secure life-cycle of FDI® based products are essential part of the technology itself. Therefore, the different parts that can be called an FDI® life-cycle concept are spread around the different specification parts. Annex A summarizes the most relevant aspects as a reference.

#### A.2 Life-cycle relevant topics (references)

Table A.1 and Table A.2 provide the life-cycle aspects.

**Table A.1 – Life-cycle aspects as part of the FDI® technology**

| Aspect   | FDI® specification document                    | Reference                      |
|--|--|--------------------------------|
| FDI® Package Version and dependencies                          | IEC 62769-4:20202023 (FDI® Packages)           | Clause 6                       |
| FDI® Packages scale with the described devices                 | IEC 62769-4:20202023 (FDI® Packages)           | Clause 4                       |
| FDI® Technology Version  | IEC 62769-1:20202023 (Overview)                | Clause 8                       |
| Open and defined Information Model                             | IEC 62769-5:20202023 (FDI® Information Model)  | Clause 7                       |
| Referenced technologies  | IEC 62769-6:20202023 (FDI® Technology Mapping) | <del>Table 4</del><br>Clause 4 |
| Supported Firmware revisions of the FDI® Package               | IEC 62769-4:20202023 (FDI® Packages)           | Annex E                        |
| Supported UIP revisions of the FDI® Package                    | IEC 62769-4:20202023 (FDI® Packages)           | Annex E                        |
| Technologies directly used by FDI®                             | IEC 62769-6:20202023 (FDI® Technology Mapping) | Clause 4                       |
| Versioning concept for FDI® components                         | IEC 62769-1:20202023 (Overview)                | Clause 8                       |
| FDI® Package Registration Certification and signing mechanisms | IEC 62769-4:20202023 (FDI® Packages)           | Clause 7                       |
| Typical Use Cases during the life-cycle                        | IEC 62769-4:20202023 (FDI® Packages)           | Annex G                        |

**Table A.2 – Life-cycle aspects as part of products and services provided with the FDI® technology**

| Aspect   | Product and Service  |
|--|--|
| FDI® Package Conformance Testing                               | FDI® Conformance testing services provided by protocol foundations                 |
| FDI® Host Conformance Testing                                  | FDI® Conformance testing services provided by protocol foundations                 |
| FDI® common EDD binary format                                  | EDDL Encoded File Format specification implemented in FDI® Common Host Components  |
| FDI® Standard Host components                                  | FDI® Common Host Components provided by the protocol foundations                   |
| Single registered FDI® Package per firmware revision supported | Ensured via FDI® Conformance testing services provided by the protocol foundations |
| FDT® Interoperability  | FDI®.dll provided by the protocol foundations                                      |
| Harmonized EDDL  | IEC 61804  |

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**Annex B**  
(informative)

**Issue reporting**

~~FieldcommGroup strives to maintain the highest quality standards for its published specifications; hence they undergo constant review and refinement. Readers are encouraged to report any issues here:~~

~~<http://go.fieldcommgroup.org/support>~~

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## Bibliography

~~IEC 61804-3, Function Blocks (FB) for process control and Electronic Device Description Language (EDDL) – Part 3: EDDL syntax and semantics~~

~~IEC 61804-4, Function blocks (FB) for process control and electronic device description language (EDDL) – Part 4: EDD interpretation~~

~~IEC 61804-5, Function blocks (FB) for process control and electronic device description language (EDDL) – Part 5: EDDL Built-in library~~

~~IEC 62443 (all parts), Industrial communication networks – Network and system security~~

~~IEC 62453 (all parts), Field device tool (FDT®) interface specification~~

~~IEC 62541 (all parts), OPC Unified Architecture~~

~~IEC 62769-2, Field Device Integration (FDI) – Part 2: FDI Client~~

~~IEC 62769-3, Field Device Integration (FDI) – Part 3: FDI Server~~

~~IEC 62769-4, Field Device Integration (FDI) – Part 4: FDI Packages~~

~~IEC 62769-5, Field Device Integration (FDI) – Part 5: FDI Information Model~~

~~IEC 62769-6, Field Device Integration (FDI) – Part 6: FDI Technology Mapping~~

~~IEC 62769-7, Field Device Integration (FDI) – Part 7: Communication Devices~~

~~ISO/IEC 11578, Information technology – Open Systems Interconnection – Remote Procedure Call (RPC)~~

[1] IEC 62453-1, Field device tool (FDT) interface specification – Part 1: Overview and guidance

[2] IEC 62443 (all parts), Industrial communication networks – Network and system security

[3] IEC TR 62351-10, Power systems management and associated information exchange – Data and communications security – Part 10: Security architecture guidelines

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# INTERNATIONAL STANDARD

# NORME INTERNATIONALE



**Field device integration (FDI®) –  
Part 1: Overview**

**Intégration des appareils de terrain (FDI®) –  
Partie 1: Vue d'ensemble**

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# INTERNATIONAL ELECTROTECHNICAL COMMISSION

## FIELD DEVICE INTEGRATION (FDI®) –

### Part 1: Overview

#### FOREWORD

- 1) The International Electrotechnical Commission (IEC) is a worldwide organization for standardization comprising all national electrotechnical committees (IEC National Committees). The object of IEC is to promote international co-operation on all questions concerning standardization in the electrical and electronic fields. To this end and in addition to other activities, IEC publishes International Standards, Technical Specifications, Technical Reports, Publicly Available Specifications (PAS) and Guides (hereafter referred to as “IEC Publication(s)”). Their preparation is entrusted to technical committees; any IEC National Committee interested in the subject dealt with may participate in this preparatory work. International, governmental and non-governmental organizations liaising with the IEC also participate in this preparation. IEC collaborates closely with the International Organization for Standardization (ISO) in accordance with conditions determined by agreement between the two organizations.
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IEC 62769-1 has been prepared by subcommittee 65E: Devices and integration in enterprise systems, of IEC technical committee 65: Industrial-process measurement, control and automation. It is an International Standard.

This third edition cancels and replaces the second edition published in 2021. This edition constitutes a technical revision.

This edition includes the following significant technical changes with respect to the previous edition:

- a) added references to Part 6-100 and Part 6-200 (technology mapping for .NET and HTML5);
- b) updated Subclause 8.3.1: major version, minor version and revision shall be written as two-digit numbers;
- c) added reference to new Part 8 and FDI® OPC UA Server Facet.

The text of this International Standard is based on the following documents:

| Draft       | Report on voting |
|-------------|------------------|
| 65E/854/CDV | 65E/927/RVC      |

Full information on the voting for its approval can be found in the report on voting indicated in the above table.

The language used for the development of this International Standard is English.

This document was drafted in accordance with ISO/IEC Directives, Part 2, and developed in accordance with ISO/IEC Directives, Part 1 and ISO/IEC Directives, IEC Supplement, available at [www.iec.ch/members\\_experts/refdocs](http://www.iec.ch/members_experts/refdocs). The main document types developed by IEC are described in greater detail at [www.iec.ch/standardsdev/publications](http://www.iec.ch/standardsdev/publications).

A list of all parts in the IEC 62769 series, published under the general title *Field device integration (FDI)*<sup>®</sup>, can be found on the IEC website.

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under "<http://webstore.iec.ch>" in the data related to the specific document. At this date, the document will be

- reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- amended.

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# FIELD DEVICE INTEGRATION (FDI®) –

## Part 1: Overview

### 1 Scope

This part of IEC 62769 describes the concepts and overview of the Field Device Integration (FDI®<sup>1</sup>) specifications. The detailed motivation for the creation of this technology is also described (see 4.1). Reading this document is helpful to understand the other parts of this multi-part standard.

### 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 61804 (all parts), *Devices and integration in enterprise systems – Function Blocks (FB) for process control and Electronic Device Description Language (EDDL)*

IEC 61804-3, *Devices and integration in enterprise systems – Function blocks (FB) for process control and electronic device description language (EDDL) – Part 3: EDDL syntax and semantics*

IEC 61804-4, *Devices and integration in enterprise systems – Function blocks (FB) for process control and electronic device description language (EDDL) – Part 4: EDD interpretation*

IEC 62453 (all parts), *Field device tool (FDT) interface specification*

IEC 62541 (all parts), *OPC Unified Architecture*

IEC TR 62541-1, *OPC Unified Architecture – Part 1: Overview and concepts*

IEC 62541-3, *OPC Unified Architecture – Part 3: Address Space Model*

IEC 62541-4, *OPC Unified Architecture – Part 4: Services*

IEC 62541-5, *OPC Unified Architecture – Part 5: Information Model*

IEC 62541-100, *OPC Unified Architecture – Part 100: Device Interface*

IEC 62769-2, *Field Device Integration (FDI®) – Part 2: Client*

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<sup>1</sup> FDI® is a registered trademark of the non-profit organization Fieldbus Foundation, Inc. This information is given for the convenience of users of this document and does not constitute an endorsement by IEC of the trademark holder or any of its products. Compliance does not require use of the trade name. Use of the trade name requires permission of the trade name holder.

IEC 62769-3, *Field Device Integration (FDI®) – Part 3: Server*

IEC 62769-4:2023, *Field Device Integration (FDI®) – Part 4: FDI® Packages*

IEC 62769-5:2023, *Field Device Integration (FDI®) – Part 5: FDI® Information Model*

IEC 62769-6:2023, *Field Device Integration (FDI®) – Part 6: FDI® Technology Mappings*

IEC 62769-7, *Field Device Integration (FDI®) – Part 7: Communication Devices*

IEC 62769-8, *Field Device Integration (FDI®) – Part 8: EDDL to OPC-UA Mapping*

ISO/IEC 11578, *Information technology – Open Systems Interconnection – Remote Procedure Call (RPC)*

### 3 Terms, definitions, abbreviated terms and acronyms

#### 3.1 Terms and definitions

For the purposes of this document, the terms and definitions given in IEC TR 62541-1, IEC 62541-3, IEC 62541-4, IEC 62541-5, IEC 62541-100 and the following apply.

ISO and IEC maintain terminology databases for use in standardization at the following addresses:

- IEC Electropedia: available at <https://www.electropedia.org/>
- ISO Online browsing platform: available at <https://www.iso.org/obp>

##### 3.1.1

#### Field Device Integration

##### FDI®

Device Integration and Device Management Technology, combining base concepts and technology aspects of the Electronic Device Description Language (EDDL) according to IEC 61804 series and Field Device Tool (FDT®) according to IEC 62453 series, as well as in IEC 62541-1 (OPC UA)

Note 1 to entry: The combination of those different proven technologies ensures a secure life-cycle and the ability to address all challenges of Device Integration and Device Management in a scalable manner.

##### 3.1.2

#### Action

procedure that requires collaboration between an FDI® Client and an FDI® Server

##### 3.1.3

#### Business Logic

descriptive element of an FDI® Package that specifies the device specific behaviour and/or mapping logic for a Nested Communication

##### 3.1.4

#### Business Logic Interface

interface through which Business Logic is integrated with the Information Model

##### 3.1.5

#### Communication Device

physical device that provides access to networks and devices

Note 1 to entry: Gateways and routers are examples of Communication Devices.

**3.1.6****Device Access Services**

set of services through which a User Interface Plug-in accesses the Information Model of an FDI® Server

**3.1.7****Device Definition**

required element of an FDI® Package that provides the core definition of a device

**3.1.8****Device Instance**

representation of a specific device in the Information Model of an FDI® Server

**3.1.9****Device Tool**

standalone application that contains both an FDI® Client and an FDI® Server

**3.1.10****Device Type**

representation of a type of device in the Information Model of an FDI® Server

**3.1.11****FDI® Client**

software component that uses the Information Model, interprets User Interface Descriptions, and hosts User Interface Plug-ins

**3.1.12****FDI® Communication Server**

OPC UA server that is used by an FDI® Server to access non-native networks

**3.1.13****FDI® Package**

collection of components that provide all the information necessary to integrate a type of device into a system

**3.1.14****FDI® Server**

software component that implements the Information Model, executes Business Logic, and communicates with device via Native Communication and/or Nested Communication

**3.1.15****FDI® Technology Version**

version number that identifies to a specific revision of the overall FDI® technology

**3.1.16****Hosting Services**

set of services through which a User Interface Plug-in interacts with an FDI® Client

**3.1.17****Information Model**

set of objects, variables, and methods exposed by an FDI® Server

**3.1.18****Modular Device**

device that is composed of one or more subdevices

**3.1.19****Native Communication**

communication with devices that are an integral part of the system

**3.1.20****Nested Communication**

communication with devices through a series of Communication Devices

**3.1.21****User Interface Services****UI Services**

set of services through which a User Interface Plug-in accesses the operating system

**3.1.22****platform User Interface Services****platform UI Services**

user interface services provided natively by the operating system

**3.1.23****User Interface Description****UID**

descriptive element of an FDI® Package that is used by an FDI® Client to render user interface

**3.1.24****UID interpreter****User Interface Description interpreter**

software component in an FDI® Client that renders User Interface Descriptions and invokes Actions

**3.1.25****User Interface Plug-in****UIP**

executable element of an FDI® Package that is executed by an FDI® Client

**3.1.26****UIP Services****User Interface Plug-in Services**

set of services through which an FDI® Client interacts with a User Interface Plug-in

**3.2 IEC TR 62541-1 terms (OPC UA)**

For the purposes of this document, the following terms and definitions given in IEC TR 62541-1 apply.

AddressSpace

Attribute

Client

Method

Node

NodeClass

Notification

Object

ObjectType

Reference

ReferenceType

Server  
Service Set  
Session  
Subscription  
Variable

### 3.3 IEC 62541-3 (OPC UA) terms

For the purposes of this document, the following terms and definitions given in IEC 62541-3 (OPC UA) apply.

Aggregates  
ArrayDimensions  
AuditEvent  
AuditUpdateMethodEvent  
BrowseName  
ByteString  
DataType  
DataVariable  
Folder  
HasComponent  
HasProperty  
HasSubType  
HasTypeDefinition  
ModellingRule  
NodeId  
Property  
UserAccessLevel  
UserExecutable  
Value  
ValueRank

### 3.4 IEC 62541-4 (OPC UA) terms

For the purposes of this document, the following terms and definitions given in IEC 62541-4 (OPC UA) apply.

AddReferences  
Browse  
BrowseNext  
Call  
CreateSession  
NodeManagement  
Read  
Request Header  
Response Header  
StatusCode  
TranslateBrowsePathsToNodeIds

UserIdentityToken  
Write

### 3.5 IEC 62541-5 (OPC UA) terms

For the purposes of this document, the following terms and definitions given in IEC 62541-5 apply.

BaseObjectType  
PropertyType

### 3.6 IEC 62541-100 (OPC UA for Devices) terms

For the purposes of this document, the following terms and definitions given in IEC 62541-100 apply.

Block  
Device  
DeviceType  
Parameter

### 3.7 Abbreviated terms and acronyms

|                   |  |
|-------------------|--|
| DTM               | Device Type Manager  |
| EDD               | Electronic Device Description  |
| EDDL              | Electronic Device Description Language   |
| FB                | Function blocks  |
| FDI <sup>®</sup>  | Field Device Integration   |
| FDT <sup>®2</sup> | Field Device Tool (see IEC 62453 series)   |
| GUI               | Graphical User Interface   |
| n/a               | Not applicable   |
| OPC               | Open packaging conventions   |
| OPC UA            | OPC Unified Architecture (see IEC 62541 series)  |
| PC                | Personal computer  |
| PNO               | PROFIBUS Nutzerorganisation e. V. (is a regional organization of the PROFIBUS and PROFINET International consortium) |
| RPC               | Remote Procedure Call  |
| UI                | User Interface   |
| UID               | User Interface Description   |
| UIP               | User Interface Plug-in   |
| UUID              | Universally unique identifier  |
| XML               | Extensible markup language   |
| ZVEI              | Zentralverband Elektrotechnik- und Elektronikindustrie e. V.   |

<sup>2</sup> FDT<sup>®</sup> is a registered trademark of the non-profit organization FDT Group AISBL. This information is given for the convenience of users of this document and does not constitute an endorsement by IEC of the trademark holder or any of its products. Compliance does not require use of the registered trademark. Use of the trademark requires permission of the trademark holder.

### 3.8 Conventions

Capitalization of the first letter of words is used in the IEC 62769 series to emphasize an FDI<sup>®</sup> specific meaning. It is used for the following cases:

- defined terms,
- names of Services defined in IEC 62769-2,
- names of FDI<sup>®</sup> Package elements defined in IEC 62769-4,
- names of Information Model elements defined in IEC 62769-5,

EDD language elements are written with all letters in uppercase.

## 4 Background

### 4.1 Motivation

In today's automation systems, field devices from many different suppliers have to be integrated into the system, which results in additional effort for installation, version management and operation of these devices. This challenge is best met with an open and standardized device integration solution.

Two different device integration technologies exist: the Electronic Device Description Language (EDDL) according to IEC 61804 series and the Field Device Tool (FDT<sup>®</sup>) according to IEC 62453 series. While these technologies take different approaches to solve the problem, there is a lot of overlap between them. This has led to a situation where technologies compete with each other instead of complementing each other. As a result, system suppliers have taken their positions, device suppliers have had to double their efforts in order to support EDDL and FDT<sup>®</sup>, and the end users have become frustrated because they want the best of both technologies.

For all parties involved, the ideal solution looks different. System suppliers want to achieve robustness while assuring a high level of technology and platform independence. Device suppliers want to support only one technology instead of two in order to reduce cost and effort, and they want to provide the optimal means for operating their devices. End users want to avoid false investments and therefore demand only one future-proof solution that offers all the advantages of the competing technologies.

### 4.2 Electronic Device Description Language (EDDL)

The Electronic Device Description Language (EDDL) is a language for describing the behaviour of field devices. It enables systems to configure, calibrate, troubleshoot, and operate a field device without any prior knowledge of the device.

Device descriptions written in EDDL describe the capabilities of the field device; it is up to the system to determine how to utilize these capabilities. These device descriptions enable systems to access all the data and properties of all devices, which simplifies the maintenance, support, and operation of the devices. It works well for small handheld applications and large integrated automation systems. It works well for embedded systems and systems running on commercial operating systems.

With EDDL, the device supplier can organize the device's data, properties, and procedures for access by the end user. This provides the system guidance in dynamically creating a user interface for the device. The capabilities of this user interface can vary significantly for different classes of devices, and it can be as simple or complex as the device being described.

In the early 1990s, the first version of EDDL was created and was used to describe HART field devices. In 1996, the EDDL was used to describe FOUNDATION Fieldbus devices. Then in 2000 it was used to describe PROFIBUS devices. All three versions of EDDL can trace their lineage back to the original HART version. Therefore, all three versions are largely the same, with some differences due to differences in the underlying communication protocols. EDDL was standardized first as part of IEC 61804-3 and IEC 61804-4 in March 2004.

### 4.3 Field Device Tool (FDT®)

FDT® is an interface specification that standardizes the interface between the device software and the systems. It provides independence from the communication protocol and establishes a clear boundary between the software provided by the device supplier and the software provided by the system supplier.

In FDT®, field devices are delivered with a device-specific software component called a Device Type Manager (DTM), which is only functional when used in conjunction with an FDT®-specific environment called a "frame application". A frame application interacts with a DTM through a set of standard FDT® interfaces.

A device supplier can develop a DTM for each of its devices, or it can develop a DTM for a group of devices. A DTM can be used to access Device Parameters, configure and operate the device, and diagnose problems. A DTM can range from a simple graphical user interface (GUI) for setting Device Parameters to a highly sophisticated application for performing complex calculations for diagnosis.

DTMs can be nested in order to support Modular Devices. The nesting of DTMs also allows multi-level communication hierarchies to be supported. Devices routed through different bus protocols can be connected through standard interfaces. A device DTM just has to support its own communication protocol. Gateway DTMs that connect to the device DTM handle protocol transformation.

The FDT® specification supports a variety of bus protocols, for example: PROFIBUS®<sup>3</sup>, HART®<sup>4</sup>, FOUNDATION®<sup>5</sup> Fieldbus, INTERBUS®<sup>6</sup>, AS-interface®<sup>7</sup>, IO-Link®<sup>2</sup>, DeviceNet®<sup>8</sup>, and PROFINET® IO.

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<sup>3</sup> PROFIBUS®, PROFINET®, and IO-Link® are the registered trademarks of the non-profit organization PROFIBUS Nutzerorganisation e.V. (PNO). This information is given for the convenience of users of this document and does not constitute an endorsement by IEC of the trademark holder or any of its products. Compliance does not require use of the trademark. Use of the trademark requires permission of the trademark holder.

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In 1998, the specification phase started in the context of the Zentralverband Elektrotechnik und Elektronikindustrie e. V. (ZVEI). In 1999, completion of the technology was accelerated when the specification was adopted by PROFIBUS Nutzerorganisation e. V. (PNO), which later transferred the rights to the FDT Group AISBL. FDT® was standardized in IEC 62453-1 [1]<sup>9</sup> in May 2009.

#### 4.4 OPC Unified Architecture (OPC UA)

OPC Unified Architecture (OPC UA) is a platform-independent standard through which various kinds of systems and devices can communicate by sending messages between clients and servers over various types of networks. It supports robust, secure communication that assures the identity of clients and servers and resists attacks.

OPC UA defines standard sets of services that servers can provide, and individual servers specify to clients what service sets they support. The services act on an object model which is managed by the server and discoverable by a client. Information is conveyed using standard and vendor-defined data types, and servers define object models that clients can dynamically discover. Servers can provide access to both current and historical data, as well as alarms and events to notify clients of important changes.

OPC UA can be mapped onto a variety of communication protocols and data can be encoded in various ways to trade off portability and efficiency. Transports and encodings for XML based Web Services as well as a high-performance binary are defined for OPC UA. The abstraction of the OPC UA standard from any particular technology provides future-proofing allowing OPC UA to be mapped onto future technologies.

The integration of system components includes a "how" factor and a "what" factor. The comprehensive set of services provided by OPC UA enables the "how" of system integration. OPC UA also provides the basic building blocks of the "what" of system integration by defining an extensible object model. Other standards bodies, vendors, and end users can extend this object model to achieve a tight integration between system components.

OPC UA is standardized in the IEC 62541 series.

## 5 Architecture

### 5.1 Overview

The FDI® architecture consists of FDI® Packages, FDI® Clients, and FDI® Servers as shown in Figure 1.

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or any of its products. Compliance does not require use of the trademark. Use of the trademark requires permission of the trademark holder.

<sup>9</sup> Numbers in square brackets refer to the Bibliography.

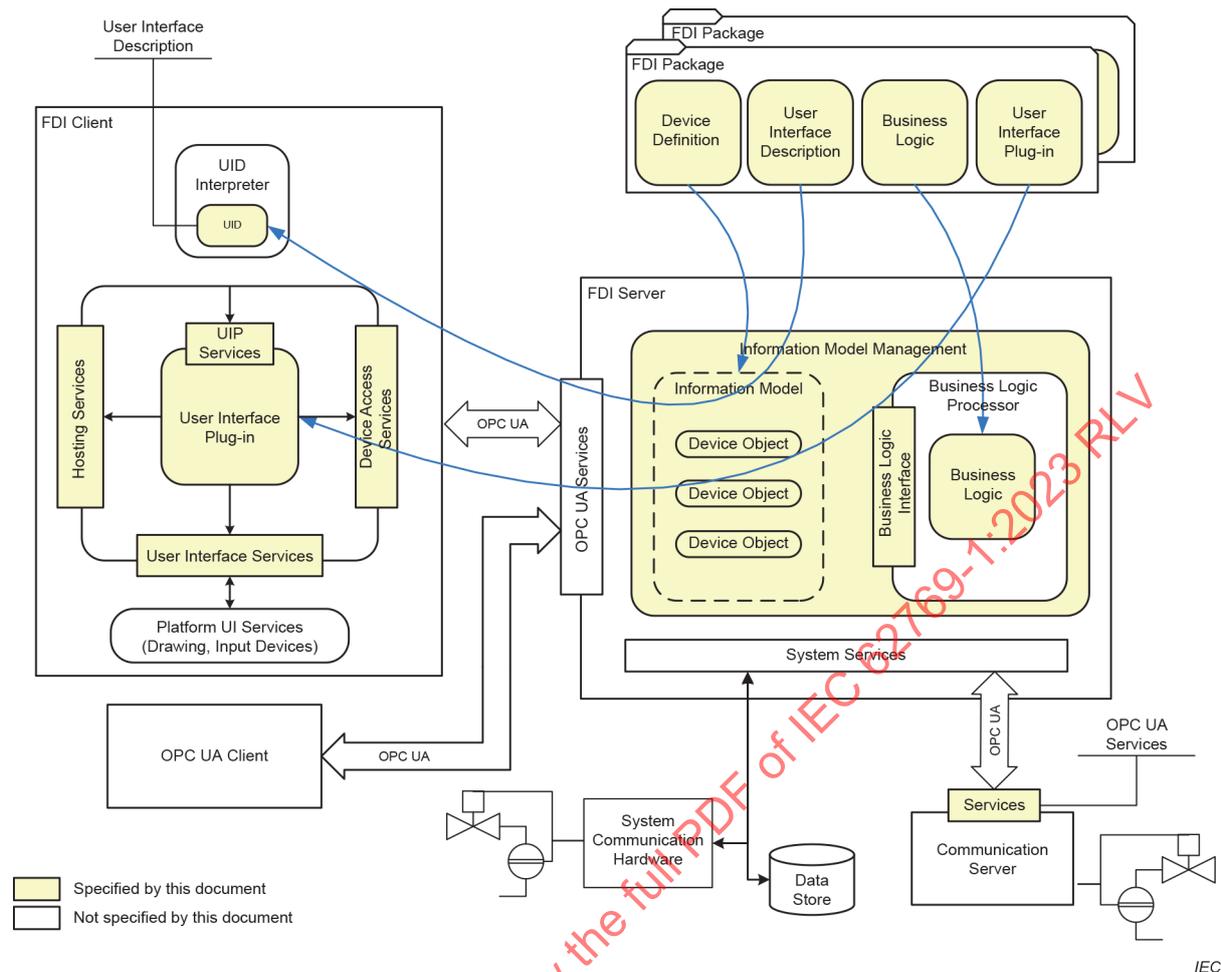


Figure 1 – FDI® architecture diagram

## 5.2 FDI® Packages

FDI® Packages are the means by which device vendors provide information about their devices to system vendors. FDI® Packages collect all of the device information required by a system vendor in one place. FDI® Packages are system independent, i.e., device vendors provide the same FDI® Package to all system vendors.

An FDI® Package includes the following:

- Device Definition – Core definition of the device that is used by an FDI® Server to create the Information Model.
- Business Logic – Ensures the integrity of the Information Model.
- User Interface Description – Declarative user interface that is rendered by an FDI® Client via a UID Interpreter.
- User Interface Plug-in – Optional programmed user interface that is hosted by an FDI® Client.

The Device Definition and Business Logic are used exclusively by an FDI® Server. The User Interface Description is processed by the FDI® Server and transferred to the FDI® Client. User Interface Plug-ins are not processed by the FDI® Server, beyond what is necessary to deliver them to the FDI® Client.

The Device Definition, Business Logic, and User Interface Description are completely platform independent. User Interface Plug-ins shall be targeted at a specific run-time environment.

Distinct User Interface Plug-ins can be developed for different run-time environments, but a specific User Interface Plug-in will only run on a single run-time environment.

The content of an FDI® Package is specified in IEC 62769-4.

### 5.3 FDI® Client

FDI® Clients interpret and render descriptive user interface contents (UID, Device Parameter values and so on) that are delivered to an FDI® Client via the Information Model of an FDI® Server in a specified format and through defined services. Interpretation of the EDD portion of an FDI® Package, however, is only done in the FDI® Server. In addition, FDI® Clients also host User Interface Plug-ins.

The environment for hosting User Interface Plug-ins consists of four sets of services: the Hosting Services, the UIP Services, the User Interface Services, and the Device Access Services.

- The Hosting Services provide the means by which a User Interface Plug-in interacts with the FDI® Client.
- The UIP Services provide the means by which an FDI® Client can activate, control, and shutdown the User Interface Plug-in.
- The User Interface Services provide the means by which a User Interface Plug-in accesses the operating system specific Platform UI Services, which provide access to the screen, keyboard, mouse, and so on.
- The Device Access Services provide the means by which a User Interface Plug-in accesses the Information Model in an FDI® Server.

The behaviour of an FDI® Client is specified in IEC 62769-2.

### 5.4 FDI® Server

FDI® Servers provide FDI® Clients access to information about Device Instances and Device Types regardless of where the information is stored, for example, in the device itself or in a data store. This information can be provided via OPC UA services.

The Information Model specifies the entities that can be accessed in an FDI® Server, including their properties, their relationships, and the operations that can be performed on them. The Information Model is driven largely by the Device Definitions in FDI® Packages. The Information Model is based on the Information Model specified in the OPC UA Devices Specification.

The FDI® Server invokes the Business Logic in FDI® Packages as entities in the Information Model are accessed. One of the main purposes of the Business Logic is to keep the Information Model consistent.

The Business Logic Interface is the means by which Business Logic is integrated with the Information Model. This interface consists of a set of well-defined Business Logic entry points, which can be used by the Information Model to invoke Business Logic, and a set of well-defined Information Model entry points, which can be used by the Business Logic to access the Information Model.

An FDI® Server shall support all elements of an FDI® Package.

Some of the information managed by an FDI® Server shall be stored persistently. The means by which this data is stored is server specific.

The behaviour of an FDI® Server is specified in IEC 62769-3, and the Information Model is specified in IEC 62769-5.

## 5.5 FDI® Communication Server

An FDI® Server inherently knows how to communicate with devices via the communication hardware it natively supports. In addition, an FDI® Communication Server can be used to extend the devices that the FDI® Server can communicate with. An FDI® Server communicates with an FDI® Communication Server via standard communication services that are specified in IEC 62769-7.

## 5.6 User Interface tiering

There are three tiers of user interfaces that can be developed using FDI®.

The lowest tier is a User Interface Description based user interface. This kind of user interface is completely defined by a User Interface Description. It is the easiest user interface to create, but it also has the most limitations. This kind of user interface is sufficient for relatively simple devices.

The second tier is a User Interface Plug-in based user interface. This kind of user interface is defined via the combination of a User Interface Description and one or more User Interface Plug-ins. This is a more complicated user interface to build since it involves some software development, but it also can produce a more sophisticated user interface. This kind of user interface is required for some complex devices.

The third tier is an FDI® Client. An FDI® Client can access multiple devices, while User Interface Descriptions and User Interface Plug-ins may only access a single device. This kind of user interface is required when access to multiple devices is required.

## 5.7 FDI® security considerations

FDI® is used between components in the operation of an industrial facility at multiple levels: from high-level enterprise management applications accessing device data to low-level direct process control of a device. Such a system can be an attractive target for industrial espionage or sabotage, and can also be exposed to threats through untargeted malware such as worms circulating on public networks. Corrupted device configurations could result in financial losses, affect employee and public safety, or cause environmental damage.

FDI® relies on many other systems within the industrial facility. The FDI® Clients and Servers are installed on IT systems. Standard communication protocols such as OPC UA and field bus protocols are used for communication between the FDI® Clients and the FDI® Server as well as between the FDI® Server and the devices. Therefore, FDI® security should work within the overall Cyber Security Management System (CSMS) of a site. A CSMS typically addresses threats, analyses the security risks and determines what security controls the site needs.

Resulting security controls commonly implement a "defence-in-depth" strategy that provides multiple layers of protection and recognizes that no single layer can protect against all attacks. Boundary protections can include firewalls, intrusion detection and prevention systems, controls on dial-in connections, and controls on media and computers that are brought into the system. Protections in components of the system can include hardened configuration of the operating systems, security patch management, anti-virus programs, and not allowing email in the control network. Standards that can be followed by a site include the IEC 62443 series [2] and IEC TR 62351-10 [3].

The system owner that installs FDI® Clients or Servers should analyse its security risks and provide appropriate mechanisms to mitigate those risks to achieve an acceptable level of security.

Developers of FDI® Clients and Servers should analyse security threats to the system and implement appropriate countermeasures. The threats and appropriate countermeasures depend on the technologies used for implementation and fall outside the scope of the FDI® specification.

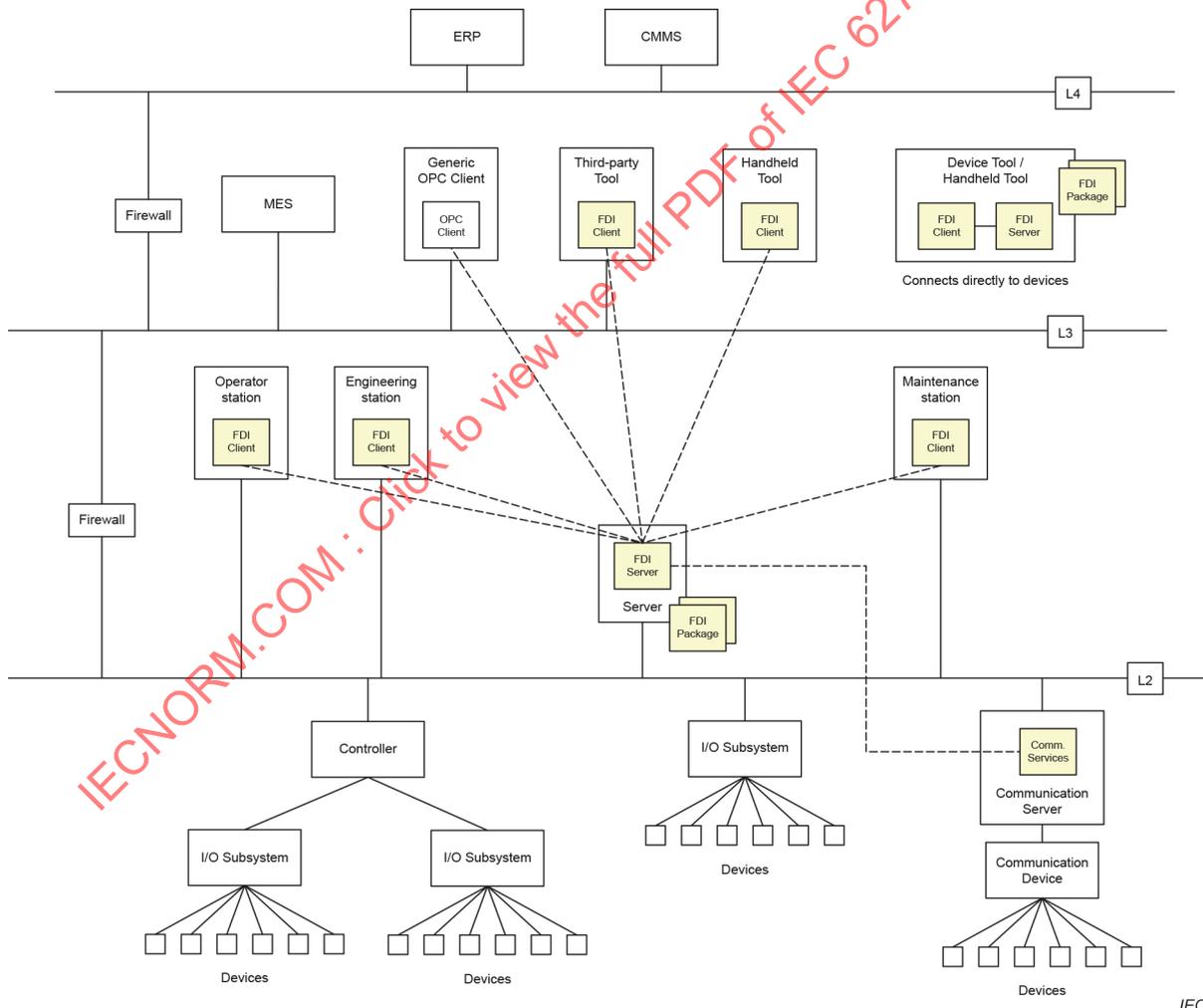
### 5.8 Redundancy

Redundancy is system specific and managed by the automation system. FDI® Packages are specified without regard to redundancy. User Interface Descriptions and User Interface Plug-ins have no knowledge about the redundancy of the devices they are associated with.

## 6 Deployment

### 6.1 Overview

The FDI® specification does not mandate a specific deployment strategy. However, a typical deployment scenario is shown in Figure 2. The shaded boxes correspond to the components described in 5.2, 5.3, 5.4, and 5.5.



IEC

Figure 2 – Typical deployment scenario

## 6.2 Engineering, operator and maintenance stations

The engineering, operator and maintenance stations are part of an automation system through which users engineer, operate and maintain their plant. One or more FDI® Clients can be running on these stations. These FDI® Clients are full-featured clients that can interpret User Interface Descriptions and execute User Interface Plug-ins.

## 6.3 FDI® Server

An FDI® Server is provided as part of the automation system. FDI® Packages are installed on the FDI® Server. The FDI® Server serves up information from the FDI® Packages to the FDI® Clients.

The supplier of the automation system can provide both an FDI® Server and one or more FDI® Clients. These FDI® Clients can communicate with the FDI® Server through proprietary protocols; however, if the FDI® Server supports third-party FDI® Clients, it shall support OPC UA.

The FDI® Server is usually distinct from the servers that provide run-time data to the operator, engineering, and maintenance stations.

## 6.4 FDI® Communication Servers

An FDI® Communication Server can be embedded within a Communication Device or can be provided via a separate server as shown in Figure 2.

## 6.5 Device Tools

A Device Tool is a standalone application that contains both an FDI® Client and an FDI® Server. The FDI® Packages supported by the Device Tool are installed along with the Device Tool.

## 6.6 Third-party Tools

Third-party Tools are applications that contain an FDI® Client and communicate with the automation system's FDI® Server. While these tools can be provided by the supplier of the automation system, they are often provided by other vendors.

## 6.7 Handheld Tools

Handheld Tools are applications running on handheld devices. Handheld Tools can be implemented as a Device Tool, where an FDI® Client, an FDI® Server, and FDI® Packages are installed on the handheld device. Handheld Tools can also be implemented as a third-party tool where only an FDI® Client is installed on the handheld device.

## 6.8 Generic OPC UA Clients

When an FDI® Server is an OPC UA Server (see 6.3), generic OPC UA Clients with no knowledge of FDI® can connect to the FDI® Server. These clients are limited to general access of the Information Model. In particular, the lack of understanding of User Interface Descriptions and User Interface Plug-ins prevents them from rendering an FDI®-based user interface.

# 7 FDI® Host

## 7.1 Overview

FDI® Hosts are combinations of FDI® Client and FDI® Server applications capable of consuming FDI® Packages. FDI® Hosts are used to access Device data (typically Field Device and Communication Device Parameters) through User Interfaces or directly and can allow the modification of the Device data. FDI® Hosts are subject to FDI® Host Conformance Tests.

There are several possibilities of how FDI® Hosts can be structured. Subclauses 7.2 and 7.3 list the different FDI® Host Variants, Entities and so-called Facets.

**7.2 FDI® Host Variants and Entities**

There are different ways to implement and structure an FDI® Host:

- **FDI® Host (Single User)**  
Deployed to a single device (e.g. notebooks, mobile computer). Only a single user can work with the host at a time. Typical examples are so called Device Tools, standalone device management applications and handheld devices.
- **FDI® Host (Multi User)**  
Installed on a single device but potentially also on several devices (e.g. Client/Server architecture). Multiple users are allowed to use the FDI® Host at a time. Concurrent access to device data and the concurrent use of User Interfaces is normal to those hosts. Typical examples are distributed host systems and asset management systems.
- **FDI® Server (OPC UA)**  
An FDI® Server with OPC UA interface consumes FDI® Device Packages and supports the FDI® OPC UA Server Facet (see 7.3).
- **FDI® Client (OPC UA)**  
An FDI® aware client application usually provided separately from a DCS (Distributed Control System) and typically provided from a different vendor. This FDI® Client application requires an FDI® Host supporting the FDI® Information Model Facet (see 7.3) and is only possible with FDI® Host (Multi User) variant.
- **FDI® Communication Server**  
This server application is used to connect communication hardware to a communication network (as so called network entry point). The FDI® Communication Servers are integrated via FDI® Communication Packages but the software as such comes separately or is implemented embedded into the communication hardware. The FDI® Communication Server requires an FDI® Host supporting the FDI® Communication Server Facet.

**7.3 FDI® Host Facets**

Optional aspects can be added to FDI® Host implementations, extending the host with additional capabilities (see Table 1 and Table 2).

- **FDI® Information Model Facet**  
An FDI® Host implementing this facet is required to provide an FDI® Information Model as per IEC 62769-5 and to support OPC UA as a communication mechanism between FDI® Servers and Client applications. The host therefore allows using FDI® Client (OPC UA) applications.
- **FDI® OPC UA Server Facet**  
An FDI® Server implementing this facet is required to support the EDDL to OPC UA Mapping as per IEC 62769-8 and to provide an OPC UA Server based on the mapping information defined in the FDI® Package. This allows generic OPC UA clients to access the device data.
- **FDI® Communication Server Facet**  
The capabilities of this facet allow the FDI® Host to use FDI® Communication Servers. Those grant access to communication networks, via Communication Devices that can now be integrated into an FDI® Host via FDI® Communication Packages as per IEC 62769-7 and IEC 62769-4.

**Table 1 – FDI® Host Variants and possible Facets**

| FDI® Host Variants |             | Information Model Facet | FDI® OPC UA Server | Communication Server Facet |
|--------------------|-------------|-------------------------|--------------------|----------------------------|
| FDI® Host          | Single User |                         |                    | X                          |
|                    | Multi User  | X                       | X                  | X                          |

**Table 2 – FDI® Host Facets and required FDI® Entities**

| FDI® Entities             |   | Information Model Facet | FDI® OPC UA Server | Communication Server Facet |
|---------------------------|---|-------------------------|--------------------|----------------------------|
| FDI® Client (OPC UA)      | — | X                       |                    |                            |
| FDI® Communication Server | — |                         |                    | X                          |

## 8 Life-cycle Model

### 8.1 Overview

The FDI® life-cycle model defines how different versions of FDI® Clients, FDI® Servers, FDI® Packages, and devices can co-exist within a given system over time. See Annex A for a summary of the FDI® life-cycle concept. The model is focused on the ability to add FDI® Packages to a system without having to update FDI® Clients or FDI® Servers. The model supports the life-cycle model of devices, which includes adding, upgrading, and replacing devices in a system.

The life-cycle model is based on the following principles.

- Every FDI® Client, FDI® Server, and FDI® Package shall have an FDI® version number. This version number shall be the version of the FDI® specification to which the client, server, or package was built. The major revision of all clients, servers, and packages in a given system shall be the same.
- If any specification referenced by the FDI® specification changes, the revision of the FDI® specification shall change.
- The version of the underlying technology shall be independent of the FDI® version.
- The FDI® version supported by a specific FDI® Client, FDI® Server, or FDI® Package can be queried.
- The version of the underlying technology supported by a specific FDI® Client, FDI® Server, or FDI® Package can be queried. Version queries can be used to determine interoperability and compatibility between FDI® Clients, FDI® Servers, and FDI® Packages.
- The algorithm for associating an FDI® Package with a physical device is protocol specific.

### 8.2 Identification mechanism

Universally unique identifiers (UUID) shall be used to uniquely identify entities within the FDI®, see ISO/IEC 11578.

A UUID is a 16-byte number that is usually expressed as a sequence of 32 hexadecimal digits, displayed in 5 groups separated by hyphens, in the following form:

xxxxxxxx-xxxx-xxxx-xxxx-xxxxxxxxxxxx.

The following regular expression more precisely specifies the format of a UUID:

```
^\{\{0,1\}[0-9a-fA-F]{8}-[0-9a-fA-F]{4}-[0-9a-fA-F]{4}-[0-9a-fA-F]{4}-[0-9a-fA-F]{12}\}\{0,1\}$
```

## 8.3 Versioning mechanism

### 8.3.1 Version levels

#### 8.3.1.1 Overview

The following pattern shall be used for all version numbers:

<major release>.<minor release>.<revision>-<build number>

Subclauses 8.3.1.2 to 8.3.1.5 specify the standard behaviour when dealing with different versions. Some installations, for example in regulated industries, can require different handling.

#### 8.3.1.2 Major release

Significant changes have been made that are not compatible with previous major releases. The necessity for those changes can be technology motivated, for example, an incompatible change of interfaces. They can also be strategically motivated, for example, the introduction of a new generation of existing elements.

A major release coexists with other major releases of the same entity. The increment of a major release requires the UUID of the affected entity to be changed. The major release is a two-digit number.

#### 8.3.1.3 Minor release (element upgrade)

A fully backward compatible functional extension has been made, for example, by adding features or functionality. No actions need to be taken to use the updated entity in the existing environment. The entity fully interoperates with already deployed entities that might have lower minor release numbers.

A minor release overwrites an already deployed previous version of the same entity. The increment of a minor version number shall not impact the UUID of the affected entity. The minor release is a two digit number.

#### 8.3.1.4 Revision (element update)

A fully backward compatible correction or editorial change has been made, i.e., a change that does not include any functional extensions. No actions need to be taken to use the updated entity in the existing environment. The entity fully interoperates with already deployed entities that might have lower revision numbers.

A revision overwrites an already deployed previous version of the same entity. The increment of a revision number shall not impact the UUID of the affected entity. The revision is a two-digit number.

#### 8.3.1.5 Build number

The build number shall not be exposed to the end user and shall only be used for internal development purposes.

### 8.3.2 FDI® Technology Version

#### 8.3.2.1 General

The FDI® technology as such has to be versioned to make sure that all individually developed and provided elements are able to interoperate. The above described versioning mechanisms and principles shall be applied to the FDI® Technology Version.

The FDI® Technology Version is directly and indirectly influenced by several factors such as interface changes/adjustments, behaviour changes/adjustments, and changes of underlying technologies (referenced specifications).

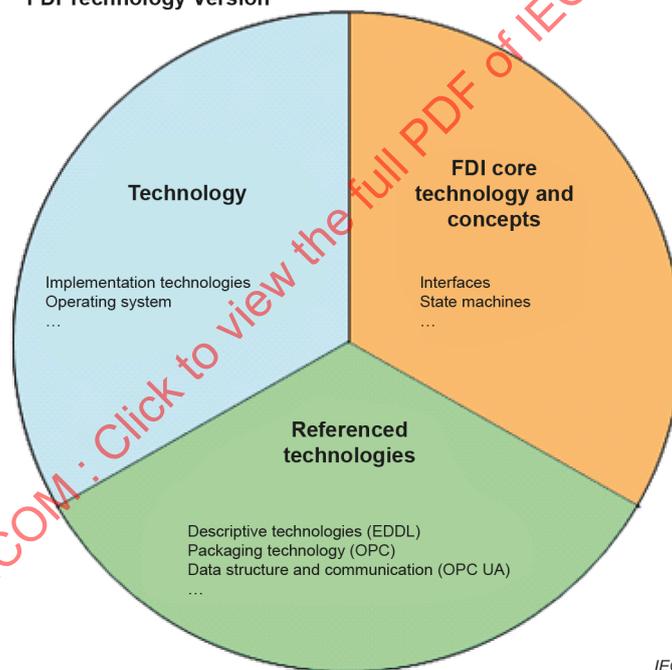
FDI® components shall check the FDI® Technology Version of connected components or FDI® Packages to be consumed to ensure that both have the necessary FDI® specific capabilities and are therefore able to interoperate.

An FDI® Server, for example, is implemented following a specific FDI® Technology Version and therefore supports all FDI® Packages following the same version or lower. FDI® Clients can typically be connected to FDI® Servers that are implemented following the same FDI® Technology Version or higher.

The following indicate the FDI® Technology Version they support:

- FDI® Client (see IEC 62769-2)
- FDI® Server (see IEC 62769-3)
- FDI® Package (see IEC 62769-4)
- User Interface Plug-in (see IEC 62769-4)

FDI Technology Version



**Figure 3 – FDI® Technology Version dependencies**

Figure 3 shows the influencing factors on the FDI® Technology Version which are further described below.

### 8.3.2.2 FDI® core technology and concepts

The FDI® core technology and concepts are defined in all referenced parts of this specification. The specified interfaces, behaviours, state machines, and concepts need to be implemented according to this specification to ensure interoperability of FDI® components.

Changes to the specification documents such as fixing typographical errors, rephrasing to increase the clarity of the document, and other similar changes shall lead to an increment of the revision of the FDI® Technology Version.

Changes to the FDI® core technology and concepts to improve the technology or to extend the feature set that are fully backward compatible shall lead to an increment of the minor release of the FDI® Technology Version.

If non-backward compatible changes are necessary, a new generation of the FDI® technology shall be created by incrementing the major release of the FDI® Technology Version.

### 8.3.2.3 Technology mapping

FDI® components can be implemented using different implementation technologies and can also run on multiple platforms and operating systems. The details of those technologies are specified in IEC 62769-6.

Updates to mapped technologies shall not lead to an increment of the revision of the FDI® Technology Version.

The minor release of the FDI® Technology Version shall be incremented when mapped technologies are upgraded without disturbing the interoperability and the proper execution of FDI® components, for example, fully backward compatible operating system changes or introduction of additional implementation technologies, platforms, or operating system versions supported.

Incompatible changes or the discontinuing of mapped technologies shall lead to a new generation of FDI® and an increment to the major release of the FDI® Technology Version.

### 8.3.2.4 Referenced technologies

The FDI® technology references technologies which are used to make possible and support specified functions and concepts of FDI®. Those referenced technologies are maintained outside the scope of FDI®.

The IEC 62769-6 lists the versions of the specifications referenced. Implementation of FDI® components using different versions is not permitted.

Updates to referenced technologies shall not lead to an increment of the revision of the FDI® Technology Version.

If a referenced technology specification is changed, the new version of the specification shall be adopted into FDI® if those changes are fully backward compatible and those improvements also increase the value of FDI®. The decision to adopt a new specification version of a referenced technology shall lead to an increment of the minor release of the FDI® Technology Version.

Generation changes of referenced technologies shall only be adopted by the FDI® if this generation is fully compatible with the previous generation. These changes shall lead to an increment of the minor release of the FDI® Technology Version but not to the major release.

Table 3 summarizes influences on the FDI® Technology Version.

**Table 3 – Summary of influences on the FDI® Technology Version**

| Influence                         | FDI® Technology Version – Version level |   |  |
|-----------------------------------|---|---|--|
|                                   | Revision                                | Minor   | Major  |
| FDI® core technology and concepts | Editorial                               | Extend interfaces<br>Extend functionalities                                       | Generation change by introducing non backward compatible functions or by removing existing aspects |
| Technology mapping                | n/a                                     | Upgrade, fully compatible extensions or generations of mapped technologies        | Incompatible changes or discontinuing of mapped technologies                                       |
| Referenced technologies           | n/a                                     | Change if new reference technology fully backward compatible and increasing value | n/a  |

At least two succeeding major FDI® Technology Versions (the latest and the previous generation of FDI®) shall be supported in parallel as part of a single FDI® Host installation. Support means that FDI® Server(s) and FDI® Client(s) implement the specifics of the supported technology versions and also accept the import of FDI® Packages based on those FDI® Technology Versions.

### 8.3.3 Forward compatibility

#### 8.3.3.1 Version combinations to be handled

FDI® Packages are designed to a specific FDI® Technology Version that is reflected in the FdiVersionSupported property of the respective FDI® Package (see IEC 62769-6). FDI® Servers and FDI® Clients are also designed to a specific FDI® Technology Version.

Table 4 specifies the combinations of FDI® Package and FDI® Client/Server that shall be supported. Subclauses 8.3.3.2 to 8.3.3.6 describe how each use case shall be handled.

**Table 4 – Combinations of Minor Versions that require special handling**

| Component   | FDI® Technology Version – Minor version   |                            |   |
|-------------|---|----------------------------|---|
|             | < FDI® Package  | = FDI® Package             | > FDI® Package  |
| FDI® Server | Deployment<br>IM Creation<br>Business Logic Execution<br>User Interface Description | No special handling needed | Rules of backward compatibility, no special handling needed |
| FDI® Client | Visualization (UID)<br>UIP Execution  | No special handling needed | Rules of backward compatibility, no special handling needed |

#### 8.3.3.2 Deployment

FDI® Packages can be deployed to FDI® Servers even if the FDI® Package's FDI® Technology Version is higher than the FDI® Server's FDI® Technology Version. An automatic blocking mechanism for such FDI® Packages is prohibited. During the deployment process, the user shall be clearly informed when an FDI® Package with a higher version than is supported by the FDI® Server is being deployed.

### **8.3.3.3 Information Model creation**

The Information Model nodes are created on the basis of the EDD provided by the FDI® Package. If there are EDD constructs that are not known to the FDI® Server, the creation of the Information Model shall be cancelled since it cannot be ensured that the FDI® Package can be properly imported and that a consistent Information Model can be created. The FDI® Server shall provide mechanisms to inform the user about the incompatibility.

### **8.3.3.4 Business Logic execution**

Business Logic is executed by the FDI® Server to create nodes in the Information Model and to protect the integrity of the Information Model. If there are EDD constructs (including built-in functions) that are not known to the FDI® Server, the execution of the Business Logic shall be cancelled since it cannot be ensured the Business Logic will not endanger the integrity of the Information Model. The FDI® Server shall provide mechanisms to inform the user about the incompatibility.

### **8.3.3.5 User Interface Description/Visualization**

User Interface Descriptions are created from EDD information and sent to the FDI® Client by the FDI® Server. If the FDI® Client's UID Interpreter is not able to interpret and/or visualize a part of the UID the user shall be informed, for example, by showing an empty control with an embedded question mark.

### **8.3.3.6 UIP execution**

The forward compatibility of User Interface Plug-ins depends on the forward compatibility capabilities of the underlying implementation technology, see IEC 62769-6.

## Annex A (informative)

### FDI® life-cycle concept summary

#### A.1 General

All aspects of the FDI® technology supporting a stable and secure life-cycle of FDI® based products are essential part of the technology itself. Therefore, the different parts that can be called an FDI® life-cycle concept are spread around the different specification parts. Annex A summarizes the most relevant aspects as a reference.

#### A.2 Life-cycle relevant topics (references)

Table A.1 and Table A.2 provide the life-cycle aspects.

**Table A.1 – Life-cycle aspects as part of the FDI® technology**

| Aspect   | FDI® specification document                | Reference |
|--|--|-----------|
| FDI® Package Version and dependencies                          | IEC 62769-4:2023 (FDI® Packages)           | Clause 6  |
| FDI® Packages scale with the described devices                 | IEC 62769-4:2023 (FDI® Packages)           | Clause 4  |
| FDI® Technology Version  | IEC 62769-1:2023 (Overview)                | Clause 8  |
| Open and defined Information Model                             | IEC 62769-5:2023 (FDI® Information Model)  | Clause 7  |
| Referenced technologies  | IEC 62769-6:2023 (FDI® Technology Mapping) | Clause 4  |
| Supported Firmware revisions of the FDI® Package               | IEC 62769-4:2023 (FDI® Packages)           | Annex E   |
| Supported UIP revisions of the FDI® Package                    | IEC 62769-4:2023 (FDI® Packages)           | Annex E   |
| Technologies directly used by FDI®                             | IEC 62769-6:2023 (FDI® Technology Mapping) | Clause 4  |
| Versioning concept for FDI® components                         | IEC 62769-1:2023 (Overview)                | Clause 8  |
| FDI® Package Registration Certification and signing mechanisms | IEC 62769-4:2023 (FDI® Packages)           | Clause 7  |
| Typical Use Cases during the life-cycle                        | IEC 62769-4:2023 (FDI® Packages)           | Annex G   |

**Table A.2 – Life-cycle aspects as part of products and services provided with the FDI® technology**

| Aspect   | Product and Service  |
|--|--|
| FDI® Package Conformance Testing                               | FDI® Conformance testing services provided by protocol foundations                 |
| FDI® Host Conformance Testing                                  | FDI® Conformance testing services provided by protocol foundations                 |
| FDI® common EDD binary format                                  | EDDL Encoded File Format specification implemented in FDI® Common Host Components  |
| FDI® Standard Host components                                  | FDI® Common Host Components provided by the protocol foundations                   |
| Single registered FDI® Package per firmware revision supported | Ensured via FDI® Conformance testing services provided by the protocol foundations |
| FDT® Interoperability  | FDI®.dll provided by the protocol foundations                                      |
| Harmonized EDDL  | IEC 61804  |

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- [2] IEC 62443 (all parts), *Industrial communication networks – Network and system security*
- [3] IEC TR 62351-10, *Power systems management and associated information exchange – Data and communications security – Part 10: Security architecture guidelines*

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# COMMISSION ÉLECTROTECHNIQUE INTERNATIONALE

## INTÉGRATION DES APPAREILS DE TERRAIN (FDI®) –

### Partie 1: Vue d'ensemble

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Cette troisième édition annule et remplace la deuxième édition parue en 2021. Cette édition constitue une révision technique.

Cette édition inclut les modifications techniques majeures suivantes par rapport à l'édition précédente:

- a) ajout de références à la Partie 6-100 et à la Partie 6-200 (Mapping de technologies pour .NET et HTML5);
- b) mise à jour du Paragraphe 8.3.1: la version majeure, la version mineure et la révision doivent être écrites sous forme de nombres à deux chiffres;

c) ajout d'une référence à la nouvelle Partie 8 et à la Facette de Serveur FDI® OPC UA.

Le texte de cette Norme internationale est issu des documents suivants:

| Projet      | Rapport de vote |
|-------------|-----------------|
| 65E/854/CDV | 65E/927/RVC     |

Le rapport de vote indiqué dans le tableau ci-dessus donne toute information sur le vote ayant abouti à son approbation.

La langue employée pour l'élaboration de cette Norme internationale est l'anglais.

Ce document a été rédigé selon les Directives ISO/IEC, Partie 2, il a été développé selon les Directives ISO/IEC, Partie 1 et les Directives ISO/IEC, Supplément IEC, disponibles sous [www.iec.ch/members\\_experts/refdocs](http://www.iec.ch/members_experts/refdocs). Les principaux types de documents développés par l'IEC sont décrits plus en détail sous [www.iec.ch/standardsdev/publications](http://www.iec.ch/standardsdev/publications).

Une liste de toutes les parties de la série IEC 62769, publiées sous le titre général *Intégration des appareils de terrain (FDI®)*, se trouve sur le site web de l'IEC.

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# INTÉGRATION DES APPAREILS DE TERRAIN (FDI®) –

## Partie 1: Vue d'ensemble

### 1 Domaine d'application

La présente partie de l'IEC 62769 décrit les concepts et présente une vue d'ensemble des spécifications relatives à l'intégration des appareils de terrain (FDI®<sup>1</sup>, *Field Device Integration*). La motivation détaillée pour la création de cette technologie est également décrite (voir 4.1). La lecture du présent document est utile pour comprendre les autres parties de cette norme en plusieurs parties.

### 2 Références normatives

Les documents suivants sont cités dans le texte de sorte qu'ils constituent, pour tout ou partie de leur contenu, des exigences du présent document. Pour les références datées, seule l'édition citée s'applique. Pour les références non datées, la dernière édition du document de référence s'applique (y compris les éventuels amendements).

IEC 61804 (toutes les parties), *Les dispositifs et leur intégration dans les systèmes de l'entreprise – Blocs fonctionnels (FB) pour les procédés industriels et le langage de description électronique de produit (EDDL)*

IEC 61804-3, *Les dispositifs et leur intégration dans les systèmes de l'entreprise – Blocs fonctionnels (FB) pour les procédés industriels et le langage de description électronique de produit (EDDL) – Partie 3: Sémantique et syntaxe EDDL*

IEC 61804-4, *Les dispositifs et leur intégration dans les systèmes de l'entreprise – Blocs fonctionnels (FB) pour les procédés industriels et le langage de description électronique de produit (EDDL) – Partie 4: Interprétation EDD*

IEC 62453 (toutes les parties), *Spécification des interfaces des outils des dispositifs de terrain (FDT)*

IEC 62541 (toutes les parties), *Architecture unifiée OPC*

IEC TR 62541-1, *OPC Unified Architecture – Part 1: Overview and Concepts* (disponible en anglais seulement)

IEC 62541-3, *Architecture unifiée OPC – Partie 3: Modèle d'espace d'adressage*

IEC 62541-4, *Architecture unifiée OPC – Partie 4: Services*

IEC 62541-5, *Architecture unifiée OPC – Partie 5: Modèle d'information*

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IEC 62541-100, *Architecture unifiée OPC – Partie 100: Interface d'appareils*

IEC 62769-2, *Intégration des appareils de terrain (FDI®) – Partie 2: Client*

IEC 62769-3, *Intégration des appareils de terrain (FDI®) – Partie 3: Serveur*

IEC 62769-4:2023, *Intégration des appareils de terrain (FDI®) – Partie 4: Paquetages FDI®*

IEC 62769-5:2023, *Intégration des appareils de terrain (FDI®) – Partie 5: Modèle d'Information FDI®*

IEC 62769-6:2023, *Intégration des appareils de terrain (FDI®) – Partie 6: Mappings de technologies FDI®*

IEC 62769-7, *Intégration des appareils de terrain (FDI®) – Partie 7: Appareils de communication*

IEC 62769-8, *Intégration des appareils de terrain (FDI®) – Partie 8: Mapping de l'EDDL avec l'OPC-UA*

ISO/IEC 11578, *Information technology – Open Systems Interconnection – Remote Procedure Call (RPC)* (disponible en anglais seulement)

### 3 Termes, définitions, abréviations et acronymes

#### 3.1 Termes et définitions

Pour les besoins du présent document, les termes et définitions de l'IEC TR 62541-1, l'IEC 62541-3, l'IEC 62541-4, l'IEC 62541-5, l'IEC 62541-100 ainsi que les suivants s'appliquent.

L'ISO et l'IEC tiennent à jour des bases de données terminologiques destinées à être utilisées en normalisation, consultables aux adresses suivantes:

- IEC Electropedia: disponible à l'adresse <https://www.electropedia.org/>
- ISO Online browsing platform: disponible à l'adresse <https://www.iso.org/obp>

##### 3.1.1

#### **intégration d'appareil de terrain FDI®**

technologie d'intégration d'appareils et de gestion d'appareils, qui combine les concepts et les aspects technologiques fondamentaux du langage de description électronique de produit (EDDL, *Electronic Device Description Language*) conformément à la série IEC 61804 et de l'outil d'appareil de terrain (FDT®, *Field Device Tool*) conformément à la série IEC 62453, ainsi que dans l'IEC 62541-1 (OPC UA, *Open Packaging Conventions Unified Architecture*)

Note 1 à l'article: La combinaison de ces différentes technologies éprouvées assure un cycle de vie sécurisé et la capacité de répondre à tous les défis relatifs à l'intégration d'appareils et à la gestion d'appareils d'une manière évolutive.

Note 2 à l'article: L'abréviation "FDI®" est dérivée du terme anglais développé correspondant "field device integration".

##### 3.1.2

#### **Action**

procédure qui exige une collaboration entre un Client FDI® et un Serveur FDI®

### 3.1.3

#### **Logique Applicative**

élément descriptif d'un Paquetage FDI® qui spécifie la logique de comportement et/ou de mapping spécifique à un appareil pour une Communication Imbriquée

### 3.1.4

#### **Interface de Logique Applicative**

interface à travers laquelle la Logique Applicative est intégrée au Modèle d'Information

### 3.1.5

#### **Appareil de Communication**

appareil physique qui donne l'accès aux réseaux et aux appareils

Note 1 à l'article: Les passerelles et les routeurs sont des exemples d'Appareils de Communication.

### 3.1.6

#### **Services d'Accès à l'Appareil**

ensemble de services à travers lesquels un Plugiciel d'Interface Utilisateur accède au Modèle d'Information d'un Serveur FDI®

### 3.1.7

#### **Définition d'Appareil**

élément exigé d'un Paquetage FDI® qui fournit la définition de base d'un appareil

### 3.1.8

#### **Instance d'Appareil**

représentation d'un appareil spécifique dans le Modèle d'Information d'un Serveur FDI®

### 3.1.9

#### **Outil d'Appareil**

application autonome qui contient un Client FDI® et un Serveur FDI®

### 3.1.10

#### **Type d'Appareil**

représentation d'un type d'appareil dans le Modèle d'Information d'un Serveur FDI®

### 3.1.11

#### **Client FDI®**

composant logiciel qui utilise le Modèle d'Information, interprète les Descriptions d'Interface Utilisateur et héberge les Plugiciels d'Interface Utilisateur

### 3.1.12

#### **Serveur de Communication FDI®**

serveur OPC UA utilisé par un Serveur FDI® pour accéder aux réseaux non natifs

### 3.1.13

#### **Paquetage FDI®**

ensemble de composants qui fournit toutes les informations nécessaires à l'intégration d'un type d'appareil dans un système

### 3.1.14

#### **Serveur FDI®**

composant logiciel qui met en œuvre le Modèle d'Information, exécute la Logique Applicative et communique avec l'appareil par l'intermédiaire d'une Communication Native et/ou une Communication Imbriquée

**3.1.15****Version de Technologie FDI®**

numéro de version qui s'identifie à une révision spécifique de l'ensemble de la technologie FDI®

**3.1.16****Services d'Hébergement**

ensemble de services à travers lesquels un Plugiciel d'Interface Utilisateur interagit avec un Client FDI®

**3.1.17****Modèle d'Information**

ensemble d'objets, de variables et de méthodes exposé par un Serveur FDI®

**3.1.18****Appareil Modulaire**

appareil qui se compose d'un ou plusieurs sous-appareils

**3.1.19****Communication Native**

communication avec des appareils qui font partie intégrante du système

**3.1.20****Communication Imbriquée**

communication avec des appareils à travers une série d'Appareils de Communication

**3.1.21****Services d'Interface Utilisateur****Services d'UI**

ensemble de services à travers lesquels un Plugiciel d'Interface Utilisateur accède au système d'exploitation

**3.1.22****Services d'Interface Utilisateur de la plateforme****Services d'UI de la plateforme**

services d'interface utilisateur fournis nativement par le système d'exploitation

**3.1.23****Description d'Interface Utilisateur****UID**

élément descriptif d'un Paquetage FDI® qui est utilisé par un Client FDI® pour restituer l'interface utilisateur

Note 1 à l'article: L'abréviation "UID" est dérivée du terme anglais développé correspondant "User Interface Description".

**3.1.24****interprète d'UID****interprète de Description d'Interface Utilisateur**

composant logiciel dans un Client FDI® qui restitue les Descriptions d'Interface Utilisateur et appelle des Actions

**3.1.25****Plugiciel d'Interface Utilisateur****UIP**

élément exécutable d'un Paquetage FDI® qui est exécuté par un Client FDI®

Note 1 à l'article: L'abréviation "UIP" est dérivée du terme anglais développé correspondant "User Interface Plug-in".

### 3.1.26

#### Services d'UIP

#### Services de Plugiciel d'Interface Utilisateur

ensemble de services à travers lesquels un Client FDI® interagit avec un Plugiciel d'Interface Utilisateur

### 3.2 Termes de l'IEC TR 62541-1 (OPC UA)

Pour les besoins du présent document, les termes et définitions suivants de l'IEC TR 62541-1 s'appliquent.

AddressSpace  
Attribute  
Client  
Method  
Nœud  
NodeClass  
Notification  
Object  
ObjectType  
Reference  
ReferenceType  
Server  
Service Set  
Session  
Abonnement  
Variable

### 3.3 Termes de l'IEC 62541-3 (OPC UA)

Pour les besoins du présent document, les termes et définitions suivants de l'IEC 62541-3 (OPC UA) s'appliquent.

Aggregates  
ArrayDimensions  
AuditEvent  
AuditUpdateMethodEvent  
BrowseName  
ByteString  
DataType  
DataVariable  
Folder  
HasComponent  
HasProperty  
HasSubType  
HasTypeDefinition  
ModellingRule  
NodeId  
Property

UserAccessLevel

UserExecutable

Valeur

ValueRank

### 3.4 Termes de l'IEC 62541-4 (OPC UA)

Pour les besoins du présent document, les termes et définitions suivants de l'IEC 62541-4 (OPC UA) s'appliquent.

AddReferences

Browse

BrowseNext

Call

CreateSession

NodeManagement

Read

Request Header

Response Header

StatusCode

TranslateBrowsePathsToNodeIds

UserIdentityToken

Write

### 3.5 Termes de l'IEC 62541-5 (OPC UA)

Pour les besoins du présent document, les termes et définitions suivants de l'IEC 62541-5 s'appliquent.

BaseObjectType

PropertyType

### 3.6 Termes de l'IEC 62541-100 (OPC UA pour Appareils)

Pour les besoins du présent document, les termes et définitions suivants de l'IEC 62541-100 s'appliquent.

Block

Device

DeviceType

Parameter

### 3.7 Abréviations et acronymes

|   |   |
|---|---|
| DTM (Device Type Manager)                     | Gestionnaire de Type d'Appareil   |
| EDD (Electronic Device Description)           | Description d'Appareil Electronique   |
| EDDL (Electronic Device Description Language) | Langage de description d'appareil électronique  |
| FB (Function Blocks)                          | Blocs fonctionnels  |
| FDI® (Field Device Integration)               | Intégration d'appareil de terrain   |
| FDT <sup>2</sup> (Field Device Tool)          | Outil d'appareil de terrain (voir la série IEC 62453)   |
| GUI (Graphical User Interface)                | Interface utilisateur graphique   |
| n/a   | Non applicable  |
| OPC (Open Packaging Conventions)              | Conventions de paquetage ouvert   |
| OPC UA (OPC Unified Architecture)             | Architecture unifiée OPC (voir la série IEC 62541)  |
| PC (Personal Computer)                        | Ordinateur personnel  |
| PNO   | PROFIBUS Nutzerorganisation e. V. (organisation régionale du consortium international PROFIBUS et PROFINET) |
| RPC (Remote Procedure Call)                   | Appel de procédure distante   |
| UI (User Interface)                           | Interface utilisateur   |
| UID (User Interface Description)              | Description d'Interface Utilisateur   |
| UIP (User Interface Plug-in)                  | Plugiciel d'Interface Utilisateur   |
| UUID (Universally Unique Identifier)          | Identificateur unique universel   |
| XML (Extensible Markup Language)              | Langage de balisage extensible  |
| ZVEI  | Zentralverband Elektrotechnik- und Elektronikindustrie e. V.  |

### 3.8 Conventions

Les majuscules sont utilisées dans la série IEC 62769 pour souligner une signification propre à la FDI®. Elle est utilisée dans les cas suivants:

- termes définis,
- noms de Services définis dans l'IEC 62769-2,
- noms d'éléments de Paquetages FDI® définis dans l'IEC 62769-4,
- noms d'éléments de Modèles d'Information définis dans l'IEC 62769-5.

Les éléments de langage EDD sont écrits en majuscules.

<sup>2</sup> FDT® est une marque déposée de l'organisation à but non lucratif FDT Group AISBL. Cette information est donnée à l'intention des utilisateurs du présent document et ne signifie nullement que l'IEC approuve le détenteur de la marque déposée ou l'emploi de ses produits. La conformité n'exige pas l'utilisation de la marque. L'utilisation de la marque exige l'autorisation du détenteur de la marque.

## 4 Contexte

### 4.1 Motivation

Dans les systèmes d'automatisation actuels, les appareils de terrain proposés par nombre de fournisseurs différents doivent être intégrés dans le système, ce qui implique un effort supplémentaire pour l'installation, la gestion des versions et l'exploitation de ces appareils. La résolution de ce problème est facilitée en appliquant une solution ouverte et normalisée d'intégration des appareils.

Deux technologies différentes d'intégration d'appareils existent: le langage de description électronique de produit (EDDL) conformément à la série IEC 61804 et l'outil d'appareil de terrain (FDT®) conformément à la série IEC 62453. Même si ces technologies utilisent des approches différentes pour résoudre un problème, elles coïncident sur un grand nombre de points. Cela a créé une situation dans laquelle les technologies sont en concurrence au lieu de se compléter. De ce fait, les fournisseurs de systèmes ont pris position, les fournisseurs d'appareils ont redoublé d'efforts pour prendre en charge à la fois EDDL et FDT®, et les utilisateurs finaux sont frustrés, car ils souhaitent bénéficier du meilleur des deux technologies.

Pour toutes les parties en présence, la solution idéale est ailleurs. Les fournisseurs de systèmes souhaitent parvenir à une certaine robustesse tout en assurant un haut niveau de technologie ainsi que l'indépendance entre plateformes. Les fournisseurs d'appareils souhaitent prendre en charge une seule technologie au lieu de deux, afin de réduire le coût et l'effort engagés. Ils souhaitent par ailleurs proposer les moyens optimaux pour exploiter leurs appareils. Les utilisateurs finaux souhaitent éviter les faux investissements et n'exigent par conséquent qu'une seule solution pérenne qui offre tous les avantages des technologies concurrentes.

### 4.2 Langage de description d'appareil électronique (EDDL)

Le langage de description d'appareil électronique (EDDL) est un langage destiné à décrire le comportement d'appareils de terrain. Il permet aux systèmes de configurer, d'étalonner, de dépanner et d'exploiter un appareil de terrain sans aucune connaissance préalable de l'appareil.

Les descriptions d'appareils rédigées en langage EDDL décrivent les capacités de l'appareil de terrain; il incombe au système de déterminer comment utiliser ces capacités. Ces descriptions d'appareils permettent aux systèmes d'accéder à toutes les données et les propriétés de tous les appareils, ce qui simplifie la maintenance, la prise en charge et l'exploitation des appareils. Cette méthode s'applique parfaitement aux petites applications nomades et aux larges systèmes d'automatisation intégrés. Elle fonctionne bien pour les systèmes intégrés et les systèmes exécutés sur des systèmes d'exploitation commerciaux.

Avec EDDL, le fournisseur d'appareils peut organiser les données, les propriétés et les procédures des appareils pour l'accès par l'utilisateur final. Des recommandations relatives au système sont ainsi fournies par la création dynamique d'une interface utilisateur pour l'appareil. Les fonctionnalités de cette interface utilisateur peuvent varier considérablement d'une classe d'appareils à une autre, et elle peut être aussi simple ou aussi complexe selon la description de l'appareil.

Au début des années 1990, la première version du langage EDDL a été créée et a été utilisée pour décrire les appareils de terrain HART. En 1996, le langage EDDL a été utilisé pour décrire les appareils FOUNDATION Fieldbus. Puis, en 2000, il a été utilisé pour décrire les appareils PROFIBUS. Les trois versions du langage EDDL peuvent toutes retracer leur lignée à la version HART originale. Par conséquent, ces trois versions sont en grande partie les mêmes, avec quelques différences dues à des différences dans les protocoles de communication sous-jacents. Dans un premier temps, le langage EDDL a été normalisé dans le cadre de l'IEC 61804-3 et de l'IEC 61804-4 en mars 2004.

### 4.3 Outil d'appareil de terrain (FDT®)

FDT® est une spécification d'interface qui normalise l'interface entre le logiciel d'un appareil et les systèmes. Cet outil offre une indépendance par rapport au protocole de communication et établit une ligne de démarcation claire entre le logiciel proposé par le fournisseur d'appareils et le logiciel proposé par le fournisseur du système.

Avec FDT®, les appareils de terrain sont fournis avec un composant logiciel propre, appelé Gestionnaire de Type d'Appareil (DTM), qui fonctionne seulement en association avec un environnement propre à FDT® appelé "application cadre". Une application cadre interagit avec un DTM par l'intermédiaire d'une série d'interfaces FDT® normalisées.

Un fournisseur d'appareils peut développer un DTM pour chacun de ses appareils ou il peut développer un DTM pour un groupe d'appareils. Un DTM peut être utilisé pour accéder aux Paramètres de l'Appareil, configurer et exploiter l'appareil et diagnostiquer les problèmes. Un DTM peut aller d'une simple interface utilisateur graphique (GUI) pour le réglage des Paramètres de l'Appareil à une application hautement sophistiquée pour effectuer des calculs complexes à des fins de diagnostic.

Les DTM peuvent être imbriqués afin de prendre en charge les Appareils Modulaires. L'imbrication de DTM permet également la prise en charge de hiérarchies de communication multiniveaux. Les appareils acheminés à travers différents protocoles de bus peuvent être connectés au moyen d'interfaces normalisées. Le DTM d'un appareil doit juste prendre en charge son propre protocole de communication. Les DTM de passerelles qui se connectent au DTM de l'appareil traitent de la transformation de protocole.

La spécification FDT® prend en charge divers protocoles de bus, par exemple: PROFIBUS®<sup>3</sup>, HART®<sup>4</sup>, FOUNDATION®<sup>5</sup> Fieldbus, Interbus®<sup>6</sup>, AS-interface®<sup>7</sup>, IO-Link®<sup>2</sup>, DeviceNet®<sup>8</sup> et PROFINET® IO.

En 1998, la phase de spécification a commencé dans le cadre de la "Zentralverband Elektrotechnik und Elektronikindustrie e. V." (ZVEI). En 1999, l'achèvement de la technologie a été accéléré lorsque la spécification a été adoptée par PROFIBUS Nutzerorganisation e. V.

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<sup>3</sup> PROFIBUS®, PROFINET® et IO-Link® sont les marques déposées de l'organisation à but non lucratif PROFIBUS Nutzerorganisation e.V. (PNO). Cette information est donnée à l'intention des utilisateurs du présent document et ne signifie nullement que l'IEC approuve le détenteur de la marque ou l'emploi de ses produits. La conformité n'exige pas l'utilisation de la marque. L'utilisation de la marque exige l'autorisation du détenteur de la marque.

<sup>4</sup> HART® est une marque déposée de l'organisation à but non lucratif FieldComm Group, Inc. Cette information est donnée à l'intention des utilisateurs du présent document et ne signifie nullement que l'IEC approuve le détenteur de la marque ou l'emploi de ses produits. La conformité n'exige pas l'utilisation de la marque. L'utilisation de la marque exige l'autorisation du détenteur de la marque.

<sup>5</sup> FOUNDATION® est une marque déposée de l'organisation à but non lucratif Fieldbus Foundation, Inc. Cette information est donnée à l'intention des utilisateurs du présent document et ne signifie nullement que l'IEC approuve le détenteur de la marque ou l'emploi de ses produits. La conformité n'exige pas l'utilisation de la marque. L'utilisation de la marque exige l'autorisation du détenteur de la marque.

<sup>6</sup> INTERBUS® est une marque déposée de Phoenix Contact GmbH & Co. KG., le contrôle de l'utilisation l'appellation commerciale est donné à l'organisation à but non lucratif INTERBUS Club. Cette information est donnée à l'intention des utilisateurs du présent document et ne signifie nullement que l'IEC approuve le détenteur de la marque ou l'emploi de ses produits. La conformité n'exige pas l'utilisation de la marque. L'utilisation de la marque exige l'autorisation du détenteur de la marque.

<sup>7</sup> AS-Interface® est une marque déposée du consortium à but non lucratif AS - International Association. Cette information est donnée à l'intention des utilisateurs du présent document et ne signifie nullement que l'IEC approuve le détenteur de la marque ou l'emploi de ses produits. La conformité n'exige pas l'utilisation de la marque. L'utilisation de la marque exige l'autorisation du détenteur de la marque.

<sup>8</sup> DeviceNet® est une marque déposée du consortium à but non lucratif ODVA. Cette information est donnée à l'intention des utilisateurs du présent document et ne signifie nullement que l'IEC approuve le détenteur de la marque ou l'emploi de ses produits. La conformité n'exige pas l'utilisation de la marque. L'utilisation de la marque exige l'autorisation du détenteur de la marque.