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REDLINE VERSION

INTERNATIONAL STANDARD



**OPC unified architecture –
Part 11: Historical Access**

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OPC UNIFIED ARCHITECTURE –

Part 11: Historical Access

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IEC 62541-11 has been prepared by subcommittee 65E: Devices and integration in enterprise systems, of IEC technical committee 65: Industrial-process measurement, control and automation.

This third edition cancels and replaces the second edition published in 2015. This edition constitutes a technical revision.

This edition includes the following significant technical changes with respect to the previous edition:

- a) a new method for determining the first historical point has been added;
- b) added clarifications on how to add, insert, modify, and delete annotations.

The text of this standard is based on the following documents:

FDIS	Report on voting
65E/710/FDIS	65E/728/RVD

Full information on the voting for the approval of this International Standard can be found in the report on voting indicated in the above table.

This document has been drafted in accordance with the ISO/IEC Directives, Part 2.

Throughout this document and the other parts of the IEC 62541 series, certain document conventions are used:

Italics are used to denote a defined term or definition that appears in the "Terms and definition" clause in one of the parts of the IEC 62541 series.

Italics are also used to denote the name of a service input or output parameter or the name of a structure or element of a structure that are usually defined in tables.

The *italicized terms and names* are, with a few exceptions, also written in camel-case (the practice of writing compound words or phrases in which the elements are joined without spaces, with each element's initial letter capitalized within the compound). For example the defined term is *AddressSpace* instead of Address Space. This makes it easier to understand that there is a single definition for *AddressSpace*, not separate definitions for Address and Space.

A list of all parts of the IEC 62541 series, published under the general title *OPC Unified Architecture*, can be found on the IEC website.

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under "<http://webstore.iec.ch>" in the data related to the specific document. At this date, the document will be

- reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- amended.

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OPC UNIFIED ARCHITECTURE –

Part 11: Historical Access

1 Scope

This part of IEC 62541 is part of the ~~overall~~ OPC Unified Architecture standard series and defines the *information model* associated with Historical Access (HA). It particularly includes additional and complementary descriptions of the *NodeClasses* and *Attributes* needed for Historical Access, additional standard *Properties*, and other information and behaviour.

The complete *AddressSpace* Model including all *NodeClasses* and *Attributes* is specified in IEC 62541-3. The predefined *Information Model* is defined in IEC 62541-5. The *Services* to detect and access historical data and events, and description of the *ExtensibleParameter* types are specified in IEC 62541-4.

This document includes functionality to compute and return *Aggregates* like minimum, maximum, average etc. The *Information Model* and the concrete working of *Aggregates* are defined in IEC 62541-13.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC TR 62541-1, *OPC Unified Architecture – Part 1: Overview and Concepts*

IEC 62541-3, *OPC Unified Architecture – Part 3: Address Space Model*

IEC 62541-4, *OPC Unified Architecture – Part 4: Services*

IEC 62541-5, *OPC Unified Architecture – Part 5: Information Model*

IEC 62541-8, *OPC Unified Architecture – Part 8: Data Access*

IEC 62541-13, *OPC Unified Architecture – Part 13: Aggregates*

3 Terms, definitions, and abbreviated terms

3.1 Terms and definitions

For the purposes of this document, the terms and definitions given in IEC TR 62541-1, IEC 62541-3, IEC 62541-4, and IEC 62541-13 as well as the following apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at <http://www.electropedia.org/>
- ISO Online browsing platform: available at <http://www.iso.org/obp>

3.1.1**annotation**

metadata associated with an item at a given instance in time

Note 1 to entry: An *Annotation* is metadata that is associated with an item at a given instance in time. ~~There does not have to be a value stored at that time.~~

3.1.2**BoundingValues**

values associated with the starting and ending time

Note 1 to entry: *BoundingValues* are the values that are associated with the starting and ending time of a *ProcessingInterval* specified when reading from the historian. *BoundingValues* may be required by *Clients* to determine the starting and ending values when requesting *raw data* over a time range. If a *raw data* value exists at the start or end point, it is considered the bounding value even though it is part of the data request. If no *raw data* value exists at the start or end point, then the *Server* will determine the boundary value, which may require data from a data point outside of the requested range. See 4.4 for details on using *BoundingValues*.

3.1.3**HistoricalNode**

Object, Variable, Property or *View* in the *AddressSpace* where a *Client* can access historical data or *Events*

Note 1 to entry: A *HistoricalNode* is a term used in this document to represent any *Object, Variable, Property* or *View* in the *AddressSpace* for which a *Client* may read and/or update historical data or *Events*. The terms "*HistoricalNode's* history" or "history of a *HistoricalNode*" will refer to the time series data or *Events* stored for this *HistoricalNode*. The term *HistoricalNode* refers to both *HistoricalDataNodes* and *HistoricalEventNodes*.

3.1.4**HistoricalDataNode**

Variable or *Property* in the *AddressSpace* where a *Client* can access historical data

Note 1 to entry: A *HistoricalDataNode* represents any *Variable* or *Property* in the *AddressSpace* for which a *Client* may read and/or update historical data. "*HistoricalDataNode's* history" or "history of a *HistoricalDataNode*" refers to the time series data stored for this *HistoricalNode*. Examples of such data are:

- device data (like temperature sensors)
- calculated data
- status information (open/closed, moving)
- dynamically changing system data (like stock quotes)
- diagnostic data

The term *HistoricalDataNodes* is used when referencing aspects of the standard that apply to accessing historical data only.

3.1.5**HistoricalEventNode**

Object or *View* in the *AddressSpace* for which a *Client* can access historical *Events*

Note 1 to entry: "*HistoricalEventNode's* history" or "history of a *HistoricalEventNode*" refers to the time series *Events* stored in some historical system. Examples of such data are:

- *Notifications*
- system *Alarms*
- operator action *Events*
- system triggers (such as new orders to be processed)

The term *HistoricalEventNode* is used when referencing aspects of the standard that apply to accessing historical *Events* only.

3.1.6**modified values**

HistoricalDataNode's value that has been changed (or manually inserted or deleted) after it was stored in the historian

Note 1 to entry: For some *Servers*, a lab data entry value is not a *modified value*, but if a user corrects a lab value, the original value would be considered a *modified value*, and would be returned during a request for *modified values*. Also manually inserting a value that was missed by a standard collection system ~~may~~ can be considered a *modified value*. Unless specified otherwise, all historical *Services* operate on the current, or most recent, value for the specified *HistoricalDataNode* at the specified timestamp. Requests for *modified values* are used to access values that have been superseded, deleted or inserted. It is up to a system to determine what is considered a *modified value*. Whenever a *Server* has modified data available for an entry in the historical collection, it shall set the *ExtraData* bit in the *StatusCode*.

3.1.7

raw data

data that is stored within the historian for a *HistoricalDataNode*

Note 1 to entry: The data ~~may~~ can be all data collected for the *DataValue* or it ~~may~~ can be some subset of the data depending on the historian and the storage rules invoked when the item's values were saved.

3.1.8

StartTime/EndTime

bounds of a history request which define the time domain

Note 1 to entry: For all requests, a value falling at the end time of the time domain is not included in the domain, so that requests made for successive, contiguous time domains will include every value in the historical collection exactly once.

3.1.9

TimeDomain

interval of time covered by a particular request, or response

Note 1 to entry: In general, if the start time is earlier than or the same as the end time, the time domain is considered to begin at the start time and end just before the end time; if the end time is earlier than the start time, the time domain still begins at the start time and ends just before the end time, with time "running backward" for the particular request and response. In both cases, any value which falls exactly at the end time of the *TimeDomain* is not included in the *TimeDomain*. See the examples in 4.4. *BoundingValues* affect the time domain as described in 4.4.

All timestamps that can legally be represented in a *UtcTime DataType* are valid timestamps, and the *Server* may not return an invalid argument result code due to the timestamp being outside of the range for which the *Server* has data. See IEC 62541-3 for a description of the range and granularity of this *DataType*. *Servers* are expected to handle out-of-bounds timestamps gracefully, and return the proper *StatusCodes* to the *Client*.

3.1.10

Structured History Data

structured data stored in a history collection where parts of the structure are used to uniquely identify the data within the data collection

Note 1 to entry: Most historical data applications assume only one current value per timestamp. Therefore, the timestamp of the data is considered the unique identifier for that value. Some data or metadata such as *Annotations* may permit multiple values to exist at a single timestamp. In such cases, the *Server* would use one or more parameters of the *Structured History Data* entry to uniquely identify each element within the history collection. *Annotations* are examples of *Structured History Data*.

3.2 Abbreviated terms

DA	data access
HA	historical access
HDA	historical data access
UA	Unified Architecture

4 Concepts

4.1 General

This document defines the handling of historical time series data and historical *Event* data in the OPC Unified Architecture. Included is the specification of the representation of historical data and *Events* in the *AddressSpace*.

Annex A defines some useful, but not normative, conventions for OPC UA Clients.

4.2 Data architecture

A *Server* supporting Historical Access provides *Clients* with transparent access to different historical data and/or historical *Event* sources (e.g. process historians, event historians, etc.).

The historical data or *Events* may be located in a proprietary data collection, database or a short-term buffer within the memory. A *Server* supporting Historical Access will provide historical data and *Events* for all or a subset of the available *Variables*, *Objects*, *Properties* or *Views* within the *Server AddressSpace*.

Figure 1 illustrates how the *AddressSpace* of a UA *Server* might consist of a broad range of different historical data and/or historical *Event* sources.

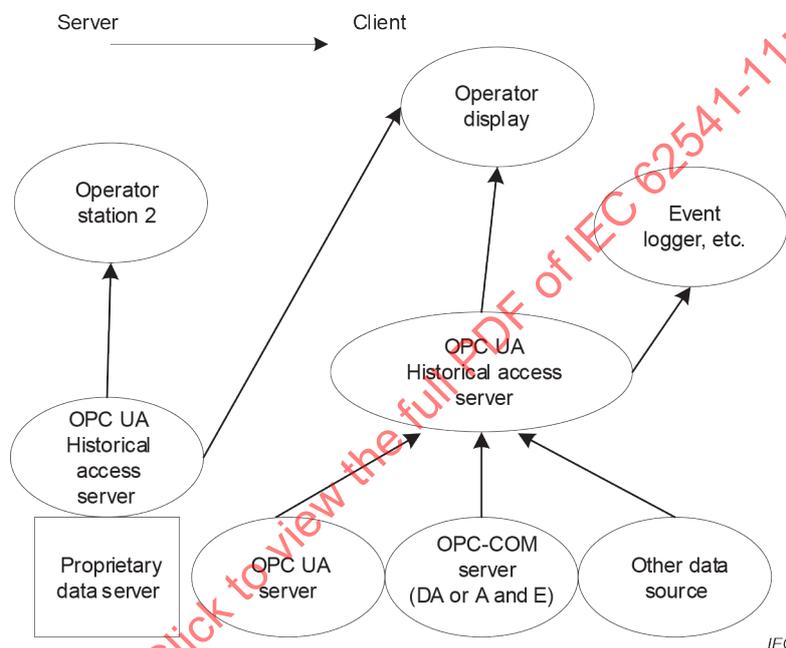


Figure 1 – Possible OPC UA Server supporting Historical Access

The *Server* may be implemented as a standalone OPC UA *Server* that collects data from another OPC UA *Server* or another data source. The *Client* that references the OPC UA *Server* supporting Historical Access for historical data may be simple trending packages that just desire values over a given time frame, or they may be complex reports that require data in multiple formats.

4.3 Timestamps

The nature of OPC UA Historical Access requires that a single timestamp reference be used to relate the multiple data points, and the *Client* may request which timestamp will be used as the reference. See IEC 62541-4 for details on the *TimestampsToReturn* enumeration. An OPC UA *Server* supporting Historical Access will treat the various timestamp settings as described below. A *HistoryRead* with invalid settings will be rejected with *Bad_TimestampsToReturnInvalid* (see IEC 62541-4).

For *HistoricalDataNodes*, the *SourceTimestamp* is used to determine which historical data values are to be returned.

The request is in terms of *SourceTimestamp* but the reply could be in *SourceTimestamp*, *ServerTimestamp* or both timestamps. If the reply has the *Server* timestamp, the timestamps could fall outside of the range of the requested time.

SOURCE_0 Return the *SourceTimestamp*.
SERVER_1 Return the *ServerTimestamp*.
BOTH_2 Return both the *SourceTimestamp* and *ServerTimestamp*.
NEITHER_3 This is not a valid setting for any *HistoryRead* accessing *HistoricalDataNodes*.

Any reference to timestamps in this context throughout this document will represent either *ServerTimestamp* or *SourceTimestamp* as dictated by the type requested in the *HistoryRead Service*. Some *Servers* may not support historizing both *SourceTimestamp* and *ServerTimestamp*, but it is expected that all *Servers* will support historizing *SourceTimestamp* (see IEC 62541-7 for details on *Server Profiles*).

If a request is made requesting both *ServerTimestamp* and *SourceTimestamp* and the *Server* is only collecting the *SourceTimestamp* the *Server* shall return *Bad_TimestampsToReturnInvalid*.

For *HistoricalEventNodes*, this parameter does not apply. This parameter is ignored since the entries returned are dictated by the *Event Filter*. See IEC 62541-4 for details.

4.4 Bounding Values and time domain

When accessing *HistoricalDataNodes* via the *HistoryRead Service*, requests can set a flag, *returnBounds*, indicating that *BoundingValues* are requested. For a complete description of the *Extensible Parameter HistoryReadDetails* that include *StartTime*, *EndTime* and *NumValuesPerNode*, see 6.4. The concept of Bounding Values and how they affect the time domain that is requested as part of the *HistoryRead* request is further explained in 4.4, also provides examples of *TimeDomains* to further illustrate the expected behaviour.

When making a request for historical data using the *HistoryRead Service*, the required parameters include at least two of these three parameters: *startTime*, *endTime* and *numValuesPerNode*. What is returned when Bounding Values are requested varies according to which of these parameters are provided. For a historian that has values stored at 5:00, 5:02, 5:03, 5:05 and 5:06, the data returned when using the *Read Raw* functionality is given by Table 1. In the table, FIRST stands for a tuple with a value of null, a timestamp of the specified *StartTime*, and a *StatusCode* of *Bad_BoundNotFound*. LAST stands for a tuple with a value of null, a timestamp of the specified *EndTime*, and a *StatusCode* of *Bad_BoundNotFound*.

In some cases, attempting to locate bounds, particularly FIRST or LAST points, may be resource intensive for *Servers*. Therefore, how far back or forward to look in history for Bounding Values is *Server* dependent, and the *Server* search limits may be reached before a bounding value can be found. There are also cases, such as reading *Annotations* or *Attribute* data where Bounding Values may not be appropriate. For such use cases, it is permissible for the *Server* to return a *StatusCode* of *Bad_BoundNotSupported*.

Table 1 – Bounding Value examples

Start Time	End Time	numValuesPerNode	Bounds	Data Returned
5:00	5:05	0	Yes	5:00, 5:02, 5:03, 5:05
5:00	5:05	0	No	5:00, 5:02, 5:03
5:01	5:04	0	Yes	5:00, 5:02, 5:03, 5:05
5:01	5:04	0	No	5:02, 5:03
5:05	5:00	0	Yes	5:05, 5:03, 5:02, 5:00
5:05	5:00	0	No	5:05, 5:03, 5:02
5:04	5:01	0	Yes	5:05, 5:03, 5:02, 5:00
5:04	5:01	0	No	5:03, 5:02
4:59	5:05	0	Yes	FIRST, 5:00, 5:02, 5:03, 5:05
4:59	5:05	0	No	5:00, 5:02, 5:03
5:01	5:07	0	Yes	5:00, 5:02, 5:03, 5:05, 5:06, LAST
5:01	5:07	0	No	5:02, 5:03, 5:05, 5:06
5:00	5:05	3	Yes	5:00, 5:02, 5:03
5:00	5:05	3	No	5:00, 5:02, 5:03
5:01	5:04	3	Yes	5:00, 5:02, 5:03
5:01	5:04	3	No	5:02, 5:03
5:05	5:00	3	Yes	5:05, 5:03, 5:02
5:05	5:00	3	No	5:05, 5:03, 5:02
5:04	5:01	3	Yes	5:05, 5:03, 5:02
5:04	5:01	3	No	5:03, 5:02
4:59	5:05	3	Yes	FIRST, 5:00, 5:02
4:59	5:05	3	No	5:00, 5:02, 5:03
5:01	5:07	3	Yes	5:00, 5:02, 5:03
5:01	5:07	3	No	5:02, 5:03, 5:05
5:00	UNSPECIFIED	3	Yes	5:00, 5:02, 5:03
5:00	UNSPECIFIED	3	No	5:00, 5:02, 5:03
5:00	UNSPECIFIED	6	Yes	5:00, 5:02, 5:03, 5:05, 5:06, LAST ^a
5:00	UNSPECIFIED	6	No	5:00, 5:02, 5:03, 5:05, 5:06
5:07	UNSPECIFIED	6	Yes	5:06, LAST
5:07	UNSPECIFIED	6	No	NODATA
UNSPECIFIED	5:06	3	Yes	5:06,5:05,5:03
UNSPECIFIED	5:06	3	No	5:06,5:05,5:03
UNSPECIFIED	5:06	6	Yes	5:06,5:05,5:03,5:02,5:00,FIRST ^b
UNSPECIFIED	5:06	6	No	5:06, 5:05, 5:03, 5:02, 5:00
UNSPECIFIED	4:48	6	Yes	5:00, FIRST
UNSPECIFIED	4:48	6	No	NODATA
4:48	4:48	0	Yes	FIRST,5:00
4:48	4:48	0	No	NODATA
4:48	4:48	1	Yes	FIRST
4:48	4:48	1	No	NODATA
4:48	4:48	2	Yes	FIRST,5:00
5:00	5:00	0	Yes	5:00,5:02 ^c
5:00	5:00	0	No	5:00

Start Time	End Time	numValuesPerNode	Bounds	Data Returned
5:00	5:00	1	Yes	5:00
5:00	5:00	1	No	5:00
5:01	5:01	0	Yes	5:00, 5:02
5:01	5:01	0	No	NODATA
5:01	5:01	1	Yes	5:00
5:01	5:01	1	No	NODATA

^a The timestamp of LAST cannot be the specified End Time because there is no specified End Time. In this situation the timestamp for LAST will be equal to the previous timestamp returned plus one second.

^b The timestamp of FIRST cannot be the specified End Time because there is no specified Start Time. In this situation the timestamp for FIRST will be equal to the previous timestamp returned minus one second.

^c When the Start Time = End Time (there is data at that time), and Bounds is set to True, the start bounds will equal the Start Time and the next data point will be used for the end bounds.

4.5 Changes in AddressSpace over time

Clients use the browse *Services* of the *View Service Set* to navigate through the *AddressSpace* to discover the *HistoricalNodes* and their characteristics. These *Services* provide the most current information about the *AddressSpace*. It is possible and probable that the *AddressSpace* of a *Server* will change over time (i.e. *TypeDefinitions* ~~may~~ can change; *NodeIds* ~~may~~ can be modified, added or deleted).

Server developers and administrators need to be aware that modifying the *AddressSpace* ~~may~~ can impact a *Client's* ability to access historical information. If the history for a *HistoricalNode* is still required, but the *HistoricalNode* is no longer historized, then the *Object* should be maintained in the *AddressSpace*, with the appropriate *AccessLevel Attribute* and *Historizing Attribute* settings (see IEC 62541-3 for details on access levels).

5 Historical Information Model

5.1 HistoricalNodes

5.1.1 General

The Historical Access model defines additional *Properties* that are applicable for both *HistoricalDataNodes* and *HistoricalEventNodes*.

5.1.2 Annotations Property

The *DataVariable* or *Object* that has *Annotation* data will add the *Annotations Property* as shown in Table 2.

Table 2 – Annotations Property

Name	Use	Data Type	Description
Standard Properties			
Annotations	O	Annotation	The <i>Annotations Property</i> is used to indicate that Annotation data exists for the history collection exposed by a <i>HistoricalDataNode</i> supports <i>Annotation data</i> . <i>Annotation DataType</i> is defined in 5.5.

Since it is not allowed for *Properties* to have *Properties*, the *Annotations Property* is only available for *DataVariables* or *Objects*.

~~Not every *HistoricalDataNode* in the *AddressSpace* might contain *Annotation data*. The *Annotations Property* indicates whether or not a *HistoricalDataNode* supports *Annotations*.~~

~~Annotation data is accessed using the standard HistoryRead functions. Annotations are modified, inserted or deleted using the standard HistoryUpdate functions.~~

The *Annotations Property* shall be present on every *HistoricalDataNode* that supports modifications, deletions, or additions of *Annotations* whether or not *Annotations* currently exist. *Annotation* data is accessed using the standard *HistoryRead* functions. *Annotations* are modified, inserted or deleted using the standard *HistoryUpdate* functions and the *UpdateStructuredDataDetails* structure. The presence of the *Annotations Property* does not indicate the presence of *Annotations* on the *HistoricalDataNode*.

A *Server* shall add the *Annotations Property* to a *HistoricalDataNode* only if it will also support *Annotations* on that *HistoricalDataNode*. See IEC 62541-4 for adding *Properties* to *Nodes*. A *Server* shall remove all *Annotation* data if it removes the *Annotations Property* from an existing *HistoricalDataNode*.

As with all *HistoricalNodes*, modifications, deletions or additions of *Annotations* will raise the appropriate *Historical Audit Event* with the corresponding *NodeId*.

5.2 HistoricalDataNodes

5.2.1 General

The *Historical Data* model defines additional *ObjectTypes* and *Objects*. These descriptions also include required use cases for *HistoricalDataNodes*.

5.2.2 HistoricalDataConfigurationType

The *Historical Access Data* model extends the standard type model by defining the *HistoricalDataConfigurationType*. This *Object* defines the general characteristics of a *Node* that defines the historical configuration of any *HistoricalDataNode* that is defined to contain history. It is formally defined in Table 3.

All *Instances* of the *HistoricalDataConfigurationType* use the standard *BrowseName* as defined in Table 6.

Table 3 – HistoricalDataConfigurationType definition

Attribute	Value				
BrowseName	HistoricalDataConfigurationType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	Type Definition	Modelling Rule
HasComponent	Object	AggregateConfiguration	--	AggregateConfigurationType	Mandatory
HasComponent	Object	AggregateFunctions	--	FolderType	Optional
HasProperty	Variable	Stepped	Boolean	PropertyType	Mandatory
HasProperty	Variable	Definition	String	PropertyType	Optional
HasProperty	Variable	MaxTimeInterval	Duration	PropertyType	Optional
HasProperty	Variable	MinTimeInterval	Duration	PropertyType	Optional
HasProperty	Variable	ExceptionDeviation	Double	PropertyType	Optional
HasProperty	Variable	ExceptionDeviationFormat	Enum	PropertyType	Optional
HasProperty	Variable	StartOfArchive	UtcTime	PropertyType	Optional
HasProperty	Variable	StartOfOnlineArchive	UtcTime	PropertyType	Optional
HasProperty	Variable	ServerTimestampSupported	Boolean	PropertyType	Optional

AggregateConfiguration Object represents the browse entry point for information on how the *Server* treats *Aggregate* specific functionality such as handling *Uncertain data*. This *Object* is required to be present even if it contains no *Aggregate configuration Objects*. *Aggregates* are defined in IEC 62541-13.

AggregateFunctions is an entry point to browse to all *Aggregate* capabilities supported by the *Server* for Historical Access. All *HistoryAggregates* supported by the *Server* should be able to be browsed starting from this *Object*. *Aggregates* are defined in IEC 62541-13.

The *Stepped Variable* specifies whether the historical data was collected in such a manner that it should be displayed as *SlopedInterpolation* (sloped line between points) or as *SteppedInterpolation* (vertically-connected horizontal lines between points) when *raw data* is examined. This *Property* also effects how some *Aggregates* are calculated. A value of True indicates the stepped interpolation mode. A value of False indicates *SlopedInterpolation* mode. The default value is False.

The *Definition Variable* is a vendor-specific, human readable string that specifies how the value of this *HistoricalDataNode* is calculated. Definition is non-localized and will often contain an equation that can be parsed by certain *Clients*.

Example: *Definition::*="(TempA – 25) + TempB"

The *MaxTimeInterval Variable* specifies the maximum interval between data points in the history repository regardless of their value change (see IEC 62541-3 for definition of *Duration*).

The *MinTimeInterval Variable* specifies the minimum interval between data points in the history repository regardless of their value change (see IEC 62541-3 for definition of *Duration*).

The *ExceptionDeviation Variable* specifies the minimum amount that the data for the *HistoricalDataNode* shall change in order for the change to be reported to the history database.

The *ExceptionDeviationFormat Variable* specifies how the *ExceptionDeviation* is determined. Its values are defined in Table 4.

The *StartOfArchive Variable* specifies the date before which there is no data in the archive either online or offline.

The *StartOfOnlineArchive Variable* specifies the date of the earliest data in the online archive.

The *ServerTimestampSupported Variable* indicates support for the *ServerTimestamp* capability. A value of True indicates the *Server* supports *ServerTimestamps* in addition to *SourceTimestamp*. The default is False.

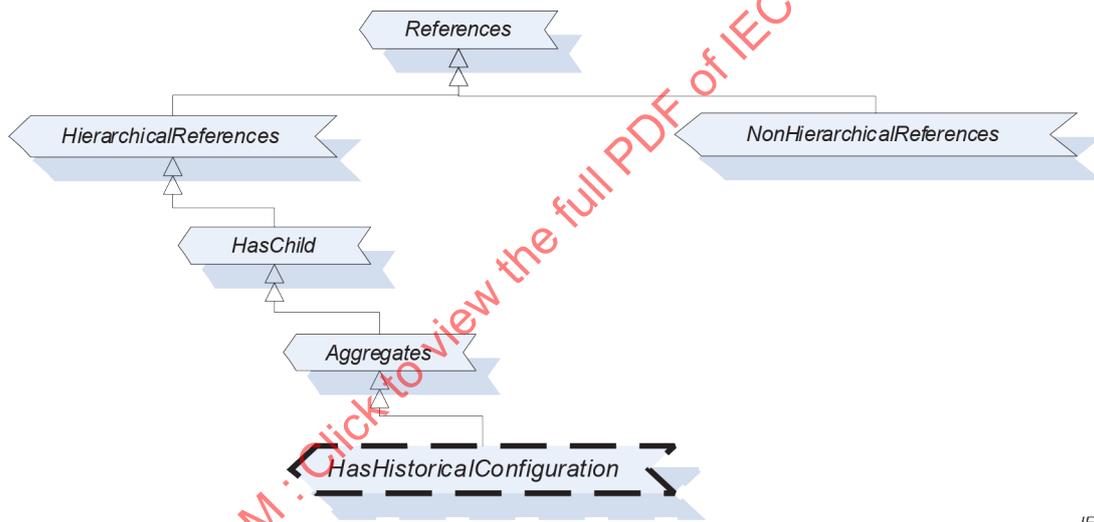
Table 4 – ExceptionDeviationFormat Values

Value	Description
ABSOLUTE_VALUE_0	ExceptionDeviation is an absolute Value.
PERCENT_OF_VALUE_1	ExceptionDeviation is a percentage of Value.
PERCENT_OF_RANGE_2	ExceptionDeviation is a percentage of InstrumentRange (see IEC 62541-8).
PERCENT_OF_EU_RANGE_3	ExceptionDeviation is a percentage of EURange (see IEC 62541-8).
UNKNOWN_4	ExceptionDeviation type is Unknown or not specified.

5.2.3 HasHistoricalConfiguration ReferenceType

This *ReferenceType* is a concrete *ReferenceType* that can be used directly. It is a subtype of the *Aggregates ReferenceType* and will be used to refer from a *Historical Node* to one or more *HistoricalDataConfigurationType Objects*.

The semantic indicates that the target *Node* is "used" by the source *Node* of the *Reference*. Figure 2 informally describes the location of this *ReferenceType* in the OPC UA hierarchy. Its representation in the *AddressSpace* is specified in Table 5.



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Figure 2 – ReferenceType hierarchy

Table 5 – HasHistoricalConfiguration ReferenceType

Attributes	Value		
BrowseName	HasHistoricalConfiguration		
InverseName	HistoricalConfigurationOf		
Symmetric	False		
IsAbstract	False		
References	NodeClass	BrowseName	Comment
The subtype of Aggregates <i>ReferenceType</i> is defined in IEC 62541-5.			

5.2.4 Historical Data Configuration Object

This *Object* is used as the browse entry point for information about *HistoricalDataNode* configuration. The content of this *Object* is already defined by its type definition in Table 3. It is formally defined in Table 6. If a *HistoricalDataNode* has configuration defined then one

instance shall have a *BrowseName* of 'HA Configuration'. Additional configurations may be defined with different *BrowseNames*. All Historical Configuration *Objects* shall be referenced using the *HasHistoricalConfiguration ReferenceType*. It is also highly recommended that display names are chosen that clearly describe the historical configuration e.g. "1 Second Collection" or "Long-Term Configuration"-~~etc.~~

Table 6 – Historical Access configuration definition

Attribute	Value				
BrowseName	HA Configuration				
References	Node Class	BrowseName	Data Type	Type Definition	Modelling Rule
HasTypeDefinition	Object Type	HistoricalDataConfigurationType	Defined in Table 3		

5.2.5 HistoricalDataNodes Address Space Model

HistoricalDataNodes are always a part of other *Nodes* in the *AddressSpace*. They are never defined by themselves. A simple example of a container for *HistoricalDataNodes* would be a "Folder Object".

Figure 3 illustrates the basic *AddressSpace* Model of a *Data Variable* that includes History.

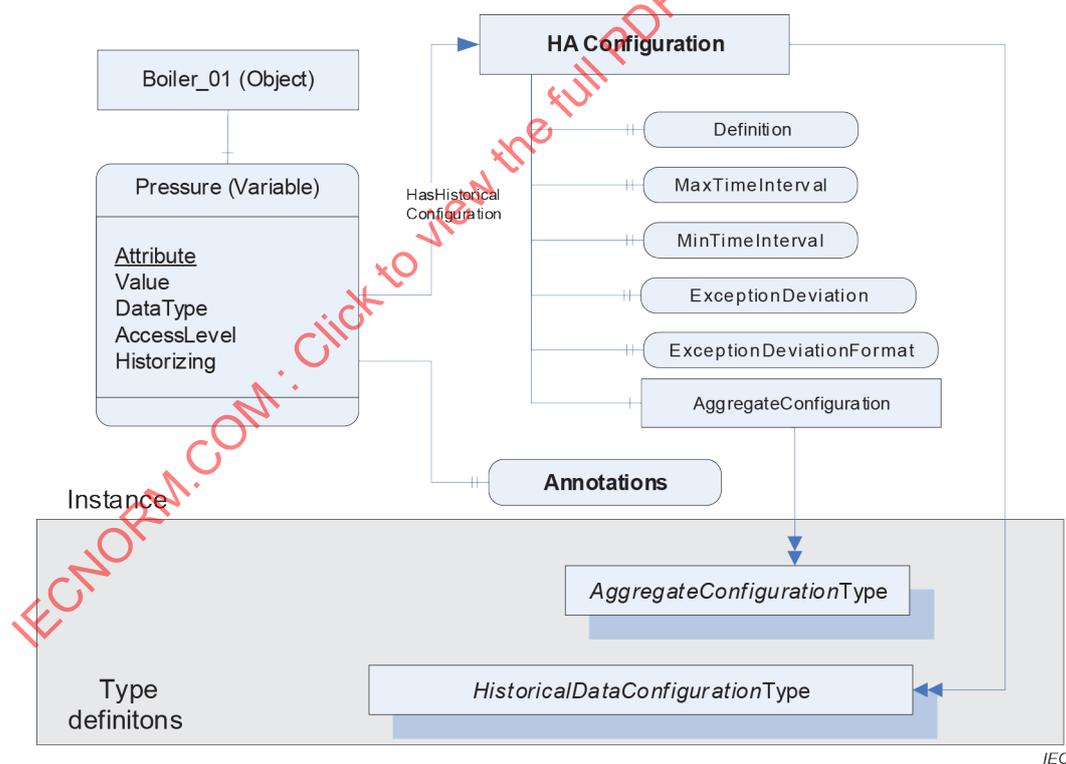


Figure 3 – Historical Variable with Historical Data Configuration and Annotations

Each *HistoricalDataNode* with history shall have the *Historizing Attribute* (see IEC 62541-3) defined and may reference a *HistoricalAccessConfiguration Object*. In the case where the *HistoricalDataNode* is itself a *Property*, then the *HistoricalDataNode* inherits the values from the Parent of the *Property*.

Not every *Variable* in the *AddressSpace* might contain history data. To see if history data is available, a *Client* will look for the *HistoryRead/Write* states in the *AccessLevel Attribute* (see IEC 62541-3 for details on use of this *Attribute*).

Figure 3 only shows a subset of *Attributes* and *Properties*. Other *Attributes* that are defined for *Variables* in IEC 62541-3, may also be available.

5.2.6 Attributes

Subclause 5.2.6 lists the *Attributes* of *Variables* that have particular importance for historical data. They are specified in detail in IEC 62541-3.

- AccessLevel
- Historizing

5.3 HistoricalEventNodes

5.3.1 General

The Historical *Event* model defines additional *Properties*. These descriptions also include required use cases for *HistoricalEventNodes*.

Historical Access of *Events* uses an *EventFilter*. It is important to understand the differences between applying an *EventFilter* to current *Event Notifications*, and historical *Event* retrieval.

In real time monitoring, *Events* are received via *Notifications* when subscribing to an *EventNotifier*. The *EventFilter* provides the filtering and content selection of *Event Subscriptions*. If an *Event Notification* conforms to the filter defined by the *where* parameter of the *EventFilter*, then the *Notification* is sent to the *Client*.

In historical *Event* retrieval, the *EventFilter* represents the filtering and content selection used to describe what parameters of *Events* are available in history. These may or may not include all of the parameters of the real-time *Event*, i.e. not all fields available when the *Event* was generated may have been stored in history.

The *HistoricalEventFilter* may change over time, so a *Client* may specify any field for any *EventType* in the *EventFilter*. If a field is not stored in the historical collection then the field is set to null when it is referenced in the *selectClause* or the *whereClause*.

5.3.2 HistoricalEventFilter Property

A *HistoricalEventNode* that has *Event* history available will provide the *Property*. This *Property* is formally defined in Table 7.

Table 7 – Historical Events Properties

Name	Use	Data Type	Description
Standard Properties			
HistoricalEventFilter	M	EventFilter	<p>A filter used by the <i>Server</i> to determine which <i>HistoricalEventNode</i> fields are available in history. It may also include a where clause that indicates the types of <i>Events</i> or restrictions on the <i>Events</i> that are available via the <i>HistoricalEventNode</i>.</p> <p>The <i>HistoricalEventFilter Property</i> can be used as a guideline for what <i>Event</i> fields the Historian is currently storing. But this field may have no bearing on what <i>Event</i> fields the Historian is capable of storing.</p>

5.3.3 HistoricalEventNodes Address Space Model

HistoricalEventNodes are *Objects* or *Views* in the *AddressSpace* that expose historical *Events*. These *Nodes* are identified via the *EventNotifier Attribute*, and provide some historical subset of the *Events* generated by the *Server*.

Each *HistoricalEventNode* is represented by an *Object* or *View* with a specific set of *Attributes*. The *HistoricalEventFilter Property* specifies the fields available in the history.

Not every *Object* or *View* in the *AddressSpace* may be a *HistoricalEventNode*. To qualify as *HistoricalEventNodes*, a *Node* has to contain historical *Events*. To see if historical *Events* are available, a *Client* will look for the *HistoryRead/Write* states in the *EventNotifier Attribute*. See IEC 62541-3 for details on the use of this *Attribute*.

Figure 4 illustrates the basic *AddressSpace* Model of an *Event* that includes History.

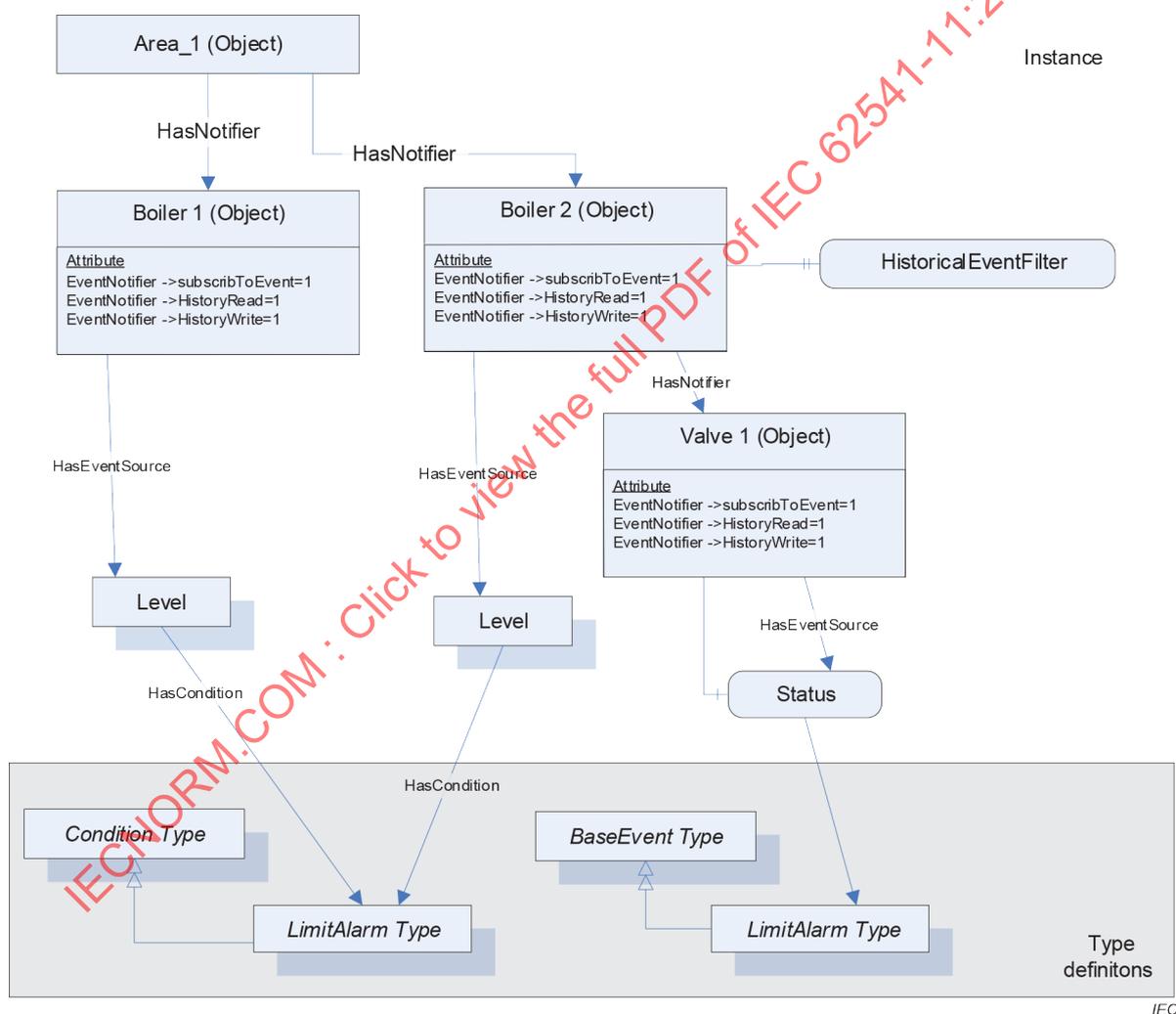


Figure 4 – Representation of an Event with History in the AddressSpace

5.3.4 HistoricalEventNodes Attributes

Subclause 5.3.4 lists the *Attributes* of *Objects* or *Views* that have particular importance for historical *Events*. They are specified in detail in IEC 62541-3. The following *Attributes* are particularly important for *HistoricalEventNodes*.

- EventNotifier

The *EventNotifier Attribute* is used to indicate if the *Node* can be used to read and/or update historical *Events*.

5.4 Exposing supported functions and capabilities

5.4.1 General

OPC UA *Servers* can support several different functionalities and capabilities. The following standard *Objects* are used to expose these capabilities in a common fashion, and there are several standard defined concepts that can be extended by vendors. The *Objects* are outlined in IEC TR 62541-1.

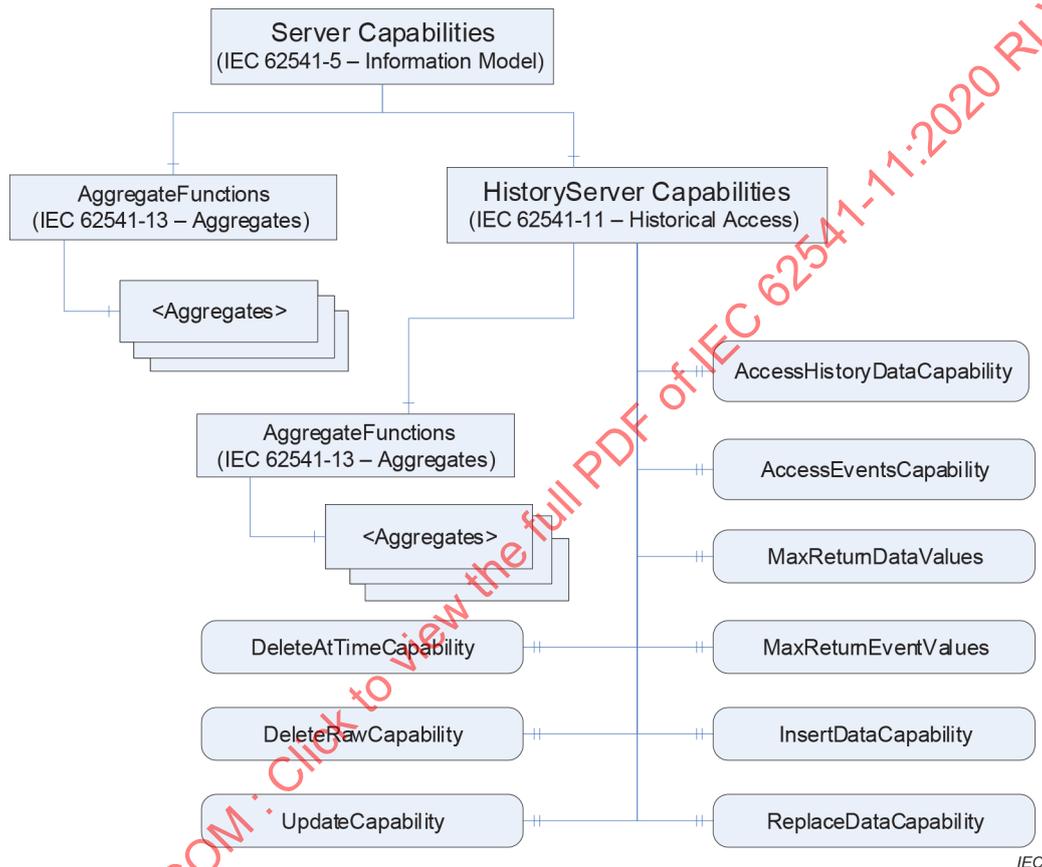


Figure 5 – Server and HistoryServer Capabilities

5.4.2 HistoryServerCapabilitiesType

The *ServerCapabilitiesType Objects* for any OPC UA *Server* supporting Historical Access shall contain a *Reference* to a *HistoryServerCapabilitiesType Object*.

The content of this *BaseObjectType* is already defined by its type definition in IEC 62541-5. The *Object* extensions are formally defined in Table 8.

These properties are intended to inform a *Client* of the general capabilities of the *Server*. They do not guarantee that all capabilities will be available for all *Nodes*. For example, not all *Nodes* will support *Events*, or in the case of an aggregating *Server* where underlying *Servers* may not support *Insert* or a particular *Aggregate*. In such cases, the *HistoryServerCapabilities Property* would indicate the capability is supported, and the *Server* would return appropriate *StatusCodes* for situations where the capability does not apply.

Table 8 – HistoryServerCapabilitiesType Definition

Attribute	Value				
BrowseName	HistoryServerCapabilitiesType				
IsAbstract	False				
References	NodeClass	Browse Name	Data Type	Type Definition	ModelingRule
HasProperty	Variable	AccessHistoryDataCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	AccessHistoryEventsCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	MaxReturnDataValues	UInt32	PropertyType	Mandatory
HasProperty	Variable	MaxReturnEventValues	UInt32	PropertyType	Mandatory
HasProperty	Variable	InsertDataCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	ReplaceDataCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	UpdateDataCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	DeleteRawCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	DeleteAtTimeCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	InsertEventCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	ReplaceEventCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	UpdateEventCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	DeleteEventCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	InsertAnnotationsCapability	Boolean	PropertyType	Mandatory
HasComponent	Object	AggregateFunctions	-	FolderType	Mandatory
HasComponent	Variable	ServerTimestampSupported	Boolean	PropertyType	Optional

All UA Servers that support Historical Access shall include the *HistoryServerCapabilities* as part of its *ServerCapabilities*.

The *AccessHistoryDataCapability* Variable defines if the Server supports access to historical data values. A value of True indicates the Server supports access to the history for *HistoricalNodes*, a value of False indicates the Server does not support access to the history for *HistoricalNodes*. The default value is False. At least one of *AccessHistoryDataCapability* or *AccessHistoryEventsCapability* shall have a value of True for the Server to be a valid OPC UA Server supporting Historical Access.

The *AccessHistoryEventCapability* Variable defines if the server supports access to historical Events. A value of True indicates the server supports access to the history of Events, a value of False indicates the Server does not support access to the history of Events. The default value is False. At least one of *AccessHistoryDataCapability* or *AccessHistoryEventsCapability* shall have a value of True for the Server to be a valid OPC UA Server supporting Historical Access.

The *MaxReturnDataValues* Variable defines the maximum number of values that can be returned by the Server for each *HistoricalNode* accessed during a request. A value of 0 indicates that the Server forces no limit on the number of values it can return. It is valid for a Server to limit the number of returned values and return a continuation point even if *MaxReturnValues* = 0. For example, it is possible that although the Server does not impose any restrictions, the underlying system may impose a limit that the Server is not aware of. The default value is 0.

Similarly, the *MaxReturnEventValues* specifies the maximum number of Events that a Server can return for a *HistoricalEventNode*.

The *InsertDataCapability Variable* indicates support for the Insert capability. A value of True indicates the *Server* supports the capability to insert new data values in history, but not overwrite existing values. The default value is False.

The *ReplaceDataCapability Variable* indicates support for the Replace capability. A value of True indicates the *Server* supports the capability to replace existing data values in history, but will not insert new values. The default value is False.

The *UpdateDataCapability Variable* indicates support for the Update capability. A value of True indicates the *Server* supports the capability to insert new data values into history if none exists, and replace values that currently exist. The default value is False.

The *DeleteRawCapability Variable* indicates support for the delete raw values capability. A value of True indicates the *Server* supports the capability to delete *raw data* values in history. The default value is False.

The *DeleteAtTimeCapability Variable* indicates support for the delete at time capability. A value of True indicates the *Server* supports the capability to delete a data value at a specified time. The default value is False.

The *InsertEventCapability Variable* indicates support for the Insert capability. A value of True indicates the *Server* supports the capability to insert new *Events* in history. An insert is not a replace. The default value is False.

The *ReplaceEventCapability Variable* indicates support for the Replace capability. A value of True indicates the *Server* supports the capability to replace existing *Events* in history. A replace is not an insert. The default value is False.

The *UpdateEventCapability Variable* indicates support for the Update capability. A value of True indicates the *Server* supports the capability to insert new *Events* into history if none exists, and replace values that currently exist. The default value is False.

The *DeleteEventCapability Variable* indicates support for the deletion of *Events* capability. A value of True indicates the *Server* supports the capability to delete *Events* in history. The default value is False.

The *InsertAnnotationCapability Variable* indicates support for *Annotations*. A value of True indicates the *Server* supports the capability to insert *Annotations*. Some *Servers* that support Inserting of *Annotations* will also support editing and deleting of *Annotations*. The default value is False.

AggregateFunctions is an entry point to browse to all *Aggregate* capabilities supported by the *Server* for Historical Access. All *HistoryAggregates* supported by the *Server* should be able to be browsed starting from this *Object*. *Aggregates* are defined in IEC 62541-13. If the *Server* does not support *Aggregates*, the *Folder* is left empty.

The *ServerTimestampSupported Variable* indicates support for the *ServerTimestamp* capability. A value of True indicates the *Server* supports *ServerTimestamps* in addition to *SourceTimestamp*. The default is False. This property is optional but it is expected all new *Servers* include this property.

5.5 Annotation DataType

This *DataType* describes *Annotation* information for the history data items. Its elements are defined in Table 9.

Table 9 – Annotation Structure

Name	Type	Description
Annotation	Structure	
message	String	<i>Annotation</i> message or text.
username	String	The user that added the <i>Annotation</i> , as supplied by the underlying system.
annotationTime	UtcTime	The time the <i>Annotation</i> was added. This will probably be different than the <i>SourceTimestamp</i> .

5.6 Historical Audit Events

5.6.1 General

AuditEvents are generated as a result of an action taken on the *Server* by a *Client* of the *Server*. For example, in response to a *Client* issuing a write to a *Variable*, the *Server* would generate an *AuditEvent* describing the *Variable* as the source and the user and *Client Session* as the initiators of the *Event*. Not all *Servers* support auditing, but if a *Server* supports auditing then it shall support audit *Events* as described in 5.6. *Profiles* (see IEC 62541-7) can be used to determine if a *Server* supports auditing. *Servers* shall generate *Events* of the *AuditHistoryUpdateEventType* or a sub-type of this type for all invocations of the *HistoryUpdate Service* on any *HistoricalNode*. See IEC 62541-3 and IEC 62541-5 for details on the *AuditHistoryUpdateEventType* model. In the case where the *HistoryUpdate Service* is invoked to insert Historical *Events*, the *AuditHistoryEventUpdateEventType* *Event* shall include the *EventId* of the inserted *Event* and a description that indicates that the *Event* was inserted. In the case where the *HistoryUpdate Service* is invoked to delete records, the *AuditHistoryDeleteEventType* or one of its sub-types shall be generated. See 6.7 for details on updating historical data or *Events*.

In particular, using the Delete raw or Delete modified functionality shall generate an *AuditHistoryRawModifyDeleteEventType* *Event* or a sub-type of it. Using the Delete at time functionality shall generate an *AuditHistoryAtTimeDeleteEventType* *Event* or a sub-type of it. Using the Delete *Event* functionality shall generate an *AuditHistoryEventDeleteEventType* *Event* or a sub-type of it. All other updates shall follow the guidelines provided in the *AuditHistoryUpdateEventType* model.

5.6.2 AuditHistoryEventUpdateEventType

This is a subtype of *AuditHistoryUpdateEventType* and is used for categorization of History *Event* update related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 10.

Table 10 – AuditHistoryEventUpdateEventType definition

Attribute	Value				
BrowseName	AuditHistoryEventUpdateEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	Type Definition	Modelling Rule
Subtype of the <i>AuditHistoryUpdateEventType</i> defined in IEC 62541-3, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	UpdatedNode	NodeId	PropertyType	Mandatory
HasProperty	Variable	PerformInsertReplace	PerformUpdateType	PropertyType	Mandatory
HasProperty	Variable	Filter	EventFilter	PropertyType	Mandatory
HasProperty	Variable	NewValues	HistoryEventFieldList []	PropertyType	Mandatory
HasProperty	Variable	OldValues	HistoryEventFieldList []	PropertyType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryUpdateEventType*. Their semantic is defined in IEC 62541-5.

The *UpdateNode* identifies the *Attribute* that was written on the *SourceNode*.

The *PerformInsertReplace* enumeration reflects the parameter on the *Service* call.

The *Filter* reflects the *Event* filter passed on the call to select the *Events* that are to be updated.

The *NewValues* identify the value that was written to the *Event*.

The *OldValues* identify the value that the *Events* contained before the update. It is acceptable for a *Server* that does not have this information to report a null value. In the case of an insertion, it is expected to be a null value.

Both the *NewValues* and the *OldValues* will contain *Events* with the appropriate fields, each with appropriately encoded values.

5.6.3 AuditHistoryValueUpdateEventType

This is a subtype of *AuditHistoryUpdateEventType* and is used for categorization of history value update related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 11.

Table 11 – AuditHistoryValueUpdateEventType definition

Attribute	Value				
BrowseName	AuditHistoryValueUpdateEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	Type Definition	Modelling Rule
Subtype of the <i>AuditHistoryUpdateEventType</i> defined in IEC 62541-3, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	UpdatedNode	NodeId	PropertyType	Mandatory
HasProperty	Variable	PerformInsertReplace	PerformUpdateType	PropertyType	Mandatory
HasProperty	Variable	NewValues	DataValue[]	PropertyType	Mandatory
HasProperty	Variable	OldValues	DataValue[]	PropertyType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryUpdateEventType*. Their semantic is defined in IEC 62541-5.

The *UpdatedNode* identifies the *Attribute* that was written on the *SourceNode*.

The *PerformInsertReplace* enumeration reflects the parameter on the *Service* call.

The *NewValues* identify the value that was written to the *Event*.

The *OldValues* identify the value that the *Event* contained before the write. It is acceptable for a *Server* that does not have this information to report a null value. In the case of an insert it is expected to be a null value.

Both the *NewValues* and the *OldValues* will contain a value in the *Data Type* and encoding used for writing the value.

5.6.4 AuditHistoryAnnotationUpdateEventType

This is a subtype of *AuditHistoryUpdateEventType* and is used for categorization of structured data update related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 12.

Table 12 – AuditHistoryAnnotationUpdateEventType definition

Attribute	Value				
BrowseName	AuditHistoryAnnotationUpdateEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	TypeDefinition	ModellingRule
Subtype of the <i>AuditHistoryUpdateEventType</i> defined in IEC 62541-3, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	PerformInsertReplace	PerformUpdateType	PropertyType	Mandatory
HasProperty	Variable	NewValues	DataValue[]	AnnotationType	Mandatory
HasProperty	Variable	OldValues	DataValue[]	AnnotationType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryUpdateEventType*. Their semantic is defined in IEC 62541-3.

The *PerformInsertReplace* enumeration reflects the corresponding parameter on the *Service* call.

The *NewValues* identify the *Annotation* that was written. In the case of a remove, it is expected to be a null value.

The *OldValues* identify the value that the *Annotation* contained before the write. It is acceptable for a *Server* that does not have this information to report a null value. In the case of an insert or remove, it is expected to be a null value.

Both the *NewValues* and the *OldValues* will contain a value in the *Data Type* and encoding used for writing the value.

5.6.5 AuditHistoryDeleteEventType

This is a subtype of *AuditHistoryUpdateEventType* and is used for categorization of history delete related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 13.

Table 13 – AuditHistoryDeleteEventType definition

Attribute	Value				
BrowseName	AuditHistoryDeleteEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	Type Definition	Modelling Rule
Subtype of the <i>AuditHistoryUpdateEventType</i> defined in IEC 62541-3, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	UpdatedNode	NodeId	PropertyType	Mandatory
HasSubtype	ObjectType	AuditHistoryRawModifyDeleteEventTy pe			
HasSubtype	ObjectType	AuditHistoryAtTimeDeleteEventType			
HasSubtype	ObjectType	AuditHistoryEventDeleteEventType			

This *EventType* inherits all *Properties* of the *AuditUpdateEventType*. Their semantic is defined in IEC 62541-5.

The ~~NodeId~~ *UpdatedNode* property identifies the *NodeId* that was used for the delete operation.

5.6.6 AuditHistoryRawModifyDeleteEventType

This is a subtype of *AuditHistoryDeleteEventType* and is used for categorization of history delete related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 14.

Table 14 – AuditHistoryRawModifyDeleteEventType definition

Attribute	Value				
BrowseName	AuditHistoryRawModifyDeleteEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	Type Definition	Modelling Rule
Subtype of the <i>AuditHistoryDeleteEventType</i> defined in Table 13, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	IsDeleteModified	Boolean	PropertyType	Mandatory
HasProperty	Variable	StartTime	UtcTime	PropertyType	Mandatory
HasProperty	Variable	EndTime	UtcTime	PropertyType	Mandatory
HasProperty	Variable	OldValues	DataValue[]	PropertyType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryDeleteEventType*. Their semantic is defined in 5.6.5.

The *isDeleteModified* reflects the *isDeleteModified* parameter of the call.

The *StartTime* reflects the starting time parameter of the call.

The *EndTime* reflects the ending time parameter of the call.

The *OldValues* identify the value that history contained before the delete. A *Server* should report all deleted values. It is acceptable for a *Server* that does not have this information to report a null value. The *OldValues* will contain a value in the *Data Type* and encoding used for writing the value.

5.6.7 AuditHistoryAtTimeDeleteEventType

This is a subtype of *AuditHistoryDeleteEventType* and is used for categorization of history delete related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 15.

Table 15 – AuditHistoryAtTimeDeleteEventType definition

Attribute	Value				
BrowseName	AuditHistoryAtTimeDeleteEventType				
IsAbstract	False				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>AuditHistoryDeleteEventType</i> defined in Table 13, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	ReqTimes	UtcTime[]	PropertyType	Mandatory
HasProperty	Variable	OldValues	DataValues[]	PropertyType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryDeleteEventType*. Their semantic is defined in 5.6.8.

The *ReqTimes* reflect the request time parameter of the call.

The *OldValues* identifies the value that history contained before the delete. A *Server* should report all deleted values. It is acceptable for a *Server* that does not have this information to report a null value. The *OldValues* will contain a value in the *DataType* and encoding used for writing the value.

5.6.8 AuditHistoryEventDeleteEventType

This is a subtype of *AuditHistoryDeleteEventType* and is used for categorization of history delete related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 16.

Table 16 – AuditHistoryEventDeleteEventType definition

Attribute	Value				
BrowseName	AuditHistoryEventDeleteEventType				
IsAbstract	False				
References	NodeClass	BrowseName	DataType	TypeDefinition	ModellingRule
Subtype of the <i>AuditHistoryDeleteEventType</i> defined in Table 13, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	EventIds	ByteString[]	PropertyType	Mandatory
HasProperty	Variable	OldValues	HistoryEventFieldList	PropertyType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryDeleteEventType*. Their semantic is defined in 5.6.5.

The *EventIds* reflect the *EventIds* parameter of the call.

The *OldValues* identify the value that history contained before the delete. A *Server* should report all deleted values. It is acceptable for a *Server* that does not have this information to report a null value. The *OldValues* will contain an *Event* with the appropriate fields, each with appropriately encoded values.

6 Historical Access specific usage of Services

6.1 General

IEC 62541-4 specifies all *Services* needed for OPC UA Historical Access. In particular:

- The Browse Service Set or Query Service Set to detect *HistoricalNodes* and their configuration.
- The *HistoryRead* and *HistoryUpdate* Services of the Attribute Service Set to read and update history of *HistoricalNodes*.

6.2 Historical Nodes StatusCodes

6.2.1 Overview

Subclause 6.2 defines additional codes and rules that apply to the *StatusCode* when used for *HistoricalNodes*.

The general structure of the *StatusCode* is specified in IEC 62541-4. It includes a set of common operational result codes which also apply to historical data and/or *Events*.

6.2.2 Operation level result codes

In OPC UA Historical Access the *StatusCode* is used to indicate the conditions under which a *Value* or *Event* was stored, and thereby can be used as an indicator of its usability. ~~Due~~ **Owing** to the nature of historical data and/or *Events*, additional information beyond the basic quality and call result code needs to be conveyed to the *Client*, for example, whether the value is actually stored in the data repository, whether the result was *Interpolated*, whether all data inputs to a calculation were of good quality, etc.

In the following, Table 17 contains codes with Bad severity indicating a failure; Table 18 contains Good (success) codes.

It is important to note that these are the codes that are specific for OPC UA Historical Access and supplement the codes that apply to all types of data and are therefore defined in IEC 62541-4 , IEC 62541-8 and IEC 62541-13.

Table 17 – Bad operation level result codes

Symbolic Id	Description
Bad_NoData	No data exists for the requested time range or <i>Event</i> filter.
Bad_BoundNotFound	No data found to provide upper or lower bound value.
Bad_BoundNotSupported	Bounding Values are not applicable or the <i>Server</i> has reached its search limit and will not return a bound.
Bad_DataLost	Data is missing due to collection started/stopped/lost.
Bad_DataUnavailable	Expected data is unavailable for the requested time range due to an unmounted volume, an off-line historical collection, or similar reason for temporary unavailability.
Bad_EntryExists	The data or <i>Event</i> was not successfully inserted because a matching entry exists.
Bad_NoEntryExists	The data or <i>Event</i> was not successfully updated because no matching entry exists.
Bad_TimestampNotSupported	The <i>Client</i> requested history using a TimestampsToReturn the <i>Server</i> does not support (i.e. requested <i>Server</i> Timestamp when <i>Server</i> only supports SourceTimestamp).
Bad_InvalidArgument	One or more arguments are invalid or missing.
Bad_AggregateListMismatch	The list of Aggregates does not have the same length as the list of operations.
Bad_AggregateConfigurationRejected	The <i>Server</i> does not support the specified AggregateConfiguration for the Node.
Bad_AggregateNotSupported	The specified Aggregate is not valid for the specified <i>Node</i> .
Bad_ArgumentsMissing	See IEC 62541-4:2015, Table 63, for the description of this result code.
Bad_TypeDefinitionInvalid	See IEC 62541-4:2015, Table 166, for the description of this result code.
Bad_SourceNodeIdInvalid	See IEC 62541-4:2015, Table 166, for the description of this result code.
Bad_OutOfRange	See IEC 62541-4:2015, Table 166, for the description of this result code.
Bad_NotSupported	See IEC 62541-4:2015, Table 166, for the description of this result code.
Bad_IndexRangeInvalid	See IEC 62541-4:2015, Table 166, for the description of this result code.
Bad_NotWritable	See IEC 62541-4:2015, Table 166, for the description of this result code.

Table 18 – Good operation level result codes

Symbolic Id	Description
Good_NoData	No data exists for the requested time range or <i>Event</i> filter.
Good_EntryInserted	The data or <i>Event</i> was successfully inserted into the historical database
Good_EntryReplaced	The data or <i>Event</i> field was successfully replaced in the historical database
Good_DataIgnored	The <i>Event</i> field was ignored and was not inserted into the historical database.

It **may** be noted that there are both Good and Bad Status codes that deal with cases of no data or missing data. In general, *Good_NoData* is used for cases where no data was found when performing a simple 'Read' request. *Bad_NoData* is used in cases where some action is requested on an interval and no data could be found. The distinction exists if users are attempting an action on a given interval where they would expect data to exist, or would like to be notified that the requested action could not be performed.

Good_NoData is returned for cases such as:

- ReadEvents where *startTime* = *endTime*;
- ReadEvent data is requested and does not exist;

- ReadRaw where data is requested and does not exist.

Bad_NoData is returned for cases such as:

- ReadEvent data is requested and underlying historian does not support the requested field;
- ReadProcessed where data is requested and does not exist;
- Any Delete requests where data does not exist.

The above use cases are illustrative examples. Detailed explanations on when each status code is returned are found in 6.4 and 6.7.

6.2.3 Semantics changed

The *StatusCode* in addition contains an informational bit called *Semantics_Changed* (see IEC 62541-4).

UA Servers that implement OPC UA Historical Access should not set this bit; rather they should propagate the *StatusCode* which has been stored in the data repository. The *Client* should be aware that the returned data values may have this bit set.

6.3 Continuation Points

The *continuationPoint* parameter in the *HistoryRead* Service is used to mark a point from which to continue the read if not all values could be returned in one response. The value is opaque for the *Client* and is only used to maintain the state information for the *Server* to continue from. For *HistoricalDataNode* requests, a *Server* may use the timestamp of the last returned data item if the timestamp is unique. This can reduce the need in the *Server* to store state information for the continuation point.

The *Client* specifies the maximum number of results per operation in the request *Message*. A *Server* shall not return more than this number of results, but it may return fewer results. The *Server* allocates a *ContinuationPoint* if there are more results to return. The *Server* may return fewer results ~~due~~ owing to buffer issues or other internal constraints. It ~~may~~ can also be required to return a *continuationPoint* ~~due~~ owing to *HistoryRead* parameter constraints. If ~~an Aggregate~~ a request is taking a long time to calculate and is approaching the timeout time, the *Server* may return partial results with a continuation point. This may be done if the calculation is going to take more time than the *Client* timeout. In some cases, it may take longer than the *Client* timeout to calculate even one ~~Aggregate~~ result. Then the *Server* may return zero results with a continuation point that allows the *Server* to resume the calculation on the next *Client* read call. For additional discussions regarding *ContinuationPoints* and *HistoryRead*, please see the individual extensible *HistoryReadDetails* parameter in 6.4.

If the *Client* specifies a *ContinuationPoint*, then the *HistoryReadDetails* parameter and the *TimestampsToReturn* parameter are ignored, because it does not make sense to request different parameters when continuing from a previous call. It is permissible to change the *dataEncoding* parameter with each request.

If the *Client* specifies a *ContinuationPoint* that ~~does not correspond with the last returned ContinuationPoint from the Server~~ is no longer valid, then the *Server* shall return a *Bad_ContinuationPointInvalid* error.

If the *releaseContinuationPoints* parameter is set in the request the *Server* shall not return any data and shall release all *ContinuationPoints* passed in the request. If the *ContinuationPoint* for an operation is missing or invalid then the *StatusCode* for the operation shall be *Bad_ContinuationPointInvalid*.

6.4 HistoryReadDetails parameters

6.4.1 Overview

The *HistoryRead Service* defined in IEC 62541-4 can perform several different functions. The *HistoryReadDetails* parameter is an *Extensible Parameter* that specifies which function to perform and the details that are specific to that function. See IEC 62541-4 for the definition of *Extensible Parameter*. Table 19 lists the symbolic names of the valid *Extensible Parameter* structures. Some structures will perform different functions based on the setting of its associated parameters. For simplicity, a functionality of each structure is listed. For example, text such as "using the Read modified functionality" refers to the function the *HistoryRead Service* performs using the *Extensible Parameter* structure *ReadRawModifiedDetails* with the *isReadModified* Boolean parameter set to TRUE.

Table 19 – HistoryReadDetails parameterTypelds

Symbolic Name	Functionality	Description
ReadEventDetails	Read event	This structure selects a set of <i>Events</i> from the history database by specifying a filter and a time domain for one or more <i>Objects</i> or <i>Views</i> . See 6.4.2.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryEvent</i> structure for each operation (see 6.5.4).
ReadRawModifiedDetails	Read raw	This structure selects a set of values from the history database by specifying a time domain for one or more <i>Variables</i> . See 6.4.3.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryData</i> structure for each operation (see 6.5.2).
ReadRawModifiedDetails	Read modified	This parameter selects a set of <i>modified values</i> from the history database by specifying a time domain for one or more <i>Variables</i> . See 6.4.3.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryModifiedData</i> structure for each operation (see 6.5.3).
ReadProcessedDetails	Read processed	This structure selects a set of <i>Aggregate</i> values from the history database by specifying a time domain for one or more <i>Variables</i> . See 6.4.4.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryData</i> structure for each operation (see 6.5.2).
ReadAtTimeDetails	Read at time	This structure selects a set of raw or interpolated values from the history database by specifying a series of timestamps for one or more <i>Variables</i> . See 6.4.5.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryData</i> structure for each operation (see Clause 6.5.2).
ReadAnnotationDataDetails	Read Annotation Data	This structure selects a set of <i>Annotation Data</i> from the history database by specifying a series of timestamps for one or more <i>Variables</i> . See 6.4.6.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryAnnotationData</i> structure for each operation (see Clause 6.5.5).

6.4.2 ReadEventDetails structure

6.4.2.1 ReadEventDetails structure details

Table 20 defines the *ReadEventDetails* structure. This parameter is only valid for *Objects* that have the *EventNotifier Attribute* set to TRUE (see IEC 62541-3). Two of the three parameters, *numValuesPerNode*, *startTime*, and *endTime* shall be specified.

Table 20 – ReadEventDetails

Name	Type	Description
ReadEventDetails	Structure	Specifies the details used to perform an <i>Event</i> history read.
numValuesPerNode	Counter	The maximum number of values returned for any <i>Node</i> over the time range. If only one time is specified, the time range shall extend to return this number of values. The default value of 0 indicates that there is no maximum.
startTime	UtcTime	Beginning of period to read. The default value of <i>DateTime.MinValue</i> indicates that the <i>startTime</i> is Unspecified.
endTime	UtcTime	End of period to read. The default value of <i>DateTime.MinValue</i> indicates that the <i>endTime</i> is Unspecified.
Filter	EventFilter	A filter used by the <i>Server</i> to determine which <i>HistoricalEventNode</i> should be included. This parameter shall be specified and at least one <i>EventField</i> is required. The <i>EventFilter</i> parameter type is an <i>Extensible parameter</i> type. It is defined and used in the same manner as defined for monitored data items which are specified in IEC 62541-4. This filter also specifies the <i>EventFields</i> that are to be returned as part of the request.

6.4.2.2 Read Event functionality

The *ReadEventDetails* structure is used to read the *Events* from the history database for the specified time domain for one or more *HistoricalEventNodes*. The *Events* are filtered based on the filter structure provided. This filter includes the *EventFields* that are to be returned. For a complete description of filter refer to IEC 62541-4.

The *startTime* and *endTime* are used to filter on the Time field for *Events*.

The time domain of the request is defined by *startTime*, *endTime*, and *numValuesPerNode*; at least two of these shall be specified. If *endTime* is less than *startTime*, or *endTime* and *numValuesPerNode* alone are specified, then the data will be returned in reverse order with later/newer data provided first as if time were flowing backward. If all three are specified, then the call shall return up to *numValuesPerNode* results going from *startTime* to *endTime*, in either ascending or descending order depending on the relative values of *startTime* and *endTime*. If *numValuesPerNode* is 0 then all of the values in the range are returned. The default value is used to indicate when *startTime*, *endTime* or *numValuesPerNode* are not specified.

It is specifically allowed for the *startTime* and the *endTime* to be identical. This allows the *Client* to request the *Event* at a single instance in time. When the *startTime* and *endTime* are identical then time is presumed to be flowing forward. If no data exists at the time specified then the *Server* shall return the *Good_NoData StatusCode*.

If a *startTime*, *endTime* and *numValuesPerNode* are all provided, and if more than *numValuesPerNode* *Events* exist within that time range for a given *Node*, then only *numValuesPerNode* *Events* per *Node* are returned along with a *ContinuationPoint*. When a *ContinuationPoint* is returned, a *Client* wanting the next *numValuesPerNode* values should call *HistoryRead* again with the *continuationPoint* set.

If the request takes a long time to process, then the *Server* can return partial results with a *ContinuationPoint*. This can be done if the request is going to take more time than the *Client* timeout hint. It may take longer than the *Client* timeout hint to retrieve any results. In this case, the *Server* may return zero results with a *ContinuationPoint* that allows the *Server* to resume the calculation on the next *Client HistoryRead* call.

For an interval in which no data exists, the corresponding *StatusCode* shall be *Good_NoData*.

The *filter* parameter is used to determine which historical *Events* and their corresponding fields are returned. It is possible that the fields of an *EventType* are available for real time updating, but not available from the historian. In this case, a *StatusCode* value will be returned for any *Event* field that cannot be returned. The value of the *StatusCode* shall be *Bad_NoData*.

If the requested *TimestampsToReturn* is not supported for a *Node* then the operation shall return the *Bad_TimestampNotSupported* *StatusCode*. When reading *Events* this only applies to *Event* fields that are of type *DataValue*.

6.4.3 ReadRawModifiedDetails structure

6.4.3.1 ReadRawModifiedDetails structure details

Table 21 defines the *ReadRawModifiedDetails* structure. Two of the three parameters, *numValuesPerNode*, *startTime*, and *endTime* shall be specified.

Table 21 – ReadRawModifiedDetails

Name	Type	Description
ReadRawModifiedDetails	Structure	Specifies the details used to perform a "raw" or "modified" history read.
isReadModified	Boolean	TRUE for Read Modified functionality, FALSE for Read Raw functionality. Default value is FALSE.
startTime	UtcTime	Beginning of period to read. Set to default value of <i>DateTime.MinValue</i> if no specific start time is specified.
endTime	UtcTime	End of period to read. Set to default value of <i>DateTime.MinValue</i> if no specific end time is specified.
numValuesPerNode	Counter	The maximum number of values returned for any <i>Node</i> over the time range. If only one time is specified, the time range shall extend to return this number of values. The default value 0 indicates that there is no maximum.
returnBounds	Boolean	A Boolean parameter with the following values: TRUE Bounding Values should be returned FALSE All other cases

6.4.3.2 Read raw functionality

When this structure is used for reading *Raw Values* (*isReadModified* is set to FALSE), it reads the values, qualities, and timestamps from the history database for the specified time domain for one or more *HistoricalDataNodes*. This parameter is intended for use by a *Client* that wants the actual data saved within the historian. The actual data may be compressed or may be all raw data collected for the item depending on the historian and the storage rules invoked when the item values were saved. When *returnBounds* is TRUE, the Bounding Values for the time domain are returned. The optional Bounding Values are provided to allow the *Client* to interpolate values for the start and end times when trending the actual data on a display.

The time domain of the request is defined by *startTime*, *endTime*, and *numValuesPerNode*; at least two of these shall be specified. If *endTime* is less than *startTime*, or *endTime* and *numValuesPerNode* alone are specified, then the data will be returned in reverse order, with later data coming first as if time were flowing backward. ~~If all three are specified then the call shall return up to numValuesPerNode results going from startTime to endTime, in either ascending or descending order depending on the relative values of startTime and endTime.~~ If a *startTime*, *endTime* and *numValuesPerNode* are all provided and if more than *numValuesPerNode* values exist within that time range for a given *Node*, then only *numValuesPerNode* values per *Node* shall be returned along with a *continuationPoint*. When a *continuationPoint* is returned, a *Client* wanting the next *numValuesPerNode* values shall call *ReadRaw* again with the *continuationPoint* set. If *numValuesPerNode* is 0, then all the values

in the range are returned. A default value of *DateTime.MinValue* (see IEC 62541-6) is used to indicate when *startTime* or *endTime* is not specified.

It is specifically allowed for the *startTime* and the *endTime* to be identical. This allows the *Client* to request just one value. When the *startTime* and *endTime* are identical, then time is presumed to be flowing forward. It is specifically not allowed for the *Server* to return a *Bad_InvalidArgument StatusCode* if the requested time domain is outside of the *Server's* range. Such a case shall be treated as an interval in which no data exists.

~~If a *startTime*, *endTime* and *numValuesPerNode* are all provided and if more than *numValuesPerNode* values exist within that time range for a given *Node* then only *numValuesPerNode* values per *Node* are returned along with a *continuationPoint*. When a *continuationPoint* is returned, a *Client* wanting the next *numValuesPerNode* values should call *ReadRaw* again with the *continuationPoint* set.~~

If the request takes a long time to process, then the *Server* can return partial results with a *ContinuationPoint*. This can be done if the request is going to take more time than the *Client* timeout hint. It may take longer than the *Client* timeout hint to retrieve any results. In this case, the *Server* may return zero results with a *ContinuationPoint* that allows the *Server* to resume the calculation on the next *Client HistoryRead* call.

If Bounding Values are requested and a non-zero *numValuesPerNode* was specified, then any Bounding Values returned are included in the *numValuesPerNode* count. If *numValuesPerNode* is 1, then only the start bound is returned (the end bound if the reverse order is needed). If *numValuesPerNode* is 2 then the start bound and the first data point are returned (the end bound if reverse order is needed). When Bounding Values are requested and no bounding value is found, then the corresponding *StatusCode* entry will be set to *Bad_BoundNotFound*, a timestamp equal to the start or end time as appropriate, and a value of null. How far back or forward to look in history for Bounding Values is *Server* dependent.

For an interval in which no data exists, if Bounding Values are not requested, then the corresponding *StatusCode* shall be *Good_NoData*. If Bounding Values are requested and one or both exist, then the result code returned is *Success* and the bounding value(s) are returned.

For cases where there are multiple values for a given timestamp, all but the most recent are considered to be *Modified values* and the *Server* shall return the most recent value. If the *Server* returns a value which hides other values at a timestamp then it shall set the *ExtraData* bit in the *StatusCode* associated with that value. If the *Server* contains additional information regarding a value, then the *ExtraData* bit shall also be set. It indicates that *ModifiedValues* are available for retrieval, see 6.4.3.3.

If the requested *TimestampsToReturn* is not supported for a *Node*, the operation shall return the *Bad_TimestampNotSupported StatusCode*.

6.4.3.3 Read modified functionality

When this structure is used for reading *Modified Values* (*isReadModified* is set to *TRUE*), it reads the *modified values*, *StatusCodes*, timestamps, modification type, the user identifier, and the timestamp of the modification from the history database for the specified time domain for one or more *HistoricalDataNodes*. If there are multiple replaced values the *Server* shall return all of them. The *updateType* specifies what value is returned in the modification record. If the *updateType* is *INSERT* the value is the new value that was inserted. If the *updateType* is anything else the value is the old value that was changed. See the *HistoryUpdateDetails* parameter in 6.8 for details on what *updateTypes* are available.

The purpose of this function is to read values from history that have been *Modified*. The *returnBounds* parameter shall be set to *FALSE* for this case, otherwise the *Server* returns a *Bad_InvalidArgument StatusCode*.

The domain of the request is defined by *startTime*, *endTime*, and *numValuesPerNode*; at least two of these shall be specified. If *endTime* is less than *startTime*, or *endTime* and *numValuesPerNode* alone are specified, then the data shall be returned in reverse order with the later data coming first. If all three are specified, then the call shall return up to *numValuesPerNode* results going from *StartTime* to *EndTime*, in either ascending or descending order depending on the relative values of *StartTime* and *EndTime*. If more than *numValuesPerNode* values exist within that time range for a given *Node*, then only *numValuesPerNode* values per *Node* are returned along with a *continuationPoint*. When a *continuationPoint* is returned, a *Client* wanting the next *numValuesPerNode* values should call *ReadRaw* again with the *continuationPoint* set. If *numValuesPerNode* is 0 then all of the values in the range are returned. If the *Server* cannot return all *modified values* for a given timestamp in a single response then it shall return modified values with the same timestamp in subsequent calls.

If the request takes a long time to process, then the *Server* can return partial results with a *ContinuationPoint*. This can be done if the request is going to take more time than the *Client* timeout hint. It may take longer than the *Client* timeout hint to retrieve any results. In this case, the *Server* may return zero results with a *ContinuationPoint* that allows the *Server* to resume the calculation on the next *Client HistoryRead* call.

If a value has been modified multiple times then all values for the time are returned. This means that a timestamp can appear in the array more than once. The order of the returned values with the same timestamp should be from the most recent to oldest modification timestamp, if *startTime* is less than or equal to *endTime*. If *endTime* is less than *startTime*, then the order of the returned values will be from the oldest modification timestamp to the most recent. It is *Server* dependent whether multiple modifications are kept or only the most recent.

A *Server* does not have to create a modification record for data when it is first added to the historical collection. If it does then it shall set the *ExtraData* bit and the *Client* can read the modification record using a *ReadModified* call. If the data is subsequently modified, the *Server* shall create a second modification record which is returned along with the original modification record whenever a *Client* uses the *ReadModified* call if the *Server* supports multiple modification records per timestamp.

If the requested *TimestampsToReturn* is not supported for a *Node*, then the operation shall return the *Bad_TimestampNotSupported StatusCode*.

6.4.4 ReadProcessedDetails structure

6.4.4.1 ReadProcessedDetails structure details

Table 22 defines the structure of the *ReadProcessedDetails* structure.

Table 22 – ReadProcessedDetails

Name	Type	Description
ReadProcessedDetails	Structure	Specifies the details used to perform a "processed" history read.
startTime	UtcTime	Beginning of period to read.
endTime	UtcTime	End of period to read.
ProcessingInterval	Duration	Interval between returned <i>Aggregate</i> values. The value 0 indicates that there is no <i>ProcessingInterval</i> defined.
aggregateType[]	NodeId[]	The <i>NodeId</i> of the <i>HistoryAggregate</i> object that indicates the list of <i>Aggregates</i> to be used when retrieving the processed history. See IEC 62541-13 for details.
aggregateConfiguration	Aggregate Configuration	<i>Aggregate</i> configuration structure.
useSeverCapabilitiesDefaults	Boolean	As described in IEC 62541-4.
TreatUncertainAsBad	Boolean	As described in IEC 62541-13.
PercentDataBad	UInt8	As described in IEC 62541-13.
PercentDataGood	UInt8	As described in IEC 62541-13.
UseSlopedExtrapolation	Boolean	As described in IEC 62541-13.

See IEC 62541-13 for details on possible *NodeId* values for the ~~*HistoryAggregateType*~~ *aggregateType* parameter.

6.4.4.2 Read processed functionality

This structure is used to compute *Aggregate* values, qualities, and timestamps from data in the history database for the specified time domain for one or more *HistoricalDataNodes*. The time domain is divided into intervals of duration *ProcessingInterval*. The specified *Aggregate* Type is calculated for each interval beginning with *startTime* by using the data within the next *ProcessingInterval*.

For example, this function can provide hourly statistics such as Maximum, Minimum, and Average for each item during the specified time domain when *ProcessingInterval* is 1 h.

The domain of the request is defined by *startTime*, *endTime*, and *ProcessingInterval*. All three shall be specified. If *endTime* is less than *startTime* then the data shall be returned in reverse order with the later data coming first. If *startTime* and *endTime* are the same then the *Server* shall return *Bad_InvalidArgument* as there is no meaningful way to interpret such a case. If the *ProcessingInterval* is specified as 0, then *Aggregates* shall be calculated using one interval starting at *startTime* and ending at *endTime*.

The *aggregateType[]* parameter allows a *Client* to request multiple *Aggregate* calculations per requested *NodeId*. If multiple *Aggregates* are requested then a corresponding number of entries are required in the *NodesToRead* array.

For example, to request Min *Aggregate* for *NodeId* FIC101, FIC102, and both Min and Max *Aggregates* for *NodeId* FIC103 would require *NodeId* FIC103 to appear twice in the *NodesToRead* array request parameter.

Table 23 – NodesToRead and aggregateType parameters

aggregateType[]	NodesToRead[]
Min	FIC101
Min	FIC102
Min	FIC103
Max	FIC103

If the array of *Aggregates* does not match the array of *NodesToRead*, then the *Server* shall return a *StatusCode* of *Bad_AggregateListMismatch*.

The *aggregateConfiguration* parameter allows a *Client* to override the *Aggregate* configuration settings supplied by the *AggregateConfiguration Object* on a per call basis. See IEC 62541-13 for more information on *Aggregate* configurations. If the *Server* does not support the ability to override the *Aggregate* configuration settings, then it shall return a *StatusCode* of *Bad_AggregateConfigurationRejected*. If the *Aggregate* is not valid for the *Node*, then the *StatusCode* shall be *Bad_AggregateNotSupported*.

The values used in computing the *Aggregate* for each interval shall include any value that falls exactly on the timestamp at the beginning of the interval, but shall not include any value that falls directly on the timestamp ending the interval. Thus, each value shall be included only once in the calculation. If the time domain is in reverse order then we consider the later timestamp to be the one beginning the subinterval, and the earlier timestamp to be the one ending it. Note that this means that simply swapping the start and end times will not result in getting the same values back in reverse order as the intervals being requested in the two cases are not the same.

If the calculation of an *Aggregate* is taking a long time, then the *Server* can return partial results with a continuation point. This ~~might~~ can be done if the calculation is going to take more time than the *Client* timeout hint. In some cases, it may take longer than the *Client* timeout hint to calculate even one *Aggregate* result. Then the *Server* may return zero results with a continuation point that allows the *Server* to resume the calculation on the next *Client* read call.

Refer to IEC 62541-13 for handling of *Aggregate* specific cases.

6.4.5 ReadAtTimeDetails structure

6.4.5.1 ReadAtTimeDetails structure details

Table 24 defines the *ReadAtTimeDetails* structure.

Table 24 – ReadAtTimeDetails

Name	Type	Description
ReadAtTimeDetails	Structure	Specifies the details used to perform an "at time" history read.
reqTimes 	UtcTime[]	The entries define the specific timestamps for which values are to be read.
useSimpleBounds	Boolean	Use SimpleBounds to determine the value at the specific timestamp.

6.4.5.2 Read at time functionality

The *ReadAtTimeDetails* structure reads the values and qualities from the history database for the specified timestamps for one or more *HistoricalDataNodes*. This function is intended to provide values to correlate with other values with a known timestamp. For example, a *Client* ~~may~~ can need to read the values of sensors when lab samples were collected.

The order of the values and qualities returned shall match the order of the timestamps supplied in the request.

When no value exists for a specified timestamp, a value shall be *Interpolated* from the surrounding values to represent the value at the specified timestamp. The interpolation will follow the same rules as the standard *Interpolated Aggregate* as outlined in IEC 62541-13.

If the useSimpleBounds flag is True and Interpolation is required then ~~SimpleBounds~~ *simple bounding values* will be used to calculate the data value. If useSimpleBounds is False and Interpolation is required, then *interpolated bounding values* will be used to calculate the data value. See IEC 62541-13 for the definition of *simple bounding values* and *interpolated bounding values*.

If a value is found for the specified timestamp, then the Server will set the *StatusCode InfoBits* to be Raw. If the value is *Interpolated* from the surrounding values, then the Server will set the *StatusCode InfoBits* to be *Interpolated*.

If the read request is taking a long time to calculate, then the Server may return zero results with a *ContinuationPoint* that allows the Server to resume the calculation on the next *Client HistoryRead* call.

If the requested *TimestampsToReturn* is not supported for a *Node*, then the operation shall return the *Bad_TimestampNotSupported StatusCode*.

6.4.6 ReadAnnotationDataDetails structure

6.4.6.1 ReadAnnotationDataDetails structure details

Table 25 defines the ReadAnnotationDataDetails structure.

Table 25 – ReadAnnotationDataDetails

Name	Type	Description
ReadAnnotationDataDetails	Structure	Specifies the details used to perform an "at time" history read.
reqTimes	UtcTime[]	The entries define the specific timestamps for which values are to be read.

6.4.6.2 Read Annotation Data functionality

The ReadAnnotationDataDetails structure reads the *Annotation Data* from the history database for the specified timestamps for one or more *HistoricalDataNodes*.

The order of the *Annotations Data* returned shall match the order of the timestamps supplied in the request.

If *Annotation Data* is not supported for a *HistoricalDataNode*, then the *StatusCode* shall be *Bad_HistoryOperationUnsupported*.

If the read request is taking a long time to calculate, then the Server may return zero results with a *ContinuationPoint* that allows the Server to resume the calculation on the next *Client HistoryRead* call.

6.5 HistoryData parameters returned

6.5.1 Overview

The *HistoryRead Service* returns different types of data depending on whether the request asked for the value *Attribute* of a *Node* or the history *Events* of a *Node*. The *HistoryData* is an *Extensible Parameter* whose structure depends on the functions to perform for the *HistoryReadDetails* parameter. See IEC 62541-4 for details on *Extensible Parameters*.

6.5.2 HistoryData type

Table 26 defines the structure of the *HistoryData* used for the data to return in a *HistoryRead*.

Table 26 – HistoryData Details

Name	Type	Description
dataValues[]	DataValue[]	An array of values of history data for the <i>Node</i> . The size of the array depends on the requested data parameters.

6.5.3 HistoryModifiedData type

Table 27 defines the structure of the *HistoryModifiedData* used for the data to return in a *HistoryRead* when *IsReadModified* = True.

Table 27 – HistoryModifiedData Details

Name	Type	Description
dataValues[]	DataValue[]	An array of values of history data for the <i>Node</i> . The size of the array depends on the requested data parameters.
modificationInfos[]	ModificationInfo[]	
modificationTime	UtcTime	The time the modification was made. Support for this field is optional. A null shall be returned if it is not defined.
updateType	HistoryUpdateType	The modification type for the item.
Username	String	The name of the user that made the modification. Support for this field is optional. A null shall be returned if it is not defined.

6.5.4 HistoryEvent type

Table 28 defines the *HistoryEvent* parameter used for Historical *Event* reads.

The *HistoryEvent* defines a table structure that is used to return *Event* fields to a *Historical Read*. The structure is in the form of a table consisting of one or more *Events*, each containing an array of one or more fields. The selection and order of the fields returned for each *Event* are identical to the selected parameter of the *EventFilter*.

Table 28 – HistoryEvent Details

Name	Type	Description
Events []	HistoryEventFieldList	The list of <i>Events</i> being delivered.
eventFields []	BaseDataType	List of selected <i>Event</i> fields. This will be a one-to-one match with the fields selected in the <i>EventFilter</i> .

6.5.5 HistoryAnnotationData type

Table 26 defines the structure of the *HistoryAnnotationData* used for the data to return in a *HistoryRead*.

6.6 HistoryUpdateType Enumeration

Table 29 defines the HistoryUpdate enumeration.

Table 29 – HistoryUpdateType Enumeration

Name	Description
INSERT_1	Data was inserted.
REPLACE_2	Data was replaced.
UPDATE_3	Data was inserted or replaced.
DELETE_4	Data was deleted.

6.7 PerformUpdateType Enumeration

Table 30 defines the PerformUpdateType enumeration.

Table 30 – PerformUpdateType Enumeration

Name	Description
INSERT_1	Data was inserted.
REPLACE_2	Data was replaced.
UPDATE_3	Data was inserted or replaced.
DELETE_4	Data was deleted.

6.8 HistoryUpdateDetails parameter

6.8.1 Overview

The *HistoryUpdate Service* defined in IEC 62541-4 can perform several different functions. The *historyUpdateDetails* parameter is an *Extensible Parameter* that specifies which function to perform and the details that are specific to that function. See IEC 62541-4 for the definition of *Extensible Parameter*. Table 31 lists the symbolic names of the valid *Extensible Parameter* structures. Some structures will perform different functions based on the setting of its associated parameters. For simplicity a functionality of each structure is listed. For example text such as "using the Replace data functionality" refers to the function the *HistoryUpdate Service* performs using the *Extensible Parameter* structure *UpdateDataDetails* with the *performInsertReplace* enumeration parameter set to REPLACE_2.

Table 31 – HistoryUpdateDetails parameter Typelds

Symbolic Name	Functionality	Description
UpdateDataDetails	Insert data	This function inserts new values into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateDataDetails	Replace data	This function replaces existing values into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateDataDetails	Update data	This function inserts or replaces values into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateStructureDataDetails	Insert data	This function inserts new <i>Structured History Data</i> or <i>Annotations</i> into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateStructureDataDetails	Replace data	This function replaces existing <i>Structured History Data</i> or <i>Annotations</i> into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateStructureDataDetails	Update data	This function inserts or replaces <i>Structured History Data</i> or <i>Annotations</i> into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateStructureDataDetails	Remove data	This function removes <i>Structured History Data</i> or <i>Annotations</i> from the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateEventDetails	Insert events	This function inserts new <i>Events</i> into the history database for one or more <i>HistoricalEventNodes</i> .
UpdateEventDetails	Replace events	This function replaces values of fields in existing <i>Events</i> into the history database for one or more <i>HistoricalEventNodes</i> .
UpdateEventDetails	Update events	This function inserts new <i>Events</i> or replaces existing <i>Events</i> in the history database for one or more <i>HistoricalEventNodes</i> .
DeleteRawModifiedDetails	Delete raw	This function deletes all values from the history database for the specified time domain for one or more <i>HistoricalDataNodes</i> .
DeleteRawModifiedDetails	Delete modified	Some historians may store multiple values at the same Timestamp. This function will delete specified values and qualities for the specified timestamp for one or more <i>HistoricalDataNodes</i> .
DeleteAtTimeDetails	Delete at time	This function deletes all values in the history database for the specified timestamps for one or more <i>HistoricalDataNodes</i> .
DeleteEventDetails	Delete event	This function deletes <i>Events</i> from the history database for the specified filter for one or more <i>HistoricalEventNodes</i> .

The *HistoryUpdate Service* is used to update or delete ~~both, *DataValues* and, *Annotations* or *Events*~~. For simplicity the term "entry" will be used to mean either *DataValue*, *Annotation*, or *Event* depending on the context in which it is used. Auditing requirements for *History Services* are described in IEC 62541-4. This description assumes the user issuing the request and the *Server* that is processing the request support the capability to update entries. See IEC 62541-3 for a description of *Attributes* that expose the support of Historical Updates.

If the *HistoryUpdate Service* is called with two or more of *DataValues*, *Events* or *Annotations* in the same call the *Server* operational limits *MaxNodesPerHistoryUpdateData* and *MaxNodesPerHistoryUpdateEvents* (see IEC 62541-5) may be ignored. The *Server* may return the service result code *Bad_TooManyOperations* if it is not able to handle the combination of *DataValues*, *Events* or *Annotations*. It is recommended to call the *HistoryUpdate Service* individually with *DataValues*, *Events* or *Annotations*.

6.8.2 UpdateDataDetails structure

6.8.2.1 UpdateDataDetails structure details

Table 32 defines the UpdateDataDetails structure.

Table 32 – UpdateDataDetails

Name	Type	Description								
UpdateDataDetails	Structure	The details for insert, replace, and insert/replace history updates.								
nodeId	NodeId	Node id of the <i>Object</i> to be updated.								
performInsertReplace	PerformUpdateType	Value determines which action of insert, replace, or update is performed. <table border="1" data-bbox="805 1131 1364 1299"> <thead> <tr> <th>Value</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>INSERT_1</td> <td>See 6.8.2.2.</td> </tr> <tr> <td>REPLACE_2</td> <td>See 6.8.2.3.</td> </tr> <tr> <td>UPDATE_3</td> <td>See 6.8.2.4.</td> </tr> </tbody> </table>	Value	Description	INSERT_1	See 6.8.2.2.	REPLACE_2	See 6.8.2.3.	UPDATE_3	See 6.8.2.4.
Value	Description									
INSERT_1	See 6.8.2.2.									
REPLACE_2	See 6.8.2.3.									
UPDATE_3	See 6.8.2.4.									
updateValues	DataValue[]	New values to be inserted or to replace.								

6.8.2.2 Insert data functionality

Setting performInsertReplace = INSERT_1 inserts entries into the history database at the specified timestamps for one or more *HistoricalDataNodes*. If an entry exists at the specified timestamp, then the new entry shall not be inserted; instead the *StatusCode* shall indicate *Bad_EntryExists*.

This function is intended to insert new entries at the specified timestamps, e.g. the insertion of lab data to reflect the time of data collection.

If the *Time* does not fall within range that can be stored, then the related *operationResults entry* shall indicate *Bad_OutOfRange*.

6.8.2.3 Replace data functionality

Setting performInsertReplace = REPLACE_2 replaces entries in the history database at the specified timestamps for one or more *HistoricalDataNodes*. If no entry exists at the specified timestamp, then the new entry shall not be inserted; otherwise the *StatusCode* shall indicate *Bad_NoEntryExists*.

This function is intended to replace existing entries at the specified timestamp, e.g. correct lab data that was improperly processed, but inserted into the history database.

6.8.2.4 Update data functionality

Setting `performInsertReplace = UPDATE_3` inserts or replaces entries in the history database for the specified timestamps for one or more *HistoricalDataNodes*. If the item has an entry at the specified timestamp, then the new entry will replace the old one. If there is no entry at that timestamp, then the function will insert the new data.

A *Server* can create a *modified value* for a value being replaced or inserted (see 3.1.6). However, it is not required.

This function is intended to unconditionally insert/replace values and qualities, e.g. correction of values for bad sensors.

Good as a *StatusCode* for an individual entry is allowed when the *Server* is unable to say whether there was already a value at that timestamp. If the *Server* can determine whether the new entry replaces an entry that was already there, then it should use `Good_EntryInserted` or `Good_EntryReplaced` to return that information.

If the *Time* does not fall within range that can be stored, then the related *operationResults entry* shall indicate *Bad_OutOfRange*.

6.8.3 UpdateStructureDataDetails structure

6.8.3.1 UpdateStructureDataDetails structure details

Table 33 defines the `UpdateStructureDataDetails` structure.

Table 33 – UpdateStructureDataDetails

Name	Type	Description										
<code>UpdateStructureDataDetails</code>	Structure	The details for <i>Structured Data History</i> updates.										
<code>nodeId</code>	<code>NodeId</code>	Node id of the <i>Object</i> to be updated.										
<code>performInsertReplace</code>	<code>PerformUpdateType</code>	Value determines which action of insert, replace, or update is performed. <table border="1"> <thead> <tr> <th>Value</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td><code>INSERT_1</code></td> <td>See 6.8.3.3.</td> </tr> <tr> <td><code>REPLACE_2</code></td> <td>See 6.8.3.4.</td> </tr> <tr> <td><code>UPDATE_3</code></td> <td>See 6.8.3.5.</td> </tr> <tr> <td><code>REMOVE_4</code></td> <td>See 6.8.3.6.</td> </tr> </tbody> </table>	Value	Description	<code>INSERT_1</code>	See 6.8.3.3.	<code>REPLACE_2</code>	See 6.8.3.4.	<code>UPDATE_3</code>	See 6.8.3.5.	<code>REMOVE_4</code>	See 6.8.3.6.
Value	Description											
<code>INSERT_1</code>	See 6.8.3.3.											
<code>REPLACE_2</code>	See 6.8.3.4.											
<code>UPDATE_3</code>	See 6.8.3.5.											
<code>REMOVE_4</code>	See 6.8.3.6.											
<code>updateValue[]</code>	<code>DataValue[]</code>	New values to be inserted, replaced or removed. Such as <i>Annotation data</i> for <i>Annotations</i> .										

6.8.3.2 Specified Uniqueness of Structured History Data

Structured History Data provides metadata describing an entry in the history database. The *Server* shall define what uniqueness means for each *Structured History Data* structure type. For example, a *Server* may only allow one *Annotation* per timestamp which means the timestamp is the unique key for the structure. Another *Server* may allow ~~for multiple Annotations~~ to exist per user, so a combination of a username and timestamp, ~~and message~~ may be used as the unique key for the structure. In 6.8.3.3, 6.8.3.4, 6.8.3.5 and 6.8.3.6, the terms "*Structured History Data* exists" and "at the specified parameters" means a matching entry has been found at the specified timestamp using the *Server's* criteria for uniqueness.

In the case where the Client wishes to replace a parameter that is part of the uniqueness criteria, then the resulting *StatusCode* would be *Bad_NoEntryExists*. The Client shall remove the existing structure and then Insert the new structure.

6.8.3.3 Insert functionality

Setting `performInsertReplace = INSERT_1` inserts *Structured History Data* such as *Annotations* into the history database at the specified parameters for one or more *Properties* of *HistoricalDataNodes*.

If a *Structured History Data* entry already exists at the specified parameters the *StatusCode* shall indicate *Bad_EntryExists*.

If the *Time* does not fall within range that can be stored, then the related *operationResults* entry shall indicate *Bad_OutOfRange*.

6.8.3.4 Replace functionality

Setting `performInsertReplace = REPLACE_2` replaces *Structured History Data* such as *Annotations* in the history database at the specified parameters for one or more *Properties* of *HistoricalDataNodes*.

If a *Structured History Data* entry does not already exist at the specified parameters, then the *StatusCode* shall indicate *Bad_NoEntryExists*.

6.8.3.5 Update functionality

Setting `performInsertReplace = UPDATE_3` inserts or replaces *Structured History Data* such as *Annotations* in the history database at the specified parameters for one or more *Properties* of *HistoricalDataNodes*.

If a *Structure History Data* entry already exists at the specified parameters, then it is deleted, and the value provided by the *Client* is inserted. If no existing entry exists, then the new entry is inserted.

If an existing entry was replaced successfully then the *StatusCode* shall be *Good_EntryReplaced*. If a new entry was created the *StatusCode* shall be *Good_EntryInserted*. If the *Server* cannot determine whether it replaced or inserted an entry then the *StatusCode* shall be *Good*.

If the *Time* does not fall within range that can be stored then the related *operationResults* entry shall indicate *Bad_OutOfRange*.

6.8.3.6 Remove functionality

Setting `performInsertReplace = REMOVE_4` removes *Structured History Data* such as *Annotations* from the history database at the specified parameters for one or more *Properties* of *HistoricalDataNodes*.

If a *Structure History Data* entry exists at the specified parameters it is deleted. If *Structured History Data* does not already exist at the specified parameters, then the *StatusCode* shall indicate *Bad_NoEntryExists*.

6.8.4 UpdateEventDetails structure

6.8.4.1 UpdateEventDetails structure detail

Table 34 defines the `UpdateEventDetails` structure.

Table 34 – UpdateEventDetails

Name	Type	Description								
UpdateEventDetails	Structure	The details for insert, replace, and insert/replace history <i>Event</i> updates.								
nodeId	NodeId	Node id of the <i>Object</i> to be updated.								
performInsertReplace	PerformUpdateType	Value determines which action of insert, replace, or update is performed. <table border="1"> <thead> <tr> <th>Value</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>INSERT_1</td> <td>Perform Insert <i>Event</i> (see 6.8.4.2).</td> </tr> <tr> <td>REPLACE_2</td> <td>Perform Replace <i>Event</i> (see 6.8.4.3).</td> </tr> <tr> <td>UPDATE_3</td> <td>Perform Update <i>Event</i> (see 6.8.4.4).</td> </tr> </tbody> </table>	Value	Description	INSERT_1	Perform Insert <i>Event</i> (see 6.8.4.2).	REPLACE_2	Perform Replace <i>Event</i> (see 6.8.4.3).	UPDATE_3	Perform Update <i>Event</i> (see 6.8.4.4).
Value	Description									
INSERT_1	Perform Insert <i>Event</i> (see 6.8.4.2).									
REPLACE_2	Perform Replace <i>Event</i> (see 6.8.4.3).									
UPDATE_3	Perform Update <i>Event</i> (see 6.8.4.4).									
filter	EventFilter	If the history of <i>Notification</i> conforms to the <i>EventFilter</i> , the history of the <i>Notification</i> is updated.								
eventData	HistoryEventFieldList[]	List of <i>Event Notifications</i> to be inserted or updated (see 6.5.4 for HistoryEventFieldList definition).								

6.8.4.2 Insert event functionality

This function is intended to insert new entries, e.g. backfilling of historical *Events*.

Setting performInsertReplace = INSERT_1 inserts entries into the *Event* history database for one or more *HistoricalEventNodes*. The *whereClause* parameter of the *EventFilter* shall be empty. The *SelectClause* shall as a minimum provide the following *Event* fields: *EventType* and *Time*. It is also recommended that the *SourceNode* and the *SourceName* fields are provided. If one of the required fields is not provided, then the *statusCode* shall indicate *Bad_ArgumentsMissing*. If the historian does not support archiving, the specified *EventType* then the *statusCode* shall indicate *Bad_TypeDefinitionInvalid*. If the *SourceNode* is not a valid source for *Events*, then the related *operationResults* entry shall indicate *Bad_SourceNodeIdInvalid*. If the *Time* does not fall within range that can be stored, then the related *operationResults* entry shall indicate *Bad_OutOfRange*. If the *selectClause* does not include fields which are mandatory for the *EventType*, then the *statusCode* shall indicate *Bad_ArgumentsMissing*. If the *selectClause* specifies fields which are not valid for the *EventType* or cannot be saved by the historian, then the related *operationResults* entry shall indicate *Good_DataIgnored*. Additional information about the ignored fields shall be provided through *DiagnosticInformation* related to the *operationResults*. The *symbolicId* contains the index of each ignored field separated with a space and the *localizedText* contains the symbolic names of the ignored fields.

The *EventId* is a *Server* generated opaque value and a *Client* cannot assume that it knows how to create valid *EventIds*. A *Server* shall be able to generate an appropriate default value for the *EventId* field. If a *Client* does specify the *EventId* in the *selectClause* and it matches an existing *Event*, then the *statusCode* shall indicate *Bad_EntryExists*. A *Client* shall use a *HistoryRead* to discover any automatically generated *EventIds*.

If any errors occur while processing individual fields then the related *operationResults* entry shall indicate *Bad_InvalidArgument* and the invalid fields shall be indicated in the *DiagnosticInformation* related to the *operationResults* entry.

The *IndexRange* parameter of the *SimpleAttributeOperand* is not valid for insert operations and the *StatusCode* shall specify *Bad_IndexRangeInvalid* if one is specified.

A *Client* may instruct the *Server* to choose a suitable default value for a field by specifying a value of null. If the *Server* is not able to select a suitable default, then the corresponding entry in the *operationResults* array for the affected *Event* shall be *Bad_InvalidArgument*.

6.8.4.3 Replace event functionality

This function is intended to replace fields in existing *Event* entries, e.g. correct *Event* data that contained incorrect data due to a bad sensor.

Setting `performInsertReplace = REPLACE_2` replaces entries in the *Event* history database for the specified *EventIds* for one or more *HistoricalEventNodes*. The *SelectClause* parameter of the *EventFilter* shall specify the *EventId Property* and the *eventData* shall contain the *EventId* which will be used to find the *Event* to be replaced. If no entry exists matching the specified *EventId*, then no replace operation will be performed; instead, the *operationResults entry* for the *eventData* entry shall indicate *Bad_NoEntryExists*. The *whereClause* parameter of the *EventFilter* shall be empty.

If the *selectClause* specifies fields which are not valid for the *EventType* or cannot be saved or changed by the historian, then the *operationResults entry* for the affected *Event* shall indicate *Good_DataIgnored*. Additional information about the ignored fields shall be provided through *DiagnosticInformation* related to the *operationResults*. The *symbolId* contains the index of each ignored field separated with a space and the *localizedText* contains the symbolic names of the ignored fields.

If fatal errors occur while processing individual fields, then the *operationResults entry* for the affected *Event* shall indicate *Bad_InvalidArgument* and the invalid fields shall be indicated in the *DiagnosticInformation* related to the *operationResults entry*.

6.8.4.4 Update event functionality

This function is intended to unconditionally insert/replace *Events*, e.g. synchronizing a backup *Event* database.

Setting `performInsertReplace = UPDATE_3` inserts or replaces entries in the *Event* history database for the specified filter for one or more *HistoricalEventNodes*.

The *Server* will, based on its own criteria, attempt to determine if the *Event* already exists; if it does exist then the *Event* will be deleted and the new *Event* will be inserted (retaining the *EventId*). If the *EventId* was provided then the *EventId* will be used to determine if the *Event* already exists. If the *Event* does not exist then a new *Event* will be inserted, including the generation of a new *EventId*.

All of the restrictions, behaviours, and errors specified for the Insert functionality (see 6.8.4.2) also apply to this function.

If an existing *Event* entry was replaced successfully then the related *operationResults entry* shall be *Good_EntryReplaced*. If a new *Event* entry was created, then the related *operationResults entry* shall be *Good_EntryInserted*. If the *Server* cannot determine whether it replaced or inserted an entry then the related *operationResults entry* shall be *Good*.

6.8.5 DeleteRawModifiedDetails structure

6.8.5.1 DeleteRawModifiedDetails structure detail

Table 35 defines the *DeleteRawModifiedDetails* structure.

Table 35 – DeleteRawModifiedDetails

Name	Type	Description
DeleteRawModifiedDetails	Structure	The details for delete raw and delete modified history updates.
nodeId	NodeId	Node id of the <i>Object</i> for which history values are to be deleted.
isDeleteModified	Boolean	TRUE for MODIFIED, FALSE for RAW. Default value is FALSE.
startTime	UtcTime	Beginning of period to be deleted.
endTime	UtcTime	End of period to be deleted.

These functions are intended to be used to delete data that has been accidentally entered into the history database, e.g. deletion of data from a source with incorrect timestamps. Both *startTime* and *endTime* shall be defined. The *startTime* shall be less than the *endTime*, and values up to but not including the *endTime* are deleted. It is permissible for *startTime* = *endTime*, in which case the value at the *startTime* is deleted.

6.8.5.2 Delete raw functionality

Setting *isDeleteModified* = FALSE deletes all *Raw* entries from the history database for the specified time domain for one or more *HistoricalDataNodes*.

If no data is found in the time range for a particular *HistoricalDataNode*, then the *StatusCode* for that item is *Bad_NoData*.

6.8.5.3 Delete modified functionality

Setting *isDeleteModified* = TRUE deletes all *Modified* entries from the history database for the specified time domain for one or more *HistoricalDataNodes*.

If no data is found in the time range for a particular *HistoricalDataNode*, then the *StatusCode* for that item is *Bad_NoData*.

6.8.6 DeleteAtTimeDetails structure

6.8.6.1 DeleteAtTimeDetails structure detail

Table 36 defines the structure of the *DeleteAtTimeDetails* structure.

Table 36 – DeleteAtTimeDetails

Name	Type	Description
DeleteAtTimeDetails	Structure	The details for delete raw history updates
nodeId	NodeId	Node id of the <i>Object</i> for which history values are to be deleted.
reqTimes	UtcTime[]	The entries define the specific timestamps for which values are to be deleted.

6.8.6.2 Delete at time functionality

The *DeleteAtTime* structure deletes all **entries** raw values, modified values, and annotations in the history database for the specified timestamps for one or more *HistoricalDataNodes*.

This parameter is intended to be used to delete specific data from the history database, e.g., lab data that is incorrect and cannot be correctly reproduced.

6.8.7 DeleteEventDetails structure

6.8.7.1 DeleteEventDetails structure detail

Table 37 defines the structure of the DeleteEventDetails structure.

Table 37 – DeleteEventDetails

Name	Type	Description
DeleteEventDetails	Structure	The details for delete raw and delete modified history updates.
nodeId	NodeId	Node id of the <i>Object</i> for which history values are to be deleted.
eventId[]	ByteString[]	An array of <i>EventIds</i> to identify which <i>Events</i> are to be deleted.

6.8.7.2 Delete event functionality

The DeleteEventDetails structure deletes all *Event* entries from the history database matching the *EventId* for one or more *HistoricalEventNodes*.

If no Events are found that match the specified filter for a *HistoricalEventNode*, then the *StatusCode* for that Node is *Bad_NoData*.

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Annex A (informative)

Client conventions

A.1 How clients may request timestamps

The OPC HDA COM based specifications allowed a *Client* to programmatically request historical time periods as absolute time (Jan 01, 2006 12:15:45) or a string representation of relative time (NOW -5M). The OPC UA specification does not allow for using a string representation to pass date/time information using the standard *Services*.

OPC UA *Client* applications that wish to visually represent date/time in a relative string format shall convert this string format to UTC DateTime values before sending requests to the UA *Server*. It is recommended that all OPC UA *Clients* use the syntax defined in this clause to represent relative times in their user interfaces.

The format for the relative time is:

keyword+/-offset+/-offset...

where keyword and offset are as specified in Table A.1 and Table A.2 below. Whitespace is ignored. The time string shall begin with a keyword. Each offset shall be preceded by a signed integer that specifies the number and direction of the offset. If the integer preceding the offset is unsigned, then the value of the preceding sign is assumed (beginning default sign is positive). The keyword refers to the beginning of the specified time period. DAY means the timestamp at the beginning of the current day (00:00 hours, midnight). MONTH means the timestamp at the beginning of the current month, etc.

For example, "DAY -1D+7H30M" could represent the start time for data requested for a daily report beginning at 7:30 in the morning of the previous day (DAY = the first timestamp for today, -1D would make it the first timestamp for yesterday, +7H would take it to 7 a.m. yesterday, +30M would make it 7:30 a.m. yesterday [the + on the last term is carried over from the last term]).

Similarly, "MONTH-1D+5H" would be 5 a.m. on the last day of the previous month, "NOW-1H15M" would be an hour and fifteen minutes ago, and "YEAR+3MO" would be the first timestamp of April 1 this year.

Resolving relative timestamps is based upon what Microsoft® has done with Excel¹, thus for various questionable time strings we have these results:

10-Jan-2001 + 1 MO = 10-Feb-2001
29-Jan-1999 + 1 MO = 28-Feb-1999
31-Mar-2002 + 2 MO = 30-May-2002
29-Feb-2000 + 1 Y = 28-Feb-2001

¹ Excel is the trade name of a product supplied by Microsoft. This information is given for the convenience of users of this document and does not constitute an endorsement by IEC of the product named. Equivalent products may be used if they can be shown to lead to the same results.

In handling a gap in the calendar (due to different numbers of days in the month, or in the year), when one is adding or subtracting months or years:

Month: If the answer falls in the gap then it is backed up to the same time of day on the last day of the month.

Year: If the answer falls in the gap (February 29) then it is backed up to the same time of day on February 28.

Note that the above does not hold true for cases of adding or subtracting weeks or days, but only for adding or subtracting months or years, which may have different numbers of days in them.

Note that all keywords and offsets are specified in uppercase ~~(see Tables A.1 and A.2).~~

Table A.1 – Time keyword definitions

Keyword	Description
NOW	The current UTC time as calculated on the <i>Server</i> .
SECOND	The start of the current second.
MINUTE	The start of the current minute.
HOUR	The start of the current hour.
DAY	The start of the current day.
WEEK	The start of the current week.
MONTH	The start of the current month.
YEAR	The start of the current year.

Table A.2 –Time offset definitions

Offset	Description
S	Offset from time in seconds.
M	Offset from time in minutes.
H	Offset from time in hours.
D	Offset from time in days.
W	Offset from time in weeks.
MO	Offset from time in months.
Y	Offset from time in years.

A.2 Determining the first historical data point

In some cases, *Servers* are required to return the first available data point for a historical *Node*; this clause recommends the way that a *Client* should request this information so that *Servers* can optimize this call, if desired. Although there are multiple calls that could return the first data value, the recommended practice will be to use the *StartOfArchive Property*.

If this *Property* isn't available, then use one of the following queries using `ReadRawModifiedDetails` parameters:

```
returnBounds=false  
numValuesPerNode=1  
startTime=DateTime.MinValue+1 second  
endTime= DateTime.MinValue
```

Or:

```
returnBounds=false  
numValuesPerNode=1  
startTime=DateTime.MinValue  
endTime= DateTime.MaxValue
```

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Bibliography

~~IEC TR 62541-2, OPC Unified Architecture – Part 2: Security Model~~

IEC 62541-6, OPC Unified Architecture – Part 6: Mappings

IEC 62541-7, OPC Unified Architecture – Part 7: Profiles

~~IEC 62541-9, OPC Unified Architecture – Part 9: Alarms and conditions~~

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INTERNATIONAL STANDARD

NORME INTERNATIONALE



**OPC unified architecture –
Part 11: Historical Access**

**Architecture unifiée OPC –
Partie 11: Accès à l'Historique**

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OPC UNIFIED ARCHITECTURE –

Part 11: Historical Access

FOREWORD

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IEC 62541-11 has been prepared by subcommittee 65E: Devices and integration in enterprise systems, of IEC technical committee 65: Industrial-process measurement, control and automation.

This third edition cancels and replaces the second edition published in 2015. This edition constitutes a technical revision.

This edition includes the following significant technical changes with respect to the previous edition:

- a) a new method for determining the first historical point has been added;
- b) added clarifications on how to add, insert, modify, and delete annotations.

The text of this standard is based on the following documents:

FDIS	Report on voting
65E/710/FDIS	65E/728/RVD

Full information on the voting for the approval of this International Standard can be found in the report on voting indicated in the above table.

This document has been drafted in accordance with the ISO/IEC Directives, Part 2.

Throughout this document and the other parts of the IEC 62541 series, certain document conventions are used:

Italics are used to denote a defined term or definition that appears in the "Terms and definition" clause in one of the parts of the IEC 62541 series.

Italics are also used to denote the name of a service input or output parameter or the name of a structure or element of a structure that are usually defined in tables.

The *italicized terms and names* are, with a few exceptions, also written in camel-case (the practice of writing compound words or phrases in which the elements are joined without spaces, with each element's initial letter capitalized within the compound). For example the defined term is *AddressSpace* instead of Address Space. This makes it easier to understand that there is a single definition for *AddressSpace*, not separate definitions for Address and Space.

A list of all parts of the IEC 62541 series, published under the general title *OPC Unified Architecture*, can be found on the IEC website.

The committee has decided that the contents of this document will remain unchanged until the stability date indicated on the IEC website under "<http://webstore.iec.ch>" in the data related to the specific document. At this date, the document will be

- reconfirmed,
- withdrawn,
- replaced by a revised edition, or
- amended.

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OPC UNIFIED ARCHITECTURE –

Part 11: Historical Access

1 Scope

This part of IEC 62541 is part of the OPC Unified Architecture standard series and defines the *information model* associated with Historical Access (HA). It particularly includes additional and complementary descriptions of the *NodeClasses* and *Attributes* needed for Historical Access, additional standard *Properties*, and other information and behaviour.

The complete *AddressSpace* Model including all *NodeClasses* and *Attributes* is specified in IEC 62541-3. The predefined *Information Model* is defined in IEC 62541-5. The *Services* to detect and access historical data and events, and description of the *ExtensibleParameter* types are specified in IEC 62541-4.

This document includes functionality to compute and return *Aggregates* like minimum, maximum, average etc. The *Information Model* and the concrete working of *Aggregates* are defined in IEC 62541-13.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC TR 62541-1, *OPC Unified Architecture – Part 1: Overview and Concepts*

IEC 62541-3, *OPC Unified Architecture – Part 3: Address Space Model*

IEC 62541-4, *OPC Unified Architecture – Part 4: Services*

IEC 62541-5, *OPC Unified Architecture – Part 5: Information Model*

IEC 62541-8, *OPC Unified Architecture – Part 8: Data Access*

IEC 62541-13, *OPC Unified Architecture – Part 13: Aggregates*

3 Terms, definitions, and abbreviated terms

3.1 Terms and definitions

For the purposes of this document, the terms and definitions given in IEC TR 62541-1, IEC 62541-3, IEC 62541-4, and IEC 62541-13 as well as the following apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at <http://www.electropedia.org/>
- ISO Online browsing platform: available at <http://www.iso.org/obp>

3.1.1**annotation**

metadata associated with an item at a given instance in time

Note 1 to entry: An *Annotation* is metadata that is associated with an item at a given instance in time.

3.1.2**BoundingValues**

values associated with the starting and ending time

Note 1 to entry: *BoundingValues* are the values that are associated with the starting and ending time of a *ProcessingInterval* specified when reading from the historian. *BoundingValues* may be required by *Clients* to determine the starting and ending values when requesting *raw data* over a time range. If a *raw data* value exists at the start or end point, it is considered the bounding value even though it is part of the data request. If no *raw data* value exists at the start or end point, then the *Server* will determine the boundary value, which may require data from a data point outside of the requested range. See 4.4 for details on using *BoundingValues*.

3.1.3**HistoricalNode**

Object, Variable, Property or *View* in the *AddressSpace* where a *Client* can access historical data or *Events*

Note 1 to entry: A *HistoricalNode* is a term used in this document to represent any *Object, Variable, Property* or *View* in the *AddressSpace* for which a *Client* may read and/or update historical data or *Events*. The terms "*HistoricalNode's history*" or "history of a *HistoricalNode*" will refer to the time series data or *Events* stored for this *HistoricalNode*. The term *HistoricalNode* refers to both *HistoricalDataNodes* and *HistoricalEventNodes*.

3.1.4**HistoricalDataNode**

Variable or *Property* in the *AddressSpace* where a *Client* can access historical data

Note 1 to entry: A *HistoricalDataNode* represents any *Variable* or *Property* in the *AddressSpace* for which a *Client* may read and/or update historical data. "*HistoricalDataNode's history*" or "history of a *HistoricalDataNode*" refers to the time series data stored for this *HistoricalNode*. Examples of such data are:

- device data (like temperature sensors)
- calculated data
- status information (open/closed, moving)
- dynamically changing system data (like stock quotes)
- diagnostic data

The term *HistoricalDataNodes* is used when referencing aspects of the standard that apply to accessing historical data only.

3.1.5**HistoricalEventNode**

Object or *View* in the *AddressSpace* for which a *Client* can access historical *Events*

Note 1 to entry: "*HistoricalEventNode's history*" or "history of a *HistoricalEventNode*" refers to the time series *Events* stored in some historical system. Examples of such data are:

- *Notifications*
- system *Alarms*
- operator action *Events*
- system triggers (such as new orders to be processed)

The term *HistoricalEventNode* is used when referencing aspects of the standard that apply to accessing historical *Events* only.

3.1.6**modified values**

HistoricalDataNode's value that has been changed (or manually inserted or deleted) after it was stored in the historian

Note 1 to entry: For some *Servers*, a lab data entry value is not a *modified value*, but if a user corrects a lab value, the original value would be considered a *modified value*, and would be returned during a request for *modified values*. Also manually inserting a value that was missed by a standard collection system can be considered a *modified value*. Unless specified otherwise, all historical *Services* operate on the current, or most recent, value for the specified *HistoricalDataNode* at the specified timestamp. Requests for *modified values* are used to access values that have been superseded, deleted or inserted. It is up to a system to determine what is considered a *modified value*. Whenever a *Server* has modified data available for an entry in the historical collection, it shall set the *ExtraData* bit in the *StatusCode*.

3.1.7

raw data

data that is stored within the historian for a *HistoricalDataNode*

Note 1 to entry: The data can be all data collected for the *DataValue* or it can be some subset of the data depending on the historian and the storage rules invoked when the item's values were saved.

3.1.8

StartTime/EndTime

bounds of a history request which define the time domain

Note 1 to entry: For all requests, a value falling at the end time of the time domain is not included in the domain, so that requests made for successive, contiguous time domains will include every value in the historical collection exactly once.

3.1.9

TimeDomain

interval of time covered by a particular request, or response

Note 1 to entry: In general, if the start time is earlier than or the same as the end time, the time domain is considered to begin at the start time and end just before the end time; if the end time is earlier than the start time, the time domain still begins at the start time and ends just before the end time, with time "running backward" for the particular request and response. In both cases, any value which falls exactly at the end time of the *TimeDomain* is not included in the *TimeDomain*. See the examples in 4.4. *BoundingValues* affect the time domain as described in 4.4.

All timestamps that can legally be represented in a *UtcTime DataType* are valid timestamps, and the *Server* may not return an invalid argument result code due to the timestamp being outside of the range for which the *Server* has data. See IEC 62541-3 for a description of the range and granularity of this *DataType*. *Servers* are expected to handle out-of-bounds timestamps gracefully, and return the proper *StatusCodes* to the *Client*.

3.1.10

Structured History Data

structured data stored in a history collection where parts of the structure are used to uniquely identify the data within the data collection

Note 1 to entry: Most historical data applications assume only one current value per timestamp. Therefore, the timestamp of the data is considered the unique identifier for that value. Some data or metadata such as *Annotations* may permit multiple values to exist at a single timestamp. In such cases, the *Server* would use one or more parameters of the *Structured History Data* entry to uniquely identify each element within the history collection. *Annotations* are examples of *Structured History Data*.

3.2 Abbreviated terms

DA	data access
HA	historical access
HDA	historical data access
UA	Unified Architecture

4 Concepts

4.1 General

This document defines the handling of historical time series data and historical *Event* data in the OPC Unified Architecture. Included is the specification of the representation of historical data and *Events* in the *AddressSpace*.

Annex A defines some useful, but not normative, conventions for OPC UA Clients.

4.2 Data architecture

A *Server* supporting Historical Access provides *Clients* with transparent access to different historical data and/or historical *Event* sources (e.g. process historians, event historians).

The historical data or *Events* may be located in a proprietary data collection, database or a short-term buffer within the memory. A *Server* supporting Historical Access will provide historical data and *Events* for all or a subset of the available *Variables*, *Objects*, *Properties* or *Views* within the *Server AddressSpace*.

Figure 1 illustrates how the *AddressSpace* of a UA *Server* might consist of a broad range of different historical data and/or historical *Event* sources.

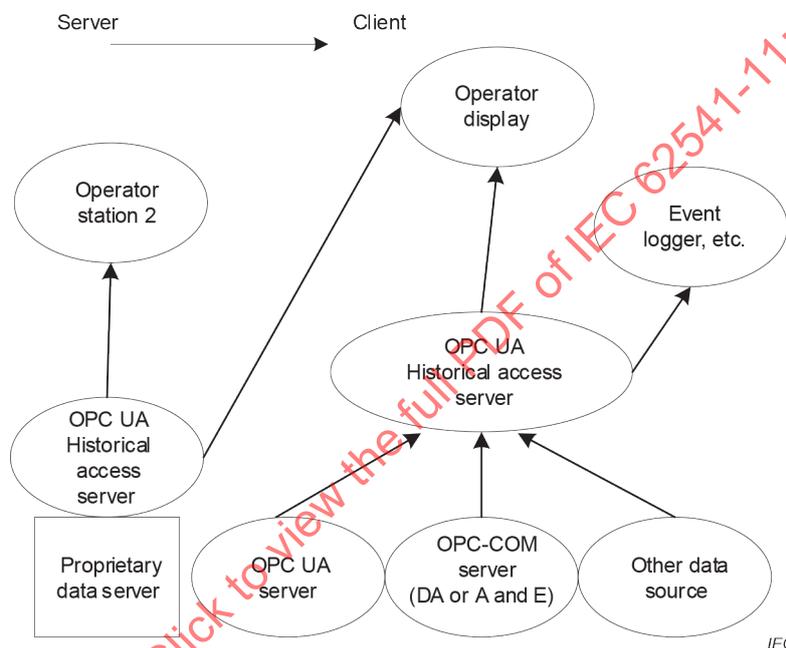


Figure 1 – Possible OPC UA Server supporting Historical Access

The *Server* may be implemented as a standalone OPC UA *Server* that collects data from another OPC UA *Server* or another data source. The *Client* that references the OPC UA *Server* supporting Historical Access for historical data may be simple trending packages that just desire values over a given time frame, or they may be complex reports that require data in multiple formats.

4.3 Timestamps

The nature of OPC UA Historical Access requires that a single timestamp reference be used to relate the multiple data points, and the *Client* may request which timestamp will be used as the reference. See IEC 62541-4 for details on the *TimestampsToReturn* enumeration. An OPC UA *Server* supporting Historical Access will treat the various timestamp settings as described below. A *HistoryRead* with invalid settings will be rejected with *Bad_TimestampsToReturnInvalid* (see IEC 62541-4).

For *HistoricalDataNodes*, the *SourceTimestamp* is used to determine which historical data values are to be returned.

The request is in terms of *SourceTimestamp* but the reply could be in *SourceTimestamp*, *ServerTimestamp* or both timestamps. If the reply has the *Server* timestamp, the timestamps could fall outside of the range of the requested time.

SOURCE_0 Return the *SourceTimestamp*.
SERVER_1 Return the *ServerTimestamp*.
BOTH_2 Return both the *SourceTimestamp* and *ServerTimestamp*.
NEITHER_3 This is not a valid setting for any *HistoryRead* accessing *HistoricalDataNodes*.

Any reference to timestamps in this context throughout this document will represent either *ServerTimestamp* or *SourceTimestamp* as dictated by the type requested in the *HistoryRead Service*. Some *Servers* may not support historizing both *SourceTimestamp* and *ServerTimestamp*, but it is expected that all *Servers* will support historizing *SourceTimestamp* (see IEC 62541-7 for details on *Server Profiles*).

If a request is made requesting both *ServerTimestamp* and *SourceTimestamp* and the *Server* is only collecting the *SourceTimestamp* the *Server* shall return *Bad_TimestampsToReturnInvalid*.

For *HistoricalEventNodes*, this parameter does not apply. This parameter is ignored since the entries returned are dictated by the *Event Filter*. See IEC 62541-4 for details.

4.4 Bounding Values and time domain

When accessing *HistoricalDataNodes* via the *HistoryRead Service*, requests can set a flag, *returnBounds*, indicating that *BoundingValues* are requested. For a complete description of the *Extensible Parameter HistoryReadDetails* that include *StartTime*, *EndTime* and *NumValuesPerNode*, see 6.4. The concept of Bounding Values and how they affect the time domain that is requested as part of the *HistoryRead* request is further explained in 4.4, also provides examples of *TimeDomains* to further illustrate the expected behaviour.

When making a request for historical data using the *HistoryRead Service*, the required parameters include at least two of these three parameters: *startTime*, *endTime* and *numValuesPerNode*. What is returned when Bounding Values are requested varies according to which of these parameters are provided. For a historian that has values stored at 5:00, 5:02, 5:03, 5:05 and 5:06, the data returned when using the *Read Raw* functionality is given by Table 1. In the table, FIRST stands for a tuple with a value of null, a timestamp of the specified *StartTime*, and a *StatusCode* of *Bad_BoundNotFound*. LAST stands for a tuple with a value of null, a timestamp of the specified *EndTime*, and a *StatusCode* of *Bad_BoundNotFound*.

In some cases, attempting to locate bounds, particularly FIRST or LAST points, may be resource intensive for *Servers*. Therefore, how far back or forward to look in history for Bounding Values is *Server* dependent, and the *Server* search limits may be reached before a bounding value can be found. There are also cases, such as reading *Annotations* or *Attribute* data where Bounding Values may not be appropriate. For such use cases, it is permissible for the *Server* to return a *StatusCode* of *Bad_BoundNotSupported*.

Table 1 – Bounding Value examples

Start Time	End Time	numValuesPerNode	Bounds	Data Returned
5:00	5:05	0	Yes	5:00, 5:02, 5:03, 5:05
5:00	5:05	0	No	5:00, 5:02, 5:03
5:01	5:04	0	Yes	5:00, 5:02, 5:03, 5:05
5:01	5:04	0	No	5:02, 5:03
5:05	5:00	0	Yes	5:05, 5:03, 5:02, 5:00
5:05	5:00	0	No	5:05, 5:03, 5:02
5:04	5:01	0	Yes	5:05, 5:03, 5:02, 5:00
5:04	5:01	0	No	5:03, 5:02
4:59	5:05	0	Yes	FIRST, 5:00, 5:02, 5:03, 5:05
4:59	5:05	0	No	5:00, 5:02, 5:03
5:01	5:07	0	Yes	5:00, 5:02, 5:03, 5:05, 5:06, LAST
5:01	5:07	0	No	5:02, 5:03, 5:05, 5:06
5:00	5:05	3	Yes	5:00, 5:02, 5:03
5:00	5:05	3	No	5:00, 5:02, 5:03
5:01	5:04	3	Yes	5:00, 5:02, 5:03
5:01	5:04	3	No	5:02, 5:03
5:05	5:00	3	Yes	5:05, 5:03, 5:02
5:05	5:00	3	No	5:05, 5:03, 5:02
5:04	5:01	3	Yes	5:05, 5:03, 5:02
5:04	5:01	3	No	5:03, 5:02
4:59	5:05	3	Yes	FIRST, 5:00, 5:02
4:59	5:05	3	No	5:00, 5:02, 5:03
5:01	5:07	3	Yes	5:00, 5:02, 5:03
5:01	5:07	3	No	5:02, 5:03, 5:05
5:00	UNSPECIFIED	3	Yes	5:00, 5:02, 5:03
5:00	UNSPECIFIED	3	No	5:00, 5:02, 5:03
5:00	UNSPECIFIED	6	Yes	5:00, 5:02, 5:03, 5:05, 5:06, LAST ^a
5:00	UNSPECIFIED	6	No	5:00, 5:02, 5:03, 5:05, 5:06
5:07	UNSPECIFIED	6	Yes	5:06, LAST
5:07	UNSPECIFIED	6	No	NODATA
UNSPECIFIED	5:06	3	Yes	5:06,5:05,5:03
UNSPECIFIED	5:06	3	No	5:06,5:05,5:03
UNSPECIFIED	5:06	6	Yes	5:06,5:05,5:03,5:02,5:00,FIRST ^b
UNSPECIFIED	5:06	6	No	5:06, 5:05, 5:03, 5:02, 5:00
UNSPECIFIED	4:48	6	Yes	5:00, FIRST
UNSPECIFIED	4:48	6	No	NODATA
4:48	4:48	0	Yes	FIRST,5:00
4:48	4:48	0	No	NODATA
4:48	4:48	1	Yes	FIRST
4:48	4:48	1	No	NODATA
4:48	4:48	2	Yes	FIRST,5:00
5:00	5:00	0	Yes	5:00,5:02 ^c
5:00	5:00	0	No	5:00

Start Time	End Time	numValuesPerNode	Bounds	Data Returned
5:00	5:00	1	Yes	5:00
5:00	5:00	1	No	5:00
5:01	5:01	0	Yes	5:00, 5:02
5:01	5:01	0	No	NODATA
5:01	5:01	1	Yes	5:00
5:01	5:01	1	No	NODATA

^a The timestamp of LAST cannot be the specified End Time because there is no specified End Time. In this situation the timestamp for LAST will be equal to the previous timestamp returned plus one second.

^b The timestamp of FIRST cannot be the specified End Time because there is no specified Start Time. In this situation the timestamp for FIRST will be equal to the previous timestamp returned minus one second.

^c When the Start Time = End Time (there is data at that time), and Bounds is set to True, the start bounds will equal the Start Time and the next data point will be used for the end bounds.

4.5 Changes in AddressSpace over time

Clients use the browse *Services* of the *View Service Set* to navigate through the *AddressSpace* to discover the *HistoricalNodes* and their characteristics. These *Services* provide the most current information about the *AddressSpace*. It is possible and probable that the *AddressSpace* of a *Server* will change over time (i.e. *TypeDefinitions* can change; *Nodes* can be modified, added or deleted).

Server developers and administrators need to be aware that modifying the *AddressSpace* can impact a *Client's* ability to access historical information. If the history for a *HistoricalNode* is still required, but the *HistoricalNode* is no longer historized, then the *Object* should be maintained in the *AddressSpace*, with the appropriate *AccessLevel Attribute* and *Historizing Attribute* settings (see IEC 62541-3 for details on access levels).

5 Historical Information Model

5.1 HistoricalNodes

5.1.1 General

The Historical Access model defines additional *Properties* that are applicable for both *HistoricalDataNodes* and *HistoricalEventNodes*.

5.1.2 Annotations Property

The *DataVariable* or *Object* that has *Annotation* data will add the *Annotations Property* as shown in Table 2.

Table 2 – Annotations Property

Name	Use	Data Type	Description
Standard Properties			
Annotations	O	Annotation	The <i>Annotations Property</i> is used to indicate that the history collection exposed by a <i>HistoricalDataNode</i> supports <i>Annotation</i> data. <i>Annotation DataType</i> is defined in 5.5.

Since it is not allowed for *Properties* to have *Properties*, the *Annotations Property* is only available for *DataVariables* or *Objects*.

The *Annotations Property* shall be present on every *HistoricalDataNode* that supports modifications, deletions, or additions of *Annotations* whether or not *Annotations* currently exist. *Annotation* data is accessed using the standard *HistoryRead* functions. *Annotations* are modified, inserted or deleted using the standard *HistoryUpdate* functions and the *UpdateStructuredDataDetails* structure. The presence of the *Annotations Property* does not indicate the presence of *Annotations* on the *HistoricalDataNode*.

A *Server* shall add the *Annotations Property* to a *HistoricalDataNode* only if it will also support *Annotations* on that *HistoricalDataNode*. See IEC 62541-4 for adding *Properties* to *Nodes*. A *Server* shall remove all *Annotation* data if it removes the *Annotations Property* from an existing *HistoricalDataNode*.

As with all *HistoricalNodes*, modifications, deletions or additions of *Annotations* will raise the appropriate Historical Audit Event with the corresponding *NodeId*.

5.2 HistoricalDataNodes

5.2.1 General

The Historical Data model defines additional *ObjectTypes* and *Objects*. These descriptions also include required use cases for *HistoricalDataNodes*.

5.2.2 HistoricalDataConfigurationType

The Historical Access Data model extends the standard type model by defining the *HistoricalDataConfigurationType*. This *Object* defines the general characteristics of a *Node* that defines the historical configuration of any *HistoricalDataNode* that is defined to contain history. It is formally defined in Table 3.

All *Instances* of the *HistoricalDataConfigurationType* use the standard *BrowseName* as defined in Table 6.

Table 3 – HistoricalDataConfigurationType definition

Attribute	Value				
BrowseName	HistoricalDataConfigurationType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	TypeDefinition	ModellingRule
HasComponent	Object	AggregateConfiguration	--	AggregateConfigurationType	Mandatory
HasComponent	Object	AggregateFunctions	--	FolderType	Optional
HasProperty	Variable	Stepped	Boolean	PropertyType	Mandatory
HasProperty	Variable	Definition	String	PropertyType	Optional
HasProperty	Variable	MaxTimeInterval	Duration	PropertyType	Optional
HasProperty	Variable	MinTimeInterval	Duration	PropertyType	Optional
HasProperty	Variable	ExceptionDeviation	Double	PropertyType	Optional
HasProperty	Variable	ExceptionDeviationFormat	Enum	PropertyType	Optional
HasProperty	Variable	StartOfArchive	UtcTime	PropertyType	Optional
HasProperty	Variable	StartOfOnlineArchive	UtcTime	PropertyType	Optional
HasProperty	Variable	ServerTimestampSupported	Boolean	PropertyType	Optional

AggregateConfiguration Object represents the browse entry point for information on how the *Server* treats *Aggregate* specific functionality such as handling *Uncertain data*. This *Object* is required to be present even if it contains no *Aggregate* configuration *Objects*. *Aggregates* are defined in IEC 62541-13.

AggregateFunctions is an entry point to browse to all *Aggregate* capabilities supported by the *Server* for Historical Access. All *HistoryAggregates* supported by the *Server* should be able to be browsed starting from this *Object*. *Aggregates* are defined in IEC 62541-13.

The *Stepped Variable* specifies whether the historical data was collected in such a manner that it should be displayed as *SlopedInterpolation* (sloped line between points) or as *SteppedInterpolation* (vertically-connected horizontal lines between points) when *raw data* is examined. This *Property* also effects how some *Aggregates* are calculated. A value of True indicates the stepped interpolation mode. A value of False indicates *SlopedInterpolation* mode. The default value is False.

The *Definition Variable* is a vendor-specific, human readable string that specifies how the value of this *HistoricalDataNode* is calculated. Definition is non-localized and will often contain an equation that can be parsed by certain *Clients*.

Example: *Definition::*="(TempA – 25) + TempB"

The *MaxTimeInterval Variable* specifies the maximum interval between data points in the history repository regardless of their value change (see IEC 62541-3 for definition of *Duration*).

The *MinTimeInterval Variable* specifies the minimum interval between data points in the history repository regardless of their value change (see IEC 62541-3 for definition of *Duration*).

The *ExceptionDeviation Variable* specifies the minimum amount that the data for the *HistoricalDataNode* shall change in order for the change to be reported to the history database.

The *ExceptionDeviationFormat Variable* specifies how the *ExceptionDeviation* is determined. Its values are defined in Table 4.

The *StartOfArchive Variable* specifies the date before which there is no data in the archive either online or offline.

The *StartOfOnlineArchive Variable* specifies the date of the earliest data in the online archive.

The *ServerTimestampSupported Variable* indicates support for the *ServerTimestamp* capability. A value of True indicates the *Server* supports *ServerTimestamps* in addition to *SourceTimestamp*. The default is False.

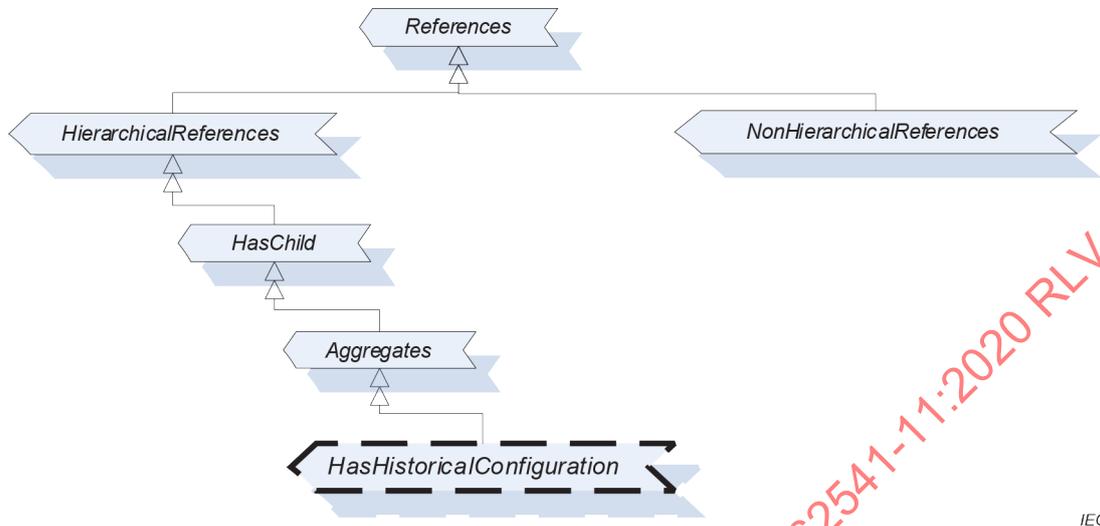
Table 4 – ExceptionDeviationFormat Values

Value	Description
ABSOLUTE_VALUE_0	ExceptionDeviation is an absolute Value.
PERCENT_OF_VALUE_1	ExceptionDeviation is a percentage of Value.
PERCENT_OF_RANGE_2	ExceptionDeviation is a percentage of InstrumentRange (see IEC 62541-8).
PERCENT_OF_EU_RANGE_3	ExceptionDeviation is a percentage of EURange (see IEC 62541-8).
UNKNOWN_4	ExceptionDeviation type is Unknown or not specified.

5.2.3 HasHistoricalConfiguration ReferenceType

This *ReferenceType* is a concrete *ReferenceType* that can be used directly. It is a subtype of the *Aggregates ReferenceType* and will be used to refer from a *Historical Node* to one or more *HistoricalDataConfigurationType Objects*.

The semantic indicates that the target *Node* is "used" by the source *Node* of the *Reference*. Figure 2 informally describes the location of this *ReferenceType* in the OPC UA hierarchy. Its representation in the *AddressSpace* is specified in Table 5.



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Figure 2 – ReferenceType hierarchy

Table 5 – HasHistoricalConfiguration ReferenceType

Attributes	Value
BrowseName	HasHistoricalConfiguration
InverseName	HistoricalConfigurationOf
Symmetric	False
IsAbstract	False
References	NodeClass BrowseName Comment
The subtype of Aggregates ReferenceType is defined in IEC 62541-5.	

5.2.4 Historical Data Configuration Object

This *Object* is used as the browse entry point for information about *HistoricalDataNode* configuration. The content of this *Object* is already defined by its type definition in Table 3. It is formally defined in Table 6. If a *HistoricalDataNode* has configuration defined then one instance shall have a *BrowseName* of 'HA Configuration'. Additional configurations may be defined with different *BrowseNames*. All Historical Configuration *Objects* shall be referenced using the *HasHistoricalConfiguration ReferenceType*. It is also highly recommended that display names are chosen that clearly describe the historical configuration e.g. "1 Second Collection" or "Long-Term Configuration".

Table 6 – Historical Access configuration definition

Attribute	Value
BrowseName	HA Configuration
References	Node Class BrowseName Data Type Type Definition Modelling Rule
HasTypeDefinition	Object Type HistoricalDataConfigurationType Defined in Table 3

5.2.5 HistoricalDataNodes Address Space Model

HistoricalDataNodes are always a part of other *Nodes* in the *AddressSpace*. They are never defined by themselves. A simple example of a container for *HistoricalDataNodes* would be a "Folder Object".

Figure 3 illustrates the basic *AddressSpace* Model of a *DataVariable* that includes History.

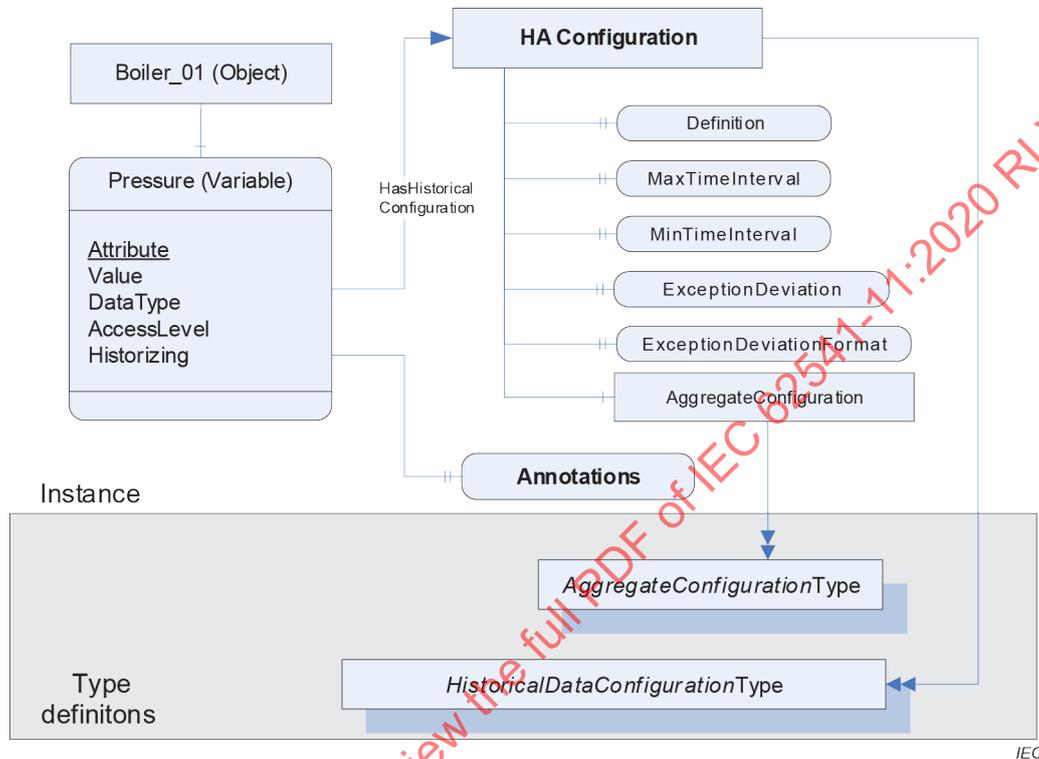


Figure 3 – Historical Variable with Historical Data Configuration and Annotations

Each *HistoricalDataNode* with history shall have the *Historizing Attribute* (see IEC 62541-3) defined and may reference a *HistoricalAccessConfiguration Object*. In the case where the *HistoricalDataNode* is itself a *Property*, then the *HistoricalDataNode* inherits the values from the Parent of the *Property*.

Not every *Variable* in the *AddressSpace* might contain history data. To see if history data is available, a *Client* will look for the HistoryRead/Write states in the *AccessLevel Attribute* (see IEC 62541-3 for details on use of this *Attribute*).

Figure 3 only shows a subset of *Attributes* and *Properties*. Other *Attributes* that are defined for *Variables* in IEC 62541-3, may also be available.

5.2.6 Attributes

Subclause 5.2.6 lists the *Attributes* of *Variables* that have particular importance for historical data. They are specified in detail in IEC 62541-3.

- AccessLevel
- Historizing

5.3 HistoricalEventNodes

5.3.1 General

The Historical *Event* model defines additional *Properties*. These descriptions also include required use cases for *HistoricalEventNodes*.

Historical Access of *Events* uses an *EventFilter*. It is important to understand the differences between applying an *EventFilter* to current *Event Notifications*, and historical *Event* retrieval.

In real time monitoring, *Events* are received via *Notifications* when subscribing to an *EventNotifier*. The *EventFilter* provides the filtering and content selection of *Event Subscriptions*. If an *Event Notification* conforms to the filter defined by the *where* parameter of the *EventFilter*, then the *Notification* is sent to the *Client*.

In historical *Event* retrieval, the *EventFilter* represents the filtering and content selection used to describe what parameters of *Events* are available in history. These may or may not include all of the parameters of the real-time *Event*, i.e. not all fields available when the *Event* was generated may have been stored in history.

The *HistoricalEventFilter* may change over time, so a *Client* may specify any field for any *EventType* in the *EventFilter*. If a field is not stored in the historical collection then the field is set to null when it is referenced in the *selectClause* or the *whereClause*.

5.3.2 HistoricalEventFilter Property

A *HistoricalEventNode* that has *Event* history available will provide the *Property*. This *Property* is formally defined in Table 7.

Table 7 – Historical Events Properties

Name	Use	Data Type	Description
Standard Properties			
HistoricalEventFilter	M	EventFilter	<p>A filter used by the <i>Server</i> to determine which <i>HistoricalEventNode</i> fields are available in history. It may also include a where clause that indicates the types of <i>Events</i> or restrictions on the <i>Events</i> that are available via the <i>HistoricalEventNode</i>.</p> <p>The <i>HistoricalEventFilter Property</i> can be used as a guideline for what <i>Event</i> fields the Historian is currently storing. But this field may have no bearing on what <i>Event</i> fields the Historian is capable of storing.</p>

5.3.3 HistoricalEventNodes Address Space Model

HistoricalEventNodes are *Objects* or *Views* in the *AddressSpace* that expose historical *Events*. These *Nodes* are identified via the *EventNotifier Attribute*, and provide some historical subset of the *Events* generated by the *Server*.

Each *HistoricalEventNode* is represented by an *Object* or *View* with a specific set of *Attributes*. The *HistoricalEventFilter Property* specifies the fields available in the history.

Not every *Object* or *View* in the *AddressSpace* may be a *HistoricalEventNode*. To qualify as *HistoricalEventNodes*, a *Node* has to contain historical *Events*. To see if historical *Events* are available, a *Client* will look for the HistoryRead/Write states in the *EventNotifier Attribute*. See IEC 62541-3 for details on the use of this *Attribute*.

Figure 4 illustrates the basic *AddressSpace* Model of an *Event* that includes History.

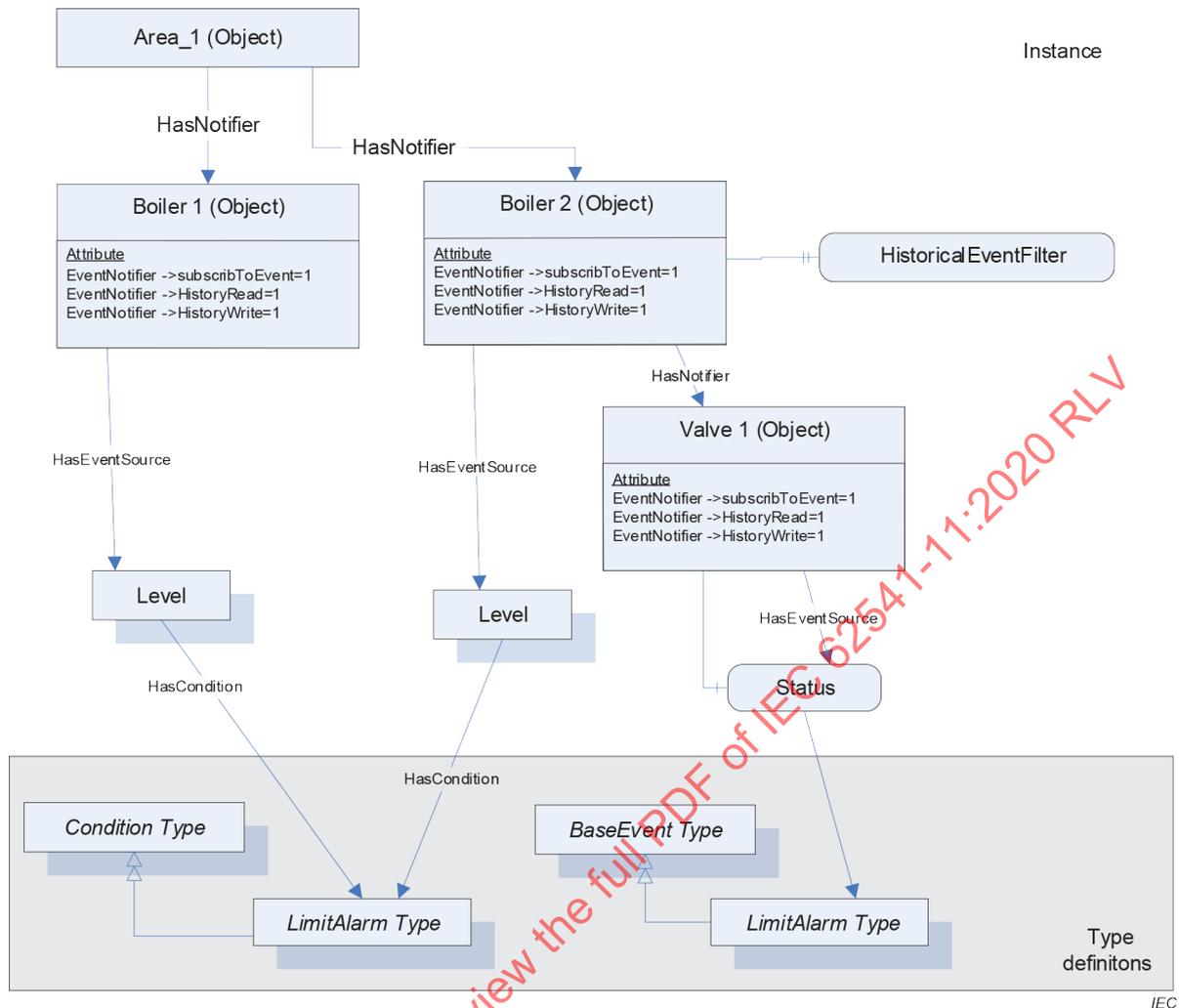


Figure 4 – Representation of an Event with History in the AddressSpace

5.3.4 HistoricalEventNodes Attributes

Subclause 5.3.4 lists the *Attributes* of *Objects* or *Views* that have particular importance for historical *Events*. They are specified in detail in IEC 62541-3. The following *Attributes* are particularly important for *HistoricalEventNodes*.

- EventNotifier

The *EventNotifier Attribute* is used to indicate if the *Node* can be used to read and/or update historical *Events*.

5.4 Exposing supported functions and capabilities

5.4.1 General

OPC UA *Servers* can support several different functionalities and capabilities. The following standard *Objects* are used to expose these capabilities in a common fashion, and there are several standard defined concepts that can be extended by vendors. The *Objects* are outlined in IEC TR 62541-1.

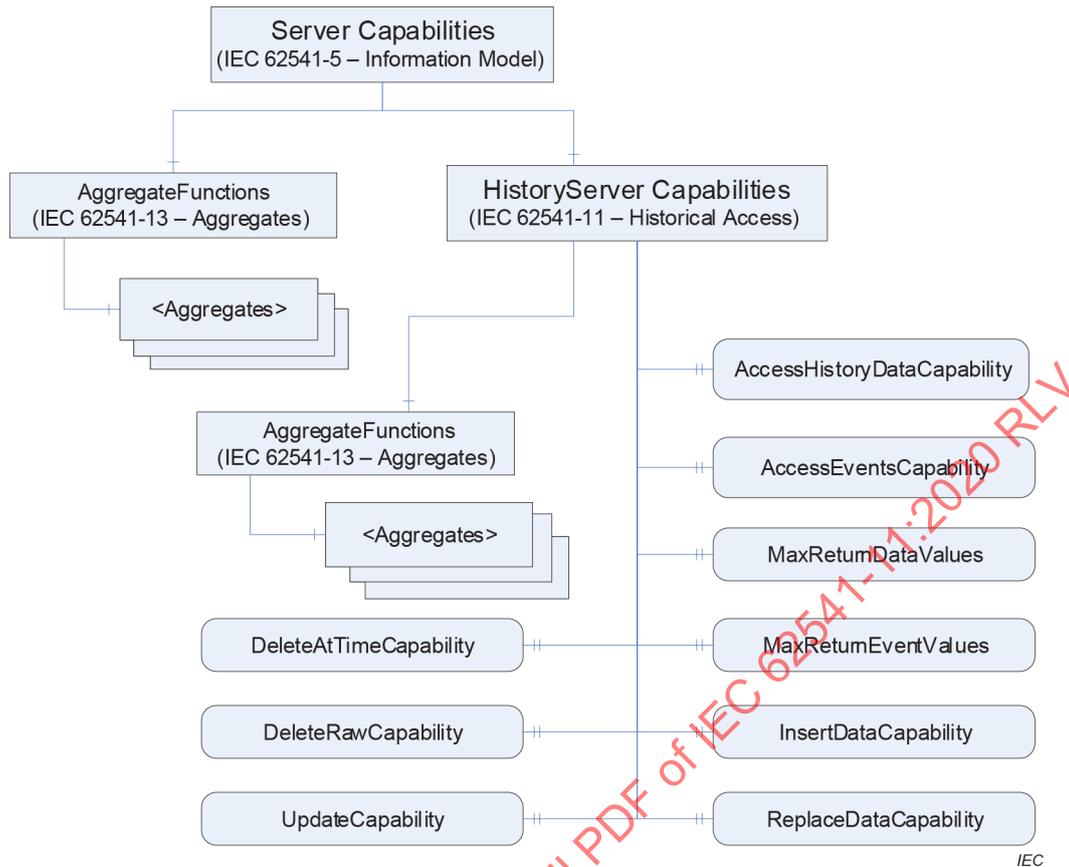


Figure 5 – Server and HistoryServer Capabilities

5.4.2 HistoryServerCapabilitiesType

The *ServerCapabilitiesType Objects* for any OPC UA Server supporting Historical Access shall contain a *Reference* to a *HistoryServerCapabilitiesType Object*.

The content of this *BaseObjectType* is already defined by its type definition in IEC 62541-5. The *Object* extensions are formally defined in Table 8.

These properties are intended to inform a *Client* of the general capabilities of the *Server*. They do not guarantee that all capabilities will be available for all *Nodes*. For example, not all *Nodes* will support *Events*, or in the case of an aggregating *Server* where underlying *Servers* may not support *Insert* or a particular *Aggregate*. In such cases, the *HistoryServerCapabilities Property* would indicate the capability is supported, and the *Server* would return appropriate *StatusCodes* for situations where the capability does not apply.

Table 8 – HistoryServerCapabilitiesType Definition

Attribute	Value				
BrowseName	HistoryServerCapabilitiesType				
IsAbstract	False				
References	NodeClass	Browse Name	Data Type	Type Definition	ModelingRule
HasProperty	Variable	AccessHistoryDataCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	AccessHistoryEventsCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	MaxReturnDataValues	UInt32	PropertyType	Mandatory
HasProperty	Variable	MaxReturnEventValues	UInt32	PropertyType	Mandatory
HasProperty	Variable	InsertDataCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	ReplaceDataCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	UpdateDataCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	DeleteRawCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	DeleteAtTimeCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	InsertEventCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	ReplaceEventCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	UpdateEventCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	DeleteEventCapability	Boolean	PropertyType	Mandatory
HasProperty	Variable	InsertAnnotationsCapability	Boolean	PropertyType	Mandatory
HasComponent	Object	AggregateFunctions	-	FolderType	Mandatory
HasComponent	Variable	ServerTimestampSupported	Boolean	PropertyType	Optional

All UA Servers that support Historical Access shall include the *HistoryServerCapabilities* as part of its *ServerCapabilities*.

The *AccessHistoryDataCapability* Variable defines if the Server supports access to historical data values. A value of True indicates the Server supports access to the history for *HistoricalNodes*, a value of False indicates the Server does not support access to the history for *HistoricalNodes*. The default value is False. At least one of *AccessHistoryDataCapability* or *AccessHistoryEventsCapability* shall have a value of True for the Server to be a valid OPC UA Server supporting Historical Access.

The *AccessHistoryEventCapability* Variable defines if the server supports access to historical Events. A value of True indicates the server supports access to the history of Events, a value of False indicates the Server does not support access to the history of Events. The default value is False. At least one of *AccessHistoryDataCapability* or *AccessHistoryEventsCapability* shall have a value of True for the Server to be a valid OPC UA Server supporting Historical Access.

The *MaxReturnDataValues* Variable defines the maximum number of values that can be returned by the Server for each *HistoricalNode* accessed during a request. A value of 0 indicates that the Server forces no limit on the number of values it can return. It is valid for a Server to limit the number of returned values and return a continuation point even if *MaxReturnValues* = 0. For example, it is possible that although the Server does not impose any restrictions, the underlying system may impose a limit that the Server is not aware of. The default value is 0.

Similarly, the *MaxReturnEventValues* specifies the maximum number of Events that a Server can return for a *HistoricalEventNode*.

The *InsertDataCapability Variable* indicates support for the Insert capability. A value of True indicates the *Server* supports the capability to insert new data values in history, but not overwrite existing values. The default value is False.

The *ReplaceDataCapability Variable* indicates support for the Replace capability. A value of True indicates the *Server* supports the capability to replace existing data values in history, but will not insert new values. The default value is False.

The *UpdateDataCapability Variable* indicates support for the Update capability. A value of True indicates the *Server* supports the capability to insert new data values into history if none exists, and replace values that currently exist. The default value is False.

The *DeleteRawCapability Variable* indicates support for the delete raw values capability. A value of True indicates the *Server* supports the capability to delete *raw data* values in history. The default value is False.

The *DeleteAtTimeCapability Variable* indicates support for the delete at time capability. A value of True indicates the *Server* supports the capability to delete a data value at a specified time. The default value is False.

The *InsertEventCapability Variable* indicates support for the Insert capability. A value of True indicates the *Server* supports the capability to insert new *Events* in history. An insert is not a replace. The default value is False.

The *ReplaceEventCapability Variable* indicates support for the Replace capability. A value of True indicates the *Server* supports the capability to replace existing *Events* in history. A replace is not an insert. The default value is False.

The *UpdateEventCapability Variable* indicates support for the Update capability. A value of True indicates the *Server* supports the capability to insert new *Events* into history if none exists, and replace values that currently exist. The default value is False.

The *DeleteEventCapability Variable* indicates support for the deletion of *Events* capability. A value of True indicates the *Server* supports the capability to delete *Events* in history. The default value is False.

The *InsertAnnotationCapability Variable* indicates support for *Annotations*. A value of True indicates the *Server* supports the capability to insert *Annotations*. Some *Servers* that support Inserting of *Annotations* will also support editing and deleting of *Annotations*. The default value is False.

AggregateFunctions is an entry point to browse to all *Aggregate* capabilities supported by the *Server* for Historical Access. All *HistoryAggregates* supported by the *Server* should be able to be browsed starting from this *Object*. *Aggregates* are defined in IEC 62541-13. If the *Server* does not support *Aggregates*, the *Folder* is left empty.

The *ServerTimestampSupported Variable* indicates support for the *ServerTimestamp* capability. A value of True indicates the *Server* supports *ServerTimestamps* in addition to *SourceTimestamp*. The default is False. This property is optional but it is expected all new *Servers* include this property.

5.5 Annotation DataType

This *DataType* describes *Annotation* information for the history data items. Its elements are defined in Table 9.

Table 9 – Annotation Structure

Name	Type	Description
Annotation	Structure	
message	String	<i>Annotation</i> message or text.
username	String	The user that added the <i>Annotation</i> , as supplied by the underlying system.
annotationTime	UtcTime	The time the <i>Annotation</i> was added. This will probably be different than the <i>SourceTimestamp</i> .

5.6 Historical Audit Events

5.6.1 General

AuditEvents are generated as a result of an action taken on the *Server* by a *Client* of the *Server*. For example, in response to a *Client* issuing a write to a *Variable*, the *Server* would generate an *AuditEvent* describing the *Variable* as the source and the user and *Client Session* as the initiators of the *Event*. Not all *Servers* support auditing, but if a *Server* supports auditing then it shall support audit *Events* as described in 5.6. *Profiles* (see IEC 62541-7) can be used to determine if a *Server* supports auditing. *Servers* shall generate *Events* of the *AuditHistoryUpdateEventType* or a sub-type of this type for all invocations of the *HistoryUpdate Service* on any *HistoricalNode*. See IEC 62541-3 and IEC 62541-5 for details on the *AuditHistoryUpdateEventType* model. In the case where the *HistoryUpdate Service* is invoked to insert Historical *Events*, the *AuditHistoryUpdateEventType Event* shall include the *EventId* of the inserted *Event* and a description that indicates that the *Event* was inserted. In the case where the *HistoryUpdate Service* is invoked to delete records, the *AuditHistoryDeleteEventType* or one of its sub-types shall be generated. See 6.7 for details on updating historical data or *Events*.

In particular, using the Delete raw or Delete modified functionality shall generate an *AuditHistoryRawModifyDeleteEventType Event* or a sub-type of it. Using the Delete at time functionality shall generate an *AuditHistoryAtTimeDeleteEventType Event* or a sub-type of it. Using the Delete *Event* functionality shall generate an *AuditHistoryEventDeleteEventType Event* or a sub-type of it. All other updates shall follow the guidelines provided in the *AuditHistoryUpdateEventType* model.

5.6.2 AuditHistoryEventUpdateEventType

This is a subtype of *AuditHistoryUpdateEventType* and is used for categorization of History *Event* update related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 10.

Table 10 – AuditHistoryEventUpdateEventType definition

Attribute	Value				
BrowseName	AuditHistoryEventUpdateEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	Type Definition	ModellingRule
Subtype of the <i>AuditHistoryUpdateEventType</i> defined in IEC 62541-3, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	UpdatedNode	NodeId	PropertyType	Mandatory
HasProperty	Variable	PerformInsertReplace	PerformUpdateType	PropertyType	Mandatory
HasProperty	Variable	Filter	EventFilter	PropertyType	Mandatory
HasProperty	Variable	NewValues	HistoryEventFieldList []	PropertyType	Mandatory
HasProperty	Variable	OldValues	HistoryEventFieldList []	PropertyType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryUpdateEventType*. Their semantic is defined in IEC 62541-5.

The *UpdateNode* identifies the *Attribute* that was written on the *SourceNode*.

The *PerformInsertReplace* enumeration reflects the parameter on the *Service* call.

The *Filter* reflects the *Event* filter passed on the call to select the *Events* that are to be updated.

The *NewValues* identify the value that was written to the *Event*.

The *OldValues* identify the value that the *Events* contained before the update. It is acceptable for a *Server* that does not have this information to report a null value. In the case of an insertion, it is expected to be a null value.

Both the *NewValues* and the *OldValues* will contain *Events* with the appropriate fields, each with appropriately encoded values.

5.6.3 AuditHistoryValueUpdateEventType

This is a subtype of *AuditHistoryUpdateEventType* and is used for categorization of history value update related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 11.

Table 11 – AuditHistoryValueUpdateEventType definition

Attribute	Value				
BrowseName	AuditHistoryValueUpdateEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	TypeDefinition	ModellingRule
Subtype of the <i>AuditHistoryUpdateEventType</i> defined in IEC 62541-3, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	UpdatedNode	NodeId	PropertyType	Mandatory
HasProperty	Variable	PerformInsertReplace	PerformUpdateType	PropertyType	Mandatory
HasProperty	Variable	NewValues	DataValue[]	PropertyType	Mandatory
HasProperty	Variable	OldValues	DataValue[]	PropertyType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryUpdateEventType*. Their semantic is defined in IEC 62541-5.

The *UpdatedNode* identifies the *Attribute* that was written on the *SourceNode*.

The *PerformInsertReplace* enumeration reflects the parameter on the *Service* call.

The *NewValues* identify the value that was written to the *Event*.

The *OldValues* identify the value that the *Event* contained before the write. It is acceptable for a *Server* that does not have this information to report a null value. In the case of an insert it is expected to be a null value.

Both the *NewValues* and the *OldValues* will contain a value in the *Data Type* and encoding used for writing the value.

5.6.4 AuditHistoryAnnotationUpdateEventType

This is a subtype of *AuditHistoryUpdateEventType* and is used for categorization of structured data update related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 12.

Table 12 – AuditHistoryAnnotationUpdateEventType definition

Attribute	Value				
BrowseName	AuditHistoryAnnotationUpdateEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	TypeDefinition	ModellingRule
Subtype of the <i>AuditHistoryUpdateEventType</i> defined in IEC 62541-3, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	PerformInsertReplace	PerformUpdateType	PropertyType	Mandatory
HasProperty	Variable	NewValues	DataValue[]	AnnotationType	Mandatory
HasProperty	Variable	OldValues	DataValue[]	AnnotationType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryUpdateEventType*. Their semantic is defined in IEC 62541-3.

The *PerformInsertReplace* enumeration reflects the corresponding parameter on the *Service* call.

The *NewValues* identify the *Annotation* that was written. In the case of a remove, it is expected to be a null value.

The *OldValues* identify the value that the *Annotation* contained before the write. It is acceptable for a *Server* that does not have this information to report a null value. In the case of an insert or remove, it is expected to be a null value.

Both the *NewValues* and the *OldValues* will contain a value in the *Data Type* and encoding used for writing the value.

5.6.5 AuditHistoryDeleteEventType

This is a subtype of *AuditHistoryUpdateEventType* and is used for categorization of history delete related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 13.

Table 13 – AuditHistoryDeleteEventType definition

Attribute	Value				
BrowseName	AuditHistoryDeleteEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	TypeDefinition	ModellingRule
Subtype of the <i>AuditHistoryUpdateEventType</i> defined in IEC 62541-3, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	UpdatedNode	NodeId	PropertyType	Mandatory
HasSubtype	ObjectType	AuditHistoryRawModifyDeleteEventTy pe			
HasSubtype	ObjectType	AuditHistoryAtTimeDeleteEventType			
HasSubtype	ObjectType	AuditHistoryEventDeleteEventType			

This *EventType* inherits all *Properties* of the *AuditUpdateEventType*. Their semantic is defined in IEC 62541-5.

The *UpdatedNode* property identifies the *NodeId* that was used for the delete operation.

5.6.6 AuditHistoryRawModifyDeleteEventType

This is a subtype of *AuditHistoryDeleteEventType* and is used for categorization of history delete related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 14.

Table 14 – AuditHistoryRawModifyDeleteEventType definition

Attribute	Value				
BrowseName	AuditHistoryRawModifyDeleteEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	TypeDefinition	ModellingRule
Subtype of the <i>AuditHistoryDeleteEventType</i> defined in Table 13, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	IsDeleteModified	Boolean	PropertyType	Mandatory
HasProperty	Variable	StartTime	UtcTime	PropertyType	Mandatory
HasProperty	Variable	EndTime	UtcTime	PropertyType	Mandatory
HasProperty	Variable	OldValues	DataValue[]	PropertyType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryDeleteEventType*. Their semantic is defined in 5.6.5.

The *isDeleteModified* reflects the *isDeleteModified* parameter of the call.

The *StartTime* reflects the starting time parameter of the call.

The *EndTime* reflects the ending time parameter of the call.

The *OldValues* identify the value that history contained before the delete. A *Server* should report all deleted values. It is acceptable for a *Server* that does not have this information to report a null value. The *OldValues* will contain a value in the *Data Type* and encoding used for writing the value.

5.6.7 AuditHistoryAtTimeDeleteEventType

This is a subtype of *AuditHistoryDeleteEventType* and is used for categorization of history delete related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 15.

Table 15 – AuditHistoryAtTimeDeleteEventType definition

Attribute	Value				
BrowseName	AuditHistoryAtTimeDeleteEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	TypeDefinition	ModellingRule
Subtype of the <i>AuditHistoryDeleteEventType</i> defined in Table 13, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	ReqTimes	UtcTime[]	PropertyType	Mandatory
HasProperty	Variable	OldValues	DataValues[]	PropertyType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryDeleteEventType*. Their semantic is defined in 5.6.8.

The *ReqTimes* reflect the request time parameter of the call.

The *OldValues* identifies the value that history contained before the delete. A *Server* should report all deleted values. It is acceptable for a *Server* that does not have this information to report a null value. The *OldValues* will contain a value in the *Data Type* and encoding used for writing the value.

5.6.8 AuditHistoryEventDeleteEventType

This is a subtype of *AuditHistoryDeleteEventType* and is used for categorization of history delete related *Events*. This type follows all the behaviour of its parent type. Its representation in the *AddressSpace* is formally defined in Table 16.

Table 16 – AuditHistoryEventDeleteEventType definition

Attribute	Value				
BrowseName	AuditHistoryEventDeleteEventType				
IsAbstract	False				
References	NodeClass	BrowseName	Data Type	TypeDefinition	ModellingRule
Subtype of the <i>AuditHistoryDeleteEventType</i> defined in Table 13, i.e. it has <i>HasProperty References</i> to the same <i>Nodes</i> .					
HasProperty	Variable	EventIds	ByteString[]	PropertyType	Mandatory
HasProperty	Variable	OldValues	HistoryEventFieldList	PropertyType	Mandatory

This *EventType* inherits all *Properties* of the *AuditHistoryDeleteEventType*. Their semantic is defined in 5.6.5.

The *EventIds* reflect the *EventIds* parameter of the call.

The *OldValues* identify the value that history contained before the delete. A *Server* should report all deleted values. It is acceptable for a *Server* that does not have this information to report a null value. The *OldValues* will contain an *Event* with the appropriate fields, each with appropriately encoded values.

6 Historical Access specific usage of Services

6.1 General

IEC 62541-4 specifies all *Services* needed for OPC UA Historical Access. In particular:

- The Browse Service Set or Query Service Set to detect *HistoricalNodes* and their configuration.
- The *HistoryRead* and *HistoryUpdate* Services of the Attribute Service Set to read and update history of *HistoricalNodes*.

6.2 Historical Nodes StatusCodes

6.2.1 Overview

Subclause 6.2 defines additional codes and rules that apply to the *StatusCode* when used for *HistoricalNodes*.

The general structure of the *StatusCode* is specified in IEC 62541-4. It includes a set of common operational result codes which also apply to historical data and/or *Events*.

6.2.2 Operation level result codes

In OPC UA Historical Access the *StatusCode* is used to indicate the conditions under which a *Value* or *Event* was stored, and thereby can be used as an indicator of its usability. Owing to the nature of historical data and/or *Events*, additional information beyond the basic quality and call result code needs to be conveyed to the *Client*, for example, whether the value is actually stored in the data repository, whether the result was *Interpolated*, whether all data inputs to a calculation were of good quality, etc.

In the following, Table 17 contains codes with Bad severity indicating a failure; Table 18 contains Good (success) codes.

It is important to note that these are the codes that are specific for OPC UA Historical Access and supplement the codes that apply to all types of data and are therefore defined in IEC 62541-4 , IEC 62541-8 and IEC 62541-13.

Table 17 – Bad operation level result codes

Symbolic Id	Description
Bad_NoData	No data exists for the requested time range or <i>Event</i> filter.
Bad_BoundNotFound	No data found to provide upper or lower bound value.
Bad_BoundNotSupported	Bounding Values are not applicable or the <i>Server</i> has reached its search limit and will not return a bound.
Bad_DataLost	Data is missing due to collection started/stopped/lost.
Bad_DataUnavailable	Expected data is unavailable for the requested time range due to an un-mounted volume, an off-line historical collection, or similar reason for temporary unavailability.
Bad_EntryExists	The data or <i>Event</i> was not successfully inserted because a matching entry exists.
Bad_NoEntryExists	The data or <i>Event</i> was not successfully updated because no matching entry exists.
Bad_TimestampNotSupported	The <i>Client</i> requested history using a <i>TimestampsToReturn</i> the <i>Server</i> does not support (i.e. requested <i>Server</i> Timestamp when <i>Server</i> only supports <i>SourceTimestamp</i>).
Bad_InvalidArgument	One or more arguments are invalid or missing.
Bad_AggregateListMismatch	The list of Aggregates does not have the same length as the list of operations.
Bad_AggregateConfigurationRejected	The <i>Server</i> does not support the specified <i>AggregateConfiguration</i> for the <i>Node</i> .
Bad_AggregateNotSupported	The specified <i>Aggregate</i> is not valid for the specified <i>Node</i> .
Bad_ArgumentsMissing	See IEC 62541-4 for the description of this result code.
Bad_TypeDefinitionInvalid	See IEC 62541-4 for the description of this result code.
Bad_SourceNodeIdInvalid	See IEC 62541-4 for the description of this result code.
Bad_OutOfRange	See IEC 62541-4 for the description of this result code.
Bad_NotSupported	See IEC 62541-4 for the description of this result code.
Bad_IndexRangeInvalid	See IEC 62541-4 for the description of this result code.
Bad_NotWritable	See IEC 62541-4 for the description of this result code.

Table 18 – Good operation level result codes

Symbolic Id	Description
Good_NoData	No data exists for the requested time range or <i>Event</i> filter.
Good_EntryInserted	The data or <i>Event</i> was successfully inserted into the historical database
Good_EntryReplaced	The data or <i>Event</i> field was successfully replaced in the historical database
Good_DataIgnored	The <i>Event</i> field was ignored and was not inserted into the historical database.

It can be noted that there are both Good and Bad Status codes that deal with cases of no data or missing data. In general, *Good_NoData* is used for cases where no data was found when performing a simple 'Read' request. *Bad_NoData* is used in cases where some action is requested on an interval and no data could be found. The distinction exists if users are attempting an action on a given interval where they would expect data to exist, or would like to be notified that the requested action could not be performed.

Good_NoData is returned for cases such as:

- ReadEvents where *startTime* = *endTime*;
- ReadEvent data is requested and does not exist;

- ReadRaw where data is requested and does not exist.

Bad_NoData is returned for cases such as:

- ReadEvent data is requested and underlying historian does not support the requested field;
- ReadProcessed where data is requested and does not exist;
- Any Delete requests where data does not exist.

The above use cases are illustrative examples. Detailed explanations on when each status code is returned are found in 6.4 and 6.7.

6.2.3 Semantics changed

The *StatusCode* in addition contains an informational bit called *Semantics_Changed* (see IEC 62541-4).

UA Servers that implement OPC UA Historical Access should not set this bit; rather they should propagate the *StatusCode* which has been stored in the data repository. The *Client* should be aware that the returned data values may have this bit set.

6.3 Continuation Points

The *continuationPoint* parameter in the *HistoryRead Service* is used to mark a point from which to continue the read if not all values could be returned in one response. The value is opaque for the *Client* and is only used to maintain the state information for the *Server* to continue from. For *HistoricalDataNode* requests, a *Server* may use the timestamp of the last returned data item if the timestamp is unique. This can reduce the need in the *Server* to store state information for the continuation point.

The *Client* specifies the maximum number of results per operation in the request *Message*. A *Server* shall not return more than this number of results, but it may return fewer results. The *Server* allocates a *ContinuationPoint* if there are more results to return. The *Server* may return fewer results owing to buffer issues or other internal constraints. It can also be required to return a *continuationPoint* owing to *HistoryRead* parameter constraints. If a request is taking a long time to calculate and is approaching the timeout time, the *Server* may return partial results with a continuation point. This may be done if the calculation is going to take more time than the *Client* timeout. In some cases, it may take longer than the *Client* timeout to calculate even one result. Then the *Server* may return zero results with a continuation point that allows the *Server* to resume the calculation on the next *Client* read call. For additional discussions regarding *ContinuationPoints* and *HistoryRead*, please see the individual extensible *HistoryReadDetails* parameter in 6.4.

If the *Client* specifies a *ContinuationPoint*, then the *HistoryReadDetails* parameter and the *TimestampsToReturn* parameter are ignored, because it does not make sense to request different parameters when continuing from a previous call. It is permissible to change the *dataEncoding* parameter with each request.

If the *Client* specifies a *ContinuationPoint* that is no longer valid, then the *Server* shall return a *Bad_ContinuationPointInvalid* error.

If the *releaseContinuationPoints* parameter is set in the request the *Server* shall not return any data and shall release all *ContinuationPoints* passed in the request. If the *ContinuationPoint* for an operation is missing or invalid then the *StatusCode* for the operation shall be *Bad_ContinuationPointInvalid*.

6.4 HistoryReadDetails parameters

6.4.1 Overview

The *HistoryRead Service* defined in IEC 62541-4 can perform several different functions. The *HistoryReadDetails* parameter is an *Extensible Parameter* that specifies which function to perform and the details that are specific to that function. See IEC 62541-4 for the definition of *Extensible Parameter*. Table 19 lists the symbolic names of the valid *Extensible Parameter* structures. Some structures will perform different functions based on the setting of its associated parameters. For simplicity, a functionality of each structure is listed. For example, text such as "using the Read modified functionality" refers to the function the *HistoryRead Service* performs using the *Extensible Parameter* structure *ReadRawModifiedDetails* with the *isReadModified* Boolean parameter set to TRUE.

Table 19 – HistoryReadDetails parameterTypelds

Symbolic Name	Functionality	Description
ReadEventDetails	Read event	This structure selects a set of <i>Events</i> from the history database by specifying a filter and a time domain for one or more <i>Objects</i> or <i>Views</i> . See 6.4.2.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryEvent</i> structure for each operation (see 6.5.4).
ReadRawModifiedDetails	Read raw	This structure selects a set of values from the history database by specifying a time domain for one or more <i>Variables</i> . See 6.4.3.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryData</i> structure for each operation (see 6.5.2).
ReadRawModifiedDetails	Read modified	This parameter selects a set of <i>modified values</i> from the history database by specifying a time domain for one or more <i>Variables</i> . See 6.4.3.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryModifiedData</i> structure for each operation (see 6.5.3).
ReadProcessedDetails	Read processed	This structure selects a set of <i>Aggregate</i> values from the history database by specifying a time domain for one or more <i>Variables</i> . See 6.4.4.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryData</i> structure for each operation (see 6.5.2).
ReadAtTimeDetails	Read at time	This structure selects a set of raw or interpolated values from the history database by specifying a series of timestamps for one or more <i>Variables</i> . See 6.4.5.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryData</i> structure for each operation (see Clause 6.5.2).
ReadAnnotationDataDetails	Read Annotation Data	This structure selects a set of <i>Annotation Data</i> from the history database by specifying a series of timestamps for one or more <i>Variables</i> . See 6.4.6.1. When this parameter is specified the <i>Server</i> returns a <i>HistoryAnnotationData</i> structure for each operation (see Clause 6.5.5).

6.4.2 ReadEventDetails structure

6.4.2.1 ReadEventDetails structure details

Table 20 defines the *ReadEventDetails* structure. This parameter is only valid for *Objects* that have the *EventNotifier Attribute* set to TRUE (see IEC 62541-3). Two of the three parameters, *numValuesPerNode*, *startTime*, and *endTime* shall be specified.

Table 20 – ReadEventDetails

Name	Type	Description
ReadEventDetails	Structure	Specifies the details used to perform an <i>Event</i> history read.
numValuesPerNode	Counter	The maximum number of values returned for any <i>Node</i> over the time range. If only one time is specified, the time range shall extend to return this number of values. The default value of 0 indicates that there is no maximum.
startTime	UtcTime	Beginning of period to read. The default value of <i>DateTime.MinValue</i> indicates that the <i>startTime</i> is Unspecified.
endTime	UtcTime	End of period to read. The default value of <i>DateTime.MinValue</i> indicates that the <i>endTime</i> is Unspecified.
Filter	EventFilter	A filter used by the <i>Server</i> to determine which <i>HistoricalEventNode</i> should be included. This parameter shall be specified and at least one <i>EventField</i> is required. The <i>EventFilter</i> parameter type is an <i>Extensible parameter</i> type. It is defined and used in the same manner as defined for monitored data items which are specified in IEC 62541-4. This filter also specifies the <i>EventFields</i> that are to be returned as part of the request.

6.4.2.2 Read Event functionality

The *ReadEventDetails* structure is used to read the *Events* from the history database for the specified time domain for one or more *HistoricalEventNodes*. The *Events* are filtered based on the filter structure provided. This filter includes the *EventFields* that are to be returned. For a complete description of filter refer to IEC 62541-4.

The *startTime* and *endTime* are used to filter on the Time field for *Events*.

The time domain of the request is defined by *startTime*, *endTime*, and *numValuesPerNode*; at least two of these shall be specified. If *endTime* is less than *startTime*, or *endTime* and *numValuesPerNode* alone are specified, then the data will be returned in reverse order with later/newer data provided first as if time were flowing backward. If all three are specified, then the call shall return up to *numValuesPerNode* results going from *startTime* to *endTime*, in either ascending or descending order depending on the relative values of *startTime* and *endTime*. If *numValuesPerNode* is 0 then all of the values in the range are returned. The default value is used to indicate when *startTime*, *endTime* or *numValuesPerNode* are not specified.

It is specifically allowed for the *startTime* and the *endTime* to be identical. This allows the *Client* to request the *Event* at a single instance in time. When the *startTime* and *endTime* are identical then time is presumed to be flowing forward. If no data exists at the time specified then the *Server* shall return the *Good_NoData StatusCode*.

If a *startTime*, *endTime* and *numValuesPerNode* are all provided, and if more than *numValuesPerNode Events* exist within that time range for a given *Node*, then only *numValuesPerNode Events* per *Node* are returned along with a *ContinuationPoint*. When a *ContinuationPoint* is returned, a *Client* wanting the next *numValuesPerNode* values should call *HistoryRead* again with the *continuationPoint* set.

If the request takes a long time to process, then the *Server* can return partial results with a *ContinuationPoint*. This can be done if the request is going to take more time than the *Client* timeout hint. It may take longer than the *Client* timeout hint to retrieve any results. In this case, the *Server* may return zero results with a *ContinuationPoint* that allows the *Server* to resume the calculation on the next *Client HistoryRead* call.

For an interval in which no data exists, the corresponding *StatusCode* shall be *Good_NoData*.

The *filter* parameter is used to determine which historical *Events* and their corresponding fields are returned. It is possible that the fields of an *EventType* are available for real time updating, but not available from the historian. In this case, a *StatusCode* value will be returned for any *Event* field that cannot be returned. The value of the *StatusCode* shall be *Bad_NoData*.

If the requested *TimestampsToReturn* is not supported for a *Node* then the operation shall return the *Bad_TimestampNotSupported* *StatusCode*. When reading *Events* this only applies to *Event* fields that are of type *DataValue*.

6.4.3 ReadRawModifiedDetails structure

6.4.3.1 ReadRawModifiedDetails structure details

Table 21 defines the *ReadRawModifiedDetails* structure. Two of the three parameters, *numValuesPerNode*, *startTime*, and *endTime* shall be specified.

Table 21 – ReadRawModifiedDetails

Name	Type	Description
ReadRawModifiedDetails	Structure	Specifies the details used to perform a "raw" or "modified" history read.
isReadModified	Boolean	TRUE for Read Modified functionality, FALSE for Read Raw functionality. Default value is FALSE.
startTime	UtcTime	Beginning of period to read. Set to default value of <i>DateTime.MinValue</i> if no specific start time is specified.
endTime	UtcTime	End of period to read. Set to default value of <i>DateTime.MinValue</i> if no specific end time is specified.
numValuesPerNode	Counter	The maximum number of values returned for any <i>Node</i> over the time range. If only one time is specified, the time range shall extend to return this number of values. The default value 0 indicates that there is no maximum.
returnBounds	Boolean	A Boolean parameter with the following values: TRUE Bounding Values should be returned FALSE All other cases

6.4.3.2 Read raw functionality

When this structure is used for reading *Raw Values* (*isReadModified* is set to FALSE), it reads the values, qualities, and timestamps from the history database for the specified time domain for one or more *HistoricalDataNodes*. This parameter is intended for use by a *Client* that wants the actual data saved within the historian. The actual data may be compressed or may be all raw data collected for the item depending on the historian and the storage rules invoked when the item values were saved. When *returnBounds* is TRUE, the Bounding Values for the time domain are returned. The optional Bounding Values are provided to allow the *Client* to interpolate values for the start and end times when trending the actual data on a display.

The time domain of the request is defined by *startTime*, *endTime*, and *numValuesPerNode*; at least two of these shall be specified. If *endTime* is less than *startTime*, or *endTime* and *numValuesPerNode* alone are specified, then the data will be returned in reverse order, with later data coming first as if time were flowing backward. If a *startTime*, *endTime* and *numValuesPerNode* are all provided and if more than *numValuesPerNode* values exist within that time range for a given *Node*, then only *numValuesPerNode* values per *Node* shall be returned along with a *continuationPoint*. When a *continuationPoint* is returned, a *Client* wanting the next *numValuesPerNode* values shall call *ReadRaw* again with the *continuationPoint* set. If *numValuesPerNode* is 0, then all the values in the range are returned. A default value of *DateTime.MinValue* (see IEC 62541-6) is used to indicate when *startTime* or *endTime* is not specified.

It is specifically allowed for the *startTime* and the *endTime* to be identical. This allows the *Client* to request just one value. When the *startTime* and *endTime* are identical, then time is presumed to be flowing forward. It is specifically not allowed for the *Server* to return a *Bad_InvalidArgument StatusCode* if the requested time domain is outside of the *Server's* range. Such a case shall be treated as an interval in which no data exists.

If the request takes a long time to process, then the *Server* can return partial results with a *ContinuationPoint*. This can be done if the request is going to take more time than the *Client* timeout hint. It may take longer than the *Client* timeout hint to retrieve any results. In this case, the *Server* may return zero results with a *ContinuationPoint* that allows the *Server* to resume the calculation on the next *Client HistoryRead* call.

If Bounding Values are requested and a non-zero *numValuesPerNode* was specified, then any Bounding Values returned are included in the *numValuesPerNode* count. If *numValuesPerNode* is 1, then only the start bound is returned (the end bound if the reverse order is needed). If *numValuesPerNode* is 2 then the start bound and the first data point are returned (the end bound if reverse order is needed). When Bounding Values are requested and no bounding value is found, then the corresponding *StatusCode* entry will be set to *Bad_BoundNotFound*, a timestamp equal to the start or end time as appropriate, and a value of null. How far back or forward to look in history for Bounding Values is *Server* dependent.

For an interval in which no data exists, if Bounding Values are not requested, then the corresponding *StatusCode* shall be *Good_NoData*. If Bounding Values are requested and one or both exist, then the result code returned is *Success* and the bounding value(s) are returned.

For cases where there are multiple values for a given timestamp, all but the most recent are considered to be *Modified values* and the *Server* shall return the most recent value. If the *Server* returns a value which hides other values at a timestamp then it shall set the *ExtraData* bit in the *StatusCode* associated with that value. If the *Server* contains additional information regarding a value, then the *ExtraData* bit shall also be set. It indicates that *ModifiedValues* are available for retrieval, see 6.4.3.3.

If the requested *TimestampsToReturn* is not supported for a *Node*, the operation shall return the *Bad_TimestampNotSupported StatusCode*.

6.4.3.3 Read modified functionality

When this structure is used for reading *Modified Values* (*isReadModified* is set to *TRUE*), it reads the modified values, *StatusCodes*, timestamps, modification type, the user identifier, and the timestamp of the modification from the history database for the specified time domain for one or more *HistoricalDataNodes*. If there are multiple replaced values the *Server* shall return all of them. The *updateType* specifies what value is returned in the modification record. If the *updateType* is *INSERT* the value is the new value that was inserted. If the *updateType* is anything else the value is the old value that was changed. See the *HistoryUpdateDetails* parameter in 6.8 for details on what *updateTypes* are available.

The purpose of this function is to read values from history that have been *Modified*. The *returnBounds* parameter shall be set to *FALSE* for this case, otherwise the *Server* returns a *Bad_InvalidArgument StatusCode*.

The domain of the request is defined by *startTime*, *endTime*, and *numValuesPerNode*; at least two of these shall be specified. If *endTime* is less than *startTime*, or *endTime* and *numValuesPerNode* alone are specified, then the data shall be returned in reverse order with the later data coming first. If all three are specified, then the call shall return up to *numValuesPerNode* results going from *StartTime* to *EndTime*, in either ascending or descending order depending on the relative values of *StartTime* and *EndTime*. If more than *numValuesPerNode* values exist within that time range for a given *Node*, then only *numValuesPerNode* values per *Node* are returned along with a *continuationPoint*. When a

continuationPoint is returned, a *Client* wanting the next *numValuesPerNode* values should call *ReadRaw* again with the *continuationPoint* set. If *numValuesPerNode* is 0 then all of the values in the range are returned. If the *Server* cannot return all *modified values* for a given timestamp in a single response then it shall return modified values with the same timestamp in subsequent calls.

If the request takes a long time to process, then the *Server* can return partial results with a *ContinuationPoint*. This can be done if the request is going to take more time than the *Client* timeout hint. It may take longer than the *Client* timeout hint to retrieve any results. In this case, the *Server* may return zero results with a *ContinuationPoint* that allows the *Server* to resume the calculation on the next *Client HistoryRead* call.

If a value has been modified multiple times then all values for the time are returned. This means that a timestamp can appear in the array more than once. The order of the returned values with the same timestamp should be from the most recent to oldest modification timestamp, if *startTime* is less than or equal to *endTime*. If *endTime* is less than *startTime*, then the order of the returned values will be from the oldest modification timestamp to the most recent. It is *Server* dependent whether multiple modifications are kept or only the most recent.

A *Server* does not have to create a modification record for data when it is first added to the historical collection. If it does then it shall set the *ExtraData* bit and the *Client* can read the modification record using a *ReadModified* call. If the data is subsequently modified, the *Server* shall create a second modification record which is returned along with the original modification record whenever a *Client* uses the *ReadModified* call if the *Server* supports multiple modification records per timestamp.

If the requested *TimestampsToReturn* is not supported for a *Node*, then the operation shall return the *Bad_TimestampNotSupported* *StatusCode*.

6.4.4 ReadProcessedDetails structure

6.4.4.1 ReadProcessedDetails structure details

Table 22 defines the structure of the *ReadProcessedDetails* structure.

Table 22 – ReadProcessedDetails

Name	Type	Description
ReadProcessedDetails	Structure	Specifies the details used to perform a "processed" history read.
startTime	UtcTime	Beginning of period to read.
endTime	UtcTime	End of period to read.
ProcessingInterval	Duration	Interval between returned <i>Aggregate</i> values. The value 0 indicates that there is no <i>ProcessingInterval</i> defined.
aggregateType	NodeId[]	The <i>NodeId</i> of the <i>HistoryAggregate</i> object that indicates the list of <i>Aggregates</i> to be used when retrieving the processed history. See IEC 62541-13 for details.
aggregateConfiguration	Aggregate Configuration	<i>Aggregate</i> configuration structure.
useSeverCapabilitiesDefaults	Boolean	As described in IEC 62541-4.
TreatUncertainAsBad	Boolean	As described in IEC 62541-13.
PercentDataBad	UInt8	As described in IEC 62541-13.
PercentDataGood	UInt8	As described in IEC 62541-13.
UseSlopedExtrapolation	Boolean	As described in IEC 62541-13.

See IEC 62541-13 for details on possible *NodeId* values for the *aggregateType* parameter.

6.4.4.2 Read processed functionality

This structure is used to compute *Aggregate* values, qualities, and timestamps from data in the history database for the specified time domain for one or more *HistoricalDataNodes*. The time domain is divided into intervals of duration *ProcessingInterval*. The specified *Aggregate* Type is calculated for each interval beginning with *startTime* by using the data within the next *ProcessingInterval*.

For example, this function can provide hourly statistics such as Maximum, Minimum, and Average for each item during the specified time domain when *ProcessingInterval* is 1 h.

The domain of the request is defined by *startTime*, *endTime*, and *ProcessingInterval*. All three shall be specified. If *endTime* is less than *startTime* then the data shall be returned in reverse order with the later data coming first. If *startTime* and *endTime* are the same then the *Server* shall return *Bad_InvalidArgument* as there is no meaningful way to interpret such a case. If the *ProcessingInterval* is specified as 0, then *Aggregates* shall be calculated using one interval starting at *startTime* and ending at *endTime*.

The *aggregateType* parameter allows a *Client* to request multiple *Aggregate* calculations per requested *NodeId*. If multiple *Aggregates* are requested then a corresponding number of entries are required in the *NodesToRead* array.

For example, to request Min *Aggregate* for *NodeId* FIC101, FIC102, and both Min and Max *Aggregates* for *NodeId* FIC103 would require *NodeId* FIC103 to appear twice in the *NodesToRead* array request parameter.

Table 23 – NodesToRead and aggregateType parameters

aggregateType[]	NodesToRead[]
Min	FIC101
Min	FIC102
Min	FIC103
Max	FIC103

If the array of *Aggregates* does not match the array of *NodesToRead*, then the *Server* shall return a *StatusCode* of *Bad_AggregateListMismatch*.

The *aggregateConfiguration* parameter allows a *Client* to override the *Aggregate* configuration settings supplied by the *AggregateConfiguration Object* on a per call basis. See IEC 62541-13 for more information on *Aggregate* configurations. If the *Server* does not support the ability to override the *Aggregate* configuration settings, then it shall return a *StatusCode* of *Bad_AggregateConfigurationRejected*. If the *Aggregate* is not valid for the *Node*, then the *StatusCode* shall be *Bad_AggregateNotSupported*.

The values used in computing the *Aggregate* for each interval shall include any value that falls exactly on the timestamp at the beginning of the interval, but shall not include any value that falls directly on the timestamp ending the interval. Thus, each value shall be included only once in the calculation. If the time domain is in reverse order then we consider the later timestamp to be the one beginning the subinterval, and the earlier timestamp to be the one ending it. Note that this means that simply swapping the start and end times will not result in getting the same values back in reverse order as the intervals being requested in the two cases are not the same.

If the calculation of an *Aggregate* is taking a long time, then the *Server* can return partial results with a continuation point. This can be done if the calculation is going to take more time than the *Client* timeout hint. In some cases, it may take longer than the *Client* timeout hint to calculate even one *Aggregate* result. Then the *Server* may return zero results with a continuation point that allows the *Server* to resume the calculation on the next *Client* read call.

Refer to IEC 62541-13 for handling of *Aggregate* specific cases.

6.4.5 ReadAtTimeDetails structure

6.4.5.1 ReadAtTimeDetails structure details

Table 24 defines the *ReadAtTimeDetails* structure.

Table 24 – ReadAtTimeDetails

Name	Type	Description
ReadAtTimeDetails	Structure	Specifies the details used to perform an "at time" history read.
reqTimes	UtcTime[]	The entries define the specific timestamps for which values are to be read.
useSimpleBounds	Boolean	Use SimpleBounds to determine the value at the specific timestamp.

6.4.5.2 Read at time functionality

The *ReadAtTimeDetails* structure reads the values and qualities from the history database for the specified timestamps for one or more *HistoricalDataNodes*. This function is intended to provide values to correlate with other values with a known timestamp. For example, a *Client* can need to read the values of sensors when lab samples were collected.

The order of the values and qualities returned shall match the order of the timestamps supplied in the request.

When no value exists for a specified timestamp, a value shall be *Interpolated* from the surrounding values to represent the value at the specified timestamp. The interpolation will follow the same rules as the standard *Interpolated Aggregate* as outlined in IEC 62541-13.

If the useSimpleBounds flag is True and Interpolation is required then *simple bounding values* will be used to calculate the data value. If useSimpleBounds is False and Interpolation is required, then *interpolated bounding values* will be used to calculate the data value. See IEC 62541-13 for the definition of *simple bounding values* and *interpolated bounding values*.

If a value is found for the specified timestamp, then the Server will set the *StatusCode InfoBits* to be Raw. If the value is *Interpolated* from the surrounding values, then the Server will set the *StatusCode InfoBits* to be *Interpolated*.

If the read request is taking a long time to calculate, then the Server may return zero results with a *ContinuationPoint* that allows the Server to resume the calculation on the next *Client HistoryRead* call.

If the requested TimestampsToReturn is not supported for a Node, then the operation shall return the *Bad_TimestampNotSupported StatusCode*.

6.4.6 ReadAnnotationDataDetails structure

6.4.6.1 ReadAnnotationDataDetails structure details

Table 25 defines the ReadAnnotationDataDetails structure.

Table 25 – ReadAnnotationDataDetails

Name	Type	Description
ReadAnnotationDataDetails	Structure	Specifies the details used to perform an "at time" history read.
reqTimes	UtcTime[]	The entries define the specific timestamps for which values are to be read.

6.4.6.2 Read Annotation Data functionality

The ReadAnnotationDataDetails structure reads the *Annotation Data* from the history database for the specified timestamps for one or more *HistoricalDataNodes*.

The order of the *Annotations Data* returned shall match the order of the timestamps supplied in the request.

If *Annotation Data* is not supported for a *HistoricalDataNode*, then the *StatusCode* shall be *Bad_HistoryOperationUnsupported*.

If the read request is taking a long time to calculate, then the Server may return zero results with a *ContinuationPoint* that allows the Server to resume the calculation on the next *Client HistoryRead* call.

6.5 HistoryData parameters returned

6.5.1 Overview

The *HistoryRead Service* returns different types of data depending on whether the request asked for the value *Attribute* of a *Node* or the history *Events* of a *Node*. The *HistoryData* is an *Extensible Parameter* whose structure depends on the functions to perform for the *HistoryReadDetails* parameter. See IEC 62541-4 for details on *Extensible Parameters*.

6.5.2 HistoryData type

Table 26 defines the structure of the *HistoryData* used for the data to return in a *HistoryRead*.

Table 26 – HistoryData Details

Name	Type	Description
dataValues	DataValue[]	An array of values of history data for the <i>Node</i> . The size of the array depends on the requested data parameters.

6.5.3 HistoryModifiedData type

Table 27 defines the structure of the *HistoryModifiedData* used for the data to return in a *HistoryRead* when *IsReadModified* = True.

Table 27 – HistoryModifiedData Details

Name	Type	Description
dataValues	DataValue[]	An array of values of history data for the <i>Node</i> . The size of the array depends on the requested data parameters.
modificationInfos	ModificationInfo[]	
modificationTime	UtcTime	The time the modification was made. Support for this field is optional. A null shall be returned if it is not defined.
updateType	HistoryUpdateType	The modification type for the item.
Username	String	The name of the user that made the modification. Support for this field is optional. A null shall be returned if it is not defined.

6.5.4 HistoryEvent type

Table 28 defines the *HistoryEvent* parameter used for Historical *Event* reads.

The *HistoryEvent* defines a table structure that is used to return *Event* fields to a *Historical Read*. The structure is in the form of a table consisting of one or more *Events*, each containing an array of one or more fields. The selection and order of the fields returned for each *Event* are identical to the selected parameter of the *EventFilter*.

Table 28 – HistoryEvent Details

Name	Type	Description
Events []	HistoryEventFieldList	The list of <i>Events</i> being delivered.
eventFields []	BaseDataType	List of selected <i>Event</i> fields. This will be a one-to-one match with the fields selected in the <i>EventFilter</i> .

6.5.5 HistoryAnnotationData type

Table 26 defines the structure of the *HistoryAnnotationData* used for the data to return in a *HistoryRead*.

6.6 HistoryUpdateType Enumeration

Table 29 defines the HistoryUpdate enumeration.

Table 29 – HistoryUpdateType Enumeration

Name	Description
INSERT_1	Data was inserted.
REPLACE_2	Data was replaced.
UPDATE_3	Data was inserted or replaced.
DELETE_4	Data was deleted.

6.7 PerformUpdateType Enumeration

Table 30 defines the PerformUpdateType enumeration.

Table 30 – PerformUpdateType Enumeration

Name	Description
INSERT_1	Data was inserted.
REPLACE_2	Data was replaced.
UPDATE_3	Data was inserted or replaced.
DELETE_4	Data was deleted.

6.8 HistoryUpdateDetails parameter

6.8.1 Overview

The *HistoryUpdate Service* defined in IEC 62541-4 can perform several different functions. The *historyUpdateDetails* parameter is an *Extensible Parameter* that specifies which function to perform and the details that are specific to that function. See IEC 62541-4 for the definition of *Extensible Parameter*. Table 31 lists the symbolic names of the valid *Extensible Parameter* structures. Some structures will perform different functions based on the setting of its associated parameters. For simplicity a functionality of each structure is listed. For example text such as "using the Replace data functionality" refers to the function the *HistoryUpdate Service* performs using the *Extensible Parameter* structure *UpdateDataDetails* with the *performInsertReplace* enumeration parameter set to *REPLACE_2*.

Table 31 – HistoryUpdateDetails parameter Typelds

Symbolic Name	Functionality	Description
UpdateDataDetails	Insert data	This function inserts new values into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateDataDetails	Replace data	This function replaces existing values into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateDataDetails	Update data	This function inserts or replaces values into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateStructureDataDetails	Insert data	This function inserts new <i>Structured History Data</i> or <i>Annotations</i> into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateStructureDataDetails	Replace data	This function replaces existing <i>Structured History Data</i> or <i>Annotations</i> into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateStructureDataDetails	Update data	This function inserts or replaces <i>Structured History Data</i> or <i>Annotations</i> into the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateStructureDataDetails	Remove data	This function removes <i>Structured History Data</i> or <i>Annotations</i> from the history database at the specified timestamps for one or more <i>HistoricalDataNodes</i> . The <i>Variable</i> 's value is represented by a composite value defined by the <i>DataValue</i> data type.
UpdateEventDetails	Insert events	This function inserts new <i>Events</i> into the history database for one or more <i>HistoricalEventNodes</i> .
UpdateEventDetails	Replace events	This function replaces values of fields in existing <i>Events</i> into the history database for one or more <i>HistoricalEventNodes</i> .
UpdateEventDetails	Update events	This function inserts new <i>Events</i> or replaces existing <i>Events</i> in the history database for one or more <i>HistoricalEventNodes</i> .
DeleteRawModifiedDetails	Delete raw	This function deletes all values from the history database for the specified time domain for one or more <i>HistoricalDataNodes</i> .
DeleteRawModifiedDetails	Delete modified	Some historians may store multiple values at the same Timestamp. This function will delete specified values and qualities for the specified timestamp for one or more <i>HistoricalDataNodes</i> .
DeleteAtTimeDetails	Delete at time	This function deletes all values in the history database for the specified timestamps for one or more <i>HistoricalDataNodes</i> .
DeleteEventDetails	Delete event	This function deletes <i>Events</i> from the history database for the specified filter for one or more <i>HistoricalEventNodes</i> .

The *HistoryUpdate Service* is used to update or delete, *DataValues*, *Annotations* or *Events*. For simplicity the term "entry" will be used to mean either *DataValue*, *Annotation*, or *Event* depending on the context in which it is used. Auditing requirements for *History Services* are described in IEC 62541-4. This description assumes the user issuing the request and the *Server* that is processing the request support the capability to update entries. See IEC 62541-3 for a description of *Attributes* that expose the support of Historical Updates.

If the *HistoryUpdate Service* is called with two or more of *DataValues*, *Events* or *Annotations* in the same call the *Server* operational limits *MaxNodesPerHistoryUpdateData* and *MaxNodesPerHistoryUpdateEvents* (see IEC 62541-5) may be ignored. The *Server* may return the service result code *Bad_TooManyOperations* if it is not able to handle the combination of *DataValues*, *Events* or *Annotations*. It is recommended to call the *HistoryUpdate Service* individually with *DataValues*, *Events* or *Annotations*.

6.8.2 UpdateDataDetails structure

6.8.2.1 UpdateDataDetails structure details

Table 32 defines the UpdateDataDetails structure.

Table 32 – UpdateDataDetails

Name	Type	Description								
UpdateDataDetails	Structure	The details for insert, replace, and insert/replace history updates.								
nodeId	NodeId	Node id of the <i>Object</i> to be updated.								
performInsertReplace	PerformUpdateType	Value determines which action of insert, replace, or update is performed. <table border="1" data-bbox="805 1131 1364 1299"> <thead> <tr> <th>Value</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>INSERT_1</td> <td>See 6.8.2.2.</td> </tr> <tr> <td>REPLACE_2</td> <td>See 6.8.2.3.</td> </tr> <tr> <td>UPDATE_3</td> <td>See 6.8.2.4.</td> </tr> </tbody> </table>	Value	Description	INSERT_1	See 6.8.2.2.	REPLACE_2	See 6.8.2.3.	UPDATE_3	See 6.8.2.4.
Value	Description									
INSERT_1	See 6.8.2.2.									
REPLACE_2	See 6.8.2.3.									
UPDATE_3	See 6.8.2.4.									
updateValues	DataValue[]	New values to be inserted or to replace.								

6.8.2.2 Insert data functionality

Setting performInsertReplace = INSERT_1 inserts entries into the history database at the specified timestamps for one or more *HistoricalDataNodes*. If an entry exists at the specified timestamp, then the new entry shall not be inserted; instead the *StatusCode* shall indicate *Bad_EntryExists*.

This function is intended to insert new entries at the specified timestamps, e.g. the insertion of lab data to reflect the time of data collection.

If the *Time* does not fall within range that can be stored, then the related *operationResults entry* shall indicate *Bad_OutOfRange*.

6.8.2.3 Replace data functionality

Setting performInsertReplace = REPLACE_2 replaces entries in the history database at the specified timestamps for one or more *HistoricalDataNodes*. If no entry exists at the specified timestamp, then the new entry shall not be inserted; otherwise the *StatusCode* shall indicate *Bad_NoEntryExists*.

This function is intended to replace existing entries at the specified timestamp, e.g. correct lab data that was improperly processed, but inserted into the history database.

6.8.2.4 Update data functionality

Setting `performInsertReplace = UPDATE_3` inserts or replaces entries in the history database for the specified timestamps for one or more *HistoricalDataNodes*. If the item has an entry at the specified timestamp, then the new entry will replace the old one. If there is no entry at that timestamp, then the function will insert the new data.

A *Server* can create a *modified value* for a value being replaced or inserted (see 3.1.6). However, it is not required.

This function is intended to unconditionally insert/replace values and qualities, e.g. correction of values for bad sensors.

Good as a *StatusCode* for an individual entry is allowed when the *Server* is unable to say whether there was already a value at that timestamp. If the *Server* can determine whether the new entry replaces an entry that was already there, then it should use `Good_EntryInserted` or `Good_EntryReplaced` to return that information.

If the *Time* does not fall within range that can be stored, then the related *operationResults entry* shall indicate *Bad_OutOfRange*.

6.8.3 UpdateStructureDataDetails structure

6.8.3.1 UpdateStructureDataDetails structure details

Table 33 defines the `UpdateStructureDataDetails` structure.

Table 33 – UpdateStructureDataDetails

Name	Type	Description										
<code>UpdateStructureDataDetails</code>	Structure	The details for Structured Data History updates.										
<code>nodeId</code>	<code>NodeId</code>	Node id of the <i>Object</i> to be updated.										
<code>performInsertReplace</code>	<code>PerformUpdateType</code>	Value determines which action of insert, replace, or update is performed. <table border="1"> <thead> <tr> <th>Value</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td><code>INSERT_1</code></td> <td>See 6.8.3.3.</td> </tr> <tr> <td><code>REPLACE_2</code></td> <td>See 6.8.3.4.</td> </tr> <tr> <td><code>UPDATE_3</code></td> <td>See 6.8.3.5.</td> </tr> <tr> <td><code>REMOVE_4</code></td> <td>See 6.8.3.6.</td> </tr> </tbody> </table>	Value	Description	<code>INSERT_1</code>	See 6.8.3.3.	<code>REPLACE_2</code>	See 6.8.3.4.	<code>UPDATE_3</code>	See 6.8.3.5.	<code>REMOVE_4</code>	See 6.8.3.6.
Value	Description											
<code>INSERT_1</code>	See 6.8.3.3.											
<code>REPLACE_2</code>	See 6.8.3.4.											
<code>UPDATE_3</code>	See 6.8.3.5.											
<code>REMOVE_4</code>	See 6.8.3.6.											
<code>updateValue</code>	<code>DataValue[]</code>	New values to be inserted, replaced or removed. Such as <i>Annotation</i> data for <i>Annotations</i> .										

6.8.3.2 Specified Uniqueness of Structured History Data

Structured History Data provides metadata describing an entry in the history database. The *Server* shall define what uniqueness means for each *Structured History Data* structure type. For example, a *Server* may only allow one *Annotation* per timestamp which means the timestamp is the unique key for the structure. Another *Server* may allow *Annotations* to exist per user, so a combination of a username and timestamp may be used as the unique key for the structure. In 6.8.3.3, 6.8.3.4, 6.8.3.5 and 6.8.3.6, the terms "*Structured History Data* exists" and "at the specified parameters" means a matching entry has been found at the specified timestamp using the *Server's* criteria for uniqueness.

In the case where the Client wishes to replace a parameter that is part of the uniqueness criteria, then the resulting *StatusCode* would be *Bad_NoEntryExists*. The Client shall remove the existing structure and then Insert the new structure.

6.8.3.3 Insert functionality

Setting `performInsertReplace = INSERT_1` inserts *Structured History Data* such as *Annotations* into the history database at the specified parameters for one or more *Properties* of *HistoricalDataNodes*.

If a *Structured History Data* entry already exists at the specified parameters the *StatusCode* shall indicate *Bad_EntryExists*.

If the *Time* does not fall within range that can be stored, then the related *operationResults* entry shall indicate *Bad_OutOfRange*.

6.8.3.4 Replace functionality

Setting `performInsertReplace = REPLACE_2` replaces *Structured History Data* such as *Annotations* in the history database at the specified parameters for one or more *Properties* of *HistoricalDataNodes*.

If a *Structured History Data* entry does not already exist at the specified parameters, then the *StatusCode* shall indicate *Bad_NoEntryExists*.

6.8.3.5 Update functionality

Setting `performInsertReplace = UPDATE_3` inserts or replaces *Structured History Data* such as *Annotations* in the history database at the specified parameters for one or more *Properties* of *HistoricalDataNodes*.

If a *Structure History Data* entry already exists at the specified parameters, then it is deleted, and the value provided by the *Client* is inserted. If no existing entry exists, then the new entry is inserted.

If an existing entry was replaced successfully then the *StatusCode* shall be *Good_EntryReplaced*. If a new entry was created the *StatusCode* shall be *Good_EntryInserted*. If the *Server* cannot determine whether it replaced or inserted an entry then the *StatusCode* shall be *Good*.

If the *Time* does not fall within range that can be stored then the related *operationResults* entry shall indicate *Bad_OutOfRange*.

6.8.3.6 Remove functionality

Setting `performInsertReplace = REMOVE_4` removes *Structured History Data* such as *Annotations* from the history database at the specified parameters for one or more *Properties* of *HistoricalDataNodes*.

If a *Structure History Data* entry exists at the specified parameters it is deleted. If *Structured History Data* does not already exist at the specified parameters, then the *StatusCode* shall indicate *Bad_NoEntryExists*.

6.8.4 UpdateEventDetails structure

6.8.4.1 UpdateEventDetails structure detail

Table 34 defines the `UpdateEventDetails` structure.

Table 34 – UpdateEventDetails

Name	Type	Description								
UpdateEventDetails	Structure	The details for insert, replace, and insert/replace history <i>Event</i> updates.								
nodeId	NodeId	Node id of the <i>Object</i> to be updated.								
performInsertReplace	PerformUpdateType	Value determines which action of insert, replace, or update is performed. <table border="1"> <thead> <tr> <th>Value</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>INSERT_1</td> <td>Perform Insert <i>Event</i> (see 6.8.4.2).</td> </tr> <tr> <td>REPLACE_2</td> <td>Perform Replace <i>Event</i> (see 6.8.4.3).</td> </tr> <tr> <td>UPDATE_3</td> <td>Perform Update <i>Event</i> (see 6.8.4.4).</td> </tr> </tbody> </table>	Value	Description	INSERT_1	Perform Insert <i>Event</i> (see 6.8.4.2).	REPLACE_2	Perform Replace <i>Event</i> (see 6.8.4.3).	UPDATE_3	Perform Update <i>Event</i> (see 6.8.4.4).
Value	Description									
INSERT_1	Perform Insert <i>Event</i> (see 6.8.4.2).									
REPLACE_2	Perform Replace <i>Event</i> (see 6.8.4.3).									
UPDATE_3	Perform Update <i>Event</i> (see 6.8.4.4).									
filter	EventFilter	If the history of <i>Notification</i> conforms to the <i>EventFilter</i> , the history of the <i>Notification</i> is updated.								
eventData	HistoryEventFieldList[]	List of <i>Event Notifications</i> to be inserted or updated (see 6.5.4 for HistoryEventFieldList definition).								

6.8.4.2 Insert event functionality

This function is intended to insert new entries, e.g. backfilling of historical *Events*.

Setting performInsertReplace = INSERT_1 inserts entries into the *Event* history database for one or more *HistoricalEventNodes*. The *whereClause* parameter of the *EventFilter* shall be empty. The *SelectClause* shall as a minimum provide the following *Event* fields: *EventType* and *Time*. It is also recommended that the *SourceNode* and the *SourceName* fields are provided. If one of the required fields is not provided, then the *statusCode* shall indicate *Bad_ArgumentsMissing*. If the historian does not support archiving, the specified *EventType* then the *statusCode* shall indicate *Bad_TypeDefinitionInvalid*. If the *SourceNode* is not a valid source for *Events*, then the related *operationResults* entry shall indicate *Bad_SourceNodeIdInvalid*. If the *Time* does not fall within range that can be stored, then the related *operationResults* entry shall indicate *Bad_OutOfRange*. If the *selectClause* does not include fields which are mandatory for the *EventType*, then the *statusCode* shall indicate *Bad_ArgumentsMissing*. If the *selectClause* specifies fields which are not valid for the *EventType* or cannot be saved by the historian, then the related *operationResults* entry shall indicate *Good_DataIgnored*. Additional information about the ignored fields shall be provided through *DiagnosticInformation* related to the *operationResults*. The *symbolicId* contains the index of each ignored field separated with a space and the *localizedText* contains the symbolic names of the ignored fields.

The *EventId* is a *Server* generated opaque value and a *Client* cannot assume that it knows how to create valid *EventIds*. A *Server* shall be able to generate an appropriate default value for the *EventId* field. If a *Client* does specify the *EventId* in the *selectClause* and it matches an existing *Event*, then the *statusCode* shall indicate *Bad_EntryExists*. A *Client* shall use a *HistoryRead* to discover any automatically generated *EventIds*.

If any errors occur while processing individual fields then the related *operationResults* entry shall indicate *Bad_InvalidArgument* and the invalid fields shall be indicated in the *DiagnosticInformation* related to the *operationResults* entry.

The *IndexRange* parameter of the *SimpleAttributeOperand* is not valid for insert operations and the *StatusCode* shall specify *Bad_IndexRangeInvalid* if one is specified.

A *Client* may instruct the *Server* to choose a suitable default value for a field by specifying a value of null. If the *Server* is not able to select a suitable default, then the corresponding entry in the *operationResults* array for the affected *Event* shall be *Bad_InvalidArgument*.

6.8.4.3 Replace event functionality

This function is intended to replace fields in existing *Event* entries, e.g. correct *Event* data that contained incorrect data due to a bad sensor.

Setting `performInsertReplace = REPLACE_2` replaces entries in the *Event* history database for the specified *EventIds* for one or more *HistoricalEventNodes*. The *SelectClause* parameter of the *EventFilter* shall specify the *EventId Property* and the *eventData* shall contain the *EventId* which will be used to find the *Event* to be replaced. If no entry exists matching the specified *EventId*, then no replace operation will be performed; instead, the *operationResults entry* for the *eventData* entry shall indicate *Bad_NoEntryExists*. The *whereClause* parameter of the *EventFilter* shall be empty.

If the *selectClause* specifies fields which are not valid for the *EventType* or cannot be saved or changed by the historian, then the *operationResults entry* for the affected *Event* shall indicate *Good_DataIgnored*. Additional information about the ignored fields shall be provided through *DiagnosticInformation* related to the *operationResults*. The *symbolicId* contains the index of each ignored field separated with a space and the *localizedText* contains the symbolic names of the ignored fields.

If fatal errors occur while processing individual fields, then the *operationResults entry* for the affected *Event* shall indicate *Bad_InvalidArgument* and the invalid fields shall be indicated in the *DiagnosticInformation* related to the *operationResults entry*.

6.8.4.4 Update event functionality

This function is intended to unconditionally insert/replace *Events*, e.g. synchronizing a backup *Event* database.

Setting `performInsertReplace = UPDATE_3` inserts or replaces entries in the *Event* history database for the specified filter for one or more *HistoricalEventNodes*.

The *Server* will, based on its own criteria, attempt to determine if the *Event* already exists; if it does exist then the *Event* will be deleted and the new *Event* will be inserted (retaining the *EventId*). If the *EventId* was provided then the *EventId* will be used to determine if the *Event* already exists. If the *Event* does not exist then a new *Event* will be inserted, including the generation of a new *EventId*.

All of the restrictions, behaviours, and errors specified for the Insert functionality (see 6.8.4.2) also apply to this function.

If an existing *Event* entry was replaced successfully then the related *operationResults entry* shall be *Good_EntryReplaced*. If a new *Event* entry was created, then the related *operationResults entry* shall be *Good_EntryInserted*. If the *Server* cannot determine whether it replaced or inserted an entry then the related *operationResults entry* shall be *Good*.

6.8.5 DeleteRawModifiedDetails structure

6.8.5.1 DeleteRawModifiedDetails structure detail

Table 35 defines the *DeleteRawModifiedDetails* structure.

Table 35 – DeleteRawModifiedDetails

Name	Type	Description
DeleteRawModifiedDetails	Structure	The details for delete raw and delete modified history updates.
nodeId	NodeId	Node id of the <i>Object</i> for which history values are to be deleted.
isDeleteModified	Boolean	TRUE for MODIFIED, FALSE for RAW. Default value is FALSE.
startTime	UtcTime	Beginning of period to be deleted.
endTime	UtcTime	End of period to be deleted.

These functions are intended to be used to delete data that has been accidentally entered into the history database, e.g. deletion of data from a source with incorrect timestamps. Both *startTime* and *endTime* shall be defined. The *startTime* shall be less than the *endTime*, and values up to but not including the *endTime* are deleted. It is permissible for *startTime* = *endTime*, in which case the value at the *startTime* is deleted.

6.8.5.2 Delete raw functionality

Setting *isDeleteModified* = FALSE deletes all *Raw* entries from the history database for the specified time domain for one or more *HistoricalDataNodes*.

If no data is found in the time range for a particular *HistoricalDataNode*, then the *StatusCode* for that item is *Bad_NoData*.

6.8.5.3 Delete modified functionality

Setting *isDeleteModified* = TRUE deletes all *Modified* entries from the history database for the specified time domain for one or more *HistoricalDataNodes*.

If no data is found in the time range for a particular *HistoricalDataNode*, then the *StatusCode* for that item is *Bad_NoData*.

6.8.6 DeleteAtTimeDetails structure

6.8.6.1 DeleteAtTimeDetails structure detail

Table 36 defines the structure of the *DeleteAtTimeDetails* structure.

Table 36 – DeleteAtTimeDetails

Name	Type	Description
DeleteAtTimeDetails	Structure	The details for delete raw history updates
nodeId	NodeId	Node id of the <i>Object</i> for which history values are to be deleted.
reqTimes	UtcTime[]	The entries define the specific timestamps for which values are to be deleted.

6.8.6.2 Delete at time functionality

The *DeleteAtTime* structure deletes all raw values, modified values, and annotations in the history database for the specified timestamps for one or more *HistoricalDataNodes*.

This parameter is intended to be used to delete specific data from the history database, e.g., lab data that is incorrect and cannot be correctly reproduced.

6.8.7 DeleteEventDetails structure

6.8.7.1 DeleteEventDetails structure detail

Table 37 defines the structure of the DeleteEventDetails structure.

Table 37 – DeleteEventDetails

Name	Type	Description
DeleteEventDetails	Structure	The details for delete raw and delete modified history updates.
nodeId	NodeId	Node id of the <i>Object</i> for which history values are to be deleted.
eventId	ByteString[]	An array of <i>EventIds</i> to identify which <i>Events</i> are to be deleted.

6.8.7.2 Delete event functionality

The DeleteEventDetails structure deletes all *Event* entries from the history database matching the *EventId* for one or more *HistoricalEventNodes*.

If no Events are found that match the specified filter for a *HistoricalEventNode*, then the *StatusCode* for that Node is *Bad_NoData*.

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Annex A (informative)

Client conventions

A.1 How clients may request timestamps

The OPC HDA COM based specifications allowed a *Client* to programmatically request historical time periods as absolute time (Jan 01, 2006 12:15:45) or a string representation of relative time (NOW -5M). The OPC UA specification does not allow for using a string representation to pass date/time information using the standard *Services*.

OPC UA *Client* applications that wish to visually represent date/time in a relative string format shall convert this string format to UTC *DateTime* values before sending requests to the UA *Server*. It is recommended that all OPC UA *Clients* use the syntax defined in this clause to represent relative times in their user interfaces.

The format for the relative time is:

keyword+/-offset+/-offset...

where keyword and offset are as specified in Table A.1 and Table A.2 below. Whitespace is ignored. The time string shall begin with a keyword. Each offset shall be preceded by a signed integer that specifies the number and direction of the offset. If the integer preceding the offset is unsigned, then the value of the preceding sign is assumed (beginning default sign is positive). The keyword refers to the beginning of the specified time period. DAY means the timestamp at the beginning of the current day (00:00 hours, midnight). MONTH means the timestamp at the beginning of the current month, etc.

For example, "DAY -1D+7H30M" could represent the start time for data requested for a daily report beginning at 7:30 in the morning of the previous day (DAY = the first timestamp for today, -1D would make it the first timestamp for yesterday, +7H would take it to 7 a.m. yesterday, +30M would make it 7:30 a.m. yesterday [the + on the last term is carried over from the last term]).

Similarly, "MONTH-1D+5H" would be 5 a.m. on the last day of the previous month, "NOW-1H15M" would be an hour and fifteen minutes ago, and "YEAR+3MO" would be the first timestamp of April 1 this year.

Resolving relative timestamps is based upon what Microsoft® has done with Excel¹, thus for various questionable time strings we have these results:

10-Jan-2001 + 1 MO = 10-Feb-2001
29-Jan-1999 + 1 MO = 28-Feb-1999
31-Mar-2002 + 2 MO = 30-May-2002
29-Feb-2000 + 1 Y = 28-Feb-2001

¹ Excel is the trade name of a product supplied by Microsoft. This information is given for the convenience of users of this document and does not constitute an endorsement by IEC of the product named. Equivalent products may be used if they can be shown to lead to the same results.

In handling a gap in the calendar (due to different numbers of days in the month, or in the year), when one is adding or subtracting months or years:

Month: If the answer falls in the gap then it is backed up to the same time of day on the last day of the month.

Year: If the answer falls in the gap (February 29) then it is backed up to the same time of day on February 28.

Note that the above does not hold true for cases of adding or subtracting weeks or days, but only for adding or subtracting months or years, which may have different numbers of days in them.

Note that all keywords and offsets are specified in uppercase.

Table A.1 – Time keyword definitions

Keyword	Description
NOW	The current UTC time as calculated on the <i>Server</i> .
SECOND	The start of the current second.
MINUTE	The start of the current minute.
HOUR	The start of the current hour.
DAY	The start of the current day.
WEEK	The start of the current week.
MONTH	The start of the current month.
YEAR	The start of the current year.

Table A.2 –Time offset definitions

Offset	Description
S	Offset from time in seconds.
M	Offset from time in minutes.
H	Offset from time in hours.
D	Offset from time in days.
W	Offset from time in weeks.
MO	Offset from time in months.
Y	Offset from time in years.

A.2 Determining the first historical data point

In some cases, *Servers* are required to return the first available data point for a historical *Node*; this clause recommends the way that a *Client* should request this information so that *Servers* can optimize this call, if desired. Although there are multiple calls that could return the first data value, the recommended practice will be to use the *StartOfArchive Property*.

If this *Property* isn't available, then use one of the following queries using `ReadRawModifiedDetails` parameters:

```
returnBounds=false  
numValuesPerNode=1  
startTime=DateTime.MinValue+1 second  
endTime= DateTime.MinValue
```

Or:

```
returnBounds=false  
numValuesPerNode=1  
startTime=DateTime.MinValue  
endTime= DateTime.MaxValue
```

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Bibliography

IEC 62541-6, *OPC Unified Architecture – Part 6: Mappings*

IEC 62541-7, *OPC Unified Architecture – Part 7: Profiles*

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COMMISSION ÉLECTROTECHNIQUE INTERNATIONALE

ARCHITECTURE UNIFIÉE OPC –

Partie 11: Accès à l'Historique

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Cette troisième édition annule et remplace la deuxième édition parue en 2015. Cette édition constitue une révision technique.

Cette édition inclut les modifications techniques majeures suivantes par rapport à l'édition précédente:

- a) ajout d'une nouvelle procédure de détermination de la première référence historique;
- b) ajout d'explications complémentaires sur les procédures d'ajout, d'insertion, de modification et de suppression d'annotations.

Le texte de cette norme est issu des documents suivants:

FDIS	Rapport de vote
65E/710/FDIS	65E/728/RVD

Le rapport de vote indiqué dans le tableau ci-dessus donne toute information sur le vote ayant abouti à l'approbation de cette Norme internationale.

Ce document a été rédigé selon les Directives ISO/IEC, Partie 2.

Dans l'ensemble du présent document et dans les autres parties de la série IEC 62541, certaines conventions de document sont utilisées:

Le format *italique* est utilisé pour mettre en évidence un terme défini ou une définition qui apparaît à l'article "Termes et définitions" dans l'une des parties de la série IEC 62541.

Le format italique est également utilisé pour mettre en évidence le nom d'un paramètre d'entrée ou de sortie de service, ou le nom d'une structure ou d'un élément de structure habituellement défini dans les tableaux.

Par ailleurs, les *termes* et les *noms en italique* sont, à quelques exceptions près, écrits en camel-case (pratique qui consiste à joindre, sans espace, les éléments des mots ou expressions composés, la première lettre de chaque élément étant en majuscule). Par exemple, le terme défini est *AddressSpace* et non Espace d'adressage. Cela permet de mieux comprendre qu'il existe une définition unique pour *AddressSpace*, et non deux définitions distinctes pour Espace et pour Adressage.

Une liste de toutes les parties de la série IEC 62541, publiées sous le titre général *Architecture unifiée OPC*, peut être consultée sur le site web de l'IEC.

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ARCHITECTURE UNIFIÉE OPC –

Partie 11: Accès à l'Historique

1 Domaine d'application

La présente partie de l'IEC 62541 fait partie d'une série de normes d'Architecture Unifiée OPC globale et définit le *Modèle d'Information* associé à l'Accès à l'Historique (HA). Elle inclut en particulier des descriptions supplémentaires et complémentaires des *NodeClasses* et des *Attributs* nécessaires pour l'Accès à l'Historique, des *Propriétés* normalisées supplémentaires et d'autres informations et comportements.

Le Modèle complet de l'*AddressSpace* comprenant toutes les *NodeClasses* et tous les *Attributs* est présenté dans l'IEC 62541-3. Le *Modèle d'Information* prédéfini est présenté dans l'IEC 62541-5. Les *Services* permettant de détecter et d'accéder aux données et événements historiques, ainsi qu'une description des types *ExtensibleParameter*, sont spécifiés dans l'IEC 62541-4.

Le présent document inclut une fonctionnalité permettant de calculer et de renvoyer des *Agrégats* (minimum, maximum, moyenne, etc.). Le *Modèle d'information* et la fonction concrète des *Agrégats* sont définis dans l'IEC 62541-13.

2 Références normatives

Les documents suivants sont cités dans le texte de sorte qu'ils constituent, pour tout ou partie de leur contenu, des exigences du présent document. Pour les références datées, seule l'édition citée s'applique. Pour les références non datées, la dernière édition du document de référence s'applique (y compris les éventuels amendements).

IEC TR 62541-1, *OPC Unified Architecture – Part 1: Overview and Concepts* (disponible en anglais seulement)

IEC 62541-3, *Architecture unifiée OPC – Partie 3: Modèle d'espace d'adressage*

IEC 62541-4, *Architecture unifiée OPC – Partie 4: Services*

IEC 62541-5, *Architecture unifiée OPC – Partie 5: Modèle d'information*

IEC 62541-8, *Architecture unifiée OPC – Partie 8: Accès aux données*

IEC 62541-13, *Architecture unifiée OPC – Partie 13: Agrégats*

3 Termes, définitions et termes abrégés

3.1 Termes et définitions

Pour les besoins du présent document, les termes et définitions donnés dans l'IEC TR 62541-1, l'IEC 62541-3, l'IEC 62541-4 et l'IEC 62541-13 ainsi que les suivants s'appliquent.

L'ISO et l'IEC tiennent à jour des bases de données terminologiques destinées à être utilisées en normalisation, consultables aux adresses suivantes:

- IEC Electropedia: disponible à l'adresse <http://www.electropedia.org/>
- ISO Online browsing platform: disponible à l'adresse <http://www.iso.org/obp>

3.1.1

annotation

métadonnées associées à un élément au niveau d'une instance donnée dans le temps

Note 1 à l'article: Une *Annotation* est une métadonnée associée à un élément au niveau d'une instance donnée dans le temps.

3.1.2

BoundingValues

valeurs associées à l'heure de début et à l'heure de fin

Note 1 à l'article: Les *BoundingValues* sont les valeurs qui sont associées à l'heure de début et à l'heure de fin d'un *ProcessingInterval* spécifié lors de la lecture de l'historique. Les *BoundingValues* peuvent être exigées par les *Clients* pour déterminer les valeurs de début et de fin lors de la demande de *données brutes* sur un intervalle de temps. Si une valeur de *données brutes* est présente au point de départ ou d'arrivée, elle est jugée comme une valeur limite, même si elle fait partie de la demande de données. S'il n'existe aucune *donnée brute* au point de départ ou d'arrivée, le *Serveur* détermine la valeur limite, qui peut exiger des données provenant d'un point de données se trouvant à l'extérieur de la plage demandée. Voir 4.4 pour plus d'informations sur l'utilisation des *BoundingValues*.

3.1.3

HistoricalNode

Objet, Variable, Propriété ou *Vue* de l'*AddressSpace* où le *Client* peut accéder aux données historiques ou aux *Événements*

Note 1 à l'article: Un *HistoricalNode* est un terme utilisé dans le présent document pour représenter un *Objet*, une *Variable*, une *Propriété* ou une *Vue* de l'*AddressSpace* dont un *Client* peut lire et/ou mettre à jour les données historiques ou les *Événements*. Les termes "historique d'*HistoricalNode*" ou "historique d'un *HistoricalNode*" se réfèrent aux données de série chronologique ou aux *Événements* enregistrés pour cet *HistoricalNode*. Le terme *HistoricalNode* fait référence aux *HistoricalDataNode* et aux *HistoricalEventNode*.

3.1.4

HistoricalDataNode

Variable ou *Propriété* de l'*AddressSpace* où un *Client* peut accéder aux données historiques

Note 1 à l'article: Un *HistoricalDataNode* représente une *Variable* ou une *Propriété* de l'*AddressSpace* dont un *Client* peut lire et/ou mettre à jour les données historiques. "Historique d'*HistoricalDataNode*" ou "historique d'un *HistoricalDataNode*" se réfèrent aux données de série chronologique enregistrées pour cet *HistoricalNode*. Exemples de ce type de données:

- données de l'appareil (comme les capteurs de température);
- données calculées;
- informations de statut (ouvert/fermé, en déplacement);
- données du système à variation dynamique (comme les cours en Bourse);
- données de diagnostic.

Le terme *HistoricalDataNodes* est utilisé lorsqu'il est fait référence à des aspects de la norme qui s'appliquent à l'accès aux données historiques uniquement.

3.1.5

HistoricalEventNode

Objet ou *Vue* de l'*AddressSpace* où un *Client* peut accéder aux *Événements* historiques

Note 1 à l'article: "Historique d'*HistoricalEventNode*" ou "historique d'un *HistoricalEventNode*" se réfèrent aux *Événements* de série chronologique enregistrés dans certains systèmes historiques. Exemples de ce type de données:

- *Notifications*;
- *Alarmes* de système;
- *Événements* d'action de l'opérateur;
- déclencheurs du système (comme la réception de nouveaux ordres à traiter).

Le terme *HistoricalEventNode* est utilisé lorsqu'il est fait référence à des aspects de la norme qui s'appliquent à l'accès aux *Événements* historiques uniquement.

3.1.6

valeurs modifiées

valeur d'un *HistoricalDataNode* qui a été modifiée (ou insérée/supprimée manuellement) après avoir été stockée dans l'historique

Note 1 à l'article: Pour certains *Serveurs*, une valeur d'entrée de données de laboratoire n'est pas une *valeur modifiée*, mais si un utilisateur corrige une valeur de laboratoire, la valeur originale est jugée comme une *valeur modifiée* et est renvoyée pendant une demande de *valeurs modifiées*. De même, l'insertion manuelle d'une valeur qui a été ignorée par un système de collecte normalisé peut être jugée comme une *valeur modifiée*. Sauf indication contraire, tous les *Services* historiques fonctionnent sur la valeur en cours ou la plus récente pour l'*HistoricalDataNode* à l'horodatage spécifié. Les demandes de *valeurs modifiées* sont utilisées pour accéder aux valeurs qui ont été remplacées, supprimées ou insérées. Il revient au système de déterminer les valeurs jugées comme étant des *valeurs modifiées*. A chaque fois qu'un *Serveur* modifie les données disponibles pour une entrée dans l'ensemble d'historiques, il doit définir le bit *ExtraData* dans le *StatusCode*.

3.1.7

données brutes

données stockées dans l'historique pour un *HistoricalDataNode*

Note 1 à l'article: Les données peuvent toutes être collectées pour la *DataValue* ou peuvent être un sous-ensemble des données, en fonction de l'historique et des règles de stockage utilisées lors de la sauvegarde des valeurs de l'élément.

3.1.8

StartTime/EndTime

limites d'une demande d'historique qui définissent le domaine temporel

Note 1 à l'article: Pour toutes les demandes, une valeur située à l'heure de fin du domaine temporel n'est pas incluse dans le domaine. Par conséquent, les demandes formulées pour les domaines temporels successifs contigus incluent exactement une fois chaque valeur de l'ensemble d'historiques.

3.1.9

TimeDomain

intervalle de temps couvert par une demande particulière ou une réponse

Note 1 à l'article: En général, si l'heure de début est antérieure ou égale à l'heure de fin, le domaine temporel est réputé commencer à l'heure de début et se terminer juste avant l'heure de fin. Si l'heure de fin est antérieure à l'heure de début, le domaine temporel commence toujours à l'heure de début et se termine juste avant l'heure de fin, l'heure "revenant en arrière" pour la demande particulière et la réponse. Dans les deux cas, une valeur qui tombe exactement à l'heure de fin du *TimeDomain* n'est pas incluse dans le *TimeDomain*. Voir les exemples en 4.4. Les *BoundingValues* ont un impact sur le domaine temporel décrit en 4.4.

Tous les horodatages qui peuvent légalement être représentés dans un *DataType UtcTime* sont valides, et le *Serveur* ne peut pas renvoyer un code de résultat d'argument non valide, l'horodatage étant hors de la plage pour laquelle le *Serveur* détient des données. Voir l'IEC 62541-3 pour une description de la plage et la granularité de ce *DataType*. Les *Serveurs* sont censés traiter par commande les horodatages hors limites, et renvoyer les *StatusCodes* appropriés au *Client*.

3.1.10

données historiques structurées

données structurées stockées dans un ensemble d'historiques, dont certaines parties de la structure permettent d'identifier de manière unique les données dans l'ensemble de données

Note 1 à l'article: La plupart des données historiques ne prennent pour hypothèse qu'une valeur courante par horodatage. Par conséquent, l'horodatage des données est jugé comme étant l'identificateur unique de cette valeur. Certaines données ou métadonnées (les *Annotations*, par exemple) peuvent admettre plusieurs valeurs au niveau d'un seul horodatage. Dans ce cas, le *Serveur* utilise un ou plusieurs paramètres de l'entrée de *Données Historiques Structurées* pour identifier de manière unique chaque élément de l'ensemble d'historiques. Les *Annotations* sont des exemples de *Données Historiques Structurées*.

3.2 Termes abrégés

DA data access (accès aux données)

HA historical access (accès à l'historique)

HDA historical data access (accès aux données historiques)

UA Unified Architecture (Architecture unifiée)

4 Concepts

4.1 Généralités

Le présent document définit le traitement des données de série chronologique et les données d'*Evénement* historiques dans l'Architecture unifiée OPC. La spécification de la représentation des données et *Evénements* historiques est incluse dans l'*AddressSpace*.

L'Annexe A définit des conventions utiles, mais pas normatives, pour les clients OPC UA.

4.2 Architecture de données

Un *Serveur* prenant en charge l'Accès à l'Historique assure aux *Clients* un accès en toute transparence aux différentes données historiques et/ou aux sources d'*Evénements* historiques (par exemple, historiques de processus, historiques d'événements).

Les données ou *Evénements* historiques peuvent se trouver dans un ensemble de données propriétaires, une base de données ou un tampon à court terme dans la mémoire. Un *Serveur* prenant en charge l'Accès à l'Historique fournit les données et *Evénements* historiques pour l'ensemble ou un sous-ensemble des *Variables*, *Objets*, *Propriétés* ou *Vues* disponibles dans l'*AddressSpace* du *Serveur*.

La Figure 1 représente la manière dont l'*AddressSpace* d'un *Serveur* UA peut être composé d'une large plage de données historiques et/ou sources d'*Evénements* historiques.

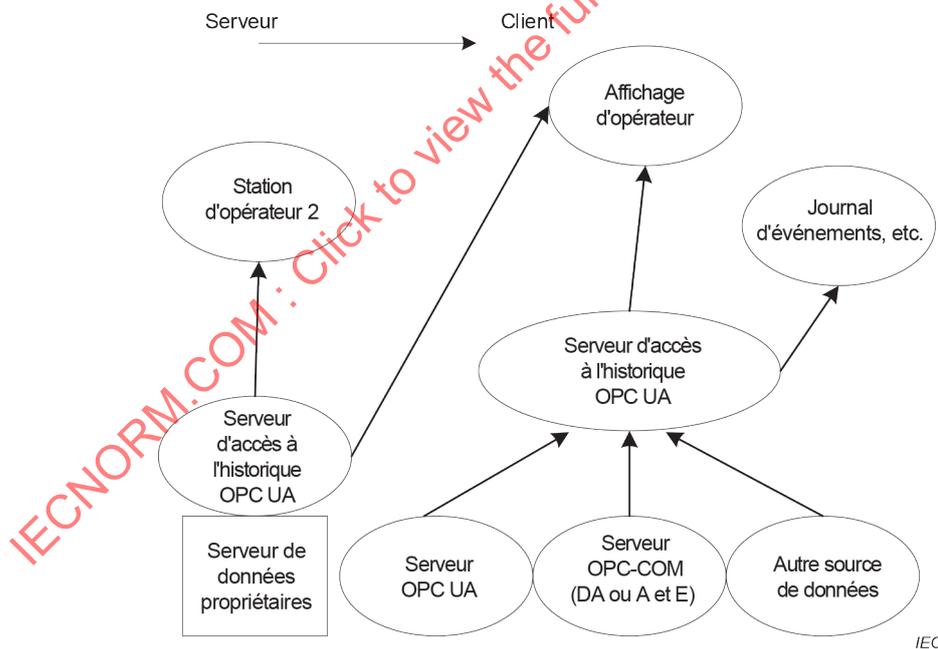


Figure 1 – Serveur OPC UA prenant en charge l'Accès à l'Historique possible

Le *Serveur* peut être mis en œuvre en tant que *Serveur* OPC UA autonome qui collecte les données depuis un autre *Serveur* OPC UA ou une autre source de données. Le *Client* qui fait référence au *Serveur* OPC UA prenant en charge l'Accès à l'Historique pour les données historiques peut simplement établir la tendance des modules qui souhaitent obtenir des valeurs sur une base de temps donnée ou peut établir des rapports complexes exigeant des données en plusieurs formats.

4.3 Horodatages

La nature de l'OPC UA Historical Access exige de n'utiliser qu'une seule référence d'horodatage pour relier les points de données multiples, le *Client* pouvant demander l'horodatage utilisé en référence. Voir l'IEC 62541-4 pour plus d'informations sur l'énumération *TimestampsToReturn*. Un *Serveur* OPC UA prenant en charge l'Accès à l'Historique prend en charge les différents paramétrages d'horodatage comme indiqué ci-dessous. Un *HistoryRead* avec des paramétrages non valides est rejeté avec une erreur *Bad_TimestampsToReturnInvalid* (voir l'IEC 62541-4).

Pour les *HistoricalDataNodes*, le *SourceTimestamp* est utilisé pour déterminer les valeurs de données historiques à renvoyer.

La demande est formulée par *SourceTimestamp*, mais la réponse peut être un *SourceTimestamp*, un *ServerTimestamp* ou les deux horodatages. Si la réponse contient l'horodatage du *Serveur*, l'horodatage peut tomber hors de la plage de temps demandé.

SOURCE_0	Renvoie le <i>SourceTimestamp</i> .
SERVER_1	Renvoie le <i>ServerTimestamp</i> .
BOTH_2	Renvoie le <i>SourceTimestamp</i> et le <i>ServerTimestamp</i> .
NEITHER_3	Ce paramétrage n'est pas valide pour un <i>HistoryRead</i> qui accède à des <i>HistoricalDataNodes</i> .

Dans ce contexte, une référence à des horodatages du présent document représente soit un *ServerTimestamp*, soit un *SourceTimestamp*, selon le type demandé dans le *Service HistoryRead*. Certains *Serveurs* peuvent ne pas prendre en charge l'historisation de *SourceTimestamp* et *ServerTimestamp*, mais tous les *Serveurs* sont censés prendre en charge l'historisation de *SourceTimestamp* (voir l'IEC 62541-7 pour plus d'informations sur les *Profils de Serveur*).

Si une demande est formulée pour *ServerTimestamp* et *SourceTimestamp* et que le *Serveur* ne collecte que le *SourceTimestamp*, le *Serveur* doit renvoyer l'erreur *Bad_TimestampsToReturnInvalid*.

Pour *HistoricalEventNodes*, ce paramètre ne s'applique pas. Ce paramètre est ignoré étant donné que les entrées renvoyées sont dictées par le Filtre d'*Evénements*. Voir l'IEC 62541-4 pour plus d'informations.

4.4 Valeurs limites et domaine temporel

Lors de l'accès aux *HistoricalDataNodes* par l'intermédiaire du *Service HistoryRead*, les demandes peuvent définir un fanion (*returnBounds*) indiquant que des *BoundingValues* sont demandées. Pour une description exhaustive du *Paramètre Extensible HistoryReadDetails* qui inclut *StartTime*, *EndTime* et *NumValuesPerNode*, voir 6.4. Le concept de Valeurs limites et la manière dont elles affectent le domaine temporel demandé dans le cadre d'une demande *HistoryRead* sont expliqués plus en détail en 4.4. Le 4.4 donne également des exemples de *TimeDomains* pour représenter plus en détail le comportement prévu.

Lors de la formulation d'une demande de données historiques à l'aide du *Service HistoryRead*, les paramètres exigés incluent au moins deux de ces trois paramètres: *startTime*, *endTime* et *numValuesPerNode*. Les éléments renvoyés lorsque des Valeurs limites sont demandées varient selon le paramètre fourni parmi ceux ci-dessus. Pour un historique dont les valeurs ont été stockées à 5:00, 5:02, 5:03, 5:05 et 5:06, les données renvoyées lors de l'utilisation de la fonctionnalité de lecture des *valeurs brutes* sont données dans le Tableau 1. Dans le tableau, FIRST indique un uplet avec une valeur nulle, un horodatage de *StartTime* spécifié et le *StatusCode* *Bad_BoundNotFound*. LAST indique un uplet avec une valeur nulle, un horodatage de *EndTime* spécifié et le *StatusCode* *Bad_BoundNotFound*.

Dans certains cas, les tentatives de recherche de limites, particulièrement les éléments FIRST et LAST, peuvent obliger les *Serveurs* à utiliser beaucoup de ressources. Par conséquent, le degré de recherche des Valeurs limites en arrière ou en avant dans l'historique dépend du *Serveur*, et les limites de recherche du *Serveur* peuvent être atteintes avant d'avoir pu trouver les Valeurs limites. Dans d'autres cas également, comme la lecture de données d'*Annotation* ou d'*Attribut*, les Valeurs limites peuvent ne pas être appropriées. Dans ce cas, il est admissible que le *Serveur* renvoie le *StatusCode* *Bad_BoundNotSupported*.

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Tableau 1 – Exemples de Valeurs limites

Heure de début	Heure de fin	numValuesPerNode	Limites	Données renvoyées
05:00	05:05	0	Oui	05:00, 05:02, 05:03, 05:05
05:00	05:05	0	Non	05:00, 05:02, 05:03
05:01	05:04	0	Oui	05:00, 05:02, 05:03, 05:05
05:01	05:04	0	Non	05:02, 05:03
05:05	05:00	0	Oui	05:05, 05:03, 05:02, 05:00
05:05	05:00	0	Non	05:05, 05:03, 05:02
05:04	05:01	0	Oui	05:05, 05:03, 05:02, 05:00
05:04	05:01	0	Non	05:03, 05:02
04:59	05:05	0	Oui	FIRST, 05:00, 05:02, 05:03, 05:05
04:59	05:05	0	Non	05:00, 05:02, 05:03
05:01	05:07	0	Oui	05:00, 05:02, 05:03, 05:05, 05:06, LAST
05:01	05:07	0	Non	05:02, 05:03, 05:05, 05:06
05:00	05:05	3	Oui	05:00, 05:02, 05:03
05:00	05:05	3	Non	05:00, 05:02, 05:03
05:01	05:04	3	Oui	05:00, 05:02, 05:03
05:01	05:04	3	Non	05:02, 05:03
05:05	05:00	3	Oui	05:05, 05:03, 05:02
05:05	05:00	3	Non	05:05, 05:03, 05:02
05:04	05:01	3	Oui	05:05, 05:03, 05:02
05:04	05:01	3	Non	05:03, 05:02
04:59	05:05	3	Oui	FIRST, 05:00, 05:02
04:59	05:05	3	Non	05:00, 05:02, 05:03
05:01	05:07	3	Oui	05:00, 05:02, 05:03
05:01	05:07	3	Non	05:02, 05:03, 05:05
05:00	UNSPECIFIED	3	Oui	05:00, 05:02, 05:03
05:00	UNSPECIFIED	3	Non	05:00, 05:02, 05:03
05:00	UNSPECIFIED	6	Oui	05:00, 05:02, 05:03, 05:05, 05:06, LAST ^a
05:00	UNSPECIFIED	6	Non	05:00, 05:02, 05:03, 05:05, 05:06
05:07	UNSPECIFIED	6	Oui	05:06, LAST
05:07	UNSPECIFIED	6	Non	NODATA
UNSPECIFIED	05:06	3	Oui	05:06,05:05,05:03
UNSPECIFIED	05:06	3	Non	05:06,05:05,05:03
UNSPECIFIED	05:06	6	Oui	05:06,05:05,05:03,05:02,05:00,FI RST ^b
UNSPECIFIED	05:06	6	Non	05:06, 05:05, 5:03, 05:02, 05:00
UNSPECIFIED	04:48	6	Oui	05:00, FIRST
UNSPECIFIED	04:48	6	Non	NODATA
04:48	04:48	0	Oui	FIRST,05:00
04:48	04:48	0	Non	NODATA
04:48	04:48	1	Oui	FIRST
04:48	04:48	1	Non	NODATA

Heure de début	Heure de fin	numValuesPerNode	Limites	Données renvoyées
04:48	04:48	2	Oui	FIRST,05:00
05:00	05:00	0	Oui	5:00,5:02 ^c
05:00	05:00	0	Non	05:00
05:00	05:00	1	Oui	05:00
05:00	05:00	1	Non	05:00
05:01	05:01	0	Oui	05:00, 05:02
05:01	05:01	0	Non	NODATA
05:01	05:01	1	Oui	05:00
05:01	05:01	1	Non	NODATA

^a L'horodatage de LAST ne peut pas être l'Heure de fin spécifiée, car aucune Heure de fin n'est précisée. Dans ce cas, l'horodatage de LAST est égal à l'horodatage précédent renvoyé plus une seconde.

^b L'horodatage de FIRST ne peut pas être l'Heure de fin spécifiée, car aucune Heure de début n'est précisée. Dans ce cas, l'horodatage de FIRST est égal à l'horodatage précédent renvoyé moins une seconde.

^c Si l'Heure de début est égale à l'Heure de fin (il y a des données à cet instant), et si la valeur True est attribuée aux Limites, les limites de début sont égales à l'Heure de début, et le point de données suivant est utilisé pour les limites de fin.

4.5 Modifications de l'AddressSpace dans le temps

Les *Clients* utilisent les *Services* "Browse" du *Jeu de Services de Vues* pour naviguer à travers l'*AddressSpace* et découvrir les *HistoricalNodes* et leurs caractéristiques. Ces *Services* offrent les dernières informations relatives à l'*AddressSpace*. Il est possible et probable que l'*AddressSpace* d'un *Serveur* change dans le temps (c'est-à-dire que les *TypeDefinitions* peuvent changer, que les *NodeIds* peuvent être modifiés, ajoutés ou supprimés).

Il est nécessaire que les développeurs et les administrateurs de *Serveur* comprennent que la modification de l'*AddressSpace* peut avoir un impact sur l'aptitude d'un *Client* à accéder aux informations historiques. Si l'historique d'un *HistoricalNode* est toujours exigé, mais que le *HistoricalNode* n'est plus historisé, il convient de conserver l'*Objet* dans l'*AddressSpace*, avec les paramètres d'*Attribut AccessLevel* et d'*Attribut Historizing* appropriés (voir l'IEC 62541-3 pour plus d'informations sur les niveaux d'accès).

5 Modèle d'Information d'historique

5.1 HistoricalNodes

5.1.1 Généralités

Le modèle d'Accès à l'Historique définit les *Propriétés* applicables pour *HistoricalDataNodes* et *HistoricalEventNodes*.

5.1.2 Propriété Annotations

La *DataVariable* ou l'*Objet* contenant des données d'*Annotations* ajoute la *Propriété Annotations* (voir Tableau 2).

Tableau 2 – Propriété Annotations

Nom	Usage	Type de données	Description
Propriétés normalisées			
Annotations	O	Annotation	La <i>Propriété Annotations</i> indique que la collecte de données mise en évidence par un <i>HistoricalDataNode</i> prend en charge les données d'Annotations. Le <i>Data Type Annotation</i> est défini en 5.5.

Étant donné qu'il n'est pas admis que les *Propriétés* aient des *Propriétés*, la *Propriété Annotations* est disponible uniquement pour les *DataVariables* et les *Objets*.

La *Propriété Annotations* doit être utilisée pour tous les *HistoricalDataNodes* qui autorisent les modifications, suppressions ou ajouts d'*Annotations*, que des *Annotations* existent déjà ou non. Les données d'*Annotations* sont accessibles à l'aide des fonctions *HistoryRead* normalisées. Les *Annotations* sont modifiées, insérées ou supprimées à l'aide des fonctions *HistoryUpdate* normalisées et de la structure *UpdateStructuredDataDetails*. La présence de la *Propriété Annotations* n'est pas constitutive de la présence d'*Annotations* dans l'*HistoricalDataNode*.

Un *Serveur* ne doit ajouter une *Propriété Annotations* à un *HistoricalDataNode* que s'il est en mesure de prendre en charge les *Annotations* sur cet *HistoricalDataNode*. Voir l'IEC 62541-4 pour ajouter des *Propriétés* aux *Nœuds*. Un *Serveur* doit supprimer toutes les données d'*Annotations* lors de la suppression de la *Propriété Annotations* d'un *HistoricalDataNode* existant.

Comme avec tous les *HistoricalNodes*, les modifications, suppressions ou ajouts d'*Annotations* augmentent l'Événement d'audit historique approprié avec le *NodeId* correspondant.

5.2 HistoricalDataNodes

5.2.1 Généralités

Le modèle de Données historiques définit des *ObjectTypes* et des *Objets* supplémentaires. Ces descriptions incluent également les cas d'utilisation exigés pour *HistoricalDataNodes*.

5.2.2 HistoricalDataConfigurationType

Le modèle de Données d'Accès à l'Historique étend le modèle de type normalisé en définissant l'*HistoricalDataConfigurationType*. Cet *Objet* définit les caractéristiques générales d'un *Nœud* qui spécifie la configuration d'historique d'un *HistoricalDataNode* défini pour contenir l'historique. Il est défini de façon formelle dans le Tableau 3.

Toutes les *Instances* de l'*HistoricalDataConfigurationType* utilisent le *BrowseName* normalisé défini dans le Tableau 6.

Tableau 3 – Définition d'HistoricalDataConfigurationType

Attribut	Valeur				
BrowseName	HistoricalDataConfigurationType				
IsAbstract	False				
Références	NodeClass	BrowseName	Data Type	TypeDefinition	ModellingRule
HasComponent	Objet	AggregateConfiguration	--	AggregateConfigurationType	Obligatoire
HasComponent	Objet	AggregateFunctions	--	FolderType	Facultative
HasProperty	Variable	Stepped	Booléen	PropertyType	Obligatoire
HasProperty	Variable	Definition	Chaîne	PropertyType	Facultative
HasProperty	Variable	MaxTimeInterval	Durée	PropertyType	Facultative
HasProperty	Variable	MinTimeInterval	Durée	PropertyType	Facultative
HasProperty	Variable	ExceptionDeviation	Double	PropertyType	Facultative
HasProperty	Variable	ExceptionDeviationFormat	Enum	PropertyType	Facultative
HasProperty	Variable	StartOfArchive	UtcTime	PropertyType	Facultative
HasProperty	Variable	StartOfOnlineArchive	UtcTime	PropertyType	Facultative
HasProperty	Variable	ServerTimestampSupported	Booléen	PropertyType	Facultative

L'Objet *AggregateConfiguration* représente le point d'entrée de navigation des informations relatives à la manière dont le *Serveur* traite la fonctionnalité spécifique à l'*Agrégat* (les données "Uncertain", par exemple). Il est exigé que cet *Objet* soit présent, même s'il ne contient pas d'*Objets* de configuration d'*Agrégat*. Les *Agrégats* sont définis dans l'IEC 62541-13.

AggregateFunctions est un point d'entrée permettant de naviguer vers toutes les capacités d'*Agrégat* prises en charge par le *Serveur* pour l'Accès à l'Historique. Il convient que tous les *HistoryAggregates* pris en charge par le *Serveur* soient accessibles à partir de cet *Objet*. Les *Agrégats* sont définis dans l'IEC 62541-13.

La *Variable Stepped* spécifie si les données historiques ont été collectées de sorte qu'il convient de les afficher en tant que *SlopedInterpolation* (lignes inclinées entre des points) ou *SteppedInterpolation* (lignes horizontales connectées verticalement entre des points) lorsque les données brutes sont examinées. Cette *Propriété* a également un impact sur la manière de calculer certains *Agrégats*. La valeur True indique le mode d'interpolation échelonnée. La valeur False indique le mode *SlopedInterpolation*. La valeur par défaut est False.

La *Variable Definition* est une chaîne lisible par l'homme et spécifique au fournisseur qui indique la manière de calculer la valeur de cet *HistoricalDataNode*. La définition n'est pas localisée et contient souvent une équation qui peut être analysée par certains *Clients*.

Exemple: *Definition::= "(TempA – 25) + TempB"*

La *Variable MaxTimeInterval* spécifie l'intervalle maximal entre des points de données dans le référentiel d'historique, quelle que soit la modification de leur valeur (voir l'IEC 62541-3 pour la définition de *Durée*).

La *Variable MinTimeInterval* spécifie l'intervalle minimal entre des points de données dans le référentiel d'historique, quelle que soit la modification de leur valeur (voir l'IEC 62541-3 pour la définition de *Durée*).

La *Variable ExceptionDeviation* spécifie la quantité minimale que les données de l'*HistoricalDataNode* doivent modifier afin de consigner la modification dans la base de données d'historique.

La *Variable ExceptionDeviationFormat* spécifie la manière de déterminer l'ExceptionDeviation. Ses valeurs sont définies dans le Tableau 4.

La *Variable StartOfArchive* spécifie la date avant laquelle il n'y a aucune donnée dans l'archive en ligne ou hors ligne.

La *Variable StartOfOnlineArchive* spécifie la date des données les plus anciennes dans l'archive en ligne.

La *Variable ServerTimestampSupported* indique la prise en charge de la capacité *ServerTimestamp*. La valeur True indique que le *Serveur* prend en charge les *ServerTimestamps* en plus des *SourceTimestamps*. La valeur par défaut est False.

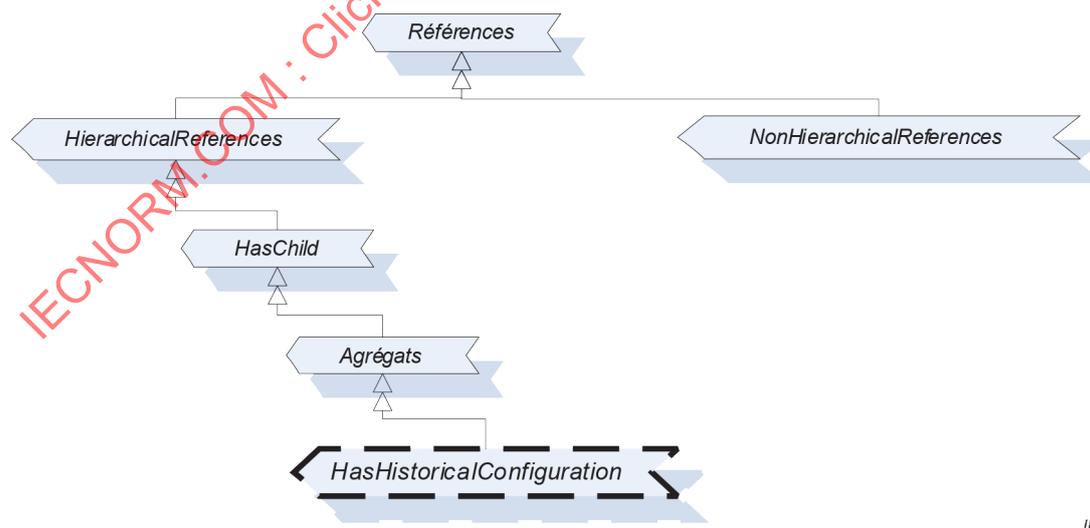
Tableau 4 – Valeurs d'ExceptionDeviationFormat

Valeur	Description
ABSOLUTE_VALUE_0	ExceptionDeviation est une Valeur absolue.
PERCENT_OF_VALUE_1	ExceptionDeviation est un pourcentage de Valeur.
PERCENT_OF_RANGE_2	ExceptionDeviation est un pourcentage d'InstrumentRange (voir l'IEC 62541-8)
PERCENT_OF_EU_RANGE_3	ExceptionDeviation est un pourcentage d'EURange (voir l'IEC 62541-8)
UNKNOWN_4	Le type ExceptionDeviation est Inconnu ou non spécifié.

5.2.3 ReferenceType HasHistoricalConfiguration

Ce *ReferenceType* est un *ReferenceType* concret qui peut être utilisé directement. Il s'agit d'un sous-type du *ReferenceType Agrégats*, qui est utilisé pour établir une référence à partir d'un *Nœud* historique vers un ou plusieurs *Objets HistoricalDataConfigurationType*.

La sémantique indique que le *Nœud* cible est "utilisé" par le *Nœud* source de la *Référence*. La Figure 2 décrit de manière informelle l'emplacement de ce *ReferenceType* dans la hiérarchie OPC UA. Sa représentation dans l'*AddressSpace* est spécifiée dans le Tableau 5.



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Figure 2 – Hiérarchie de ReferenceType

Tableau 5 – ReferenceType HasHistoricalConfiguration

Attributs	Valeur		
BrowseName	HasHistoricalConfiguration		
InverseName	HistoricalConfigurationOf		
Symmetric	False		
IsAbstract	False		
Références	NodeClass	BrowseName	Commentaire
Le sous-type du <i>ReferenceType</i> Agrégats est défini dans l'IEC 62541-5.			

5.2.4 Objet de configuration des données historiques

Cet *Objet* est utilisé comme point d'entrée de navigation des informations relatives à la configuration d'*HistoricalDataNode*. Le contenu de cet *Objet* est déjà défini par sa définition de type dans le Tableau 3. Il est défini de façon formelle dans le Tableau 6. Si une configuration est définie dans un *HistoricalDataNode*, une instance doit comporter un *BrowseName* "Configuration HA". Des configurations supplémentaires peuvent être définies avec différents *BrowseNames*. Tous les *Objets* de Configuration d'historique doivent être référencés à l'aide du *ReferenceType HasHistoricalConfiguration*. Il est également vivement recommandé de choisir les noms d'affichage de manière à clairement décrire la configuration d'historique, par exemple "Collection 1 seconde" ou "Configuration à long terme".

Tableau 6 – Définition de la configuration de l'Accès à l'Historique

Attribut	Valeur				
BrowseName	Configuration HA				
Références	Node Class	BrowseName	Data Type	Type Definition	Modelling Rule
HasTypeDefinition	Object Type	HistoricalDataConfigurationType	Défini dans le Tableau 3		

5.2.5 Modèle d'espace d'adressage HistoricalDataNodes

Les *HistoricalDataNodes* font toujours partie d'autres *Nœuds* dans l'*AddressSpace*. Ils ne sont jamais définis par eux-mêmes. Un "Objet Dossier" est un exemple simple de conteneur d'*HistoricalDataNodes*.

La Figure 3 représente le modèle de l'*AddressSpace* de base d'une *DataVariable* qui contient l'Historique.

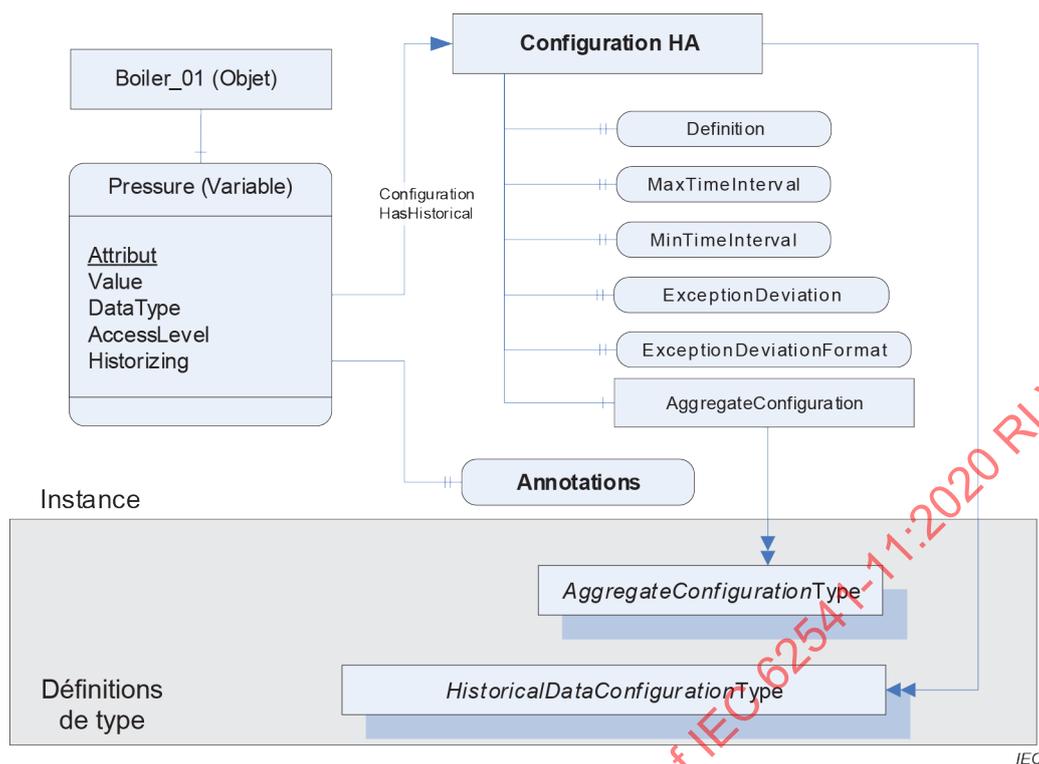


Figure 3 – Variable d'historique avec Configuration et Annotations de données historiques

L'*Attribut Historisation* de chaque *HistoricalDataNode* avec historique (voir l'IEC 62541-3) doit être défini et peut faire référence à un *Objet HistoricalAccessConfiguration*. Si l'*HistoricalDataNode* est lui-même une *Propriété*, il hérite des valeurs du Parent de la *Propriété*.

Toutes les *Variables* de l'*AddressSpace* peuvent ne pas contenir de données historiques. Pour savoir si des données historiques sont disponibles, un *Client* recherche les états *HistoryRead/Write* dans l'*Attribut AccessLevel* (voir l'IEC 62541-3 pour plus d'informations sur l'utilisation de cet *Attribut*).

La Figure 3 représente uniquement un sous-ensemble d'*Attributs* et de *Propriétés*. Les autres *Attributs*, qui sont définis pour les *Variables* dans l'IEC 62541-3, peuvent également être disponibles.

5.2.6 Attributs

Le 5.2.6 répertorie les *Attributs* de *Variables* qui ont une importance particulière pour les données historiques. Ils sont spécifiés en détail dans l'IEC 62541-3.

- AccessLevel
- Historisation

5.3 HistoricalEventNodes

5.3.1 Généralités

Le modèle d'*Événement* historique définit des *Propriétés* supplémentaires. Ces descriptions incluent également les cas d'utilisation exigés pour *HistoricalEventNodes*.

L'Accès à l'Historique des *Événements* utilise un *EventFilter*. Il est primordial de bien comprendre les différences entre l'application d'un *EventFilter* à des *Notifications* d'*Événement* en cours et l'extraction d'*Événements* historiques.

Dans la surveillance en temps réel, les *Événements* sont reçus par l'intermédiaire de *Notifications* lors de l'abonnement à un *EventNotifier*. L'*EventFilter* assure le filtrage et le choix de contenu des *Abonnements* aux *Événements*. Si une *Notification* d'*Événement* est conforme au filtre défini par le paramètre "where" de l'*EventFilter*, la *Notification* est envoyée au *Client*.

Dans l'extraction d'*Événements* historiques, l'*EventFilter* représente le filtrage et le choix de contenu utilisés pour décrire les paramètres des *Événements* disponibles dans l'historique. Ils peuvent ou peuvent ne pas inclure la totalité des paramètres de l'*Événement* en temps réel, c'est-à-dire que tous les champs disponibles lors de la génération de l'*Événement* peuvent ne pas être stockés dans l'historique.

L'*HistoricalEventFilter* peut changer dans le temps. Un *Client* peut donc spécifier tout champ de tout *EventType* de l'*EventFilter*. Si un champ n'est pas stocké dans l'ensemble d'historiques, une valeur nulle est attribuée au champ lorsqu'il est référencé dans *selectClause* ou *whereClause*.

5.3.2 Propriété HistoricalEventFilter

Un *HistoricalEventNode* contenant un historique d'*Événement* fournit la *Propriété*. Cette *Propriété* est définie de façon formelle dans le Tableau 7.

Tableau 7 – Propriétés des Événements historiques

Nom	Usage	Type de données	Description
Propriétés normalisées			
HistoricalEventFilter	M	EventFilter	Filtre utilisé par le <i>Serveur</i> pour déterminer les champs <i>HistoricalEventNode</i> disponibles dans l'historique. Il peut également inclure un paramètre "where clause" qui indique les types d' <i>Événements</i> ou les restrictions sur les <i>Événements</i> disponibles par l'intermédiaire de l' <i>HistoricalEventNode</i> . La <i>Propriété HistoricalEventFilter</i> peut permettre de connaître les champs d' <i>Événement</i> que l'historique stocke actuellement. Toutefois, ce champ peut n'avoir aucune incidence sur les champs d' <i>Événements</i> que l'historique est capable de stocker.

5.3.3 Modèle d'espace d'adressage HistoricalEventNodes

Les *HistoricalEventNodes* sont des *Objets* ou des *Vues* de l'*AddressSpace* qui présentent les *Événements* historiques. Ces Nœuds sont identifiés par l'*Attribut EventNotifier*, et ils fournissent un sous-ensemble d'historique pour les *Événements* générés par le *Serveur*.

Chaque *HistoricalEventNode* est représenté par un *Objet* ou une *Vue* au moyen d'un ensemble spécifique d'*Attributs*. La *Propriété HistoricalEventFilter* spécifie les champs disponibles dans l'historique.

Tout *Objet* ou *Vue* présent dans l'*AddressSpace* peut constituer un *HistoricalEventNode*. Pour être défini comme *HistoricalEventNodes*, un *Nœud* doit contenir des *Événements* historiques. Afin de savoir si les *Événements* historiques sont disponibles, le *Client* recherche les états HistoryRead/Write dans l'*Attribut EventNotifier*. Voir l'IEC 62541-3 pour plus d'informations sur l'utilisation de cet *Attribut*.

La Figure 4 représente le modèle de l'*AddressSpace* de base d'un *Événement* qui contient l'Historique.

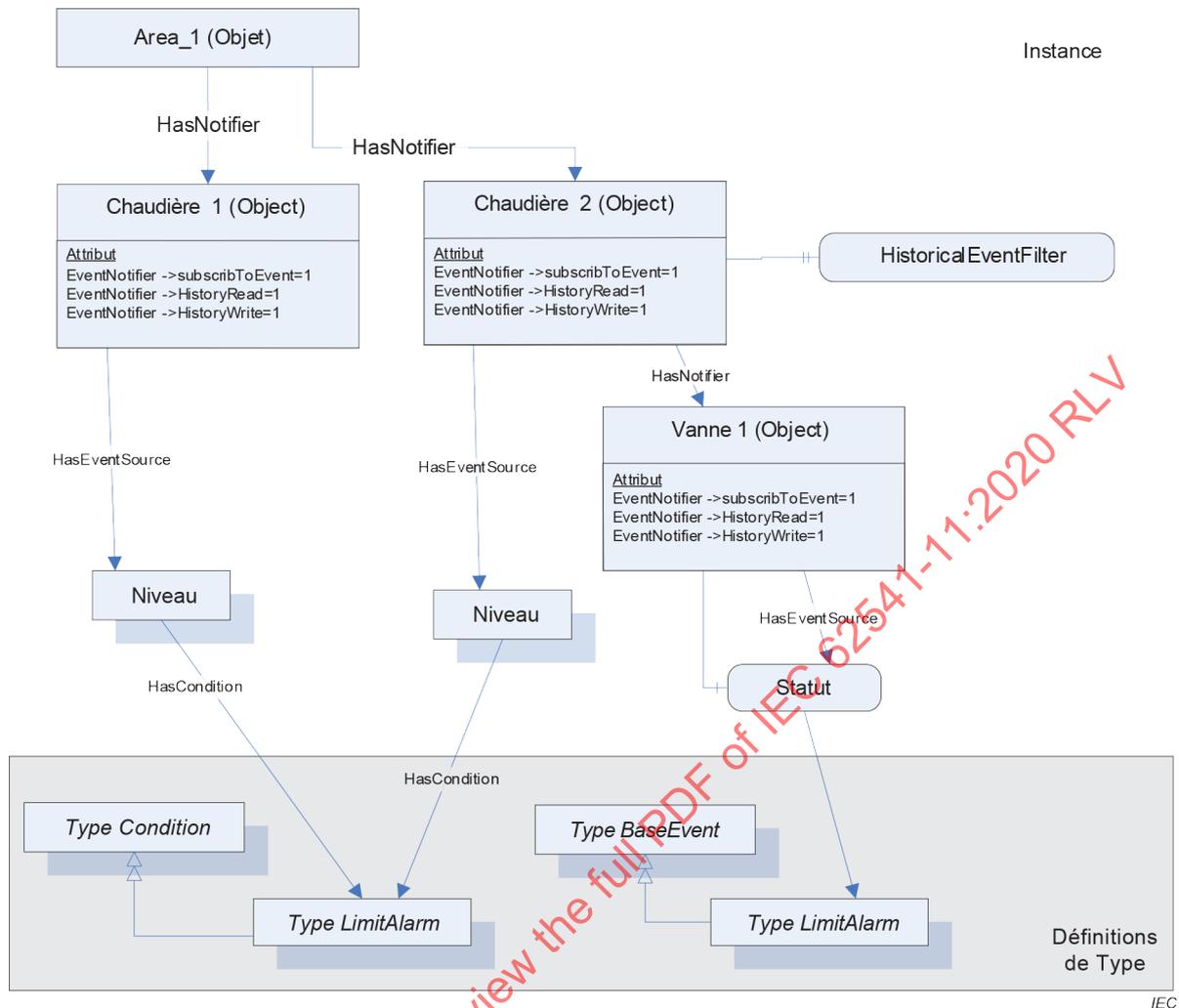


Figure 4 – Représentation d'un Événement à l'aide de l'Historique dans l'AddressSpace

5.3.4 Attributs des HistoricalEventNodes

Le 5.3.4 répertorie les *Attributs* d'Objets ou de Vues qui ont une importance particulière pour les *Événements* historiques. Ils sont spécifiés en détail dans l'IEC 62541-3. Les *Attributs* suivants sont particulièrement importants pour les *HistoricalEventNodes*.

- EventNotifier

L'*Attribut EventNotifier* est utilisé pour indiquer si le *Nœud* peut être utilisé pour lire et/ou mettre à jour les *Événements* historiques.

5.4 Fonctions et capacités de présentation prises en charge

5.4.1 Généralités

Les *Serveurs* OPC UA peuvent prendre en charge plusieurs fonctionnalités et capacités différentes. Les *Objets* normalisés suivants permettent de présenter ces capacités en commun, plusieurs concepts définis normalisés pouvant être étendus par les fournisseurs. Les *Objets* sont présentés dans l'IEC TR 62541-1.

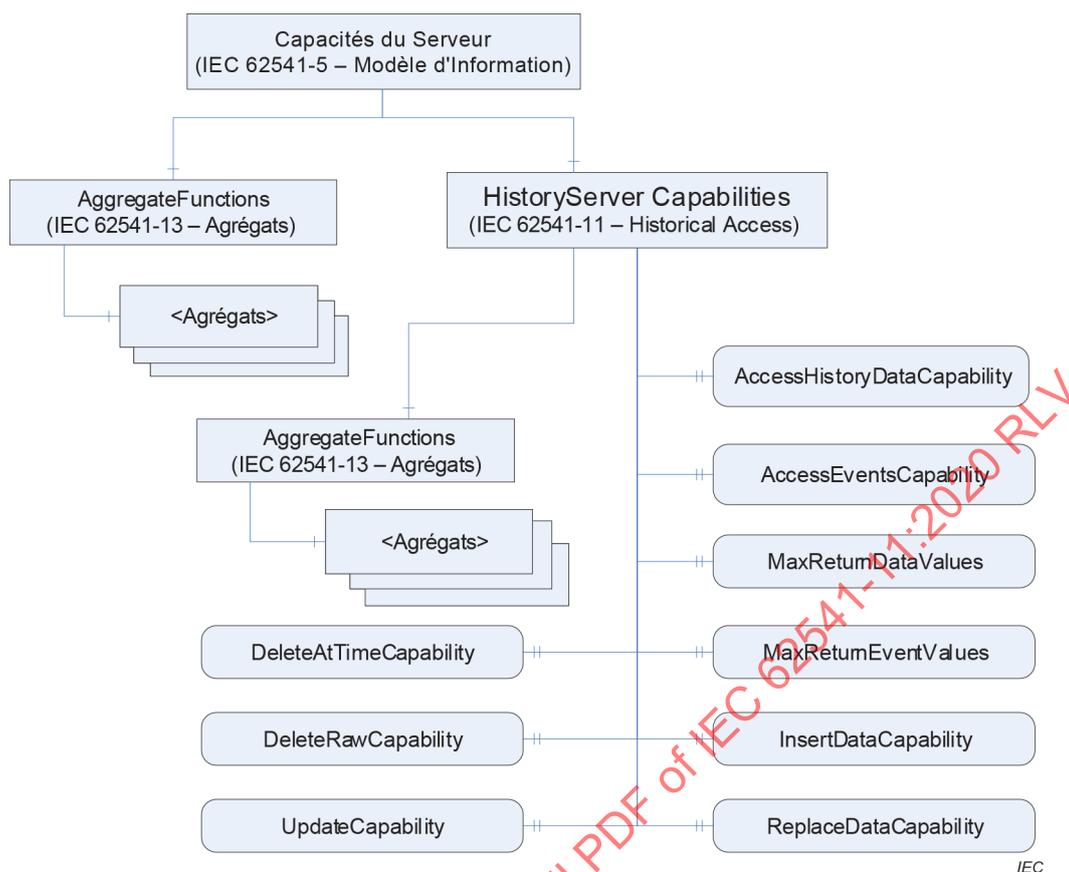


Figure 5 – Serveur et Capacités HistoryServer

5.4.2 HistoryServerCapabilitiesType

Les Objets *ServerCapabilitiesType* d'un OPC UA Server supporting Historical Access doivent contenir une Référence à un Objet *HistoryServerCapabilitiesType*.

Le contenu de ce *BaseObjectType* est déjà défini par sa définition de type dans l'IEC 62541-5. Les extensions d'Objet sont définies de façon formelle dans le Tableau 8.

Ces propriétés permettent d'informer un *Client* des capacités générales du *Serveur*. Elles ne garantissent pas que toutes les capacités sont disponibles pour tous les *Nœuds*. Par exemple, tous les *Nœuds* ne prennent pas en charge les *Événements*, ou dans le cas d'un *Serveur* de regroupement dans lequel les *Serveurs* sous-jacents peuvent ne pas prendre en charge l'*Insertion* ou un *Agrégat* particulier. Dans ces cas précis, la *Propriété HistoryServerCapabilities* indique que la capacité est prise en charge, et que le *Serveur* renvoie les *StatusCodes* appropriés pour les situations dans lesquelles la capacité ne s'applique pas.

Tableau 8 – Définition d'HistoryServerCapabilitiesType

Attribut	Valeur				
BrowseName	HistoryServerCapabilitiesType				
IsAbstract	False				
Références	NodeClass	BrowseName	Type de données	Définition de type	ModelingRule
HasProperty	Variable	AccessHistoryDataCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	AccessHistoryEventsCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	MaxReturnDataValues	UInt32	PropertyType	Obligatoire
HasProperty	Variable	MaxReturnEventValues	UInt32	PropertyType	Obligatoire
HasProperty	Variable	InsertDataCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	ReplaceDataCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	UpdateDataCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	DeleteRawCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	DeleteAtTimeCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	InsertEventCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	ReplaceEventCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	UpdateEventCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	DeleteEventCapability	Booléen	PropertyType	Obligatoire
HasProperty	Variable	InsertAnnotationsCapability	Booléen	PropertyType	Obligatoire
HasComponent	Objet	AggregateFunctions	--	FolderType	Obligatoire
HasComponent	Variable	ServerTimestampSupported	Booléen	PropertyType	Facultative

Tous les *Serveurs* UA qui prennent en charge l'Accès à l'historique doivent inclure l'*HistoryServerCapabilities* comme partie intégrante de leurs *ServerCapabilities*.

La *Variable AccessHistoryDataCapability* définit si le *Serveur* prend en charge l'accès aux valeurs de données historiques. La valeur True indique que le *Serveur* prend en charge l'Accès à l'historique pour les *HistoricalNodes*; la valeur False indique que le *Serveur* ne prend pas en charge l'Accès à l'historique pour les *HistoricalNodes*. La valeur par défaut est False. La valeur True doit au moins être attribuée à *AccessHistoryDataCapability* ou *AccessHistoryEventsCapability* pour que le *Serveur* soit un *Serveur* OPC UA Server supporting Historical Access valide.

La *Variable AccessHistoryEventCapability* définit si le *Serveur* prend en charge l'accès aux *Événements* historiques. La valeur True indique que le *Serveur* prend en charge l'Accès à l'historique pour les *Événements*; la valeur False indique que le *Serveur* ne prend pas en charge l'Accès à l'historique pour les *Événements*. La valeur par défaut est False. La valeur True doit au moins être attribuée à *AccessHistoryDataCapability* ou *AccessHistoryEventsCapability* pour que le *Serveur* soit un *Serveur* OPC UA prenant en charge l'Accès à l'historique valide.

La *Variable MaxReturnDataValues* définit le nombre maximal de valeurs que le *Serveur* peut renvoyer pour chaque *HistoricalNode* consulté lors d'une demande. La valeur 0 indique que le *Serveur* n'impose aucune limite quant au nombre de valeurs qu'il peut renvoyer. Il est valide pour un *Serveur* de limiter le nombre de valeurs renvoyées et de renvoyer un point de continuation même si *MaxReturnValues* = 0. Par exemple, il est possible que le système sous-jacent puisse imposer une limite dont le *Serveur* n'a pas connaissance, même si ce dernier n'impose aucune restriction. La valeur par défaut est 0.

De la même manière, *MaxReturnEventValues* spécifie le nombre maximal d'*Événements* qu'un *Serveur* peut renvoyer pour un *HistoricalEventNode*.